Respected community philanthropists Miriam and Jerome Katzin have established an endowment fund to support the position of president and chief executive officer at the Foundation—the first endowed chair in the San Diego Jewish community. Marjory Kaplan will now hold the additional title of Miriam and Jerome Katzin Presidential Chair. We are deeply grateful to the Katzins for their vision and inspiring leadership.
Innovation

In challenging times, innovation is not a luxury, it’s a necessity.

Over the last year, the Jewish Community Foundation acted with innovation and commitment to keep our giving strong. We were not concerned with maintaining our assets at the highest levels, but understood clearly that the community needed grants now more than ever before.

We encouraged donors to give more when the needs were greatest. Our grant results reflected this message. As the annual grants were tallied, we celebrated the most significant year for giving in the 42 years of the Foundation.

This year we also turned to innovative, new ways to generate revenue to strengthen our own organization. The Foundation’s evolving financial model now includes consulting for several groups – private foundations, national Jewish programs, and other Jewish communities across the nation eager to replicate our programs.

Collaboration

We continued to stay focused on building endowments and bequests, taking a collaborative approach. Through the excellent work of our community organizations, the Endowment Leadership Institute exceeded its goal with 145 families creating legacies this past year. Working together, we identified strategies to turn challenging times into opportunity and success for the community.

Community

We are grateful for the support of the entire community. None of this is possible without trust, goodwill and a sense of shared responsibility. We thank our donors, our community partners and our volunteers for rising to the challenge.
In a time of great economic challenge and uncertainty, the Foundation awarded and facilitated more grants than ever before: more than $62 million in 4,700 grants to 1,000 organizations in San Diego, across the nation, Israel and around the world.

The Foundation’s recent grants include every sector of the community: crisis needs; programs for the young and elderly; services for single parents and victims of domestic violence; education in all forms; and the arts. Foundation staff members have held scores of conversations with donors who are looking carefully at their giving and considering how to wield the most impact.

For the sixth year in a row, the Foundation gave away more than any other grantor in the region.
Single mothers, seniors living on fixed incomes, formerly middle-class families now struggling to get by; the economic recession created and reinforced profound, immediate needs.

In response to spiraling demands for assistance, the Foundation and the United Jewish Federation (UJF) established the San Diego Jewish Community Economic Recovery Fund. The Fund immediately awarded more than $800,000 in grants to provide direct relief to those in need.

**Funding Priority #1: Emergency Services**

“Formerly middle class congregants are now choosing between basic needs. The grant from the Fund allowed me to help a family with rent and assist another family to buy medicine for their sick child.”

– A Rabbi from a San Diego Congregation

• Expanded emergency case management through JFS
• Emergency financial assistance through grants to rabbis’ discretionary funds at more than 30 synagogues throughout the county and through JFS
• Project SARAH, addressing significantly increased cases of domestic violence
• Hand Up Youth Food Pantry at JFS
• Charitable care for the elderly at Seacrest Village Retirement Communities

**Funding Priority #2: Moving Out Of Crisis**

“The number of people seeking assistance from JFS has increased exponentially. In many programs, our client list has doubled. Through helping with basic and immediate needs and programs such as vocational advocacy and the economic recovery workshops, we’re able to get community members back on the track to independence.”

– Jil Borg Spitzer, CEO, Jewish Family Service of San Diego

• Vocational services advocacy and career development counseling at JFS
• JFS Economic Crisis Response Program workshops offered to arm community members with skills and strategies to get back on their feet

**Funding Priority #3: Scholarship Assistance**

“Seeing our students return to classes on the first day of school, I was struck by the number of children who would not be here happily attending school if not for the Fund’s support. Given the stress and hardship many families are enduring, it is more important than ever to provide our youngsters with a safe, loving, and supportive Jewish educational environment. They will always remember that we cared when our help was needed most.”

– Rabbi Simcha Weiser, headmaster, Soille San Diego Hebrew Day School

• Five Jewish day schools
• Six Jewish preschools
• 10 congregational schools
• Jewish summer camps

Food distribution at Jewish Family Service’s (JFS) Hand Up Youth Food Pantry.

Children enjoying playtime at the Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS’ Nieman Preschool, one of six local preschools receiving support from the Fund.
Current Giving

Donor Advised Funds and Family Foundations

The Foundation partners with more than 600 families, individuals and groups through donor advised funds and family foundations.

Funds are established to bring meaning, ease and convenience to charitable giving. Donors receive an immediate tax deduction and are then able to recommend grants from the fund at a time that is most convenient.

The Foundation also offers different types of donor advised funds including youth and Bar & Bat Mitzvah funds, wedding funds, field of interest funds, birthday funds and funds for other important milestones.

Incentive Grants from Viterbi Family Foundation Address Israeli Brain Drain

A grant from the Viterbi Family Foundation to the Technion-Israel Institute of Technology, one of the world’s foremost scientific and medical research centers, addresses the Israeli “brain drain” where promising researchers are leaving the country to continue their studies, some never to return. The funding provides incentives for faculty teaching in the United States and Europe to return to Israel and for post doctoral and post graduate students to remain in Israel.

Technion students and faculty are at the forefront of discoveries in nanotechnology, computer science, biotechnology, aerospace and medicine.

Leichtag Family Foundation Partnership Strengthened

The Foundation continued its strong relationship with the Leichtag Family Foundation (LFF), providing this North County based private foundation with an array of consulting services including strategic planning, Board development, marketing and all grant administration and support.

In keeping with the LFF’s interest in promoting tolerance, several grants supported innovative programs providing educators with tools to teach the Holocaust in unique and engaging ways. Projects included on-site teacher workshops for some of the top educators in the country at the United States Holocaust Memorial Museum in Washington D.C. and the USC Shoah Institute for Visual History and Education in Los Angeles. Additionally, the LFF-funded, Carlsbad High School Television student-produced documentary We Must Remember was released at film festivals worldwide to much acclaim.

These families have established family foundations:

- Chortek Family Foundation
- Foster Family Foundation
- Galinson Family Foundation
- Polis-Schutz Family Foundation
- Slate Family Foundation
- Stone Family Foundation
- Turk Family Foundation
- Viterbi Family Foundation

LFF leadership met with participants in the USC Shoah Institute Master Teacher’s Program.
A Family Tradition of Philanthropy

Many parents seek ways to engage their children of all ages in giving. To accomplish this goal, Richard and Sharon Bockoff designated certain funds within their donor advised fund for their three adult daughters to distribute. “The Foundation’s online giving system makes it easy,” said Richard. “Although our daughters live in Michigan and Georgia and we’re in San Diego, we can work together as one family on philanthropy.”

