Jewish Community Foundation
San Diego

Annual Report 2008

Philanthropy Leadership
Shaping the Path
MISSION

To promote philanthropy through meaningful partnerships with donors and community organizations in achieving charitable goals.

To increase current and future support for a vibrant and secure Jewish and general community in San Diego, Israel and around the world.

VISION

As a primary, trusted and expert resource for philanthropy, the Jewish Community Foundation of San Diego will engage, educate and inspire generations of givers throughout the Jewish community.
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2007-08 FOUNDATION HIGHLIGHTS

• The Foundation topped the list of the region’s foundations in funds granted with more than $67 million awarded
• Since its inception in 1967, the Foundation has granted more than half a billion dollars to nonprofits
• Assets under management increased slightly to $266 million
• The Foundation completed a challenge grant to launch On the Go older adult transportation
• The Foundation inaugurated Philanthropy Connections, an innovative educational initiative program
• The Foundation established the Governance Leadership Institute (GLI) to ensure excellent governance practices
• One hundred twenty-five community members left Jewish legacies for our community, bringing to 630 the number of families who have established legacies for the Jewish community in the four years of our Endowment Leadership Institute (ELI)
• The Foundation partnered with national foundations to replicate ELI nationally for Jewish camps and day schools
• The Leichtag Family Foundation engaged the Foundation to provide strategic planning and grant-making services
• The Foundation will be honored with the Community Endowment Excellence Award at the 2008 United Jewish Communities General Assembly

$67 MILLION AWARDED IN 5,000 GRANTS TO 1,200 ORGANIZATIONS

Grants By Area

- EDUCATION 40%
- HEALTH & HUMAN SERVICES 27%
- ARTS & CULTURE 11%
- FEDERATIONS & FOUNDATIONS 10%
- RELIGIOUS ORGANIZATIONS 9%
- HUMAN RELATIONS 2%
- OTHER 1%

Grants By Region

- SAN DIEGO 62%
- NATIONAL 28%
- ISRAEL 8%
- INTERNATIONAL 2%

Grants By Community

- JEWISH 50%
- GENERAL 50%
It’s been an improbable year – one that netted outstanding results for our community. Amidst economic turmoil and uncertainty, the Jewish Community Foundation stayed focused on our donors and the long-term philanthropic health of our community. We were rewarded with spectacular results.

We at the Foundation would like to celebrate a most remarkable year with all of you who made it possible. Our grants surpassed all records with more than $67 million awarded during the fiscal year. The Jewish Community Foundation remains the top grant-making foundation in San Diego.

One hundred twenty-five community members proudly added their names to the list of people leaving Jewish legacies for our community. The Foundation now has recorded an estimated $160 million in current or expected endowment gifts, due in great part to the good work of the participating organizations of our Endowment Leadership Institute.

The Foundation took a leadership role in launching the On the Go senior transportation program and engaging donors through Philanthropy Connections. Our Jewish Women’s Foundation and Youth Philanthropy programs thrived.

We created strategic partnerships with national and local private foundations. Finally, to ensure excellent governance practices to safeguard precious community assets, we convened 15 Jewish organizations for the Governance Leadership Institute.

Through the ups and downs of the economy, the Foundation remains steadily committed to a leadership role that serves our community in positive, wholesome ways. We pledge to work diligently and wisely to strengthen the community we love – next year and for decades to come.

Murray Galinson, Chair
Marjory Kaplan, CEO
CURRENT GIVING

DONOR ADVISED FUNDS AND FAMILY FOUNDATIONS

The Jewish Community Foundation serves 600 families with donor advised funds and family foundations. Both vehicles offer a simple, strategic means to give to favorite charities with meaning, ease and convenience.

Establishing a donor advised fund or family foundation allows families to focus on funding their passions while the Foundation handles administrative responsibilities. Donors make tax-deductible contributions when it’s most convenient and then, over time, they recommend philanthropic gifts.

These families have established family foundations:

- Chortek Family Foundation
- Foster Family Foundation
- Galinson Family Foundation
- Polis-Schutz Family Foundation
- Slate Family Foundation
- Stone Family Foundation
- Turk Family Foundation
- Viterbi Family Foundation

The Stone Family Creates Project Outreach at Congregation Beth El

Young families often struggle with the high cost of being Jewish. Many want to connect to the community yet are restricted from doing so by tough financial choices. Recognizing this need, the Stone Family Foundation worked with Congregation Beth El in La Jolla to establish Project Outreach, a groundbreaking synagogue recruitment and retention program.

“We’ve been members of Congregation Beth El for many years,” said Gloria Stone, pictured front row, left. “In fact, Ryan just led an effort to build a beautiful new building for the synagogue. Yet we realized that unless we did something to bring in new families, Beth El could not become the vibrant center of Jewish life we knew it could be.” Beside Gloria is husband Rodney Stone. Behind is Ashley, daughter-in-law, and Ryan, son.

To date, 70 new families have joined Congregation Beth El through Project Outreach including 115 children under the age of 12. By focusing their philanthropic vision, the Stone Family Foundation has truly made an impact.
**DONOR ADVISED FUNDS**

The Foundation is pleased to hold these donor advised funds:

A
- Acheatel Family
- Alternative Families
- Delsee & Jeff Altman
- Lisa & Steve Altman
- Ames Family
- Irving & Cecelia Appelbaum
- Applebaum Family
- Joyce Axelrod

B
- Bark Family
- Barsky Family
- Michael Bartell & Melissa Garfield Bartell
- Joan Beber
- Becca
- Herbert L. & Marcella D. Beckett
- Ruth & Irvin Belenson
- Arnold & Esther Belinsky Family
- Jeffrey & Kim Belk
- Claude Benchimol
- Ben-Yehuda Family
- Sondra & Robert Berk
- Howard & Marsha Berkson Family
- Dennis & Marcia Berman
- Ralph & Roberta Berman
- Dr. Sanford I. Berman
- Edgar Berner Family
- Mitchell & Kelly Berner
- Stanley F. Bernstein
- Robert & Debra Berton
- Bielas Family
- Gary & Barbara Blake Family
- Laurence & Cindy Bloch
- Bloom Family
- Blochner Family
- Lester & Marion Blumenthal
- Bockoff Family
- Roger & Marilyn Boesky
- Cynthia Bolker & Greg Rizzi
- Irene & Ben Borevitz
- Erik Jordan Branson
- H. Kenneth Branson
- Michael & Rachel Brau
- Lisa Braun-Glazer
- Robert & Lillie Breitbard
- Bresler Reinstein Family
- Brewer Family
- Brodie Price

