

[On Legacy Society Letterhead]

## THANK YOU LETTER FOR LEGACY WITH DOCUMENTATION

(Mail to Legacy Donor following Receipt of any documentation)

*Mr. John Doe  
100 Elm Street  
Anywhere, State*

Dear *John*:

Thank you very much for documenting your future planned gift with us. We appreciate the time you have taken to formalize your charitable legacy.

Jewish tradition teaches us that one of our key duties is to make the world a better place for future generations. Your gift, which will be added to our endowment fund *[if otherwise instructed, note restriction here]*, will help keep \_\_\_\_\_ *[name of organization]* strong for generations to come.

You will be recognized in our legacy society, \_\_\_\_\_ *[name of organization's legacy society]* as \_\_\_\_\_ *[indicate name(s) in **Bold**]*. If you wish to be listed differently, please advise us. **OR:**

*(IF ANONYMOUS)* As you indicated, your intention will remain anonymous, as confidentiality is important to us.

*(DO NOT INCLUDE THIS PARAGRAPH IF DONOR WISHES TO BE ANONYMOUS)* The Jewish Community Foundation of San Diego assists San Diego's Jewish organizations with endowment building to help ensure our community's future. We will be sharing your intent with the Foundation so that you may be included in community recognition of legacy donors.

On behalf of the \_\_\_\_\_ *[name of organization]* board, staff and membership, thank you so much for your thoughtful planning and generosity.

Warm regards,

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*President*