For the Bockoffs, philanthropy is a family affair.

Donor Advised Funds

The Foundation is pleased to hold these donor advised funds:

A
Marc & Anita Abramowitz Family
Steve & Shelly Abramson Shabbatonim
Acheatel Family
Florence Ackerman Memorial
Alternative Families
Delsee & Jeff Altman
Lisa & Steve Altman
Ames Family
Irving & Cecelia Appelbaum
Applebaum Family
Aron Family Charitable
Joyce Axelrod

B
Bark Family
Barsky Family
Morley Barsky Memorial
Michael Bartell & Melissa Garfield Bartell
Joan Beber
Becca
Herbert L. & Marcella D. Beckett
Ruth & Irvin Belenzon

Belinsky Family
Lawrence & Judith Belinsky Family
Jeffrey & Kim Belk
Claude Benchimol
Marla Bennett Memorial
Ben-Yehuda Family
Beranbaum/Shack
Barry & Marlene Berelowitz
Sondra & Robert Berk
Howard & Marsha Berkson Family
Dennis & Marcia Berman
Ralph & Roberta Berman
Dr. Sanford I. Berman
Edgar Berner Family
Mitchell & Kelly Berner
Stanley F. Bernstein
Robert & Debra Berton
Bielas Family
Gary & Barbara Blake Family
Sheila & Stan Bliss
Laurence & Cindy Bloch
Bloom Family
Blotner Family
Lester & Marion Blumenthal
Bockoff Family
Roger & Marilynn Boesky

Cynthia Bolker & Greg Rizzi
Irene & Ben Borevitz
Erik Jordan Branson
H. Kenneth Branson
Michael & Rachel Brau Family
Lisa Braun-Glazer
Robert & Lillie Breitbard
Bresler Reinstein Family
Brewer Family
Brodie Price
Courtney Brodie
Daniel Brodsky
Arthur & Sophie Brody
Julie & George Bronstein
Michael & Jori Potiker-Brown
Betty Byrnes Family

C
Campbell Family
Edward & Pamela Carnot
Caspi Family
Chai South Africa
Debra & Marc Channick
Chortek Family
Robert & Marc Chortek
CJM Charitable
Florence Cohen
Helen & Hal Cohen
Hilda & Jeremy Cohen Tzedakah
Josh & Tracy Cohen
Cohen-Edelstein
Joseph Cohen & Martha Farish
Michelle Cohen Charitable
Betty & Melvin Cohn Charitable
Rabbi Laurie Coskey
Martin & Pearl Cutler

D
Danny & Beth Dabby Family
Bella Y. Dalin
Datnow Family
Zanni Davis & Van Miranda
Defiant Requiem
Ellis & Bonnie Diamond
Dimenstein Family
Dimon Family
Disraeli Family
Sidney Djanogly Charitable

DJP

Newly established funds are listed in orange.
More and more research supports the assertion that the first years of a child's life are the most crucial to brain development and future success. Responding to the need to provide quality preschool education to families of all means, grants from the Jeff and Deni Jacobs Fund, Susan Chortek Weisman and Eric Weisman Fund and Leichtag Family Foundation to Educational Enrichment Systems’ (EES) Ensuring the Future Campaign allowed the low-income preschool provider to serve hundreds more families at new facilities in Linda Vista and North County. Through the Ensuring the Future Campaign, chaired by Deni Jacobs, EES will be able to fulfill its vision and plans for increasing the number of early childhood education spaces available to the young children of San Diego County. Also, a grant from the Joan and Irwin Jacobs Fund offers tuition subsidies for families who earn just a little more than the state-designated poverty level.
A Family’s Vision to Help the Disabled

Foundation Fund Advisors Suzie and Dan Engel’s vision has enabled children with developmental and physical disabilities to find joy and confidence in the challenges and triumphs of baseball.

In 2005, a grant from the Daniel and Suzanne Engel Fund established the Miracle League of San Diego. Six baseball seasons later, hundreds of young people play in weekly games at Engel Family Field in San Dieguito Park which has been specially outfitted by the Miracle League to accommodate wheelchairs and assisted-walking devices. Each Miracle League team member is assigned a volunteer buddy who can help hit the ball or navigate the bases.

Giving is a family tradition for the Engels. Suzie’s parents Harriet and Sidney Schuman and siblings, Holly and Bruce Schuman and Jennifer Schuman and John MacDougall, all have funds at the Foundation which have granted to Miracle League.

Donor Advised Funds

Rebecca & Jerry Gumpel
Lawrence & Bryna Haber
Henry W. Haimsohn
Robert & Merrill Haimsohn Family
Halberg Family
Gerald & Judith Handler
James & Ruth Harris
Ashley Hartman
Marcia Foster Hazan
Rita Heller
Helsel Family Charitable
Edward & Estelle Herman Family
Friends of Herzlia
Mark & Cindy Hoffman
Hotto Charitable
House of Israel
Leroy & Claire Hughes Family
Isakow Family
Andrew & Sonia Israel

J
Ruth & Paul Jacobowitz
Deni & Jeff Jacobs
Gary & Jerri-Ann Jacobs
Hal & Debby Jacobs Family
Joan & Irwin Jacobs
Paul & Stacy Jacobs Family
Robert Jaffe
Glenda Sacks Jaffe
JAZ
Emily & Chris Jennewein
Jeremiah
Jewish Community Camp & Retreat Center
Jewish Community Disaster
JME
Robert & Bettye Johnson
Cecile B. Jordan
Douglas Jordan Memorial
Jubelirer Family

K
David & Susan Kabakoff Family
Jonathan Kabakoff
Sara Kabakoff
KAJ
Andrew M. Kaplan
Jodie & Robert Kaplan
Marjory Kaplan
Mickey & Jeri Kaplan
Abe & Paula Kassam
Barry & Avra Kassar
Kate & John Kassar Family
Yoni & Lori Kassar Charitable
Katleman Family
Richard & Berdele Katz Family
Katzin Family
Miriam & Jerome Katzin
Kauder Family
Nadja Kauder
Warren & Karen Kessler
Lewis & Marnie Klein
Klitzner Family
Lee Alexander Klitzner
Klug
Kobernick Family
Kodesh Family
Gary Kornfeld & Theresa Dupuis
Martin & Phyllis Kornfeld Family
Richard & Carol Komfeld
Jay & Lael Kovtun
Kranzler Family
Krichman Family
David K. Kroll
Krosner-Johnson
L
Lambert/Tuttleman
Aaron Landau
Mark & Elsa Lantzman
Lantzman Family Scholarship
Hali Lapidus
Robert & Susan Lapidus
Robert B. Lazarus
Richard Leib & Sharon Rosen Leib Family
Leichtag Family Foundation
Lenore Bohm Leichtag Family Foundation
Robert Brunst Leichtag Family Foundation
James Farley Leichtag Family Foundation