C
- Daniel Brodsky
- Arthur & Sophie Brody
- Julie & George Bronstein
- Michael & Jori Potiker Brown
- Betty Byrnes Family

D
- Campbell Family
- Edward & Pamela Carnot
- Caspi Family
- Debra & Marc Channick
- Chortek Family
- Robert & Kimberly Chortek
- CJM Charitable
- Florence Cohen
- Helen & Hal Cohen
- Hilda & Jeremy Cohen Tzedakah
- Josh & Tracy Cohen
- Cohen-Edelstein
- Joseph Cohen & Martha Farish
- Michelle Cohen Charitable
- Betty & Melvin Cohn Charitable
- Martin & Marilyn Colby
- Rabbi Laurie Coskey & Mark Lohkemper
- Martin & Pearl Cutler

Newly established funds are listed in blue.

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**Symphony at Salk Unites Two Favorite Causes**

Grants from the Joan and Irwin Jacobs Fund secure the future for two of the Jacobs’ favorite causes, the Salk Institute for Biological Studies and the San Diego Symphony. As Irwin assumed the chairmanship of the Salk Institute’s board this year, the Jacobs created a challenge grant opportunity to support the creation of 10 Senior Scientist Endowed Chairs at Salk. The Jacobs also are committed to supporting the Symphony with one of the most generous endowments in the history of symphony orchestras, through the San Diego Symphony Foundation. The Foundation is proud and honored to hold nearly half of the San Diego Symphony Foundation’s assets.

Above, the Jacobs celebrated at Symphony at Salk, a premier cultural event in San Diego that benefits scientific research.
Susanna and Michael Flaster
Model Philanthropy for Andrea and Matthew Valji

Susanna and Michael Flaster have modeled giving and community involvement for Susanna's children, Andrea and Matthew Valji, since they were in grade school. As the children grew older, the Flasters created opportunities for them to actively engage in the joys of philanthropy. When Matthew was in high school, he participated in the Foundation’s first Youth Philanthropy program, moving on to become an alumni leader.

Continuing the tradition of dor l'dor, Susanna established discretionary funds for Matthew and Andrea within the Flaster Valji Fund. Each year, Matthew and Andrea receive funds to grant – half to Jewish causes and half to general causes. Andrea and Matthew have funded their alma mater, La Jolla High School, Darfur relief, Jewish Women International, the New Israel Fund and micro-finance programs.
**Claudia and Richard Libenson Support Families At Rady Children’s Hospital**

On an average day, 175 children are admitted to Rady Children’s Hospital and Health Center – 30 percent in intensive care. The families of these critically ill children often have pressing needs and require assistance navigating the system and advocating for their child. That’s where Richard and Claudia Libenson have come in. Grants to Rady Children’s from the Libensons’ donor advised fund provide resources and support to parents, siblings and other family members. The Libensons are similarly involved at Seattle Children’s Hospital Foundation. Richard serves as a director of Costco Wholesale Corporation, and has engaged Costco in significant development efforts at Rady Children’s Hospital.

**DONOR ADVISED FUNDS CONTINUED**

Marcia Foster Hazan
Rita Heller
Helsel Family
Edward & Estelle Herman Family
Mark & Cindy Hoffman
Hotto Charitable
Leroy & Claire Hughes Family

Andrew & Sonia Israel

J

Ruth & Paul Jacobowitz
Deni & Jeffrey Jacobs
Gary & Jerri-Ann Jacobs
Hal & Debby Jacobs Family
Joan & Irwin Jacobs
Paul & Stacy Jacobs Family
Robert Jaffe
Glenda Sacks Jaffe

JAZ

Emily & Chris Jennewein
Jeremiah

JME

Robert & Bettye Johnson
Cecile B. Jordan
Jubelirer Family

K

David & Susan Kabakoff Family
Jonathan Kabakoff

KAB

Sara Kabakoff
KAJ

Jodie & Robert Kaplan
Marjory Kaplan
Mickey & Jeni Kaplan
Abe & Paula Kassam
Barry & Avra Kassar
Kate & John Kassar Family
Katleman Family
Richard & Berdele Katz Family
Katzin Family
Jerome & Miriam Katzin
Kauder Family
Nadja Kauder
Warren & Karen Kessler
Lewis & Marnie Klein
Klitzner Family
Klug

Kobernick Family
Kodesh Family
Gary Kornfeld & Theresa Dupuis
Martin & Phyllis Kornfeld
Richard & Carol Kornfeld
Jay & Lael Kovtun
Kranzler Family
Krichman Family
Krosner-Johnson
L

Lambert/Tuttleman
Mark & Elsa Lantzman

Lantzman Family Scholarship
Robert & Susan Lapidus
Robert B. Lazarus
Leichtag Family

Lenore Bohn Leichtag Family Foundation
Robert Brunst Leichtag Family Foundation
James Farley Leichtag Family Foundation
Heather Greene Leichtag Family Foundation
Bernard Reiter Leichtag Family Foundation

Sheldon Scharlin Leichtag Family Foundation
Norman G. Levi Family
Richard C. & Harriet Levi
Gary & Lisa Levine Family
Levine Breslauer Family
Levinson Family
Arthur & Midge Levy
Bernard L. Lewis
James B. Lewis Family
Marshall & Judy Lewis
Theodora F. Lewis
Richard & Claudia Libenson
Jeffrey & Hillary Liber
Zita & Morris Liebermensch
Light
Bernard & Dorris Lipinsky Family
Michael Lipman
Littman Family
Liverant Family
Lauren & Sol Lizerbram Family
LMR
Michael & Darryn Lowenstein
Lubin Family
Luftig Family

M

S. Madsen
Ed & Marilyn Magnin
Henry & Elaine Magnin
Ruth & A. Harry Malin
Brian C. Malk
Selma Malk
Malk Family
Peter & Inge Manes
Sivia & Norman Mann
Brian & Suzanne Marcus

Newly established funds are listed in blue.
Mo and Phyllis Gold Fund
Sponsored Rabbi Tokayer’s Visit to Congregation Beth El

Visit Mo and Phyllis Gold, and you’ll see pictures of them in China, India, Japan and other Asian countries. Look a little closer and you may see a Torah scroll in any of these unexpected places.

