



Engaging, Educating, Inspiring



Jewish Community Foundation
San Diego

THE JEWISH COMMUNITY FOUNDATION OF SAN DIEGO

THE FOUNDATION ENGAGES, EDUCATES AND INSPIRES generations of givers throughout the San Diego Jewish community. We strive to build a strong culture of trust, respect and service with our donors, community, volunteers and staff.

TABLE OF CONTENTS

JCF Overview	1
Types of Funds	2
Ways To Get Engaged	3
Jewish Women's Foundation	4
Planning Your Legacy	5
Youth Philanthropy	6
Endowment Leadership Institute	7
Professional Advisor Community	8
Community Partnerships	9
Resources Available	10
Infrastructure and Governance	11
Staff, Board of Directors and Committees	12
Financial Summary	16
Fund Directory	18
Ways To Think About Your Philanthropy	24

THE FOUNDATION'S FIVE STRATEGIC AREAS:

1. EXPAND RELATIONSHIPS WITH CURRENT DONORS
2. ENCOURAGE PHILANTHROPY AMONG YOUNGER GENERATIONS
3. EXPAND PARTNERSHIPS WITH JEWISH ORGANIZATIONS
4. SERVE AS A RESOURCE FOR PHILANTHROPY IN SAN DIEGO
5. BUILD INFRASTRUCTURE TO ENSURE TRUST FOR THE LONG-TERM



WHAT WE OFFER

Promoting Philanthropy for a Vibrant Community

Give Now

Provide current support for one or more charitable purposes or organizations.



Give Later

Leave the world a better place through giving from your will or estate.

1



WAYS WE SUPPORT YOUR PHILANTHROPY

Grantmaking Services

- Semi-monthly grant distribution, minimum \$100, no grant limit
- Research on funding opportunities
- Manage grant proposal process
- Nonprofit research
- Planned giving resources

Consulting/Technical Assistance

- Grantmaking for private foundations
- Expertise about nonprofit community
- Collaboration with professional advisors

Financial Management and Administration

- Online access for grantmaking and fund information
- Tax reporting for charitable contributions
- Quarterly fund statements
- Strong oversight of investments

Educational Programs

- Site visits to nonprofit organizations
- Multi-generational conversations about giving
- Strengthening Jewish nonprofits in San Diego
- Trends and issue areas

FIND OUT MORE AT
www.jcfsandiego.org

TYPES OF FUNDS



How do they work?

Donor contributes cash, stock or other assets to fund



Donor may receive immediate tax benefit



Donor consults with Foundation staff on options such as...



DONOR ADVISED FUND

Donor can then recommend grants anytime to qualified nonprofits in the Jewish or general community – schools, hospitals, the arts, social services, and more in San Diego, the U.S. or Israel

- Allows donor to centralize giving from one source
- Can involve all family members
- May name children and grandchildren as successor advisors

ENDOWMENT FUND

Donor will collaborate with the Foundation to select qualified nonprofits in the Jewish or general community – schools, hospitals, the arts, social services, and more in San Diego, the U.S. or Israel

- Established for charitable organizations or fields of interest
- Fixed percentage of the fund distributed annually
- Established during lifetime or after

STRATEGY >

Expand Relationships
with Current Donors

WAYS TO GET ENGAGED

Learning, Understanding, Growing

THE FOUNDATION ENGAGES ITS DONORS in meaningful and strategic philanthropy.



Our **donor education series** features current trends and prominent speakers.

3



The Foundation arranges **site visits** to organizations where donors see first-hand the programs they fund.



Volunteer committee participation provides donors with a deeper understanding about philanthropy and The Foundation's impact.



Including youth in **multi-generational** conversations promotes their commitment to giving.

From Our Donors:

"For us, the Jewish Community Foundation is the full package: a service, an education and a community."

"It doesn't matter what income level or stage of life you are in, the Foundation just makes it so easy to give back."

JEWISH WOMEN'S FOUNDATION

STRATEGY >

Expand Relationships
with Current Donors

Improving the Lives of Jewish Women and Girls



SINCE 2004, the Jewish Women's Foundation (JWF) has granted and leveraged more than \$800,000 to address critical issues facing Jewish women and girls in San Diego.

JWF just launched a new grant initiative, partnering with Jewish Family Service and the Lawrence Family Jewish Community Center to provide a stronger network of care and attention for older Jewish women.



Current JWF Grantee Programs

- **Jewish Family Service**, Expanding existing services such as its Bikkur Holim Friendly Visitor Program, increasing Sunday transportation, and lunch and entertainment at its College Avenue Center
- **Lawrence Family Jewish Community Center, JACOBS FAMILY CAMPUS**, Inviting participants to a variety of topics, clubs, Jewish holiday celebrations, and outings

FOR MORE INFORMATION PLEASE VISIT
www.jcfsandiego.org/jwf

STRATEGY >

Expand Relationships
with Current Donors

PLANNING YOUR LEGACY

Ensuring Organizations Thrive for Generations to Come

YOUR LEGACY SECURES THE FUTURE OF OUR COMMUNITY

Your legacy gift of any size, to any organization, can be designed to match your personal circumstances.

WAYS TO LEAVE A LEGACY

- Bequest in will or trust
- Appreciated assets or cash
- Life insurance policy
- IRA or retirement plan
- Charitable remainder trust
- Charitable gift annuity

WAYS TO WORK WITH THE FOUNDATION

- Confidential conversations to create your legacy plan
- Coordination with your professional advisors
- Fully documented plan that can be revised at no cost



5

I did not find the world
desolate when I entered it.
And as my parents planted
for me before I was born,
so do I plant for those who
will come after me.

— TALMUD

FIND OUT MORE AT

www.jcfsandiego.org/legacies



YOUTH PHILANTHROPY

STRATEGY >

Encourage Philanthropy
among Younger
Generations

Engaging Younger Generations



6

The **Peter Chortek Leadership Award** honors three extraordinary teens' community service and leadership each year. Peter z"l and Elaine Chortek created the award to foster Jewish communal involvement and encourage practicing *tikkun olam*, repairing the world.

