Engaging, Educating, Inspiring
THE JEWISH COMMUNITY FOUNDATION OF SAN DIEGO

THE FOUNDATION ENGAGES, EDUCATES AND INSPIRES generations of givers throughout the San Diego Jewish community. We strive to build a strong culture of trust, respect and service with our donors, community, volunteers and staff.

JCF Overview .......................................................... 1
Types of Funds .......................................................... 2
Ways To Get Engaged ................................................. 3
Jewish Women’s Foundation ....................................... 4
Planning Your Legacy ................................................ 5
Youth Philanthropy ...................................................... 6
Endowment Leadership Institute ............................... 7
Professional Advisor Community ............................. 8
Community Partnerships ............................................. 9
Resources Available .................................................. 10
Infrastructure and Governance ................................. 11
Staff, Board of Directors and Committees .................. 12
Financial Summary ................................................... 16
Fund Directory ......................................................... 18
Ways To Think About Your Philanthropy ..................... 24

THE FOUNDATION'S FIVE STRATEGIC AREAS:

1. EXPAND RELATIONSHIPS WITH CURRENT DONORS
2. ENCOURAGE PHILANTHROPY AMONG YOUNGER GENERATIONS
3. EXPAND PARTNERSHIPS WITH JEWISH ORGANIZATIONS
4. SERVE AS A RESOURCE FOR PHILANTHROPY IN SAN DIEGO
5. BUILD INFRASTRUCTURE TO ENSURE TRUST FOR THE LONG-TERM
WHAT WE OFFER

Promoting Philanthropy for a Vibrant Community

Give Now
Provide current support for one or more charitable purposes or organizations.

Give Later
Leave the world a better place through giving from your will or estate.

WAYS WE SUPPORT YOUR PHILANTHROPY

Grantmaking Services
- Semi-monthly grant distribution, minimum $100, no grant limit
- Research on funding opportunities
- Manage grant proposal process
- Nonprofit research
- Planned giving resources

Consulting/Technical Assistance
- Grantmaking for private foundations
- Expertise about nonprofit community
- Collaboration with professional advisors

Financial Management and Administration
- Online access for grantmaking and fund information
- Tax reporting for charitable contributions
- Quarterly fund statements
- Strong oversight of investments

Educational Programs
- Site visits to nonprofit organizations
- Multi-generational conversations about giving
- Strengthening Jewish nonprofits in San Diego
- Trends and issue areas

FIND OUT MORE AT
www.jcfsandiego.org
Established for charitable organizations or fields of interest

Fixed percentage of the fund distributed annually

Established during lifetime or after

DONOR ADVISED FUND

Donor can then recommend grants anytime to qualified nonprofits in the Jewish or general community – schools, hospitals, the arts, social services, and more in San Diego, the U.S. or Israel

- Allows donor to centralize giving from one source
- Can involve all family members
- May name children and grandchildren as successor advisors

ENDOWMENT FUND

Donor will collaborate with the Foundation to select qualified nonprofits in the Jewish or general community – schools, hospitals, the arts, social services, and more in San Diego, the U.S. or Israel

- Established for charitable organizations or fields of interest
- Fixed percentage of the fund distributed annually
- Established during lifetime or after

How do they work?

Donor contributes cash, stock or other assets to fund

Donor may receive immediate tax benefit

Donor consults with Foundation staff on options such as...
WAYS TO GET ENGAGED

Learning, Understanding, Growing

The Foundation engages its donors in meaningful and strategic philanthropy.

Our donor education series features current trends and prominent speakers.

The Foundation arranges site visits to organizations where donors see first-hand the programs they fund.

Volunteer committee participation provides donors with a deeper understanding about philanthropy and The Foundation’s impact.

Including youth in multi-generational conversations promotes their commitment to giving.

From Our Donors:

“For us, the Jewish Community Foundation is the full package: a service, an education and a community.”

“It doesn’t matter what income level or stage of life you are in, the Foundation just makes it so easy to give back.”
SINCE 2004, the Jewish Women’s Foundation (JWF) has granted and leveraged more than $800,000 to address critical issues facing Jewish women and girls in San Diego. JWF just launched a new grant initiative, partnering with Jewish Family Service and the Lawrence Family Jewish Community Center to provide a stronger network of care and attention for older Jewish women.

Current JWF Grantee Programs

- **Jewish Family Service**, Expanding existing services such as its Bikkur Holim Friendly Visitor Program, increasing Sunday transportation, and lunch and entertainment at its College Avenue Center

- **Lawrence Family Jewish Community Center, JACOBS FAMILY CAMPUSS**, Inviting participants to a variety of topics, clubs, Jewish holiday celebrations, and outings

FOR MORE INFORMATION PLEASE VISIT
www.jcfsandiego.org/jwf
YOUR LEGACY SECURES THE FUTURE OF OUR COMMUNITY

Your legacy gift of any size, to any organization, can be designed to match your personal circumstances.

WAYS TO LEAVE A LEGACY

- Bequest in will or trust
- Appreciated assets or cash
- Life insurance policy
- IRA or retirement plan
- Charitable remainder trust
- Charitable gift annuity

WAYS TO WORK WITH THE FOUNDATION

- Confidential conversations to create your legacy plan
- Coordination with your professional advisors
- Fully documented plan that can be revised at no cost

FIND OUT MORE AT www.jcfsandiego.org/legacies

I did not find the world desolate when I entered it. And as my parents planted for me before I was born, so do I plant for those who will come after me.