Mo, center, and Phyllis, right, have visited Jewish communities throughout Asia with Rabbi Marvin Tokayer, left. Recently, a grant from the Morris and Phyllis Gold Fund sponsored a scholar-in-residence weekend at Congregation Beth El that featured Rabbi Tokayer. The Rabbi kept his audience spellbound with tales of his travels in Jewish Asia and his experience as rabbi for the Jewish community of Japan – locating a long-lost cemetery in Nagasaki, discovering the last of the Chinese Jews, and acting as a bridge for many travelers between East and West.
John and Kate Kassar Enjoy The Simplicity of Granting Through the Foundation

As a former professional at Jewish Family Service (JFS), Kate Haimsohn Kassar knows firsthand the struggles of JFS clients. “Victims of domestic violence, single mothers, Holocaust survivors living on fixed incomes – JFS serves the most vulnerable of our society,” said Kate.

Now busy raising her two young children with husband John, a partner at a local insurance firm, Kate continues her community involvement by recommending grants to JFS and other organizations from the Kate and John Kassar Family Fund.

“The Fund helps us keep all our charitable giving organized and makes it really easy,” noted Kate. “That’s very important to us at this stage in our lives.”
YOUTH DONOR ADVISED FUNDS

A youth donor advised fund allows young people to experience the joys of giving by supporting important programs and furthering the study of community needs and issues.

The Foundation provides resources, arranges site visits and connects youth donor advised fund holders with other young funders.

Tiana Pidgeon is the Youngest Holder of a Youth Donor Advised Fund

Tiana established a youth donor advised fund in May 2008 and then participated in Tikkun Olam Camp to learn about the needs in the community so that she could make informed decisions when she granted money from her fund.

“A fund at the Jewish Community Foundation was the best gift I've ever received because it introduced me to philanthropy and allows me to help people and make a difference in the world however I want to,” said Pidgeon. “I plan to donate my money to organizations that help fight poverty and educate children, as well as other various causes I’ve learned about over the summer through Tikkun Olam Camp. It's the greatest feeling knowing I've made a difference in people's lives.”

At right, Tiana presents a check to Lamar Jackson, center, and Sergio Gonzales, right, of the Jacobs Center for Neighborhood Innovation, one of the organizations campers awarded grants to this year.

BAR AND BAT MITZVAH FUNDS

Young people approaching a bar or bat mitzvah or their parents, grandparents, family and friends can establish a bar or bat mitzvah fund to mark the occasion of this special milestone.

Bar or bat mitzvah funds allow young people to be effective givers. These funds operate with all the benefits of donor advised funds and the Foundation staff works with the family to help publicize the opportunity to contribute to the fund.

Emily Eibl Encouraged Charity in Lieu of Bat Mitzvah Gifts

Emily Eibl established a fund in honor of her Bat Mitzvah in January 2007. Her friends and family contributed to the fund to honor her achievement. Emily manages her fund and can recommend her grants online, contributing to organizations and causes that are meaningful to her, at the time that is most convenient.

“I have grown up learning the importance of giving tzedakah. So, when I prepared to become a bat mitzvah, I decided to establish a fund at the JCF in lieu of gifts to enable me to make grants to organizations in both the Jewish and general communities.”

On a site visit to the New Children's Museum of San Diego, Emily took part in a museum exhibit.
A couple may establish a wedding fund at the Foundation for guests to contribute to in lieu of gifts. The couple can then grant to the charities of choice at a time that is most convenient. The Foundation acknowledges each guest’s contribution and provides the couple with donation reports. The couple gains access to the full range of the Foundation’s philanthropic services including customized research, site visits and discussions on community needs.

**Lambert/Tuttleman Fund Enabled Guests to Honor the Wedding Couple Through Philanthropy**

Jan Tuttleman and Craig Lambert wanted to combine their wedding celebration with an opportunity to improve the world. They established the Lambert/Tuttleman Fund and encouraged their guests to make contributions to the Fund in lieu of gifts. The Foundation kept them updated about donations and acknowledged each contribution.

Now, Jan and Craig have the flexibility to recommend grants from the Lambert/Tuttleman Fund to the organizations and causes that are most important to them, on their timetable.

**MEMORIAL FUNDS**

Florence Ackerman Memorial  
Morley Barsky Memorial  
Marla Bennett Memorial  
Stanley Gelfand Memorial  
Jacob Glezer Charitable  
Frances Gotkowitz Memorial  
Douglas Jordan Memorial  
Carlos Lindenfeld Memorial  
Leo Melman Memorial Camp Scholarship  
Sam N. & Celia Mellner Memorial  
Corinne Joyce Moss Memorial  
Mickey Newman Memorial  
Jessica Nudelstejer Foundation  
Jenny Poliakoff Friendship Circle  
Jordan Ressler Charitable  
Stephanie Jean Hayo Robins Memorial  
Sidney Rose Memorial  
Jorge Rosental Memorial  
Dorothy and Saul Roth Memorial  
Steve Sander Memorial  
Edith Sanderson Memorial  
Scott Noah Stone Memorial  
Karl Strauss Brewers Education  
Achille & Maria Viterbi Memorial  

**Jessica Nudelstejer Memorial Foundation Will Give Laptops to Students in Need**

Jessica Nudelstejer indelibly touched the lives of those around her during her 13 years. She brought a smile with warmth and love to everyone she met, teaching others to laugh and to be brave.

In her memory, Jessica’s parents, Julia and Abraham Nudelstejer, and her sister, Alexa, created the Jessica Nudelstejer Memorial Foundation. Each year, on Jessica’s birthday, the family will present laptop computers to young people who could not otherwise afford this essential educational tool.

Jessica was a computer whiz with an aptitude far beyond her years. She understood that computers open the gateway for many paths in life. Through the Jessica Nudelstejer Memorial Foundation, Jessica’s legacy of caring will continue.