The Foundation launched the **Jewish Teen Foundation** as part of an international initiative with the Jewish Teen Funders Network Foundation Board Incubator, funded by Laura Lauder and the Maimonides Fund. San Diego Jewish high school teens learn about nonprofits and charitable giving, and making an impact in their community during this academic year-long program.



FIND OUT MORE AT
www.jcfsandiego.org/youth

STRATEGY >

Expand Partnerships
with Jewish
Organizations

ENDOWMENT LEADERSHIP INSTITUTE (ELI)

Providing Jewish Organizations with Legacy Planning Resources

Create a Jewish Legacy®

ELI BRINGS TOGETHER Jewish organizations, synagogues and day schools with the common goal of establishing endowments for the long-term vitality of the San Diego Jewish community. It has built a community culture of legacy giving in San Diego. To date, over 1,100 families have established legacies with hundreds of millions of dollars in planned gifts.

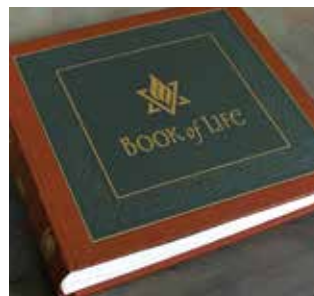
From ELI Organizations:

"Because of ELI, our synagogue now has a good start with an endowment. We have \$2 million at the Jewish Community Foundation and many more planned gifts from our congregants."

"ELI opened up a whole new world of possibilities. It's an extraordinary program. A collective power comes from being with other organizations. ELI makes a huge difference in our community."



7



Donors may sign the Book of Life upon promising a legacy gift of any size to the Jewish community.



Look for us in the *San Diego Jewish Journal* and other publications.

SEE ALL OF THE BOOK OF LIFE ENTRIES AT
www.jcfsandiego.org/bookoflife

PROFESSIONAL ADVISOR COMMUNITY

STRATEGY >

Serve as a Resource for Philanthropy in San Diego

Deepening Relationships with Professional Advisors

8



THE FOUNDATION WORKS WITH ADVISORS from the legal, accounting, insurance, financial planning, wealth management and investment fields to help individuals and families reach their charitable goals.

Personalized, Confidential Assistance Shaping Your Client's Philanthropic Mission

- Research and information for charitable planning

An Emphasis on Multi-Generational Giving

- Guidance in conducting effective family philanthropy conversations

Gift Illustrations and Projections for You to Use with Clients

- Calculations for planned gifts
- Major gift/grant agreements

Continuing Education Programs

- Quality seminars on philanthropic trends and charitable estate planning

FOR MORE RESOURCES, VISIT
www.jcfsandiego.org/professionals



STRATEGY >

Serve as a Resource
for Philanthropy in
San Diego

COMMUNITY PARTNERSHIPS

Building Partnerships with Philanthropic Organizations



Through membership in the international **Jewish Funders Network**, the Foundation works to maximize the quality and impact of Jewish philanthropy.

www.jfunders.org



Foundation staff serve on the board and committees of **San Diego Grantmakers**, a convener and resource for organized philanthropy. We also lead professional development sessions, engage in funder collaboratives and take an active role in the annual conference.

www.sdgrantmakers.org

The Foundation is one of the sponsors of the **University of San Diego Nonprofit Governance Symposium**, a gathering of nonprofit and philanthropy board members and professionals pursuing strong governance through board development, ethics and best practices.

www.sandiego.edu



The Foundation supports the leadership development of philanthropy professionals, including membership in the San Diego Chapter of **Emerging Practitioners in Philanthropy** and partnership with the **Association of Fundraising Professionals**.

www.epip.org | www.afpnet.org



RESOURCES AVAILABLE

STRATEGY >

Build Infrastructure to
Ensure Trust for the
Long-Term

Meeting Spaces for Philanthropy Discussions

The Tuttleman Family Philanthropy Room is a state-of-the-art meeting venue. The space offers resources and an ideal environment for donors to engage in confidential discussions about their charitable giving, legacy and estate planning and family philanthropy.



The Foundation established the Littman Legacy Room, a meeting space in honor of Gail Littman, of blessed memory. In addition to providing an intimate venue for discussing charitable giving, the room houses resources on legacy planning for donors and nonprofits.



STRATEGY >

Build Infrastructure to
Ensure Trust for the
Long-Term

INFRASTRUCTURE AND GOVERNANCE

Fostering Trust and Securing the Future

THE FOUNDATION adheres to the highest standards of governance with a strong commitment to transparency and accountability.

- The **board of directors** is comprised of highly qualified community leaders from diverse fields of expertise. All board members are required to serve on a committee before being considered for a board appointment.
- The Foundation's active **committees** address key areas: Audit, Board Advancement, Endowments and Grants, Endowment Leadership Institute, Executive, Finance and Systems, Human Resources, Investment, Philanthropy, Professional Advisors, and Real Estate & Gift Acceptance.
- AKT, an independent public accounting firm, audits the Foundation's financial statements annually. AKT has consistently rendered an unqualified opinion. The **audited statements** are available on our website.
- The Foundation focuses on **efficiency**, keeping operating expenses low.
- The Investment Committee administers **investment policy** with the guidance of the Foundation's consultant, Slocum. Based in Minneapolis, Slocum provides independent investment advice to over 100 institutions in the U.S. and Canada.
- The Foundation has established policies to reflect **best practices** in the field, addressing confidentiality, ethics, whistle-blowing and conflicts of interest.