— TALMUD
The Foundation launched the **Jewish Teen Foundation** as part of an international initiative with the Jewish Teen Funders Network Foundation Board Incubator, funded by Laura Lauder and the Maimonides Fund. San Diego Jewish high school teens learn about nonprofits and charitable giving, and making an impact in their community during this academic year-long program.

The **Peter Chortek Leadership Award** honors three extraordinary teens’ community service and leadership each year. Peter z”l and Elaine Chortek created the award to foster Jewish communal involvement and encourage practicing **tikkun olam**, repairing the world.
ENDOWMENT LEADERSHIP INSTITUTE (ELI)

Providing Jewish Organizations with Legacy Planning Resources

Create a Jewish Legacy

ELI BRINGS TOGETHER Jewish organizations, synagogues and day schools with the common goal of establishing endowments for the long-term vitality of the San Diego Jewish community. It has built a community culture of legacy giving in San Diego. To date, over 1,100 families have established legacies with hundreds of millions of dollars in planned gifts.

From ELI Organizations:

“Because of ELI, our synagogue now has a good start with an endowment. We have $2 million at the Jewish Community Foundation and many more planned gifts from our congregants.”

“ELI opened up a whole new world of possibilities. It’s an extraordinary program. A collective power comes from being with other organizations. ELI makes a huge difference in our community.”

Donors may sign the Book of Life upon promising a legacy gift of any size to the Jewish community.

Look for us in the San Diego Jewish Journal and other publications.

SEE ALL OF THE BOOK OF LIFE ENTRIES AT www.jcfsandiego.org/bookoflife
THE FOUNDATION WORKS WITH ADVISORS from the legal, accounting, insurance, financial planning, wealth management and investment fields to help individuals and families reach their charitable goals.

Personalized, Confidential Assistance Shaping Your Client’s Philanthropic Mission

- Research and information for charitable planning

An Emphasis on Multi-Generational Giving

- Guidance in conducting effective family philanthropy conversations

Gift Illustrations and Projections for You to Use with Clients

- Calculations for planned gifts
- Major gift/grant agreements

Continuing Education Programs

- Quality seminars on philanthropic trends and charitable estate planning

FOR MORE RESOURCES, VISIT
www.jcfsandiego.org/professionals
COMMUNITY PARTNERSHIPS

Building Partnerships with Philanthropic Organizations

Through membership in the international Jewish Funders Network, the Foundation works to maximize the quality and impact of Jewish philanthropy.

www.jfundcrs.org

Foundation staff serve on the board and committees of San Diego Grantmakers, a convener and resource for organized philanthropy. We also lead professional development sessions, engage in funder collaboratives and take an active role in the annual conference.

www.sdgrantmakers.org

The Foundation is one of the sponsors of the University of San Diego Nonprofit Governance Symposium, a gathering of nonprofit and philanthropy board members and professionals pursuing strong governance through board development, ethics and best practices.

www.sandiego.edu

The Foundation supports the leadership development of philanthropy professionals, including membership in the San Diego Chapter of Emerging Practitioners in Philanthropy and partnership with the Association of Fundraising Professionals.

www.epip.org | www.afpnet.org
The Tuttleman Family Philanthropy Room is a state-of-the-art meeting venue. The space offers resources and an ideal environment for donors to engage in confidential discussions about their charitable giving, legacy and estate planning and family philanthropy.

The Foundation established the Littman Legacy Room, a meeting space in honor of Gail Littman, of blessed memory. In addition to providing an intimate venue for discussing charitable giving, the room houses resources on legacy planning for donors and nonprofits.
The Foundation adheres to the highest standards of governance with a strong commitment to transparency and accountability.

- The board of directors is comprised of highly qualified community leaders from diverse fields of expertise. All board members are required to serve on a committee before being considered for a board appointment.

- The Foundation’s active committees address key areas: Audit, Board Advancement, Endowments and Grants, Endowment Leadership Institute, Executive, Finance and Systems, Human Resources, Investment, Philanthropy, Professional Advisors, and Real Estate & Gift Acceptance.

- AKT, an independent public accounting firm, audits the Foundation’s financial statements annually. AKT has consistently rendered an unqualified opinion. The audited statements are available on our website.

- The Foundation focuses on efficiency, keeping operating expenses low.

- The Investment Committee administers investment policy with the guidance of the Foundation’s consultant, Slocum. Based in Minneapolis, Slocum provides independent investment advice to over 100 institutions in the U.S. and Canada.