Newly established funds are listed in blue.
Community funds are donor advised funds that are established by community organizations or groups of individuals concerned about a particular cause or program.

COMMUNITY FUNDS

Steve & Shelly Abramson Shabbatonim
Bikur Holim
Chai South Africa
Defiant Requiem Foundation
Eye Physicians Vision
Stanley Foster Construction Tech Academy
Friends of Herzlia
House of Israel
Immigration Museum of New Americans
Jewish Community Camp & Retreat Center
Jewish Community Disaster
John A. McCarron International Fund for Continuing Education in Medicine
On the Go
Pardes Fellowship
Project HIGH (Helping Israelis Gather Hope)
Louis Rose Historical Preservation
Rae & Ed Samiljan Community Camp Scholarship
San Diego Community Mikvah
San Diego Jewish Hospice
San Diego State University Jewish Studies
Tikvot for Rehabilitation Through Sport
Wexner Alumni Leadership
Wexner Heritage

Newly established funds are listed in blue.

Jewish Community Disaster Fund Enabled Relief to Reach Those in Need

In October 2007, devastating wildfires ravaged the region. Thousands of members of our community lost their homes or experienced significant damage.

The Jewish Community Foundation along with our partners stepped in to provide immediate relief and to plan for long-term needs. The Jewish Community Disaster Fund was established in collaboration with United Jewish Federation of San Diego County (UJF). Jewish Family Service of San Diego (JFS) was designated as the lead response agency in the Jewish community. The Disaster Fund was widely advertised locally and nationally, and an overwhelming and generous response followed. Contributions were received from all over the country. Individuals and families as well as sisterhoods, nursery schools, retirement villages, Jewish federations and youth groups responded generously – a total of 670 separate contributions.

Almost $1 million was secured and is being used to assist Jewish and non-Jewish families with all types of recovery from rent payments to insurance bridge loans to special funding of new equipment that will enable those who lost everything to become self-sufficient once again.

In addition to supporting the Jewish Community Disaster Fund, the Foundation’s donor advised funds awarded grants to a fire department for new equipment, to the American Red Cross, the Salvation Army, and other immediate relief providers.

Judy and Gene Siegel Funded a Fire Truck

Judy and Gene Siegel, third and fourth from left, have enjoyed a long, friendly relationship with Fire Captain Steve Salaz and the crew at Fire Station 17 in the City Heights neighborhood of San Diego. Responding to an appeal after the October fires, the Siegels funded a new fire truck for Fire Station 17, greatly improving the ability of emergency workers to respond quickly and effectively. The Siegels were recognized by Fire Chief Tracy Jarmin, third from right, and honored when the City of San Diego declared May 27, 2008, to be Eugene and Judy Siegel Day.
An endowment fund is established for one or more charitable organizations or purposes such as education, the arts or Israel. Each year, a fixed percentage of the Fund is distributed annually to the organization specified or within a defined charitable area.

Some people create endowment funds during their lifetimes so that they can witness firsthand the benefits of their giving. Others create legacies by establishing endowments that go into effect after their lifetimes in order to ensure that the causes they hold most dear continue to be supported for generations to come.

ENDOWMENT FUNDS

Jewish Community Endowment
Friederike Freund Memorial
Eva Guttman Memorial
David Meister Memorial
Sam & Adeline Pollack Memorial
Ruth Raskin Memorial
Mary Schuldenfrei Memorial
Lillie Breitbard Lion of Judah Endowment
Sophie Brody Endowment
Sophie Brody Lech L’Cha Leadership Endowment
Sophie Brody Lion of Judah Endowment
Camp Mountain Chai Scholarship Endowment
Betty and Melvin Cohn Charitable Endowment
Continuity Endowment
Endowment for Youth Philanthropy
Chortek Family Foundation
Galinson Family Foundation
Frances Gotkowitz Memorial Fund
Viterbi Family Foundation
Stanley & Pauline Foster Young Leadership Award Endowment
Trude Gitler Lion of Judah Endowment
Dorothy Goldberg Perpetual Annual Campaign Endowment
Abe Gray & Elfrieda Meth Endowment for Immigrants
Edward & Estelle Herman Family Endowment
Jewish Day School Endowment for Scholarships
Michael Kessel Scholarship
Jack Oken Memorial
Katzen Family Jewish Family Service Endowment
Morris and Zita Lieberman Endowment
Jordan Ressler La Jolla Playhouse Endowment
Rosemary Beth Moss Memorial Endowment
Ratner Endowment for Israel Scholarships
Ratner Endowment for the San Diego Symphony
Ratner Endowment for Tifereth Israel Scholar-in-Residence
Ratner Women’s Division Endowment for Extraordinary Leadership
San Diego Jewish Community Endowment for the Elderly
Sonia Seiderman Memorial
Victor Schulman Endowment for the Jewish Elderly
Milton Sorokin Memorial Endowment for Scholarships
Gloria & Rodney Stone Rabbinic Leadership Award Endowment
Viterbi Family Endowment for Camp Sunshine Family Sponsorships
Mort Vogelson Memorial Endowment for Israel
Mort Vogelson Memorial Endowment for the Elderly
Mort Vogelson Memorial Soile Hebrew Day School Scholarship Endowment
Mort Vogelson Memorial Endowment for the San Diego Jewish Community
Stanley & Dorothy Winter Jewish Family Service Endowment

Victor Schulman Endowment for Jewish Elderly Cares for Seniors in Need

A well-known leader in San Diego’s Jewish community, Victor Schulman’s dedication to strengthening the community is evident in the many leadership roles he assumed – as president of United Jewish Federation of San Diego County from 1950 to 1951 and founder and president of the Foundation from 1972 to 1979. One of Victor’s strongest values was caring for those in need, particularly the old and frail.

Now, Victor’s commitment lives on through the Victor Schulman Endowment for the Jewish Elderly. Each year, the Endowment awards a grant to a compelling program serving the aged. Past grantees have included Sea Crest Village Retirement Communities, the Jewish Family Service Foodmobile, and, this year, the On the Go senior transportation program. Victor blessed the community while he was living, and through his legacy, he will continue to provide blessings for generations to come.