Newly established funds are listed in orange.
Donor Advised Funds

CONTINUED

Heather Greene Leichtag Family Foundation
Bernard Reiter Leichtag Family Foundation
Sheldon Scharlin Leichtag Family Foundation
Norman G. Levi Family
Richard C. & Harriet Levi
Gary & Lisa Levine Family
Levine Breslauer Family
Levinson Family
Michael & Karen Levinson
Arthur & Midge Levy
Bernard L. Lewis
James B. Lewis
Marshall & Judy Lewis
Theodora F. Lewis
Richard & Claudia Libenson
Jeffrey & Hillary Liber
Zita & Morris Liebermensch
Lifchitz Family
Light
Liguori Family
Carlos Lindenfeld Memorial
Bernard & Dorris Lipsky Family
Michael Lipman
Littman Family
Liverant Family
Lauren & Sol Lizerbram Family
LMR
Michael & Darryn Lowenstein
Lubin Family
Luftig Family
Sylvia & Louis Lurie Charitable M
M. Family
Madden-Sabban Family
S. Madsen
Ed & Marilyn Magnin
Henry & Elaine Magnin
Ruth & A. Harry Malin
Malk Family
Brian Malk and Nancy Heitel
Selma Malk
David and Felicia Mandelbaum
Peter & Inge Manes
Sivia & Norman Mann
Ben & Barbara Marcus Family
Brian & Suzanne Marcus
Andres & Libe Marek Family
Margolin Family
Marks Family
Lorraine & Craig Mautner
Mayer Family
John A. McCarron International for Continuing Education in Medicine
Jean McGregor
Medress Family
Sam N. & Celia Meliner Memorial
Leo Melman Memorial Camp Scholarship
Constance M. Mercer & Ruth E. Danciger
Carlos & Esther Michan Family
James & Estelle Milch
Danielle & Brian Miller Family
Theodore & Anabel Mintz
Clive & Tamara Moch Family
Susan Morris
Corinne Joyce Moss Memorial
Ann Levenstein Mound
N
Joel & Anne Nagorner
Gary & Sherry Naiman
Bethel Lorin Nathan
Harvey & Linda Neiman
Arthur & Marilyn Neumann
New American Museum
Dr. Lawrence & Rebecca Newman
Mickey Newman Memorial
Nierman Family
Jessica Nudelstejer Foundation
Nussbaum Family
O
Steven Oberman
Ohana
Larry & Linda Okmin Family
On the Go
Joseph & Sima Oppenheimer
Oratz Family
Oster Family
P
Pappelbaum Family
Julius Pearl
Kelly & Jeremy Pearl
Monica Handler Penner
Tiana Pidgeon
Shearm & Linda Platt
Jenny Poliaikoff Friendship Circle
Lori & Kenneth Polin Family
Pollard-Lipkis Family
Howard K. Potash
Brian & Gwen Potiker
Lowell & Julie Potiker
Sheila & Hughes Potiker
Allison & Robert Price
Larry & Gigie Price
Sarah Price
Newly established funds are listed in orange.

Howard Potash Promotes Independence for the Elderly and Physically Challenged

Inspired by the example of family and friends, Howard Potash takes much satisfaction from his own legacy of giving. Grants from the Howard K. Potash Fund honor the memory of Howard’s parents, Solomon and Estelle, and reflect his own interest in promoting independence and quality of life for the elderly and physically challenged.

Programs supported by the Fund include the On the Go older adult transportation program sponsored by the Jewish Senior Services Council, the Israel Disabled War Veterans Association, the Alzheimer’s Association and the Miami Project to Cure Paralysis.
A Grant From the Fisher Family to Support Holocaust Survivors

Nettie Fisher and her daughters Sandra and Judith Fisher, who both live in Israel, advised a grant from the Manuel and Nettie Fisher Family Fund to the Israeli organization Amcha. Amcha provides social opportunities, food and psychological services to hundreds of Holocaust survivors in Israel—some of whom have nowhere else to turn. As survivors age, many face the trauma of the past for the first time. Amcha offers critical support.

Amcha Social Club in Petach Tikva, Israel.

Donor Advised Funds
CONTINUED

R
Seymour Rabin
Ernest Rady
Ramenofsky Family
Maurice & Rose Rapkin
Rappoport Family
Rappaport Rosen Family
Ruth E. Raskin
Andy Ratner
Anne Ratner
Sandford & Laurayne Ratner
Steve & Erica Ratner Family
Ravet Family
Rawdin Family
Barbara & Henry Reed
Reif Family
Jordan Ressler Charitable
Vivien & Jeffrey Ressler Family
Simon & Ruth Reznikoff
Lois J. Richmond
Arthur & Jeannie Rivkin
Michelle Rizzi
Patty Roe Robbins

Stephanie Jean Hayo Robins Memorial
Elizabeth Rose
Louis Rose Historical Preservation
Sidney Rose Memorial
Roseman Family
Arlene & Gerald J. Rosen
Stanley I. & Judith Rosen
Jorge Rosental Memorial
Dorothy & Saul Roth Memorial
Rowling Dold & Associates LLP Charitable
Rowling Family Charitable
Dr. Norman & Barbara Rozansky
Jeanette Rubin Family
Toby & Norman Rubin Family
Rudick/Forsythe Family
S
Anthony & Ellen Sacks
Jeremiah Abel Sacksteder
Samiljan Family
Samiljan Family Camp Scholarship
Nancy Samiljan/Berg Family
Wendy Samiljan/Naito Family
Steve Sander Memorial
Edith Sanderson Memorial
San Diego Jewish Community Economic Recovery

San Diego Jewish Hospice
Sands-Weinstein Two Moms One Family
Sandstone Construction
L & S Scharlin
Shari & Frederick Schenk
Scher Family
Colin & Jane Scher Family
Gabrielle Scher
George & Mary Ann Scher
Schiffman Family
Arlene & Bert Schloss
Stephanie Katleman Schroeder
Ruth L. Schulman
Joan & Paul Schultz
Bruce & Holly Schuman
Sidney & Harriet Schuman Family
Schuman-MacDougall
Jack M. & Sherron C. Schuster
Jeffrey P. Schuster Philanthropic
Esther & Herm Schwartz
Schwimmer Fowler Family
Debbie & Shayna Seid Family
Seidle Family
Charlene Seidle
Selati Family
Doug & Janet Selik
Neil Senturia & Barbara Bry
Serrano Family
Richard Shapiro & Marsha Janger
Robert Shapiro
Gary & Jean Shekhter
William A. Shenk
Sherman Family
Cary & Sheryl Sherman
Susan H. Shmalo
Shoemaker Family
Shore Family
Leon & Frida Shteremberg
Nathan & Susie Shteremberg
Benjamin Siegel
Gene & Judy Siegel
Siegl Family
Alena Silberman
Karen & Jeffrey Silberman Family
Laurel Silberman
Silverman Family
Sidney & Marian Silverman

