

[On Legacy Society Letterhead]

THANK YOU LETTER FOR A LEGACY WITHOUT DOCUMENTATION

(Mail to Legacy Donor following initial commitment)

*Mr. John Doe
100 Elm Street
Anywhere, State*

Dear *John*:

Thank you very much for letting us know about your intention to leave a bequest to _____ *[name of organization]* in your estate plan. We are very grateful to you for your generosity.

_____ *[name of organization]*'s future depends upon the continued generosity of friends such as you. Bequest gifts are one of our most important sources of future planning; they help us predict our future and strengthen our many exciting programs. Your legacy will endow and perpetuate the standards of excellence that our community has come to expect from the _____ *[name of organization]* and those in the community we serve.

(DO NOT INCLUDE THIS PARAGRAPH IF DONOR WISHES TO BE ANONYMOUS) The Jewish Community Foundation of San Diego assists San Diego's Jewish organizations with endowment building to help ensure our community's future. We will be sharing your intent with the Foundation so that you may be included in community recognition of legacy donors.

Again, many thanks for caring about our future in such a generous and thoughtful way and welcome to our legacy society, _____ *[name of organization's legacy society]*, where you will be listed as _____ *[indicate name(s) in Bold]*. *(TAKE OUT IF THEY WISH TO REMAIN ANONYMOUS)* If you wish to be listed differently, please advise us. *OR: (IF ANONYMOUS)* As you indicated, your intention will remain anonymous, as confidentiality is important to us.

Best wishes, and please let us know if there is anything we can do for you now or any time in the future.

Sincerely,

President