Newly established funds are listed in blue.
Many philanthropists take advantage of the Foundation’s consulting services and expertise as an alternative to or in concert with a private foundation. We help private foundations who may have ambitious granting plans but a small or nonexistent staff to execute them.

This year, the Leichtag Family Foundation (LFF), a private foundation, engaged the Foundation to guide strategic development of its grant-making programs. The Foundation is helping the LFF identify important community needs and achieve significant impact.

The Foundation welcomes private foundations to participate in Philanthropy Connections, an educational initiative that provides opportunities to learn about important community needs and savvy philanthropy strategies in person and online. Building on the Foundation’s full range of philanthropic services, Philanthropy Connections is designed to strengthen the impact and meaning of giving.

**Leichtag Family Foundation Grant Underwrites Student Holocaust Education Project**

Grants from the Leichtag Family Foundation and other generous donors enabled award-winning Carlsbad High School Television (CHSTV) students to embark on a project positioned to revolutionize Holocaust education in middle and high schools. A student-produced documentary, *We Must Remember*, and accompanying middle-school curriculum, will focus on firsthand accounts from Holocaust survivors and American WWII Veterans who liberated Dachau.

Doug Green, the teacher and advisor for CHSTV, is a former 8th grade English teacher who taught about Anne Frank for 10 years. He was named Teacher of the Year for Carlsbad Unified School District. Lisa Posard, president of the board of Carlsbad Educational Foundation, served as the executive producer of the *We Must Remember* project as a volunteer.

CHSTV students, who are from all backgrounds, religions and cultures, traveled to Dachau and Auschwitz to film parts of the documentary on site. The resulting powerful documentary film connects the last generation of living Holocaust survivors with the youngest generation alive today.

**PRIVATE FOUNDATION SERVICES**

In strategic development and planning, we:
- Provide resources for mission statement development
- Develop grant guidelines
- Establish best practices for involving next generations
- Formulate goals
- Create board education and development programs
- Recommend policies and procedures

In grants management, we:
- Develop grants processes
- Communicate with grantees
- Prepare grant dockets and packets
- Draft grant agreements
- Follow-up and evaluate funded programs

In meeting management, we:
- Develop meeting agendas and packets
- Provide staff support for meetings
- Facilitate family discussions

In collaboration with other funders, we:
- Create networking opportunities
- Form interest groups
- Connect with regional and national associations of philanthropists
In 2008, the Foundation took the lead by creating a matching grant initiative that established On the Go, a comprehensive transportation program for older adults, designed by the Jewish Senior Services Council (a collaboration of agencies serving Jewish seniors in the region) and operated by Jewish Family Service of San Diego (JFS). Senior transportation was identified as the community’s top priority by the United Jewish Federation of San Diego County’s 2005 Jewish Community Strategic Plan.

This special opportunity, spearheaded by the Foundation, matched each dollar raised for a total of $2.5 million. These funds are supporting the first three years of the program and establishing an endowment for senior transportation services.

Thanks to the generosity of the families who participated, local older adults will feel more connected to the community and know they are being cared for and served. Rides are offered to medical appointments, synagogues, shopping, and cultural events. On the Go launched September 2, 2008.

Thanks to the Foundation’s leadership and the community’s generosity, On the Go is dramatically improving the quality of life for older adults in these initial neighborhoods: North County Inland, College/Del Cerro, and University City.

On the Go Brings Mobility to Older Adults

On the Go provides a much needed service to our community – easy, accessible and affordable transportation for older adults. It’s more than a ride. It’s independence, community, connection, mobility and dignity.

Longtime Foundation leader and Chair of the Jewish Senior Services Council Betty Byrnes, at far right, greets an On the Go bus. This bus brings seniors to the University City Older Adult Center, which is operated by JFS and meets daily at Congregation Beth Israel. Left to right, beloved driver Jim Wilkins, helps passengers Edna Cozen and Lily Bendlestein in for the day’s programming.

ON THE GO CHALLENGE GRANT DONORS

Betty Byrnes
Betty & Mel Cohn
Foster Family Foundation
Galinson Family Foundation
Joan & Irwin Jacobs
Terry & Martin Kiltzer
Sheila Potiker

Vivien & Jeffrey Ressler
Sheryl Rowling
Elene & Herbert Solomon
Sarah & Nessim Tiano
Viterbi Family Foundation
Anonymous (2)
In 2008, the Foundation launched Philanthropy Connections, an educational initiative that provides individuals and families who hold donor advised funds and family foundations at the Foundation with opportunities to learn about important community needs and savvy philanthropy strategies in person and online.

Building on the Foundation's full range of philanthropic services, Philanthropy Connections is designed to strengthen the impact and meaning of giving.

Throughout the Third Thursday Connections’ monthly educational program, Philanthropy Connections provides opportunities for networking and top-level information on the needs of the community and resources for effective giving.

Philanthropy Connections’ new Tuttleman Family Philanthropy Resource Center includes state-of-the-art technology, a resource library on philanthropy and community needs, and a meeting place for donors to collaborate on philanthropy and networking.

**Philanthropy Connections Offers Educational Programs to Strengthen the Impact of Giving**

Above left, the Chortek Family Foundation inaugurated the new Tuttleman Family Philanthropy Resource Center in September, holding the first meeting there of a family foundation board. Among the Chortek Family Foundation board members attending, were from left to right, Peter Chortek, Susan Chortek Weisman, Robert Chortek and Elaine Chortek.

Above, from left to right, Andrew Viterbi, Gary Jacobs, Claire Ellman and Jonathan Leo addressed a Third Thursday Connections audience about Israel.