Newly established funds are listed in orange.
Bella Dalin: A Legacy of Giving

Bella Dalin lived in San Francisco for more than 50 years where she and her late husband, Rabbi William Dalin were Jewish leaders and educators. When Bella moved to San Diego to be closer to her son and daughter-in-law, Rabbi Ralph and Hedy Dalin, she established the Bella Y. Dalin Fund. Organizations she supported included Seacrest Village Retirement Communities where Bella enjoyed living during the final years of her life; her San Francisco home synagogue Ner Tamid; and the Close Up Foundation which underwrites the cost of a week’s civics seminar in Washington D.C. for Bronx public high school students of limited means.

When Bella died in May, her family asked that memorial gifts be made to her fund to continue her lifetime of giving. As a teacher of Jewish values who taught most of all through example, it was her hope that her giving would inspire others to connect their own passions with community needs.

Donor Advised Funds

CONTINUED

Silverstein Family
Irwin & Shirley Silverstein
Jonny Simkin
Simon Family
Nanci & Ronald Slayen
Slonim Family
Smiedt Family
Smolin Family
Linda & Ian Smulowitz Family
Gloria & William Snyder
Vick & Lea Soffer Family
Elyse & Jeffrey D. Sollender Family
Bruce, Steven, Gerald & Diane Solomon
Herbert J. & Elene Solomon
Ann & Andrew Spector Family
Steven & Sheri Spector Family
Spiegel Family
Scott Spiegler
Spitzer Family
Faith Stagg
Step Family
Steren
Michael & Amy Stern
Ryan & Ashley Stone
Scott Noah Stone Memorial
Karl Strauss Brewers Education
Matthew & Iris Strauss
Szawielenko Family
Tabak Family
Tauber Family
Gertrude Thaler
Edward & Susan Gail Thomas
Judy Thompson/Michael J. Conner
Tiano Family
Tikvot for Rehabilitation Through Sport
Christian & Melissa Tresse Chantable
Tubis Family
Tucker-Oken Family
Tuttleman Family Foundation
D. Z. Tuttleman
Emma Tuttleman
Jan S. Tuttleman Family
Sophie Tuttleman
U
Unity Through Sharing
V
Vener Family
Achille & Maria Viterbi Memorial
Alexander Viterbi
Audrey Viterbi & Dan Smargon
Caryn & Alan Viterbi
Viterbi Family
Buddy & Diane Voit
Vollrath Family
W
Wangers Family
Charles & Randi Wax
David & Sharon Wax
Kevin & Jamie Wechter
John & Cathy Weil
Sandra & Sheldon Weinstein
Betty & Simcha Weiser
Susan Chortek-Weisman & Eric S. Weisman
Ken & Joan Weiss Family
Stephen & Joy Weiss
Dr. Stuart R. Weiss
Stuart & Marcia Weiss
Eric & Joann Weitzman Family
Welt Family
Wexner Alumni Leadership
Wexner Heritage
Gordon & Marilyn Williams
Wilson-Stauss Family
Stanley & Dorothy Winter
Wolff Family
Z
Cynthia Zena
Helene & Allan Ziman
Susan Zimmerman Family
Leonard & Lois Zlotoff
Marshall & Bette Zucker
Zyman Family
Anonymous (47)

Newly established funds are listed in orange.
To increase philanthropy in a time of such profound needs, the Foundation launched a matching grant program, offering an individual or family establishing a donor advised fund of at least $10,000 a match of the first grant up to $1,000 to any Jewish organization. The organizations supported to date through the program include:

**Philanthropy Programs**

**Matching Grant Program**

As the Executive Director of Camp Mountain Chai, Alan Friedman knew exactly where he could best make a difference with his matching grant. When Alan established a Fund, his match was directed to the camp for scholarships for families in need.

“I’m happy to support Camp Mountain Chai and other favorite organizations through a donor advised fund,” said Alan. “It’s important that we come together as a community to reach out to those who want to be involved. Camp is an important outreach component.”

**Tina Beranbaum and Mitch Shack**

Tina Beranbaum and Mitch Shack became quickly involved in the community this year after moving to San Diego from Canada. One of their first activities was establishing the Beranbaum/Shack Fund.

Mitch also rode in the 2009 Bike for Israel sponsored by the United Jewish Federation of San Diego County. The ride supported the Sha’ar HaNegev Educational Complex and Community Center located in San Diego’s partnership region in Israel, and Mitch and Tina awarded their matching grant for this important project.
The Jewish Women’s Foundation (JWF) is a group of almost 90 women who have joined together to improve the lives of Jewish women and girls in San Diego, Israel and around the world.

Since 2004, the JWF has granted and leveraged more than $300,000 to address critical needs facing Jewish women and girls. This year, the JWF awarded grants to Jewish Family Service programs’ Project SARAH and Supporting Jewish Single Parents and toward the development of a new community teen initiative.

Jewish Women’s Foundation Members

Elaine Galinson, Chair
Anita Abramowitz
Tina Beranbaum
Melissa Garfield Bartell
Sondra Berk
Marsha Berkson
Rabbi Lenore Bohm
Lisa Braun-Glazer
Gail Braverman
Sophie Brody *
Julie Bronstein
Barbara Bry
Betty Byrnes
Elaine Chortek
Hannah Cohen
Phyllis Cohn
Ellen Dolgen
Jessica Effress
Emily Einhorn
Toby Eisenberg
Naomi R. Eisman
Claire Ellman
Phyllis Epstein
Jane Fantel
Judy Feldman
Diane Feuerstein
Esther Fischer
Judy Fisher
Pauline Foster
Laura Galinson
Murray Galinson
Marsi Gardiner
Hanna Gleiberman
Beverly Glickman
Heidi Golding
Lucy Goldman
Rabbi Lisa L. Goldstein
Iris Goodman
Bryna Haber
Marcia Hazan, Immediate Past Chair
Beth Jacobs
Jeri-Ann Jacobs
Mara Jacobs
Sara Jacobs
Marsha Janger
Susan Kabakoff
Marjory Kaplan
Susan Lapidus
Sandra Levinson
Jennifer Levitt
Sheila Lipinsky
Barbara Lubin
Ellen Marks
Rebecca Newman
Andrea Oster
Orit Ostrowiak
Barbara Mandel Pache
Monica Handler Penner
Linda Platt
Julie Potiker
Sheila Potiker
Allison Price
Evelyn Rady
Debra Rappaport-Rosen
Anne Ratner
Laurayne Ratner
Shirley Ravet
Vivien Ressler
Stacy Rosenberg
Jane Scher
Sherron Schuster
Jean Shekhter
Barbara Sherman
Susan Shmalo
Karen Foster Silberman
Sharon Silverstein
Elenie Solomon
Amy Spielman
Ashley Stone
Gloria Stone
Anita Szawielenko
Carole Turk
Edna Tuttleman
Jan Tuttleman, Founding Chair
Sophie Tuttleman
Zelda Waxenberg
Susan Chortek Weisman
Helene Ziman