- The Foundation has established policies to reflect best practices in the field, addressing confidentiality, ethics, whistle-blowing and conflicts of interest.
OUR STAFF

Back row (from left to right): Claudia Ehrlich, Sarah Schatz, Eli Landau, Meryl Goldberg, Susan Knopman, Lizette Sofa
Front row (from left to right): Kathy Bui, Alex Jacobs, Sharleen Wollach, Jeremy Pearl, Traci Serrano, Mara Hochberg-Miller, Kimberly Stahl

Staff Departments
Donor Services
Finance and Systems
Grant Administration
Human Resources
Investments
Marketing/Communications
Philanthropy Education
Planned Giving
Youth Programs

Jeremy Pearl, JD, LLM
Acting President and CEO
Miriam and Jerome Katzin
Presidential Chair
Senior Vice President and CFO

Sharleen Wollach
Vice President, Operations
COMMITTEES

Executive
Sydney Selati, Chair
Henry Haimsohn
Joan Jacobs
Luis Maizel
Brian Miller
Jane Scher
Lawrence Sherman
Jeff Silberman
Leo Spiegel
Brian Tauber
Andrew Viterbi
Caryn Viterbi

Endowments and Grants
Caryn Viterbi, Chair
Elaine Chortek
Mel Cohn
Henry Haimsohn
Selwyn Isakow
Michael Levinson
Joseph Oppenheimer
Jeff Ressler
Jane Scher
Sherron Schuster
Sydney Selati
Ellen Whelan

Audit
Sydney Selati, Chair
Edgar Berner
Ronald A. Friedman
Elena High
Tom Rex
Lawrence Sherman

Board Advancement
Joan Jacobs, Chair
Graeme Gabriel
Jane Scher
Sydney Selati
Lawrence Sherman
Jeff Silberman
Leo Spiegel

Endowment Leadership Institute
Orin Green, Chair
Janet Acheatel
Elaine Chortek
Theresa Dupuis
Selwyn Isakow
Seth Krosner
Jim Lewis
Sharon Losnick
Rabbi Leonard Rosenthal
Jane Scher
Sydney Selati

Charitable Real Estate Fund
Emily Einhorn, Chair
Paul Datnow
Richard Gabriel
Mark Gleiberman
Jerry Gumpel
David Mandelbaum
Sydney Selati
Lawrence Sherman

Finance and Systems
Henry Haimsohn, Chair
Amnon Ben-Yehuda
Marc Channick
Ronald A. Friedman
Graeme Gabriel
Larry Katz
Michael Levinson
Paul Nierman
Stanley Pappelbaum
Allen J. Reibman
Sydney Selati

Current as of 12/01/2016.
COMMITTEES

Human Resources
Michael Levinson, Chair
Susanna Flaster
Steve Hochberg
Jane Scher
Sydney Selati
Lawrence Sherman
Ellen Whelan

Investment
Janet Acheatel, Chair
Marc Channick
Robert Chortek
Emily Einhorn
Benjamin Fox
Barry Kassar
Jim Lewis
Luis Maizel
Craig Misrach
Glenn Oratz
Jeff Platt
Marc Schaefer
Sydney Selati
Mark Stuckelman
Nessim Tiano

Philanthropy
Bobbie Gilbert, Co-Chair
Barbara Sherman, Co-Chair
Cynthia Bolker
Susanna Flaster
Elaine Galinson
Ann Jaffe
Sylvia Liwerant
Brian Miller
Andie Oster
Lori Polin
Marie Raftery
Robert Rubenstein

Professional Advisors
Larry Branton, Chair
To view the complete Professional Advisor Council please visit www.jcfsandiego.org/prof-council.

Jewish Women’s Foundation Leadership Council
Joyce Axelrod, Chair
Janet Acheatel
Jessica Effress
Marsha Friend Berkson
Marcia Hazan
Karen Helrich
Lisa Kornfeld
Maggie Meyer
Jeri Rubin
Amy Scher

Board Chairs
Carl Esenoff z”l  1967-72, 1974-79
Victor Schulman z”l  1973
Herbert Solomon  1980-1982
Stanley Foster z”l  1983-1985
Nessim Tiano  1986-1988
Jerome Katzin z”l  1988-1990
Rodney Stone  1990-1993
Shearn Platt  1993-1996
Lawrence Sherman  1996-1998
Pauline Foster z”l  1998-2000
Jack Schuster  2000-2002
Andrew Viterbi  2002-2004
Edgar Berner  2004-2006
Sheila Potiker z”l  2006-2008
Murray Galinson z”l  2008-2010
Emily Einhorn  2010-2012
Jeffrey Silberman  2012-2014
Jane Scher  2014-2016
Sydney Selati  Current

Current as of 12/01/2016.
# FINANCIAL SUMMARY

## ASSETS (As of June 30, 2016)

<table>
<thead>
<tr>
<th></th>
<th>FY 15-16</th>
<th>FY 14-15</th>
</tr>
</thead>
<tbody>
<tr>
<td>Foundation Fund and Reserves</td>
<td>12,779,584</td>
<td>10,272,860</td>
</tr>
<tr>
<td>Donor Advised Funds</td>
<td>126,242,406</td>
<td>139,912,678</td>
</tr>
<tr>
<td>Supporting Foundations</td>
<td>50,930,012</td>
<td>53,882,645</td>
</tr>
<tr>
<td>Custodial Funds¹</td>
<td>79,952,695</td>
<td>79,352,769</td>
</tr>
<tr>
<td>Endowment Funds</td>
<td>19,299,430</td>
<td>15,283,491</td>
</tr>
<tr>
<td>Restricted Funds</td>
<td>15,634,901</td>
<td>18,025,773</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$ 304,839,028</strong></td>
<td><strong>$ 316,730,216</strong></td>
</tr>
</tbody>
</table>

¹ Includes funds held on behalf of and directed by other charitable organizations