Below left, Diller Teen Tikkun Olam 2007 award-winner Amanda Haworth, left, and her mother, Barbara, right, at the Passover Tables Turned: Stories of Giving From the Next Generation Third Thursday Connections.
In grant-making, we:
- Discuss charitable priorities and interest areas
- Research programs and solicit grant proposals based on interest areas
- Serve as central point for acceptance of proposals, review proposals and develop grant dockets
- Collaborate with other funders on community priorities
- Coordinate site visits to grantees
- Monitor grant results and evaluate outcomes
- Convene family meetings

In legacy and estate planning, we:
- Help individuals plan their legacies
- Offer the Book of Life program
- Provide referrals to estate and tax experts who are members of our Professional Advisor Council

In education, we:
- Offer Philanthropy Connections
- Facilitate attendance at conferences and meetings
- Involve next generation in philanthropic activity
- Nominate younger family members for Youth Philanthropy programs
- Provide volunteer opportunities on Foundation committees

**Assets to Contribute**
- Cash
- Closely held stock
- Life insurance
- Limited partnerships
- Long-term appreciated public stock
- Mutual funds
- Private foundation payouts or dissolutions
- Publicly traded securities
- Real estate
- Restricted stock
- Retirement plans
- Tax deferred savings plan

**Ways to Give**
- Bequests though wills and trusts
- Charitable gift annuities
- Charitable remainder trusts
- Donor advised funds
  - Bar and bat mitzvah funds
  - Community funds
  - Memorial funds
  - Wedding funds
  - Youth donor advised funds
- Endowment funds
- Family foundations
- Jewish Women’s Foundation
- Pooled income funds
- Youth Philanthropy

**The Foundation’s Donor Services Staff Takes the Effort Out of Philanthropy**

The Foundation’s donor services staff works with hundreds of donors of all ages, backgrounds, affiliations and walks of life. The Foundation handles the administrative tasks so our donors can focus on the meaningful parts of giving. Marissa Garfield, donor services and grants manager, right, with Fund Advisor David Wax, oversees donor advised fund and family foundation grant-making.
The Jewish Women’s Foundation (JWF) is a group of more than 75 women who have joined together to improve the lives of Jewish women and girls in San Diego, Israel and around the world. This year, the JWF engaged in a strategic planning effort to develop ways to increase member engagement, expand educational efforts, enhance hands-on connection with grantees, and to significantly increase membership—all in order to wield an even greater impact in the community.

**GRANTS**

Over six years, the JWF has granted nearly $270,000 to fund critical programs and needs. This year, the JWF expanded its grant-making to these three excellent programs:

- **Shalom Baby**, an outreach initiative of the Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS that reaches out to Jewish and interfaith families with newborns and young children.

- **Project SARAH**, a program of Jewish Family Service of San Diego that provides counseling, case management and advocacy to individuals and families impacted by domestic violence.

- **JGirls & JMoms**, a new component of the Agency for Jewish Education’s January 2009 Limmud Day of Community Learning which will address mother-daughter relationships within the context of Jewish identity and values and encourage intergenerational conversations.

The JWF also awarded grants to Jewish women who lost homes in the San Diego wildfires and, for the fifth year in a row, to the **Supporting Jewish Single Parents** (SJSP) program of Jewish Family Service of San Diego.

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**Elaine Galinson Installed as Chair**

The Jewish Women’s Foundation formally installed Elaine Galinson as chair in September. Rabbi Rachel Cowan, executive director of the Institute for Jewish Spirituality, delivered a compelling keynote speech.

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**JEWISH WOMEN’S FOUNDATION MEMBERS**

Elaine Galinson, Chair  
Melissa Garfield Bartell  
Sondra Berk  
Marsha Berkson  
Rabbi Lenore Bohm  
Lisa Braun-Glazer  
Gail Braverman  
Julie Bronstein  
Sophie Brody*  
Barbara Bry  
Betty Byrnes  
Elaine Chortek  
Hannah Cohen  
Phyllis Cohn  
Ellen Dolgen  
Jessica Effress  
Emily Einhorn  
Toby Eisenberg  
Naomi R. Eisman  
Claire Ellman  
Phyllis Epstein  
Jane Fantel  
Judy Feldman  
Esther Fischer  
Judy Fisher  
Pauline Foster  
Laura Galinson  
Marsi Gardiner  
Beverly Glickman  
Heidi Golding  
Rabbi Lisa L. Goldstein  
Bryna Haber  
Marcia Hazan, Immediate Past Chair  
Beth Jacobs
To Your Health: Health Choices for Jewish Women

To Your Health: Health Choices for Jewish Women was chaired by Betty Byrnes, in February to help raise awareness about important health issues for Jewish women and girls. Keynote speakers were:

- Dr. David Simon, medical director and co-founder of the Chopra Center for Wellbeing, lectured on holistic approaches to wellness.
- Dr. Eric Topol, chief of the Scripps Health Translational Science Institute and Genomic Medicine program, discussed genetic issues concerning Jewish women.

Among the several hundred attending To Your Health from left to right, were Debra Rappaport-Rosen; Monica Handler Penner; Marjory Kaplan; Betty Byrnes, chair; Marcia Hazan; Phyllis Epstein.

EDUCATION & OUTREACH

The JWF sponsors community education forums to enable women to make better informed choices. This year, the JWF sponsored To Your Health: Health Choices for Jewish Women.

ADVOCACY

In addition to making grants, the Jewish Women’s Foundation uses its influence and resources to create social change for women and girls and to facilitate a more welcoming and loving community.

* Of blessed memory
Youth Philanthropy at the Jewish Community Foundation encourages young people to become philanthropists by teaching them to give strategically and effectively.

Since 1997, when the Foundation launched its first Youth Philanthropy program, more than 240 students from various denominations and affiliations throughout the region have gained firsthand experience in community service and philanthropy. With more than a decade of experience in youth philanthropy, the Foundation is a national leader and has shared its programming with scores of other communities.

ENDOWMENT FOR YOUTH PHILANTHROPY

The Youth Philanthropy Endowment ensures that such programs will continue to be a strong priority for the Foundation in perpetuity. The endowment’s annual payout supports existing programs and provides opportunities for special youth initiatives including regional collaboration, research projects, and the development of new philanthropic curriculum.

TIKKUN OLAM CAMP UNDERWRITERS

Endowment for Youth Philanthropy
Laura Galinson
Faith Stagg
Dorothy Winter
Cynthia Zena

Students formed an assembly line in the youth-run Hand Up Youth Food Pantry at Jewish Family Service to dismantle bat mitzvah centerpieces, filled with donated non-perishable items, and re-package the items to prepare for distribution.

Philanthropist and community leader Laura Galinson, third from left, top row, met with the campers for an open discussion of the challenges of grant-making and to offer her advice.