OUR STAFF



12

Back row (from left to right): Claudia Ehrlich, Sarah Schatz, Eli Landau, Meryl Goldberg, Susan Knopman, Lizette Safa

Front row (from left to right): Kathy Bui, Alex Jacobs, Sharleen Wollach, Jeremy Pearl, Traci Serrano, Mara Hochberg-Miller, Kimberly Stahl

» Staff Departments

Donor Services

Finance and Systems

Grant Administration

Human Resources

Investments

Marketing/Communications

Philanthropy Education

Planned Giving

Youth Programs



Jeremy Pearl, JD, ILM

Acting President and CEO
Miriam and Jerome Katzin
Presidential Chair
Senior Vice President and CFO



Sharleen Wollach

Vice President, Operations

BOARD OF DIRECTORS



Sydney Selati
Chair



Janet Acheatel



Edgar Berner



Marc Channick



Elaine Chortek



Paul Datnow



Emily Einhorn



Graeme Gabriel



Elaine Galinson



Bobbie Gilbert



Orin Green



Jerry Gumpel



Henry Haimsohn
Treasurer



Selwyn Isakow



Joan Jacobs
Vice Chair



David Kabakoff



Michael Levinson



Luis Maizel
Secretary



Brian Miller
Assistant Secretary



Allen Reibman



Jane Scher
Immediate Past Chair



Barbara Sherman



Lawrence Sherman
General Counsel



Jeffrey Silberman



Leo Spiegel
Vice Chair



Brian Tauber
Federation of San
Diego Board Chair



Andrew Viterbi
Vice Chair



Caryn Viterbi
Assistant Secretary



Ellen Whelan

COMMITTEES



Executive

Sydney Selati, Chair

Henry Haimsohn
Joan Jacobs
Luis Maizel
Brian Miller
Jane Scher
Lawrence Sherman
Jeff Silberman
Leo Spiegel
Brian Tauber
Andrew Viterbi
Caryn Viterbi

Endowments and Grants

Caryn Viterbi, Chair

Elaine Chortek
Mel Cohn
Henry Haimsohn
Selwyn Isakow
Michael Levinson
Joseph Oppenheimer
Jeff Ressler
Jane Scher
Sherron Schuster
Sydney Selati
Ellen Whelan

Audit

Sydney Selati, Chair

Edgar Berner
Ronald A. Friedman
Elena High
Tom Rex
Lawrence Sherman

Endowment Leadership Institute

Orin Green, Chair

Janet Acheatel
Elaine Chortek
Theresa Dupuis
Selwyn Isakow
Seth Krosner
Jim Lewis
Sharon Losnick
Rabbi Leonard Rosenthal
Jane Scher
Sydney Selati

Board Advancement

Joan Jacobs, Chair

Graeme Gabriel
Jane Scher
Sydney Selati
Lawrence Sherman
Jeff Silberman
Leo Spiegel

Finance and Systems

Henry Haimsohn, Chair

Amnon Ben-Yehuda
Marc Channick
Ronald A. Friedman
Graeme Gabriel
Larry Katz
Michael Levinson
Paul Nierman
Stanley Pappelbaum
Allen J. Reibman
Sydney Selati

Charitable Real Estate Fund

Emily Einhorn, Chair

Paul Datnow
Richard Gabriel
Mark Gleiberman
Jerry Gumpel
David Mandelbaum
Sydney Selati
Lawrence Sherman

COMMITTEES



Human Resources

Michael Levinson, Chair

Susanna Flaster
Steve Hochberg
Jane Scher
Sydney Selati
Lawrence Sherman
Ellen Whelan

Investment

Janet Acheatel, Chair

Marc Channick
Robert Chortek
Emily Einhorn
Benjamin Fox
Barry Kassir
Jim Lewis
Luis Maizel
Craig Misrach
Glenn Oratz
Jeff Platt
Marc Schaefer
Sydney Selati
Mark Stuckelman
Nessim Tiano

Philanthropy

Bobbie Gilbert, Co-Chair

Barbara Sherman, Co-Chair

Cynthia Bolker
Susanna Flaster
Elaine Galinson
Ann Jaffe
Sylvia Liwerant
Brian Miller
Andie Oster
Lori Polin
Marie Raftery
Robert Rubenstein

Professional Advisors

Larry Branton, Chair

To view the complete Professional Advisor Council
please visit www.jcfsandiego.org/prof-council.

Jewish Women's Foundation Leadership Council

Joyce Axelrod, Chair

Janet Acheatel
Jessica Effress
Marsha Friend Berkson
Marcia Hazan
Karen Helrich
Lisa Kornfeld
Maggie Meyer
Jeri Rubin
Amy Scher

Board Chairs

Carl Esenoff z"l	1967-72, 1974-79
Victor Schulman z"l	1973
Herbert Solomon	1980-1982
Stanley Foster z"l	1983-1985
Nessim Tiano	1986-1988
Jerome Katzin z"l	1988-1990
Rodney Stone	1990-1993
Shearn Platt	1993-1996
Lawrence Sherman	1996-1998
Pauline Foster z"l	1998-2000
Jack Schuster	2000-2002
Andrew Viterbi	2002-2004
Edgar Berner	2004-2006
Sheila Potiker z"l	2006-2008
Murray Galinson z"l	2008-2010
Emily Einhorn	2010-2012
Jeffrey Silberman	2012-2014
Jane Scher	2014-2016
Sydney Selati	Current

FINANCIAL SUMMARY



ASSETS (As of June 30, 2016)

	FY 15-16	FY 14-15
Foundation Fund and Reserves	12,779,584	10,272,860
Donor Advised Funds	126,242,406	139,912,678
Supporting Foundations	50,930,012	53,882,645
Custodial Funds ¹	79,952,695	79,352,769
Endowment Funds	19,299,430	15,283,491
Restricted Funds	15,634,901	18,025,773
TOTAL ASSETS	\$ 304,839,028	\$ 316,730,216

ACTIVITY SUMMARY

	FY 15-16	FY 14-15
Grants Awarded	\$ 116,187,882	\$ 107,203,755
Gifts to Funds from Donors	\$ 105,053,643	\$ 102,765,329
Investment Activity ²	\$ 2,157,033	\$ 20,549,893