## ACTIVITY SUMMARY

<table>
<thead>
<tr>
<th></th>
<th>FY 15-16</th>
<th>FY 14-15</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants Awarded</td>
<td>$ 116,187,882</td>
<td>$ 107,203,755</td>
</tr>
<tr>
<td>Gifts to Funds from Donors</td>
<td>$ 105,053,643</td>
<td>$ 102,765,329</td>
</tr>
<tr>
<td>Investment Activity²</td>
<td>$ 2,157,033</td>
<td>$ 20,549,893</td>
</tr>
</tbody>
</table>

² Jewish Community Foundation assets only; does not include investment activity related to custodial funds

## INVESTMENT POOLS³ AND PERFORMANCE (As of September 30, 2016)

<table>
<thead>
<tr>
<th></th>
<th>1 YEAR</th>
<th>3 YEARS</th>
<th>5 YEARS</th>
<th>SINCE INCEPTION</th>
<th>INCEPTION DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td>SHORT TERM POOL</td>
<td>0.3%</td>
<td>0.3%</td>
<td>0.3%</td>
<td>1.5%</td>
<td>JULY 2003</td>
</tr>
<tr>
<td>MID TERM POOL</td>
<td>5.3%</td>
<td>2.9%</td>
<td>4.4%</td>
<td>5.0%</td>
<td>JULY 2003</td>
</tr>
<tr>
<td>LONG TERM POOL</td>
<td>9.3%</td>
<td>4.1%</td>
<td>7.7%</td>
<td>6.1%</td>
<td>JULY 2003</td>
</tr>
<tr>
<td>LONG TERM INDEX POOL</td>
<td>9.8%</td>
<td>--</td>
<td>--</td>
<td>2.2%</td>
<td>JULY 2014</td>
</tr>
<tr>
<td>ENDOWMENT POOL</td>
<td>7.4%</td>
<td>4.1%</td>
<td>7.5%</td>
<td>5.1%</td>
<td>JULY 2008</td>
</tr>
</tbody>
</table>

³ Donor may select pool allocation based on granting intentions
**Foundation Milestone**

The Foundation has facilitated over $1 billion in over 60,000 grants to more than 5,000 organizations in San Diego, Israel and around the world.

**6,600 TOTAL GRANTS (FY 15-16)**

Grants were awarded to more than 1,700 organizations – 48% to Jewish organizations and 52% to the general community.

**AREAS OF GIVING**

- Education: 48%
- Health and Human Services: 21%
- Arts: 12%
- Federations/Foundations: 15%
- Religious Organizations: 3%
- Other: 2%

**REGIONS OF GIVING**

- San Diego: 65%
- National: 29%
- International: 29%
- Israel: 3%
- Other: 2%

**Over 1,100**

Families have promised to leave a legacy for a Jewish organization through the Create a Jewish Legacy program provided by the Jewish Community Foundation.

** Millions of Dollars**

Are anticipated through endowments and gifts for Jewish organizations as a result of these commitments.
FUND DIRECTORY

FAMILY FOUNDATIONS

Chortek Family Foundation
Polis-Schutz Family Foundation
Stone Family Foundation

DONOR ADVISED FUNDS

A
Lucy H. Abernathy
Abramowitz Family
Marc & Anita Abramowitz Family
Michael & Tali Abramson
Acheatel Family
David & Vanessa Acheatel Family
Michael & Annie Acheatel Family
Adlee
Ursula Alletag
Alper Family
Lisa & Steve Altman
Ames Family
Robert & Cristina Anderson
Irving & Cecelia Appelbaum
Jenna Arocha
Aron Family Charitable
The Augustine Family
Joyce Axelrod

B
B & b Charitable
Steve & Tamra Bailey
Barsky Family
Michael Bartell & Melissa Garfield Bartell
Daniel Robert Bauman
Joan Beber
Ruth & Irvin Belenzon
Arnold & Esther Belinsky Family
Lawrence & Judith Belinsky Family
Jeffrey & Kim Belk
Claude Benchimol
Benhamron-Fridzon Tzedaka
Ben-Yehuda Family
Barry & Marlene Berelowitz
Berg
Sondra & Robert Berk
Brandon & Jacob Berkson
Marsha Berksen
Dennis & Marcia Berman Philanthropic
Ralph & Roberta Berman
Dr. Sanford I. Berman
Edgar Berner Family
S. Bernstein
Robert & Debra Bertron
Bielas Family
Terri Bignell
Gary & Barbara Blake Family
Laurence & Cindy Bloch
Bloom Family

C
Lilly Greenberg Call
Ann Spira Campbell
Caspi Family
CBE Family
Chang Willner
Channick/Carrozza Family
Marc Channick
Chortek Family
Emily Rebecca Chortek
Nathan Chortek
Robert & Kimberly Chortek
CJM Charitable
Ken & Lora Clay Charitable
Cohen-Edelstein
Asher & Dinah Cohen Charitable
Ezra Cohen Charitable
Florence Cohen
Hilda & Jeremy Cohen Tzedakah
Howard & Toby Cohen
Joseph Cohen & Martha Farish II
Michelle Cohen Charitable
Rena & Josh Cohen Tzedakah
Rita Cohen Grants
Betty & Melvin Cohn Charitable
Larry Cohn & Peg Hennessy
Milton & Renee Cokin Family
Marjorie Colby Family
Judy Thompson/Michael J. Conner
Rabbi Laurie Coskey
Ted & Julie Cramer Charitable
Cushman Family Trust