* Of blessed memory
Philanthropy Connections

Philanthropy Connections provides individuals and families who hold donor advised funds and family foundations with opportunities to network and learn about important community needs and savvy philanthropy strategies in person and online.

Building on the Foundation’s full range of philanthropic services, Philanthropy Connections strengthens the impact and meaning of giving through education.

Topics covered this year include:

• Annual Distinguished Speaker Event
  Money Well Spent: Keeping the Community Strong During Tough Times
• Ten Ways You Can Help Israel
• Making the Most of Your Fund at the Foundation
• Focusing Your Giving
• The Changing Face of Poverty in San Diego

This year, the Foundation gratefully accepted a grant from the Tuttleman Family Foundation to establish the Tuttleman Family Philanthropy Resource Room, a state-of-the-art meeting venue for families to discuss philanthropy and benefit from multimedia materials on giving.

The Lantzman Family Provides Scholarships for Homeless Youth

A scholarship can change the course of a young person’s life, providing a path to success and achievement through education. More and more Foundation funders are using scholarship support as a tool to achieve directed and long-lasting impact. A grant from the Lantzman Family Scholarship Fund recommended by Elsa and Marc Lantzman and Phina and Justin Lantzman supported scholarships for four graduating students at the Monarch School in downtown San Diego, an innovative school that educates homeless youth. All student recipients will be first generation college graduates.

Barry and Marlene Berelowitz Support Students in Tel Aviv

Barry and Marlene Berelowitz recommended a grant from the Berelowitz Family Fund to establish the ORT Berelowitz College and the ORT Berelowitz Vocational Center which included substantial renovations at the ORT Yad Shapira School in South Tel Aviv. Both the vocational school and college provide technical training to students, especially those from low income families across the Tel Aviv region. A plaque at the site records that the grant honors the many contributions to Israel by South African Jewry. The project was carried out in cooperation with the Tel Aviv Foundation. An additional grant from the Fund will provide additional lessons and supervision after normal school hours for certain students over the next three years.
Tikkun Olam Camp

Tikkun Olam Camp is a one-week day camp that provides high school students with the unique opportunity to learn about community needs and make a difference while earning community service hours. The camp culminates with the exciting, collaborative allocation of funds to community programs and organizations believed by the students to be the most deserving. These dollars are contributed by camp participants and matched by Foundation donors. In 2009, campers granted $12,500 to both the Jewish and general community.

Tikkun Olam Camp 2009 Grant Recipients

- Anti-Defamation League
- A Reason to Survive
- Birthright Israel Foundation
- Helen Woodward Animal Center
- Interfaith Community Services
- Jacobs Center for Neighborhood, Innovation, Jacobs Teen Center
- Jewish Family Service of San Diego
- Promises2Kids
- San Diego Jewish Community Economic Recovery Fund
- Second Chance

Tikkun Olam Camp Underwriters

Endowment for Youth Philanthropy
Chortek Family Foundation
Galinson Family Foundation
Frances Gotkowitz Memorial Viterbi Family Foundation
Faith Stagg
Dorothy Winter

Alumni of Youth Philanthropy programs and youth donor advised fund advisors are invited to continue their involvement, meet new friends and re-connect with old friends by participating in community service projects.

Youth Philanthropy Alumnus Max Einhorn Named a Recipient of the Diller Teen Tikkun Olam Award

Youth Philanthropy alumnus Max Einhorn recently received the prestigious Diller Teen Tikkun Olam Award for community service.

The award recognizes Max’s efforts in conceiving, developing and spearheading The Entrepreneurs Club, an initiative at La Jolla High School to actively prepare for disasters in collaboration with the business community. Max formulated the idea after witnessing firsthand the devastating impact of the 2007 Wildfires when he volunteered at 2-1-1 San Diego information line. Max is also a founding member of the Hand Up Youth Food Pantry at Jewish Family Service of San Diego. The award included a $36,000 cash prize that Max immediately added to his donor advised fund.

L to r, Daniel, Max and Emily Einhorn at the Diller Teen Tikkun Olam Award luncheon.
The Foundation’s Endowment Leadership Institute (ELI), a community-wide program assisting Jewish organizations to establish bequests and the Governance Leadership Institute (GLI), a two-year collaborative initiative supported by the Wexner Alumni Community to strengthen governance practices for San Diego’s Jewish organizations, schools and synagogues, have brought the community together in unprecedented ways.

Legacies for the community through ELI have surpassed expectations, particularly in the last year as families refocus on effective financial planning and security. Since July 2008, more than 145 individuals and families have stepped forward to keep San Diego’s Jewish community strong for many generations to come.

Both ELI and GLI provide unique opportunities for lay and professional leaders from every major Jewish institution in San Diego to come together to share ideas, resources and strategies. The convenings build community cohesiveness and imbue a powerful spirit of collaboration.

Nearly 100 lay leaders and professionals, including executive directors and rabbis photographed above, from 25 Jewish organizations in San Diego came together in November and April to discuss Keeping Our Community Strong During Uncertain Times. The gatherings examined endowment building, fundraising and ways to stay focused.