INVESTMENT POOLS³ AND PERFORMANCE (As of September 30, 2016)

	Average Annual Return				
	1 YEAR	3 YEARS	5 YEARS	SINCE INCEPTION	INCEPTION DATE
SHORT TERM POOL	0.3%	0.3%	0.3%	1.5%	JULY 2003
MID TERM POOL	5.3%	2.9%	4.4%	5.0%	JULY 2003
LONG TERM POOL	9.3%	4.1%	7.7%	6.1%	JULY 2003
LONG TERM INDEX POOL	9.8%	--	--	2.2%	JULY 2014
ENDOWMENT POOL	7.4%	4.1%	7.5%	5.1%	JULY 2008

¹ Includes funds held on behalf of and directed by other charitable organizations

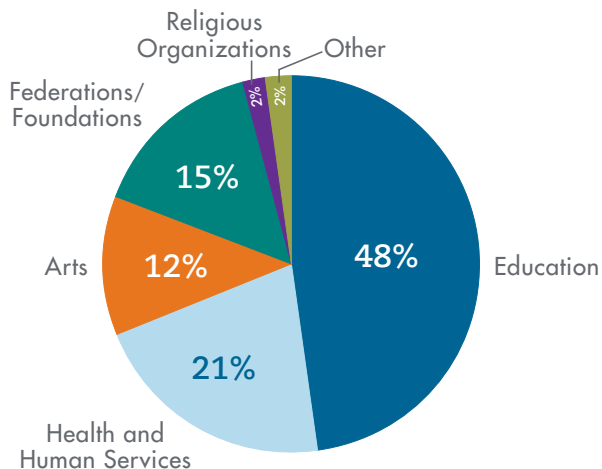
² Jewish Community Foundation assets only; does not include investment activity related to custodial funds

³ Donor may select pool allocation based on granting intentions

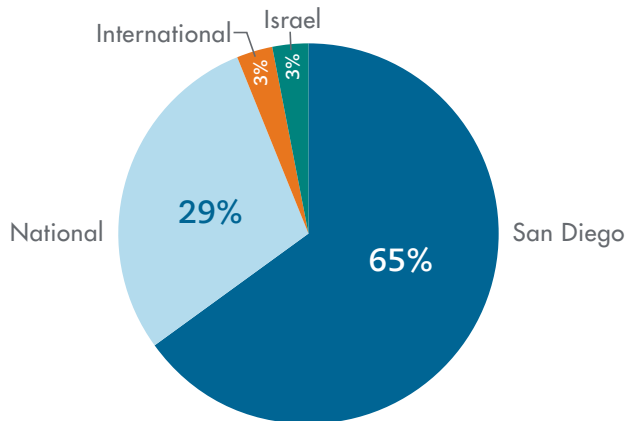
FINANCIAL SUMMARY



➤ AREAS OF GIVING



➤ REGIONS OF GIVING



Foundation Milestone



The Foundation has facilitated over \$1 billion in over 60,000

grants to more than 5,000 organizations in San Diego, Israel and around the world.

➤ 6,600 TOTAL GRANTS (FY 15-16)

Grants were awarded to more than 1,700 organizations – 48% to Jewish organizations and 52% to the general community

17

Over 1,100

Families have promised to leave a legacy for a Jewish organization through the *Create a Jewish Legacy* program provided by the Jewish Community Foundation

Millions of Dollars

Are anticipated through endowments and gifts for Jewish organizations as a result of these commitments

FUND DIRECTORY



FAMILY FOUNDATIONS

Chortek Family Foundation

Polis-Schutz Family Foundation

Stone Family Foundation

DONOR ADVISED FUNDS

A

Lucy H. Abernathy
Abramowitz Family
Marc & Anita Abramowitz Family
Michael & Tali Abramson
Acheatel Family
David & Vanessa Acheatel Family
Michael & Annie Acheatel Family
AdLee
Ursula Alletag
Alper Family
Lisa & Steve Altman
Ames Family
Robert & Cristina Anderson
Irving & Cecelia Appelbaum
Jenna Arocha
Aron Family Charitable
The Augustine Family
Joyce Axelrod

B

B & b Charitable
Steve & Tamra Bailey
Barsky Family
Michael Bartell & Melissa Garfield Bartell
Daniel Robert Bauman
Joan Beber
Ruth & Irvin Belenzon
Arnold & Esther Belinsky Family
Lawrence & Judith Belinsky Family
Jeffrey & Kim Belk
Claude Benchimol
Benhamron-Fridzon Tzedaka
Ben-Yehuda Family
Barry & Marlene Berelowitz
Berg
Sondra & Robert Berk
Brandon & Jacob Berkson
Marsha Berkson
Dennis & Marcia Berman Philanthropic
Ralph & Roberta Berman
Dr. Sanford I. Berman
Edgar Berner Family
S. Bernstein
Robert & Debra Berton
Bielas Family
Terri Bignell
Gary & Barbara Blake Family
Laurence & Cindy Bloch
Bloom Family

C

Blotner Family
Bockoff Family
Roger & Marilyn Boesky
D. Stephen & Janice Boner
Irene & Ben Borevitz
Sandy & Larry Bornstein Charitable
Clifford T. Boro
Erik Jordan Branson
H. Kenneth Branson
Lisa Braun-Glazer
Braver-Bernstein Charitable
Robert & Lillie Breitbard
Eric & Kelly Brenk
Levine Breslauer Family
Bresler Reinstein Family
Brewer Family
Arthur & Sophie Brody
Stuart & Barbara L. Brody
Bui/Vilayrath Family