TIKKUN OLAM CAMP

Tikkun Olam Camp is a one-week day camp that provides high school students with the unique opportunity to learn about community needs and make a difference while earning community service hours and building friendships. The camp curriculum guides teens to explore Jewish values related to giving, identify charitable priorities and interests, and conduct site visits to local Jewish and secular nonprofits to evaluate their effectiveness. Campers participate in multiple community service activities and interact with community leaders.

Tikkun Olam Camp culminates with the exciting – and often heart wrenching – collaborative allocation of thousands of dollars to community programs and organizations believed by the students to be the most deserving. In 2008, campers granted $10,000 – all funds contributed by camp participants and matched by Foundation donors.
YOUTH PHILANTHROPY
CONTINUED

Camp participants presented a grant award to Scott Silverman, executive director of Second Chance, and his daughter Jessica Silverman, third from right, a 1998 alumna of the Youth Philanthropy program.

TIKKUN OLAM CAMP 2008 GRANT RECIPIENTS
Carlsbad Educational Foundation, CHSTV Films for We Must Remember documentary
New Children’s Museum of San Diego
Foundation for Women
Interfaith Community Services
Jacobs Center for Neighborhood Innovation,
  Writerz Blok and The Southeastern Teen Center
Jewish Family Service of San Diego, Hand Up Youth Food Pantry
Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS,
  Inclusion and Shalom Baby programs
San Diego Environmental Foundation
Seacrest Village Retirement Communities
Second Chance

2008 TIKKUN OLAM CAMPERS
Samantha Arnold
Elana Canales
Gabriella Canales
Emily Eibl
Arianna Ellman
Daniela Federman
Maxi Jaffe
Gabriela Kramer
Tiana Pidgeon
Amanda Wangersheim

ALUMNI PROGRAMS
Alumni of Youth Philanthropy programs and youth donor advised fund holders are invited to continue their involvement, meet new friends and re-connect with old friends by participating in community service projects representing the Jewish Community Foundation. The Foundation organizes community service projects throughout the year.

During a site visit to Seacrest Village Retirement Communities, Maxi Jaffe, center, and other campers engaged residents in conversation and compared teen experiences in different decades.
The Foundation Guides Donors to Key Needs in Israel

The Foundation is called on more and more frequently to provide ideas and guidance for funding programs in Israel.

In August 2007, with the Sderot region besieged by Qassam rocket attacks, but decreasing coverage in the American news, we issued an educational bulletin about opportunities to help children who were afraid to leave their homes, elders who couldn’t get to bomb shelters and others in this development town. The response was quite remarkable: more than $200,000 was secured for post-traumatic stress counseling, services for bereaved families and immigrants, and opportunities for children and seniors to leave the region and travel to other parts of the country for some rest and relaxation.

Foundation staff also keeps its finger on the pulse of a changing model of giving to Israel. With the rise of Israel’s booming high tech sector, a growing cadre of Israeli philanthropists has emerged. The Foundation is creating strong partnerships with these givers and relies on them as key informants about needs on the ground.

Additionally, this year, donors increased their non-emergency funding to Israel. Many more individuals and families are now carefully considering how to match their interests to enhance Israel while improving the diaspora too. Grants to educational programs, arts and culture and for progressive social change were all awarded by the Foundation this year.

Rick Kornfeld Chairs UJF Campaign to Build a New Educational Complex in Sha’ar HaNegev

From the first time he visited Sha’ar HaNegev, San Diego’s partner community in Israel, Rick Kornfeld, bottom left, felt a strong connection. “I met people from all walks of life – teachers, medical professionals, factory workers, teenagers. They were on the frontlines of Israel’s border, going about their daily lives. Their courage was amazing and inspiring.”

Through United Jewish Federation of San Diego County, Rick is chairing a special campaign to build a new educational complex in Sha’ar HaNegev that will provide a safe space for school and after-school activities.

“Just as it is for us, education is a key priority in Israel,” continued Rick. “It’s imperative that we send a strong message of support to those who live in this uncertain region.”

The very first grant to this special campaign was recommended by Rick and his wife Carol from the Richard and Carol Kornfeld Fund.
For the fourth year in a row, the Foundation topped the list of the region’s foundations in amount of funds granted. From July 2007 through June 2008, the Foundation awarded more than $67 million in 5,000 grants to make our community and the world a better place.

Donors recommended grants to 1,200 organizations throughout San Diego and the world. The following is a partial list of grant recipients.

ANIMALS
American Society for the Prevention of Cruelty to Animals
Animal Rescue & Protection Society
Arizona Humane Society
Best Friends Animal Society
Farm Sanctuary
Feral Cat Coalition
French Bulldog Rescue Network
Friends of County Animal Shelters
Helen Woodward Animal Center
Humane Society of the United States
Humane Society of the Desert
Last Outpost
Marine Mammal Center
Michigan Humane Society
North County Humane Society and SPCA
Oakland Society for Prevention of Cruelty to Animals
PAWS San Diego County
Rancho Coastal Humane Society
San Diego Humane Society and SPCA
Save A Dog
Save A Pet
Smiley Dog Rescue
Spay-Neuter Action Project
United States Friends of the David Sheldrick Wildlife Trust
World Wildlife Fund

ARTS AND CULTURE
A Reason to Survive
Actors Theater of Orcas Island
America-Israel Cultural Foundation
American Camping Association
American Friends of the Israel Philharmonic Orchestra
American Friends of Beth Hatefutsoth
American Sephardi Federation
American Symphony Orchestra League
Balboa Art Conservation Center
Berkeley Repertory Theatre
Berkeley Society for the Preservation of Tradition
Bloomington Community Radio
Boston History Center and Museum
Bravo Colorado at Vail-Beaver Creek
California Literary & Prologue Society
California Young Actors Conservatory Theatre
Camarada
Center Stage Theatrical Productions
Center-Theatre Group of Los Angeles
Chicago Classical Recording Foundation
City Ballet Classics for Kids
Committee of One Hundred for the Preservation of Spanish Colonial Architecture in San Diego’s Balboa Park
Computer History Museum
Cygnet Theatre Company
Denver Ballet Guild
Eth-Noh-Tec Creations
Eveoke Dance Theatre
Fallbrook Village Association
Filmmakers Collaborative
First Friday Music Club
Florida West Coast Symphony
Foundation for Jewish Culture
Friends & Foundation of the San Francisco Public Library
Hartley Film Foundation
Henry E. Huntington Library & Art Gallery
Installation Gallery
Jewish Museum
Kardon Institute for Arts Therapy
KCET Community Television of Southern California
Kihei Youth Center
Kimochi
KPBS TV & Radio
La Jolla Music Society
La Jolla Playhouse
Lamb’s Players Theatre
Levine School of Music
Library Association of La Jolla - Athenaeum
Los Angeles Music and Art School

Jewish organizations are listed in blue.