Community Partners

Jewish Organizations, Schools and Synagogues

Agency for Jewish Education
Camp Mountain Chai
Chabad Center of University City
Chabad of Downtown San Diego
Chabad Hebrew Academy
Congregation Adat Yeshurun
Congregation Beth Am
Congregation Beth El
Congregation Beth Israel
Congregation Dor Hadash
Hillel of San Diego
Jewish Family Service of San Diego
Lawrence Family Jewish Community Center, JACOBS FAMILY CAMPUS
Ner Tamid Synagogue
Ohr Shalom Synagogue
San Diego Jewish Academy
San Diego State University Jewish Studies
Seacrest Village Retirement Communities

Soille San Diego Hebrew Day School
Temple Adat Shalom
Temple Emanu-El
Temple Solel
Tifereth Israel Synagogue
Torah High Schools of San Diego
United Jewish Federation of San Diego County
Waters of Eden: San Diego Community Mikvah and Educational Center

General Community Organizations

Asetline School
Alzheimer's Association
Big Brothers Big Sisters of San Diego County
Educational Enrichment Systems
Elder Law and Advocacy Endowment
Elementary Institute of Science
Reuben H. Fleet Science Center

Stanley E. Foster Construction Tech Academy
Interfaith Community Services
La Jolla Music Society
La Jolla Playhouse
Malashock Dance
Math for America San Diego
Mingei International Museum
Parkinson’s Disease Association of San Diego
Planned Parenthood of San Diego and Riverside Counties
San Diego Botanic Gardens
San Diego Opera Association
San Diego Second Chance
San Diego Symphony Foundation
San Marcos Community Foundation
San Marcos Unified School District
Training and Education About the Middle East
Vista Community Clinic
The Book of Life symbolizes promises from one generation to the next to ensure the strength and vibrancy of our community. Drawing upon family traditions, Jewish values and life experiences, signers share their hopes and dreams for the future. Individuals and families are eligible to sign the Book of Life by promising a legacy gift or establishing a current endowment of any amount for one or more Jewish organizations or synagogues.

More than 155 people have inscribed their names in the Book of Life.

Melvin and Betty Cohn
An Excerpt From the Book of Life

Betty and I have always felt that our family has a duty to share the fruits of our labor with those in need. We believe that this has been instilled in our children and grandchildren.

Recently we read the following quotation by Ralph Waldo Emerson:

“To leave the world a bit better, whether by a healthy child, a garden patch, or a redeemed social condition; to know that even one life has breathed easier because you have lived - this is to have succeeded.”

May these principles be upheld by the loved ones who will follow in our path.

Jane Scher
An Excerpt From the Book of Life

I was privileged to grow up in the thriving Jewish community of South Africa, where I was always aware of the extreme generosity of my grandparents and parents to many causes.

Their ongoing commitment and sense of responsibility has had a lasting impact on me. I believe that our children will ultimately be influenced by what we do. The well-being of the local and worldwide Jewish community and Israel is central to me and my family. It is our hope that this endowment will help to secure a strong Jewish future and express our commitment and love to the Jewish people.
An endowment fund allows community members to support the organizations and causes they love for generations to come. Each year, a percentage of the Fund is distributed to an organization or charitable area. Some donors create endowment funds during their lifetimes with appropriate assets so that they can witness firsthand the benefits of their giving. Others establish endowments that take effect after their lifetimes.

Jewish Community Endowment
Friederike Freund Memorial
Eva Gutman Memorial
David Meister Memorial
Sam & Adeline Pollack Memorial
Ruth Raskin Memorial
Mary Schuldenfrei Memorial
Lillie Brittain Lion of Judah
Sophie Brody Women’s Division
Sophie Brody Lech L’Cha Leadership
Sophie Brody Lion of Judah
Camp Mountain Chai Scholarship
Continuity
Youth Philanthropy
Chortek Family Foundation
Galinson Family Foundation
Frances Gotkowitz Memorial
Viterbi Family Foundation
Stanley E. Foster Construction Tech Academy

Stanley & Pauline Foster Young Leadership Award
Trude Gitler Lion of Judah
Dorothy Goldberg Perpetual Annual Campaign
Helen and Joseph Gotkowitz Jewish Big Pals
Helen and Joseph Gotkowitz Los Ninos
Helen and Joseph Gotkowitz Senior Transportation
Abe Gray & Elfrieda Meth for Immigrants
Edward & Estelle Herman Family
Jewish Day School for Scholarships
Michael Kessel
Jack Oken Memorial
Katzin Family Jewish Family Service
Morris and Zita Lieberrasch
Jordan Ressler La Jolla Playhouse
Rosemary Beth Moss Memorial
Ratner Israel Scholarships
Ratner San Diego Symphony

Ratner Tifereth Israel Scholar-in-Residence
Ratner Women’s Division for Extraordinary Leadership
San Diego Jewish Community for Elderly
Sonia Seiderman Memorial
Victor Schulman for the Jewish Elderly
Milton Sorokin Memorial for Scholarships
Gloria & Rodney Stone Rabbinic Leadership Award
Viterbi Family for Camp Sunshine Family Sponsorships
Mort Vogelson Memorial for Israel
Mort Vogelson Memorial for the Elderly
Mort Vogelson Memorial Soille Hebrew Day School Scholarship
Mort Vogelson Memorial for the San Diego Jewish Community
Stanley & Dorothy Winter Jewish Family Service

Morton Vogelson
An Excerpt From the Book of Life
As a child growing up in Brooklyn, I received a Jewish education and was taught the mitzvah of tzedakah. I remember placing a few cents in a tin box (pushka) that hung on the wall. The continuation of Judaism rests with future generations. Jewish children growing up in our community should all have a religious education and be aware of their heritage.

For many years I taught religion at a residential treatment center for emotionally disturbed children at the Edenwold Center in Pleasantville, New York. Although I was a teacher and administrator in the New York City Schools, I received the most gratification teaching Judaism to these children; many could not afford this education.

It is my hope that all Jewish children in the San Diego community will grow up as delighted and grateful to be a Jew as I am. To me, charity and community are closely linked. If we don’t help each other, who will?

The giving of charity is greater than all offerings.

Mort passed away shortly after signing his Book of Life Statement but his memory and contributions to the community will live on in perpetuity.
# Foundation Legacies

**Irving and Cecelia Appelbaum**  
*An Excerpt From the Book of Life*

The Foundation is truly a big asset to our Jewish community and we are happy to have had the opportunity to be a part of it.

We feel that our life has been greatly enhanced by living in this San Diego community, and we want to be a part of the Book of Life to support some of the institutions that have enriched our lives. Thus, upon our deaths, the balance of the Appelbaum Family Fund, will be distributed to enhance the Jewish community in which we are so proud to participate.

The following people have demonstrated their trust by allowing the Foundation to provide long term perpetual stewardship of their charitable intentions. After their lifetimes, unrestricted or area of interest endowment funds will be established, allowing future leaders to address changing community needs.

