

Refer Your Clients: Matching Grant Incentive Program

Your clients will want to know about the Foundation's [matching grant incentive program](#). The first 50 funds established qualify for a match of the first grant up to \$1,000 to any Jewish organization.

This is a wonderful way for your clients to increase the impact of their giving at a time of great need.

Foundation Helps Advisors Provide Client Service



"Providing excellent service to clients is critical to me; it's how I've built my business. The Jewish Community Foundation is an important resource when I need help fulfilling clients' philanthropic needs. I always feel confident recommending donor advised funds. They're winning vehicles in so many ways: the simplicity compared to a private foundation, the Foundation's easy online system to access information, and the many resources the Foundation provides to its donors. The Foundation staff and I share a commitment to service, professionalism and integrity."

*Joseph J. Cohen, CFP®
HoyleCohen, LLC
and Co-chair, Professional Advisor Council*



"My clients and I often contact the Foundation to talk through philanthropic and planning issues that we encounter. I've learned the Foundation gives particularly good advice on community needs and programs that meet my clients' philanthropic goals. It helps to have a charitable partner with such a solid reputation and so much expertise about philanthropy."

*Ellen H. Whelan
DLA Piper*

Online Resources Available for Professional Advisors

Current Giving: The Foundation offers a variety of charitable vehicles. Our staff can match your clients interests with excellent, well-run programs and organizations.

- [Donor Advised Funds](#)
- [Our Philanthropy Services](#)
- [Philanthropy Connections](#)
- [Investment Choices](#)

Planned Giving: The Foundation is honored to provide planned giving services to help your clients plan for the future.

- [Endowment Funds](#)
- [Estate Planning Tools](#)
- [Book of Life](#)
- [FAQs on Creating a Legacy](#)

The Jewish Community Foundation would be pleased to provide personalized illustrations for you or your clients. Please contact [Emily Jennewein](#), director of marketing and communications to inquire.

PAC Chair Sheryl Rowling Wins Board Award



Professional Advisor Council Co-Chair Sheryl Rowling of Rowling, Dold & Associates LLP was honored with an award at the Foundation's recent board of directors meeting for referring the most new funds in 2009.