D
Julie & Paul Datnow Family
Dr. Alfonsina Q. Davies Foundation for Epilepsy
Davila Family
Ellis & Barbara Diamond Family
Jeanne & Mark Dillon Family
Dimenstein Family
Disraeli Family
Sidney Djanogly Charitable
DJP
DME
Do Good Adventure
Debra Dold Charitable
DW Rock

E
Richard & Byrne Eger
Emily Ebl
Eilemberg Family Tzedek
Einhorn Family
Estee Einhorn
Max Einhorn
Al & Naomi R. Eisman
Ann & Jim Elliott
Dan Engel
Michael Epstein
Phyllis F. Epstein
Jim & Sari Esserman
Etess Family
Eye Physicians Vision
Carly Ezell

F
Judith & Leon Faitek Charitable
Jane Fantel
Fe Fi Fo
Eloise Hock Feinstein Family
Inge Feinswog
Ira & Andrea Feinswog
Louis & Renee Feinswog Foundation
Feldman
Howard & Barbara Feldman
Jonathan Feldman
Mike & Judy Feldman
Raymond & Rhona Fink Family
Robert & Jessica Fink
G

Graeme & Simone Gabriel
Richard & Sharon Gabriel Family
Barry & Brigette Galgut
Elaine Galinson
LJ Galinson
Gardenfam
Jean & Franklin Gaylis Family
Geffen Family
Gersenfish Family
Nicole & Ari Gesher Family
Bobbie & Jon Gilbert Family
Milton & Dawn Gilman
Ginsburg Family
Phillip & Francine Ginsburg
Glassman Family
Glazer Family
Anna Braun Glazer
Julia Braun Glazer
Gleiberman Family
Marleigh & Alan Gleicher Family
Joseph & Beverly Glickman
Mindy Gold
Morris & Phyllis Gold
Meryl & Warren Goldberg
Samuel & Heidi Goldberg
Lucy Goldman
Meg & Allan Goldstein Family
Goodman Family
Goodman Grandchildren
Carol & Mort Goodman
Jodie & Matthew Graber Fund
Lynn & Mel Green
Orin & Liora Green

H

Howard & Andrea Greenberg Family
Laurie R. Greenberg
Mark H. Greenberg
Joan & Robert Greenstone
Sandra Greifenstein Charitable
Gruber Family
Harry E. Gruber
Rebecca & Jerry Gumpel

Lawrence & Bryna Haber
Henry & Sophie Haimsohn
Robert & Merrill Haimsohn Family
Halberg Family
Margaret Toomer Hall Foundation
Susan Halliday
Julie Briskin Harelson Family
James & Ruth Harris
Naomi & Wayne Harris Family
Ashley Hartman
Marcia Foster Hazan
Diane R.Y. Hazard
Helsel Family Charitable
Edward & Estelle Herman Family
Jay Hill
Mark & Cindy Hoffman
Michael Hopkins Repair
Hatto Charitable
Leroy & Claire Hughes Family

Isakov Family
Andrew & Sonia Israel
Israel Travel & Jewish Education Support

Adam Ryan Jacobs
Alex B. Jacobs
Beth Michelle Jacobs
Conner Jacobs
Deni Jacobs Family
Gary & Jerri-Ann Jacobs
Hal & Debby Jacobs Family
Jeff Jacobs Family
Joan & Irwin Jacobs
Lindsey Michelle Jacobs
Mara Ashley Jacobs
Paul Jacobs Family
Sara Josephine Jacobs
Stacy Jacobs
Glenda Sacks Jaffe
Robert Jaffe
Michael Jakes & Nikki Winston
Philanthropic
Jeremiah

J

JHM
JME
Robert & Bettye Johnson
William & Wendy Johnson
Cecile B. Jordan
Josie & Stone Family

David & Susan Kabakoff Family
Jonathan Kabakoff
Sara Kabakoff
KAJ
Andrew M. Kaplan
Marjory Kaplan
Karaski Family
Abe & Paula Kassam
Barry & Avra Kassar Family
Kate & John Kassar Family
Yoni & Lori Kassar Charitable
Katleman Family
Ben & Cheryl Katz Family
Mandy Katz
Richard & Berdele Katz Family
Kaufer Family
Nadja Kaufer
Sheryl Kaufman
The KBSN Family
Kelin
Kelly Family
Debbie & Sid Kempinski
The MSM Kerbel Family
Keri’s Creations
Warren & Karen Kessler
King David Schools’ Foundation
Klitzner Family
Lee Alexander Klitzner
Knopman Family
Kobernick Family
Gary Kornfeld & Theresa Dupuis
Gregg & Lisa Kornfeld Family
Richard & Carol Kornfeld
Steve Kornfeld/Terry Chianello
Jay & Leli Kovtun
Sol & Leona Kramarz Charitable
Kranzler Family
Krichman Family
David K. Kroll
Kroesner-Johnson
Kurosaki Family