<table>
<thead>
<tr>
<th>Clifford Acheatel</th>
<th>Joseph &amp; Beverly Glickman</th>
<th>Ruth Raskin*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Philip &amp; Irma Ames</td>
<td>Irving Gold</td>
<td>Colin &amp; Jane Scher</td>
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<tr>
<td>Irving* &amp; Cecilia Appelbaum</td>
<td>Marcy Goldstone</td>
<td>Charlene Seidle</td>
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<tr>
<td>Michael &amp; Bonnie Bart</td>
<td>Henry Haimsohn</td>
<td>John &amp; Sarah Shalom</td>
</tr>
<tr>
<td>Jessie Bello*</td>
<td>Clara Hockmeyer</td>
<td>Arnold* &amp; Lucille Sirk</td>
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<tr>
<td>Edgar &amp; Julie Berner</td>
<td>Fanya Jackson</td>
<td>Sherman &amp; Harriett Sperling</td>
</tr>
<tr>
<td>Sheldon Bernstein</td>
<td>Marjory Kaplan</td>
<td>Faith Stagg</td>
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<tr>
<td>Donald* &amp; Betty Byrnes</td>
<td>Jerome &amp; Miriam Katzin</td>
<td>Mark Stuckelman</td>
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<tr>
<td>Peter &amp; Elaine Chortek</td>
<td>Roberta Kaufman-Fredericks</td>
<td>Max Sturman</td>
</tr>
<tr>
<td>Melvin &amp; Betty Cohn</td>
<td>Seth Krosner</td>
<td>Robert &amp; Mary-Stuart Taylor</td>
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<tr>
<td>Bernard Corbman</td>
<td>Ellen Marks</td>
<td>Nessim &amp; Sarah Tiano</td>
</tr>
<tr>
<td>Sidney Djanogly</td>
<td>David Meister*</td>
<td>Jan Tuttleman</td>
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<tr>
<td>Daniel &amp; Emily Einhorn</td>
<td>Robert Novick</td>
<td>Sydney &amp; Cynthia Wexler</td>
</tr>
<tr>
<td>David &amp; Claire Ellman</td>
<td>Joseph Oppenheimer</td>
<td>Anonymous (4)</td>
</tr>
<tr>
<td>Lynne Elson</td>
<td>Hilda Pierce</td>
<td></td>
</tr>
<tr>
<td>Beth Faber-Jacobs</td>
<td>Howard Potash</td>
<td></td>
</tr>
<tr>
<td>Murray &amp; Elaine Galinson</td>
<td>Hughes* &amp; Sheila Potiker</td>
<td>*Of blessed memory</td>
</tr>
</tbody>
</table>

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*www.jcfsandiego.org*
Financial Review

Governance and Oversight

- The Foundation maintained focus on strong governance and oversight. Staff and lay leaders met more frequently to assess the changing environment and develop evolving strategies.
- The Foundation received an unqualified opinion from the public accounting firm AKT LLP, concluding another successful audit.

Operating Budget

- Operating income increased six percent over the prior year, as the Foundation recognized increased revenue from underwriting and consulting activities with local and national foundations.
- Total operating expenses remained flat at $2.1 million (approximately 10 percent under budget), although the Foundation continued to invest in infrastructure while reducing previously planned expenditures in selected areas.

Five Year Comparison of Assets, Grants Awarded and Facilitated, and Contributions (in millions)

<table>
<thead>
<tr>
<th></th>
<th>2005</th>
<th>2006</th>
<th>2007</th>
<th>2008</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jewish Community Fund &amp; Reserves</td>
<td>$50,000</td>
<td>$100,000</td>
<td>$150,000</td>
<td>$200,000</td>
<td>$250,000</td>
</tr>
<tr>
<td>Donor Advised Funds</td>
<td>$50,000</td>
<td>$100,000</td>
<td>$150,000</td>
<td>$200,000</td>
<td>$250,000</td>
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<tr>
<td>Supporting Foundations</td>
<td>$50,000</td>
<td>$100,000</td>
<td>$150,000</td>
<td>$200,000</td>
<td>$250,000</td>
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<tr>
<td>Custodial Funds</td>
<td>$50,000</td>
<td>$100,000</td>
<td>$150,000</td>
<td>$200,000</td>
<td>$250,000</td>
</tr>
<tr>
<td>Restricted and Other Funds</td>
<td>$50,000</td>
<td>$100,000</td>
<td>$150,000</td>
<td>$200,000</td>
<td>$250,000</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td>$250,000</td>
<td>$500,000</td>
<td>$750,000</td>
<td>$1,000,000</td>
<td>$1,250,000</td>
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<table>
<thead>
<tr>
<th></th>
<th>2009*</th>
<th>2008</th>
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</thead>
<tbody>
<tr>
<td><strong>Activity Summary</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants Awarded and Facilitated</td>
<td>$62,130,000</td>
<td>$60,633,000</td>
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<tr>
<td>Contributions from Donors</td>
<td>$35,320,000</td>
<td>$67,028,000</td>
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<tr>
<td>Custodial Fund Additions</td>
<td>$16,860,000</td>
<td>$15,214,000</td>
</tr>
<tr>
<td>Investment Activity</td>
<td>$(34,013,000)</td>
<td>$(8,267,000)</td>
</tr>
</tbody>
</table>

*These figures represent the period July 1, 2008 to June 30, 2009. Amounts are highlights from the Jewish Community Foundation’s draft financial statements. A copy of the audited financial statements is available upon request.

¹Includes grants facilitated on behalf of other organizations ($2.2 mm in FY 2009)
²Contributions to “Funds Held for Others” as defined by Financial Accounting Standard 136 are not included.
Through extreme turmoil in the financial markets, the Foundation’s investment committee and independent consultant continued to exert strong oversight and maintained a disciplined approach to asset allocation and manager selection.

The Long Term and Endowment Pools outperformed their benchmarks and performed strongly against their peer groups. As market conditions improved, many of our managers in both the equity and fixed income sectors strongly outperformed their benchmarks as they took advantage of the many opportunities to add value.

Risk was reduced in the Short Term Pool by shifting investments exclusively to U.S. Treasury securities. As treasury yields fell close to zero, the Foundation sought increased yields without increasing risk by investing in FDIC insured CDs.
## Foundation Leadership