Lilly Greenberg Call
Ann Spira Campbell
Caspi Family
CBE Family
Chang Willner
Channick/Carrozza Family
Marc Channick
Chortek Family
Emily Rebecca Chortek
Nathan Chortek
Robert & Kimberly Chortek
CJM Charitable
Ken & Lora Clay Charitable
Cohen-Edelstein
Asher & Dinah Cohen Charitable
Ezra Cohen Charitable
Florence Cohen
Hilda & Jeremy Cohen Tzedakah
Howard & Toby Cohen
Joseph Cohen & Martha Farish II
Michelle Cohen Charitable
Rena & Josh Cohen Tzedakah
Rita Cohen Grants
Betty & Melvin Cohn Charitable
Larry Cohn & Peg Hennessy
Milton & Renee Cokin Family
Marilyn Colby Family
Judy Thompson/Michael J. Conner
Rabbi Laurie Coskey
Ted & Julie Cramer Charitable
Cushman Family Trust

D

Julie & Paul Datnow Family
Dr. Alfonsina Q. Davies Foundation
for Epilepsy
Davila Family
Ellis & Barbara Diamond Family
Jeanne & Mark Dillon Family
Dimenstein Family
Disraeli Family
Sidney Djanogly Charitable
DJP
DME
Do Good Adventure
Debra Dold Charitable
DW Rock

E

Richard & Byrne Eger
Emily Eibl
Eilemberg Family Tzedek
Einhorn Family
Estee Einhorn
Max Einhorn
Al & Naomi R. Eisman
Ann & Jim Elliott
Dan Engel
Michael Epstein
Phyllis F. Epstein
Jim & Sari Esserman
Etes Family
Eye Physicians Vision
Carly Ezell

F

Judith & Leon Faitek Charitable
Jane Fantel
Fe Fi Fo
Eloise Hock Feinstein Family
Inge Feinswog
Ira & Andrea Feinswog
Louis & Renee Feinswog Foundation
Feldman
Howard & Barbara Feldman
Jonathan Feldman
Mike & Judy Feldman
Raymond & Rhona Fink Family
Robert & Jessica Fink

FUND DIRECTORY



Joseph J. Fisch
Ira & Barbara Fischbein
Fischer Family
Judith L. Fisher
Judy & Tom Fisher Family
Michael, Rebecca & Mariah Fisher
Flaster Valji Family
Fogg Family Dor L'Dor Charitable
For God Sake - Hebrew 12
Foster Family
Foster/Bersin Family
Harry Foster
Carol Fox Family
Ronald Fox Family
Fredericks Family Charitable
Milton & Faiya Fredman Family
Phyllis Freeman
Fridell Family
Friedel Family
Friedman Family
C. Hugh Friedman & Lynn Schenk
Geoff & Jessica Friedman
Friends of Desert Stars
From Our Family to Yours

G

Graeme & Simone Gabriel
Richard & Sharon Gabriel Family
Barry & Brigitte Galgut
Elaine Galinson
IJ Galinson
Gardenfam
Jean & Franklin Gaylis Family
Geffen Family
Gersenfish Family
Nicole & Ari Geshert Family
Bobbie & Jon Gilbert Family
Milton & Dawn Gilman
Ginsburg Family
Phillip & Francine Ginsburg
Glassman Family
Glazer Family
Anna Braun Glazer
Julia Braun Glazer
Gleiberman Family
Marleigh & Alan Gleicher Family
Joseph & Beverly Glickman
Mindy Gold
Morris & Phyllis Gold
Meryl & Warren Goldberg
Samuel & Heidi Golding
Lucy Goldman
Meg & Allan Goldstein Family
Goodman Family
Goodman Grandchildren
Carol & Mort Goodman
Jodie & Matthew Graber Fund
Lynn & Mel Green
Orin & Liora Green

Howard & Andrea Greenberg Family
Laurie R. Greenberg
Mark H. Greenberg
Joan & Robert Greenstone
Sandra Greifenstein Charitable
Gruber Family
Harry E. Gruber
Rebecca & Jerry Gumpel

H

Lawrence & Bryna Haber
Henry & Sophie Haimsohn
Robert & Merrill Haimsohn Family
Halberg Family
Margaret Toomer Hall Foundation
Susan Halliday
Julie Briskin Harelson Family
James & Ruth Harris
Naomi & Wayne Harris Family
Ashley Hartman
Marcia Foster Hazan
Diane R.Y. Hazard
Helsel Family Charitable
Edward & Estelle Herman Family
Jay Hill
Mark & Cindy Hoffman
Michael Hopkins Repair
Hotto Charitable
Leroy & Claire Hughes Family

I

Isakow Family
Andrew & Sonia Israel
Israel Travel & Jewish Education Support

J

Adam Ryan Jacobs
Alex B. Jacobs
Beth Michelle Jacobs
Conner Jacobs
Deni Jacobs Family
Gary & Jerri-Ann Jacobs
Hal & Debby Jacobs Family
Jeff Jacobs Family
Joan & Irwin Jacobs
Lindsey Michelle Jacobs
Mara Ashley Jacobs
Paul Jacobs Family
Sara Josephine Jacobs
Stacy Jacobs
Glenda Sacks Jaffe
Robert Jaffe
Michael Jakes & Nikki Winston
Philanthropic
Jeremiah

JHM
JME
Robert & Bettye Johnson
William & Wendy Johnson
Cecile B. Jordan
Josie & Stone Family

K

David & Susan Kabakoff Family
Jonathan Kabakoff
Sara Kabakoff
KAJ
Andrew M. Kaplan
Marjory Kaplan
Karasik Family
Abe & Paula Kassam
Barry & Avra Kassar Family
Kate & John Kassar Family
Yoni & Lori Kassar Charitable
Kaleman Family
Ben & Cheryl Katz Family
Mandy Katz
Richard & Berdele Katz Family
Kauder Family
Nadja Kauder
Sheryl Kaufman
The KBSN Family
Kelin
Kelly Family
Debbie & Sol Kempinski
The MSM Kerbel Family
Keri's Kreations
Warren & Karen Kessler
King David Schools' Foundation
Klitzner Family
Lee Alexander Klitzner
Knopman Family
Kobernick Family
Gary Kornfeld & Theresa Dupuis
Gregg & Lisa Kornfeld Family
Richard & Carol Kornfeld
Steve Kornfeld/Terry Chianello
Jay & Lael Kovtun
Sol & Leona Kramarz Charitable
Kranzler Family
Krichman Family
David K. Kroll
Krosner-Johnson
Kurosaki Family