K

Aaron Landau
Reut & Eli Landau
Marc & Elsa Lantzman
Robert & Susan Lapidus
James Lauer
Robert B. Lazarus
Richard Leib & Sharon Rosen Leib Family
Lonnie Levi Family
Norman G. Levi Family
Phyllis & Howard Levin
Gary & Lisa Levine Family
Peter A. & Linda Levine
Steve & Audrey Levine Family
Levinson Family
Michael Levinson Family
Gabrielle Levitt
Jay & Jennifer Levitt Family
Arthur & Midge Levy
Nate & Celia Levy Tzedakah
Arthur & Mindy Lewis Family
James B. Lewis
Jessica Cardenas Lewis
Marshall & Judy Lewis
Michael R. Lewis Trust
Theodora F. Lewis
Lewis-Slater Family
Richard & Claudia Libenson
Jeffrey & Hillary Liber
Deena Libman
Zita & Morris Liebermensch
Kara Liederman
Lifchitz Family
Light
Liguori Family
Mark & Sharon Lindemayer Charitable
LINFAN
Dorris & Bernard Lipinsky
Shelia & Jeffrey Lipinsky Family
Michael Lipman
Litman Family
Liverant Family
Jenna Lizerbram Charitable
Michael London
Marsha & Herb Lubick
Lucas Slotnick
Lupien/Pressman Family
Sylvia & Louis Lurie Charitable
Scott & Leslye Lyons Family

M. Family
Mackie-Merkin
Madden-Sabbab Family
Ed & Marilyn Magnin Family
Ruth A. & Harry Malin
Brian Malk & Nancy Heitel
Selma Malk
Peter Manes & Yoko Sakagushi
Jackie & Charlie Mann
Sivia & Norman Mann
Mara Shira Tzedakah
Marchesini Family
Brian & Suzanne Marcus
Danielle & Errol z”l Marcus
Marcus-Blank Family

Andres & Libe Marek Family
Margolin Family
Joan & Arthur Markovits
Marks Family
The Maverick
Mayer Family
McGowan Family
Jean McGregor
McGrory Family
Medress Family
Eli & Susie Meltzer
Constance M. Mercer & Ruth E. Danciger
Paul I. & Margaret W. Meyer
James & Estelle Milich
Danielle & Brian Miller Family
Theodore & Anabel Mintz
Clive & Tamara Mach Family
Molitor/Emer Family
Susan Morris
Elaine Moser
Ann Levenstein Mound

Joel & Anne Nagerman
Daniel Samiljan Naito Fun
Emily Naito Tzedakah
Bethel Lorin Nathan
Harvey & Linda Neiman Family
Bob Nelson Charitable
Dr. Lawrence & Rebecca Newman
Nierman Family
Eli & Pauline Nierman Family
Nika
Miriam Norten & Alex Stolarski
Nussbaum Family
NYE

Steven & Maya Oberman
Larry & Linda Oktmin Family
Peter & Jessica Olatim Family
George & Paule z”l Olsher
Joseph & Sima Oppenheimer
Oratz Family Philanthropic
Oster Family
Amy Wax-Oversmith & Sean Oversmith

Palais Charitable Foundation
Pappebaum Family
Ted Parzen & Diane Sherman Family
Geoffrey Patz Chessed
Dan & Laurie Pearl
Kelly & Jeremy Pearl
Monica Handler Penner

Pidgeon Family
Brian Pidgeon Family Foundation
Maxwell Pidgeon
Paige Pidgeon
Pines
Shearn & Linda Platt
Polger Family
Lori & Kenneth Polin Family
Janet & Larry Pollack Charitable
Pollard-Lipkis Family
Howard K. Potash
Brian & Gwen Potiker
Jori Potiker Family
Lowell & Julie Potiker
Judy & Joel Pressman Family Fund in Honor
of Helen Kolodny
Allison & Robert Price Family Foundation
Cheryl Rattner Price
Larry & Gigie Price
Przybycien

Ernest Rady
Marie G. Raftery
Aleksi Rapkin
CBUS Ellen Rapkin
Andy Ratner
George & Hilda Ratner Family
Sandford & Laurayne Ratner
Rawdin Family
Danny Recht
Reibman Family
Reif Family
Joseph & Sara Reisman
Robert & Lauren Resnik
L.L. Richards
Lois J. Richmond
Arthur & Jeannie Rivkin
Patty Roe Robbins
Darya Rose
Louis Rose Historical Preservation
Arlene & Gerald J. Rosen
Stanley I. & Judith Rosen
Rowling & Associates
Rowling Family Charitable
Dr. Norman & Barbara Rozansky
Rubenstein Family
Rubin Hext Family
Rudick/Forsythe Family