### Board of Directors

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
</tr>
</thead>
<tbody>
<tr>
<td>Murray Galinson</td>
<td>Chair</td>
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<tr>
<td>Barbara Bry</td>
<td></td>
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<tr>
<td>Elaine Chortek</td>
<td></td>
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<tr>
<td>Joseph Cohen</td>
<td></td>
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<tr>
<td>Emily Einhorn</td>
<td>Vice Chair and Chair Elect</td>
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<tr>
<td>Claire Ellman</td>
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<tr>
<td>Susanna Flaster</td>
<td></td>
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<tr>
<td>Elaine Galinson</td>
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<tr>
<td>Marcia Hazan</td>
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<tr>
<td>Joan Jacobs</td>
<td>Vice Chair</td>
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<tr>
<td>Martin Klitzner</td>
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<tr>
<td>Robert Lazarus</td>
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<tr>
<td>Andrea Oster</td>
<td>UJF Chair</td>
</tr>
<tr>
<td>Sheila Potiker</td>
<td>Immediate Past Chair</td>
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<tr>
<td>Jeffrey Ressler</td>
<td></td>
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<tr>
<td>Sheryl Rowling</td>
<td></td>
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<tr>
<td>Jane Scher</td>
<td>Vice Chair</td>
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<tr>
<td>Sherron Schuster</td>
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<tr>
<td>Lawrence M. Sherman</td>
<td>General Counsel</td>
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<tr>
<td>Jeffrey Silberman</td>
<td>Secretary</td>
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<tr>
<td>Leo Spiegel</td>
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<tr>
<td>Mark Stuckelman</td>
<td></td>
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<tr>
<td>Brian Tauber</td>
<td></td>
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<tr>
<td>Jerome Turk</td>
<td>Treasurer</td>
</tr>
<tr>
<td>Jan Tuttleman</td>
<td>Vice Chair</td>
</tr>
<tr>
<td>Andrew Viterbi</td>
<td></td>
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<tr>
<td>David Wax</td>
<td></td>
</tr>
</tbody>
</table>
Past Chairs


Leadership Council

Andrew Viterbi, Chair
Melissa Garfield Bartell
Eugene Berkenstadt
Edgar Berner
Robert J. Berton
Arthur Brody
Howard Brotman
Betty Byrnes
Robert Caplan
Peter Chortek
Melvin Cohn
Eliot Feuerstein
Charles Feurzeig
Pauline Foster
Elaine Galinson
Joseph Glickman
Frank Goldberg
Herman Gordon
Henry Gotthelf
Henry Haimsohn
Gary Jacobs
David Kabakoff
Jerald Katieman
Richard Katz
Jerome Katzin
Warren Kessler
Gerald Kobernick
Arthur Levinson
Sandra Levinson
Bernard L. Lewis
Jaime Liwerant
David Mandelbaum
Sivia Mann
Rebecca Newman
Paul Nierman
Roselyn Pappelbaum
Stanley Pappelbaum
Linda Platt
Shearn Platt
Kenneth Polin
Sheila Potiker
Robert Price
Ernest Rady
Andrew Ratner
Shirley Ravet
Arthur Rikin
Robert Rubenstein
Edward Samiljan
Sheldon Scharlin
Mary Ann Scher
Jack Schuster
Gary Shekhter
William Shenk
Lawrence M. Sherman
Donald M. Slate
Morris Slayen
Herbert J. Solomon
Eugene Step
Gloria Stone
Rodney F. Stone
Edward G. Thomas
Nessim A. Tiano
Ken Weiss
Eric Weitzen

The Foundation thanks outgoing Board members for their invaluable leadership and contributions.
Committees

Audit
Robert Lazarus, Chair
Edgar Berner
Emily Einhorn
Sydney Selati
Lawrence M. Sherman

Board Advancement
Jeffrey Silberman, Chair
Emily Einhorn
Murray Galinson
Andrea Oster
Sheila Potiker
Lawrence M. Sherman
Jan Tuttleman

ELI
David Wax, Chair
Betty Byrnes
Elaine Chortek
Joseph Cohen
Morris Gold
Orin Green
Seth Krosner
Robert Lazarus
James Nierman
Sheryl Rowling
Frederick Schenk
Jane Scher

Executive
Murray Galinson, Chair
Edgar Berner
Emily Einhorn
Elaine Galinson
Joan Jacobs
Andrea Oster
Sheila Potiker
Jane Scher
Lawrence M. Sherman
Jeffrey Silberman
Jerome Turk
Jan Tuttleman
Andrew Viterbi

Finance and Systems
Jerome Turk, Chair
Amnon Ben-Yehuda
Emily Einhorn
Ronald A. Friedman
Henry Haimsohn
Larry Katz
Jeffrey Liber
Paul Nierman
Glenn Oratz
Andrew Ratner
Allen J. Reibman
Nina Madden Sabban
Edward Thomas

Foundation Ambassadors
Claire Ellman, Co-Chair
David Kabakoff, Co-Chair
Jeffrey Ressler, Co-Chair
Teedy Appelbaum
Elaine Chortek
Joseph Cohen
Melvin Cohn
Murray Galinson
Sheldon Goldman
Herman Gordon
Jean Gordon
Chuck Helsel
Theodora Lewis Pincus
Sheryl Rowling
Sydney Selati
Lawrence M. Sherman
Jean-Jacques Surbeck
Erna Viterbi

Grants
Martin Klitzner, Chair
Barbara Barsky
D. Stephen Boner
Betty Byrnes
Claire Ellman
Jane Fantel
Judy Fisher
Sandara Fisher
Lisa Haney
Joan Jacobs
Felicia Mandelbaum
Brian Marcus
Brian Miller
Joseph Oppenheimer
Andrea Oster
Shirley Ravet
Jeffrey Ressler
Susan Chortek-Weisman

Investment
Mark Stuckelman, Chair
Janet Acheatel
Marc Channick
Peter Chortek
Ted Finkel
Barry Kassar
Jerome Katzin
Lewis Klein
Andrew Ratner
Jeffrey Silberman
Leo Spiegel
Nessim A. Tiano

Legal
Lawrence M. Sherman, Chair
Jeffrey Silberman
Steven Spector
Executive Board of the Professional Advisor Council members are listed in blue.
Staff

Marjory Kaplan
President and Chief Executive Officer
Miriam and Jerome Katzin Presidential Chair

Josie Arellano
Accounting Assistant

Julie Bronstein
Director of Philanthropy

Kathy Bui
Staff Accountant

Alexandra Davis
Program Coordinator

Meryl Goldberg
Financial Analyst

Hana Kwon
Grants Officer

Gail Littman
Director of Endowments

Barbara Marcus
Jewish Women’s Foundation Manager

Jeremy Pearl
Chief Financial Officer

Gabriel Roseman
Office Associate

Jeremiah Sacksteder
Controller

Charlene Seidle
Vice President, Philanthropy

Traci Serrano
Office Manager

Sharleen Wollach
Donor Services and Operations Manager

Jamie Zander
Marketing and Donor Services Officer

Consultant

Emily Jennewein
Web Site and Marketing Consultant

Design: Aaryn.com
Photography: Melissa Jacobs Photography
Printing: Streeter Printing
MISSION

To promote philanthropy through meaningful partnerships with donors and community organizations in achieving charitable goals; to increase current and future support for a vibrant and secure Jewish and general community in San Diego, Israel and around the world.