L

Aaron Landau
Reut & Eli Landau
Marc & Elsa Lantzman
Robert & Susan Lapidus
James Lauer
Robert B. Lazarus

FUND DIRECTORY



Richard Leib & Sharon Rosen Leib Family
 Lonnie Levi Family
 Norman G. Levi Family
 Phyllis & Howard Levin
 Gary & Lisa Levine Family
 Peter A. & Linda Levine
 Steve & Audrey Levine Family
 Levinson Family
 Michael Levinson Family
 Gabrielle Levitt
 Jay & Jennifer Levitt Family
 Arthur & Midge Levy
 Nate & Celia Levy Tzedakah
 Arthur & Mindy Lewis Family
 James B. Lewis
 Jessica Cardenas Lewis
 Marshall & Judy Lewis
 Michael R. Lewis Trust
 Theodora F. Lewis
 Lewis-Slater Family
 Richard & Claudia Libenson
 Jeffrey & Hillary Liber
 Deena Libman
 Zita & Morris Liebermensch
 Kara Liederman
 Lifchitz Family
 Light
 Liguori Family
 Mark & Sharon Lindenmayer Charitable
 LINFAN
 Dorris & Bernard Lipinsky
 Sheila & Jeffrey Lipinsky Family
 Michael Lipman
 Littman Family
 Liverant Family
 Jenna Lizerbram Charitable
 Michael London
 Marsha & Herb Lubick
 Lucas Slotnick
 Lupien/Pressman Family
 Sylvia & Louis Lurie Charitable
 Scott & Leslye Lyons Family

M

M. Family
 Mackie-Merkin
 Madden-Sabban Family
 Ed & Marilyn Magnin Family
 Ruth & A. Harry Malin
 Brian Malk & Nancy Heitel
 Selma Malk
 Peter Manes & Yoko Sakagushi
 Jackie & Charlie Mann
 Sivia & Norman Mann
 Mara Shira Tzedakah
 Marchesini Family
 Brian & Suzanne Marcus
 Danielle & Errol z"l Marcus
 Marcus-Blank Family

Andres & Libe Marek Family
 Margolin Family
 Joan & Arthur Markovits
 Marks Family
 The Maverick
 Mayer Family
 McGowan Family
 Jean McGregor
 McGrory Family
 Medress Family
 Eli & Susie Meltzer
 Constance M. Mercer & Ruth E. Danciger
 Paul I. & Margaret W. Meyer
 James & Estelle Milch
 Danielle & Brian Miller Family
 Theodore & Anabel Mintz
 Clive & Tamara Moch Family
 Molitor/Emer Family
 Susan Morris
 Elaine Moser
 Ann Levenstein Mound

N

Joel & Anne Nagorner
 Daniel Samiljan Naito Fun
 Emily Naito Tzedakah
 Bethel Lorin Nathan
 Harvey & Linda Neiman Family
 Bob Nelson Charitable
 Dr. Lawrence & Rebecca Newman
 Nierman Family
 Eli & Pauline Nierman Family
 Nika
 Miriam Norten & Alex Stolarski
 Nussbaum Family
 NYE

O

Steven & Maya Oberman
 Larry & Linda Okmin Family
 Peter & Jessica Olamit Family
 George & Paule z"l Olsher
 Joseph & Sima Oppenheimer
 Oratz Family Philanthropic
 Oster Family
 Amy Wax-Oversmith & Sean Oversmith

P

Palais Charitable Foundation
 Pappelbaum Family
 Ted Parzen & Diane Sherman Family
 Geoffrey Patz Chessed
 Dan & Laurie Pearl
 Kelly & Jeremy Pearl
 Monica Handler Penner

Pidgeon Family
 Brian Pidgeon Family Foundation
 Maxwell Pidgeon
 Paige Pidgeon
 Pines
 Shearn & Linda Platt
 Polger Family
 Lori & Kenneth Polin Family
 Janet & Larry Pollack Charitable
 Pollard-Lipkis Family
 Howard K. Potash
 Brian & Gwen Potiker
 Jori Potiker Family
 Lowell & Julie Potiker
 Judy & Joel Pressman Family Fund in Honor
 of Helen Kolodny
 Allison & Robert Price Family Foundation
 Cheryl Rattner Price
 Larry & Gigie Price
 Przybycien

R

Ernest Rady
 Marie G. Raftery
 Aleksis Rapkin
 CBUS Ellen Rapkin
 Andy Ratner
 George & Hilda Ratner Family
 Sandford & Laurayne Ratner
 Rawdin Family
 Danny Recht
 Reibman Family
 Reif Family
 Joseph & Sara Reisman
 Robert & Lauren Resnik
 L.L. Richards
 Lois J. Richmond
 Arthur & Jeannie Rivkin
 Patty Roe Robbins
 Darya Rose
 Louis Rose Historical Preservation
 Arlene & Gerald J. Rosen
 Stanley I. & Judith Rosen
 Rowling & Associates
 Rowling Family Charitable
 Dr. Norman & Barbara Rozansky
 Rubenstein Family
 Rubin Hext Family
 Rudick/Forsythe Family

S

Anthony & Ellen Sacks
 Safa Family
 Arthur Salindong
 Samiljan Family
 Nancy Samiljan/Berg Family
 Wendy Samiljan/Naito Family