Anthony & Ellen Sacks
Safa Family
Arthur Salindong
Samilan Family
Nancy Samilan/Berg Family
Wendy Samilan/Naito Family
San Diego-Israel Relief
Marti Sands
Janice Sands Weinstein & Family
Bob & Linda Sanet Charitable
Sapiano Family
Lisa Sasevich Family Giving
B.J. Saunders
Schachat Family
Shana Hazan & Marc Schaefer
Scharlin Family
Schatz Family
Scher Family
Amy & Brett Scher Family
Colin & Jane Scher Family
Gabrielle Scher
George & Mary Ann Scher
Mark & Julia Scher
Schiffman Family
Arlene & Bert Schloss
Joan & Paul Schultz
Janet & Robert Schultze Family
Sidney & Harriet Schuman
Schuman-MacDougall
Jack M. & Sherron C. Schuster
Allen D. Schwartz M.D. Charitable
Schwimmer Fowler Family
Debbie & Shaya Seid Family
Seidenwurm Family
Selati Family
Doug & Janet Selik
Neil Senturia & Barbara Bry
Serrano Family
Shapiro Family
Jim & Sally Shapiro
Richard Shapiro & Marsha Janger
Gary & Jean Shekhter
William A. Shenk
Sherman Family
Cary & Sheryl Sherman
Shine On
Susan H. Shmalo
Shore Family
Jay Shore Family
Leon & Frida Shetterebmberg
Nathan & Susie Shetterebmberg
Benjamin Siegel & Alison Rosenbaum
Gene & Judy Siegel
Siegel Family
Alena Silberman
Karen & Jeffrey Silberman Family
Laurel Silberman
Silverstein Family
Simon Family
Mitchell Simon Family
Simpser Family Tzedakah
Donald & Gayle Slate Family
Scott & Candice Slate
Brad & Lisa Slavin
Harold & Susan Small Family Charitable
Aaron Smargon
Dan Smargon & Audrey Viterbi
Michael Smargon
Smiedt Family
Smith & Tothaker
Smolin Family
Vick & Lea Soffer Family
Elyse & Jeffrey D. Sollender Family
Bruce, Steven, Gerald & Diane Solomon
Elaine Galinson & Herbert Solomon
Herbert J. Solomon
Michael Sonduck & David Zeligson
Spaceship Earth Fund
Ann & Andrew Spector Family
Steven & Sheri Spector Family
Spiegel Family
Jeff & Melanie Spiegelman
Jill & Mark Spitzer
Faith Stagg
Kimberly Stahl
Susanne Stanford
Jennie & Stuart Starr Charitable
Thomas L. Steiman
The Stein Family
Carol & Bob Stein Family
Step Family
Michael & Amy Stern
Step Family
Michael & Amy Stern
Matthew & Iris Strauss
Mark & Bethany Stuckelman
Deborah Szekeley
Phyllis Tabak
Tauber Family
Brad Tauber
Jaclyn Beth Kaufman Tauber
Lou Tauber
Temescal
Edward G. Thomas
Tiano Family
Tikvot for Rehabilitation Through Sport
William & Gale Tobin
Trieger
Emma Tuttleman
Samuel D. Tuttleman
Sophie Tuttleman
Unity Through Sharing
James & Jane Valentine Charitable
Andrea Valji
Matthew & Diana Valji Family
Staci & Andy Vanderwiel
Viterbi Family
Alexander (z”l) & Valerie Viterbi
Alexandra Viterbi
Caryn & Alan Viterbi
Danielle Viterbi
Samantha Viterbi
Buddy & Diane Voit
Mitch Wagner
Wohlten Family
Carol & Thomas Waldman
Peggy Ann Wallace
Wangers Family
Ruth Passow Warburg
Nola Mae Waters Memorial
Charles & Randi Wax
David & Sharon Wax Family
Jake Waxenberg
Zack Waxenberg
Kevin & Jamie Wechter
John & Cathy Weil
Esther & Meyer C. Weiner
March of the Living
Sandra & Sheldon Weinstein
Sammy Chortek Weisman
Susan Chortek Weisman & Eric S. Weisman
Shana Weisman
Ken & Joan Weiss Family
Stephen & Joy Weiss
Dr. Stuart R. Weiss
Eric & Joann Weitzens Family
Mary Lynn & Lawrence A. Weitzens Family
Steven & Ava Weitzens Family
Welt Family
Karen Wexhler Tzedakah
Ellen & Bill Whelan
Suzanne Whitman
Gordon & Marilyn Williams
Wilson-Strass Family
Stanley & Dorothy Winter
Wolfson Family
Michael Yendick Foundation for Children
The Yetiv Family Charitable
Florence & Irwin Zahn
Zanina
Marionie H. Zarling & Deborah Lyons Charitable
Jenna Zetsky
Helene & Allan Ziman
Adam Zimmerman
Susan Zimmerman Family
Ron & Joelyn Zollman Family
Zyman Family
MEMORIAL FUNDS

Morley Barsky Memorial
Marla Bennett Memorial
Lili Bialar March of the Living Scholarship
Stanley Gelfand Memorial
Jacob Glezer Charitable
George Hershey (z”l) Memorial Scholarship
The Jim Hickman Veterans Village of San Diego Memorial
Johanna Justin-Jinich Memorial Fund
Avi Kempinski Memorial Scholarship
Carlos Lindenfield Memorial
Leo & Marilyn Melman Memorial
Camp Scholarship
Corinne & Melvin S. Moss Memorial
Mickey Newman Memorial
Jessica Nudelstejer Foundation
Gabriel Nussbaum Memorial
Howard & Raymonde Plant Memorial Funds
Jenny Poliakoff Friendship Circle Endowment
Sheila & Hughes Potiker Memorial
Sidney Rose Memorial
Jorge Rosental Memorial
Steve Sander Memorial
Meir I. Schneller Memorial Scholarship Fund
Sonia Seidman Memorial Fund for Elderly
Carl Strauss Brewers Education
Erna Viterbi (z”l) Memorial
Yad Yosef - The Alexander Joseph Viterbi Memorial

