

Some examples of the ongoing work of Jewish Community Foundation:

## WE GREW:

Over  
**\$700M**  
assets under  
management

Over  
**\$100M**  
in grants last fiscal  
year

Almost  
**1,000**  
donor advised fund  
holders

More than  
**80**  
organizational funds

**11**  
educational programs  
offered in 2022

## WE RESPONDED: Ukraine

JCF offered a unique, confidential opportunity at the outbreak of the Ukraine war to help evacuate people from desperate situations. Our donors rose to the occasion, granting \$300,000 in less than eight hours, directly supporting hundreds of lives being saved.



## WE INNOVATED: *giv4 homelessness in san diego*

JCF created a curated philanthropy fund so that donors could support twelve highly impactful nonprofits, each working on different aspects of homelessness, while learning in-depth about this critical issue. The fund had over \$1.3M of impact in its first year.



## WE LEARNED: Jewish Communal Study

JCF, along with other major local Jewish nonprofits, funded and spearheaded the first study in nearly two decades to comprehensively assess the current and future needs of our local Jewish community.



## WE SHARED: Jewish Poverty and Stability

JCF participated in an initiative to increase coordination of the local Jewish response to rising poverty within segments of our community, resulting in substantially greater collaboration between Jewish human services agencies in San Diego.



## WE CONVENED:

**38** Jewish Teen  
Foundation students  
Learning about philanthropy  
through a Jewish lens

**70** Jewish Women's  
Foundation members  
Caring for Jewish women  
and girls

**28** Trusted Charitable  
Advisors  
Enhancing client relationships  
through philanthropy

For over 50 years, JCF has helped individuals and families make the most philanthropic impact in the community.

## The Marcus Family

Taking care of family is everything for Suzanne and Brian Marcus. So it was a natural step for the couple to establish a Donor Advised Fund (DAF) for each of their adult children. They are deeply committed to ensuring a vibrant and secure Jewish future for their own family, and also their extended Jewish families in both San Diego and their country of birth, South Africa. In San Diego, the couple became involved with the Jewish Community Foundation (JCF) in several different ways, including using a DAF as their vehicle to support all their philanthropic causes. They recognized the many benefits such as contributing appreciated securities with tax advantages, and the flexibility of the JCF services. **“I loved the idea of a central repository for donations to be made – it sounded like a brilliant thing,” Brian says.**



## Amy and Adam Jacobs

Every Friday night, Amy and Adam Jacobs light the Shabbat candles with their baby daughter Aylana and use that moment to pause and reflect on the week. Their shared practice of regular reflection, guides them in their many leadership

roles – including at this past summer’s San Diego JCC Maccabi Games – and in their philanthropy as JCF Donor Advised Fund holders. **Amy and Adam support many initiatives because of what Amy described as giving an “informed yes” as much as possible.** One philanthropic opportunity the Jacobs recently said “yes” to was the *giv4* homelessness in San Diego fund. This unique initiative of the Jewish Community Foundation makes donating to complex issues like homelessness much less daunting.

## Ann and Richard Jaffe

You can’t talk for long to Ann and Richard Jaffe, donor advised fundholders at the Jewish Community Foundation (JCF), without the conversation turning to the San Diego Jewish Academy (SDJA). SDJA is their passion and is one of their major legacies in San Diego. Richard and Ann used to have their own family foundation but transitioned to a Donor Advised Fund (DAF) at the Jewish Community Foundation because it was easier to manage. **“They provided all the tools we needed,” said Richard, plus they value the convenience of JCF staff’s availability to assist with their philanthropy.** The couple like to make annual grants to nonprofits on their anniversary – reflecting their shared value of giving back.



## Sara and Mitch Wagner

About a decade ago, Mitch became connected to the Jewish Community Foundation. Mitch was impressed by the staff, the investment pools that allow donors’ philanthropic assets to grow over time, and the speed

and thoroughness of JCF’s research and granting service. He has maintained a fund with JCF ever since. Mitch sums up his approach to philanthropy by quoting his grandfather, **“You make a living by what you get. You make a life by what you give.”**

Read complete giving stories online at [jcsandiego.org/stories](https://jcsandiego.org/stories)