FUND DIRECTORY



San Diego-Israel Relief
Marti Sands
Janice Sands Weinstein & Family
Bob & Linda Sanet Charitable
Sapiano Family
Lisa Sasevich Family Giving
B.J. Saunders
Schachat Family
Shana Hazan & Marc Schaefer
Scharlin Family
Schatz Family
Scher Family
Amy & Bret Scher Family
Colin & Jane Scher Family
Gabrielle Scher
George & Mary Ann Scher
Mark & Julia Scher
Schiffman Family
Arlene & Bert Schloss
Joan & Paul Schultz
Janet & Robert Schultze Family
Sidney & Harriet Schuman
Schuman-MacDougall
Jack M. & Sherron C. Schuster
Allen D. Schwartz M.D. Charitable
Schwimmer Fowler Family
Debbie & Shayna Seid Family
Seidenwurm Family
Selati Family
Doug & Janet Selik
Neil Senturia & Barbara Bry
Serrano Family
Shapiro Family
Jim & Sally Shapiro
Richard Shapiro & Marsha Janger
Gary & Jean Shekhter
William A. Shenk
Sherman Family
Cary & Sheryl Sherman
Shine On
Susan H. Shmalo
Shore Family
Jay Shore Family
Leon & Frida Shteremberg
Nathan & Susie Shteremberg
Benjamin Siegel & Alison Rosenbaum
Gene & Judy Siegel
Sieglar Family
Alena Silberman
Karen & Jeffrey Silberman Family
Laurel Silberman
Silverstein Family
Simon Family
Mitchell Simon Family
Simpser Family Tzedakah
Donald & Gayle Slate Family
Scott & Candice Slate
Brad & Lisa Slavin
Harold & Susan Small Family Charitable
Aaron Smargon
Dan Smargon & Audrey Viterbi

Michael Smargon
Smiedt Family
Smith & Toothaker
Smolin Family
Vick & Lea Soffer Family
Elyse & Jeffrey D. Sollender Family
Bruce, Steven, Gerald & Diane Solomon
Elaine Galinson & Herbert Solomon
Herbert J. Solomon
Michael Sonduck & David Zeligson
Spaceship Earth Fund
Ann & Andrew Spector Family
Steven & Sheri Spector Family
Spiegel Family
Jeff & Melanie Spiegelman
Jill & Mark Spitzer
Faith Staggs
Kimberly Stahl
Susanne Stanford
Jennie & Stuart Starr Charitable
Thomas L. Steiman
The Stein Family
Carol & Bob Stein Family
Step Family
Michael & Amy Stern
Matthew & Iris Strauss
Mark & Bethany Stuckelman
Deborah Szekeley

Phyllis Tabak
Tauber Family
Brad Tauber
Jaclyn Beth Kaufman Tauber
Lou Tauber
Temescal
Edward G. Thomas
Tiano Family
Tikvot for Rehabilitation Through Sport
William & Gale Tobin
Trieger
Emma Tuttleman
Samuel D. Tuttleman
Sophie Tuttleman

Unity Through Sharing

James & Jane Valentine Charitable
Andrea Valji
Matthew & Diana Valji Family
Staci & Andy Vanderwiell
Viterbi Family
Alexander [z"l] & Valerie Viterbi

Alexandra Viterbi
Caryn & Alan Viterbi
Danielle Viterbi
Samantha Viterbi
Buddy & Diane Voit

Mitch Wagner
Wahlen Family
Carol & Thomas Waldman
Peggy Ann Wallace
Wangers Family
Ruth Passow Warburg
Nola Mae Waters Memorial
Charles & Randi Wax
David & Sharon Wax Family
Jake Waxenberg
Zack Waxenberg
Kevin & Jamie Wechter
John & Cathy Weil
Esther & Meyer C. Weiner
March of the Living
Sandra & Sheldon Weinstein
Sammy Chortek Weisman
Susan Chortek Weisman & Eric S. Weisman
Shana Weisman
Ken & Joan Weiss Family
Stephen & Joy Weiss
Dr. Stuart R. Weiss
Eric & Joann Weitzen Family
Mary Lynn & Lawrence A. Weitzen Family
Steven & Ava Weitzen
Welt Family
Karen Wexler Tzedakah
Ellen & Bill Whelan
Suzanne Whitman
Gordon & Marilyn Williams
Wilson-Strauss Family
Stanley & Dorothy Winter
Wolfson Family

Michael Yendick Foundation for Children
The Yetiv Family Charitable

Florence & Irwin Zahn
Zanina
Marjorie H. Zarling & Deborah Lyons
Charitable
Jenna Zetisky
Helene & Allan Ziman
Adam Zimmerman
Susan Zimmerman Family
Ron & Joellyn Zollman Family
Zyman Family

FUND DIRECTORY



MEMORIAL FUNDS

Morley Barsky Memorial
Marla Bennett Memorial
Lili Bialar March of the Living Scholarship
Stanley Gelfand Memorial
Jacob Glezer Charitable
George Hershey (z"l) Memorial Scholarship
The Jim Hickman Veterans Village of
San Diego Memorial
Johanna Justin-Jinich Memorial Fund
Avi Kempinski Memorial Scholarship

Carlos Lindendorf Memorial
Leo & Marilyn Melman Memorial
Camp Scholarship
Corinne & Melvin S. Moss Memorial
Mickey Newman Memorial
Jessica Nudelstejer Foundation
Gabriel Nussbaum Memorial
Howard & Raymonde Plant Memorial Funds
Jenny Poliakoff Friendship Circle Endowment
Sheila & Hughes Potiker Memorial

Sidney Rose Memorial
Jorge Rosental Memorial
Steve Sander Memorial
Meir I. Schneller Memorial Scholarship Fund
Sonia Seiderman Memorial Fund for Elderly
Karl Strauss Brewers Education
Erna Viterbi (z"l) Memorial
Yad Yosef - The Alexander Joseph Viterbi
Memorial