ENDOWMENT FUNDS

Diana (DJ) Barliant & Nowell Wisch
Joan Beber
Lori Bolotin Development Director for Hillel of San Diego
Denise Clare Breitbard Lion of Judah
Lillie Breitbard Lion of Judah
Sophie Brody
Sophie Brody Lech L’Cha Leadership
Sophie Brody Lion of Judah
Peter J. Chortek Memorial URJ Camp Newman Scholarship
Betty & Melvin Cohn
Community Chaplaincy
Bernard & Rose Corbman
Elder Law & Advocacy
Inge Feinswog
Morey A. Feldman & Jeanne D. Feldman
Alberta Feurzeig Lion of Judah
Manuel & Nettie Fisher
Pauline Foster La Jolla Playhouse
Pauline Foster Planned Parenthood
Pauline & Stanley Foster Young Leadership Award
Stanley E. Foster Construction Tech Academy
Judith & William Friedel
Murray Galinson Perpetual Annual Campaign
Trude Gitter Lion of Judah
Dorothy Goldberg Perpetual Annual Campaign
Gordon Family
Helen & Joseph Gorkowitz Los Ninos
Abe Gray/Freda Meth
Edward & Estelle Herman Family
Holocaust Remembrance Endowment
Marjory Kaplan Foundation Fund
Miriam Katzin Lion of Judah
Miriam & Jerome Katzin Presidential Chair
Marty Kitzner
Homer Kripke Perpetual Annual Campaign
Morris & Zita Liebermensch
Gail Litman Living Legacy
Rosemary Beth Moss Memorial
Larry Pidgeon Endowed Scholarship for Trips to Israel
Larry Pidgeon Endowment Fund for Young Philanthropists
Larry Pidgeon JCC Youth Basketball
Linda & Shearn Platt Youth to Israel Endowment
Shelia Potiker Endowment Leadership Award
Ratner Endowment Fund for Israel Scholarships
Anne Ratner Lion of Judah
Anne Ratner San Diego Symphony
Shirley Ravit Lion of Judah
Rottenberg-Twersky
Rae Samiljan Lion of Judah
Schulman
Phil & Ruth Slonim
Sarah Tiano Lion of Judah
Jan Tuttleman Lion of Judah
Achille & Maria Viterbi Endowment
Erna Finci Viterbi Lion of Judah
Erna Finci Viterbi (z”l) Endowment Fund for Jewish Contemporary Documentation
Vogelson - Hebrew Homes Fund
Vogelson Endowment for Israel Fund
Vogelson Endowment for JFS/Academy
Vogelson Scholarship
Endowment for Youth Philanthropy

SCHOLARSHIP FUNDS

Camp Mountain Chai Scholarship
Betty & Melvin Cohn Scholarship
Jewish Day School Fund for Scholarships
The Stephen Effron Scholarship Program
George & Florence Flam Scholarship
Lantzman Family Scholarship
Norman G. Levi Scholarship
The Jesus Morales Scholarship Program
The Helen and Sol Price Scholarship
Sherron & Jack Schuster Scholarship
Jeffrey D. Sollender Business & Philanthropic Youth Entrepreneurship Scholarship
## COMMUNITY FUNDS

### Jewish Organizations, Schools and Synagogues

- Anti-Defamation League
- Beth Jacob Congregation
- Camp Mountain Chai
- Chabad Center of University City
- Chabad of Downtown San Diego
- Chabad of La Costa
- Chabad of San Diego
- Chai South Africa
- Congregation Beth Am
- Congregation Beth El
- Congregation Beth Israel
- Congregation Dor Hadash
- Friends of Herzlia
- Friends of the Israel Defense Forces
- Hillel of San Diego
- Hope Village Capital Campaign for Chessed Home
- House of Israel
- Jewish Burial
- Jewish Collaborative of San Diego
- Jewish Family Service of San Diego
- Jewish Federation of San Diego County
- Lawrence Family Jewish Community Center, JACOBS FAMILY CAMPUS
- Ner Tamid Synagogue
- Ohr Shalom Synagogue
- San Diego Jewish Academy
- Seacrest Village Retirement Communities
- The Shabbat Project
- Shabbat San Diego
- Soille San Diego Hebrew Day School
- Tarbuton
- Temple Adat Shalom
- Temple Emanu-El
- Temple Solel
- Tifereth Israel Synagogue
- Torah High Schools of San Diego

### General Community Organizations

- The American Institute of Wine & Food
- Aseltine School
- Big Brothers Big Sisters of San Diego
- Casa de Amparo
- Challenged Athletes
- Educational Enrichment Systems
- Elementary Institute of Science
- Reuben H. Fleet Science Center
- Stanley Foster Construction Tech Academy
- The Foundation for Grossmont & Cuyamaca Colleges
- Friends of the Lemon Grove Library
- Home Start
- Interfaith Community Services
- Kids Included Together Endowment
- La Jolla Music Society
- La Jolla Playhouse
- Malashock Dance
- Math for America
- Mingei International Museum
- Monarch School Project Endowment
- Parkinson’s Disease Association of San Diego Endowment
- Planned Parenthood of the Pacific Southwest
- Rady Children’s Hospital Foundation
- Reading Legacies

### Anonymous (73)
WAYS TO THINK ABOUT YOUR PHILANTHROPY

Why are you giving?

What do you want to accomplish?

How will you involve others?

What do you wish for future generations?

Your thoughts?
ESTABLISHED IN 1967, the Jewish Community Foundation is the oldest community foundation in San Diego.

Our mission is to promote philanthropy through meaningful partnerships with donors and community organizations in achieving charitable goals; to increase current and future support for a vibrant and secure Jewish and general community in San Diego, Israel and around the world.