ENDOWMENT FUNDS

Diana (DJ) Barliant & Nowell Wisch
Joan Beber
Lori Bolotin Development Director for Hillel
of San Diego
Denise Clare Breitbard Lion of Judah
Lillie Breitbard Lion of Judah
Sophie Brody
Sophie Brody Lech L'Cha Leadership
Sophie Brody Lion of Judah
Peter J. Chortek Memorial URJ Camp
Newman Scholarship
Betty & Melvin Cohn
Community Chaplaincy
Bernard & Rose Corbman
Elder Law & Advocacy
Inge Feinswog
Morey A. Feldman & Jeanne D. Feldman
Alberta Feurzeig Lion of Judah
Manuel & Nettie Fisher
Pauline Foster La Jolla Playhouse
Pauline Foster Planned Parenthood
Pauline & Stanley Foster Young Leadership
Award
Stanley E. Foster Construction Tech Academy
Judith & William Friedel

Murray Galinson Perpetual Annual
Campaign
Trude Gitler Lion of Judah
Dorothy Goldberg Perpetual Annual
Campaign
Gordon Family
Helen & Joseph Gotkowitz Los Ninos
Abe Gray/Freda Meth
Edward & Estelle Herman Family
Holocaust Remembrance Endowment
Marjory Kaplan Foundation Fund
Miriam Katzin Lion of Judah
Miriam & Jerome Katzin Presidential Chair
Marty Klitzner
Homer Kripke Perpetual Annual Campaign
Morris & Zita Liebermensch
Gail Littman Living Legacy
Rosemary Beth Moss Memorial
Larry Pidgeon Endowed Scholarship
for Trips to Israel
Larry Pidgeon Endowment Fund
for Young Philanthropists
Larry Pidgeon JCC Youth Basketball
Linda & Shearn Platt Youth to Israel
Endowment

Sheila Potiker Endowment Leadership Award
Ratner Endowment Fund for Israel
Scholarships
Anne Ratner Lion of Judah
Anne Ratner San Diego Symphony
Shirley Ravet Lion of Judah
Rottenberg-Twersky
Rae Samiljan Lion of Judah
Schulman
Phil & Ruth Slonim
Sarah Tiano Lion of Judah
Jan Tuttleman Lion of Judah
Achille & Maria Viterbi Endowment
Erna Finci Viterbi Lion of Judah
Erna Finci Viterbi (z"l) Endowment Fund for
Jewish Contemporary Documentation
Vogelson - Hebrew Homes Fund
Vogelson Endowment for Israel Fund
Vogelson Endowment for JFS/Academy
Vogelson Scholarship
Endowment for Youth Philanthropy

SCHOLARSHIP FUNDS

Camp Mountain Chai Scholarship
Betty & Melvin Cohn Scholarship
Jewish Day School Fund for Scholarships
The Stephen Effron Scholarship Program

George & Florence Flam Scholarship
Lantzman Family Scholarship
Norman G. Levi Scholarship
The Jesus Morales Scholarship Program

The Helen and Sol Price Scholarship
Sherron & Jack Schuster Scholarship
Jeffrey D. Sollender Business & Philanthropic
Youth Entrepreneurship Scholarship

FUND DIRECTORY



COMMUNITY FUNDS

Jewish Organizations, Schools and Synagogues

Anti-Defamation League	Friends of the Israel Defense Forces	San Diego Jewish Academy
Beth Jacob Congregation	Hillel of San Diego	Seacrest Village Retirement Communities
Camp Mountain Chai	Hope Village Capital Campaign for Chesed Home	The Shabbat Project
Chabad Center of University City	House of Israel	Shabbat San Diego
Chabad of Downtown San Diego	Jewish Burial	Soille San Diego Hebrew Day School
Chabad of La Costa	Jewish Collaborative of San Diego	Tarbuton
Chabad of San Diego	Jewish Family Service of San Diego	Temple Adat Shalom
Chai South Africa	Jewish Federation of San Diego County	Temple Emanu-El
Congregation Beth Am	Lawrence Family Jewish Community Center, JACOBS FAMILY CAMPUS	Temple Solel
Congregation Beth El	Ner Tamid Synagogue	Tifereth Israel Synagogue
Congregation Beth Israel	Ohr Shalom Synagogue	Torah High Schools of San Diego
Congregation Dor Hadash		
Friends of Herzlia		

General Community Organizations

The American Institute of Wine & Food	Interfaith Community Services	Sage Patient Advocates
Aseltine School	Kids Included Together Endowment	San Diego Botanic Garden
Big Brothers Big Sisters of San Diego	La Jolla Music Society	San Diego County Alzheimer's & Related Diseases Local Care & Support
Casa de Amparo	La Jolla Playhouse	San Diego Second Chance Program
Challenged Athletes	Malashock Dance	San Diego Symphony
Educational Enrichment Systems	Math for America	San Marcos Community Foundation
Elementary Institute of Science	Mingei International Museum	San Marcos Promise
Reuben H. Fleet Science Center	Monarch School Project Endowment	San Marcos Unified School District
Stanley Foster Construction Tech Academy	Parkinson's Disease Association of San Diego Endowment	Vista Community Clinic
The Foundation for Grossmont & Cuyamaca Colleges	Planned Parenthood of the Pacific Southwest	Women's Club of Vista
Friends of the Lemon Grove Library	Rady Children's Hospital Foundation	
Home Start	Reading Legacies	
Anonymous (73)		

WAYS TO THINK ABOUT YOUR PHILANTHROPY



Why are you giving?

What do you want to accomplish?

How will you involve others?

What do you wish for future generations?

Your thoughts?



ESTABLISHED IN 1967, the Jewish Community Foundation is the oldest community foundation in San Diego.

Our mission is to promote philanthropy through meaningful partnerships with donors and community organizations in achieving charitable goals; to increase current and future support for a vibrant and secure Jewish and general community in San Diego, Israel and around the world.



Jewish Community Foundation San Diego

Joseph and Lenka Finci
Jewish Community Building
4950 Murphy Canyon Road
San Diego, CA 92123

Phone: 858-279-2740
Fax: 858-279-6105

info@jcfsandiego.org
www.jcfsandiego.org