Pilot Sidney Djanogly Aids Wounded Israel Air Force Veterans

Sidney Djanogly connects his passion for flying to build a stronger, more vibrant community. As a pilot, he has helped transport ill children for treatment and has led missions to bring medical supplies and medical care to far-reaching places. He is also deeply committed to Israel, a bond that runs in his family; his grandfather was one of the original donors to establish Hadassah Hospital in Jerusalem.

One of Sidney’s most gratifying grants from his donor advised fund at the Foundation combined his love of flying with his dedication to Israel and was directed to the Israel Air Force Association. Through his generosity, he has transformed the lives of wounded Israel Air Force veterans through educational support and rehabilitation.

Above, Sidney is pictured with an Israeli Air Force plane, which is unmanned and controlled remotely by computer.
Jacobs International Teen Leadership Institute Breaks Down Barriers Between Arab, Israeli and American Teens

In 2000, Gary and Jerri-Ann Jacobs established the Jacobs International Teen Leadership Institute (JITLI) as a means of breaking down stereotypes and enabling lasting friendships among teenage participants from Arab, Bedouin, Israeli and American cultures.

Each summer, JITLI participants – who come from San Diego, Sha’ar Hanegev in Israel, and the Bedouin villages of Segev Shalom and Lakiya – spend a week together in San Diego, a week in Spain, and a final week in Israel. JITLI offers the opportunity for teens from these diverse cultures to appreciate their similarities, acknowledge their differences and understand each other through lively debate and discourse that tackles issues that adults find intractable.

JITLI was formed with the assistance of the United Jewish Federation of San Diego County. Gary and Jerri-Ann Jacobs are active participants in the curriculum each summer. Last summer, daughter Beth Jacobs, second from left, participated as well.

**GRANT RECIPIENTS**

**CONTINUED**

Los Angeles Philharmonic Association
Lux Art Institute
Lyric Opera San Diego
Mainly Mozart Festival
Malashock Dance & Company
Metropolitan Museum of Art
Miami Childrens Chorus
MINGEI, International
Mo’olelo Performing Arts Company
Moonlight Cultural Foundation
Moxie Theatre
Museum of Contemporary Art San Diego
Museum of Contemporary Art
Museum of Making Music
Museum of Modern Art
Museum of Photographic Arts
Music Associates of Aspen
National Yiddish Book Center
No Limits Theater Group
Oceanside Museum of Art
Olaf Wieghorst Museum Foundation
Old Globe Theatre
Opera Fairbanks
Orange County Museum of Art
Playwrights Project
Pleasanton Cultural Arts Foundation
Rainbow Singers Productions
Rolls-Royce Foundation
San Diego Ballet
San Diego Chamber Orchestra
San Diego Dance Theatre
San Diego Hall of Champions
San Diego Junior Theatre
San Diego Museum of Art
San Diego Museum of Man
San Diego Opera Association
San Diego Repertory Theatre
San Diego Symphony
San Diego Youth Symphony
San Francisco Symphony
San Marino League
Silver Age Yoga Community Outreach
Skirball Cultural Center
Sledgehammer Theater
Southern California Public Radio
Statue of Liberty Ellis Island Foundation
Timken Museum of Art
Twin Cities Public Television
University of Southern California
USS Midway Museum

American Associates Ben Gurion University of the Negev
American Committee for the Weizmann Institute
American Friends of the Shalom Hartman Institute
American Friends of the Hebrew University
American Friends of Tel Aviv University
American Friends of Beit Issie Shapiro
American Friends of Tel Aviv University
American Friends of Neve Shalom/Wahat al-Salam
American Friends of Kedumim
American Friends of Bnei Akiva Yeshivas in Israel

Jewish organizations are listed in blue.
Camp Mountain Chai Welcomes All Campers

Thanks to grants from several endowment funds and donor advised funds at the Foundation, Camp Mountain Chai has touched the lives of more than 500 campers, many more adults and children through community outreach efforts, and several hundred children and teens who participated in off-season programs and Shabbatonim.

Camp Mountain Chai’s pluralistic, inclusive approach reaches out to all members of the community. The camp’s goal is to advance Jewish continuity for generations to come. Since its inception three years ago, Camp Mountain Chai has fulfilled its promise to admit all children regardless of ability to pay with nearly a third of its campers receiving some financial assistance.
Leichtag Family Foundation Grant Enables Hillel Expansion in North County

Hillel of San Diego recently received a three-year grant from the Leichtag Family Foundation to expand into North County and serve the many hundreds of Jewish college students at California State University San Marcos, Mira Costa College and Palomar College. Through Hillel, North County students will meet other Jewish students, organize Shabbat and holiday programming, travel to Israel, participate in Alternative Spring Break community service trips, and develop leadership skills.

Hillel of San Diego serves the estimated 5,000-plus Jewish college students in San Diego County by being a vibrant Jewish campus presence and involving the maximum number of university-age Jews in ways that foster a lasting commitment to Jewish life.

Above, California State San Marcos Hillel students celebrate Shabbat.
PJ Library Connects
Young Families to Jewish Community

At the heart of the Foundation’s mission is connecting innovative programs with resources to sustain them. This year, the Foundation helped introduce the PJ Library to San Diego as a part of the Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS’ Shalom Baby program, one of the most effective outreach efforts in the community.

Based on a national model from the Harold Grinspoon Foundation, the PJ Library provides age-appropriate Jewish books and CDs to infants and youngsters up to age 5. In many cases, these books – mailed monthly to homes – establish a household Jewish library that would not have otherwise existed. Through a grant from the Viterbi Family Foundation, PJ Library is just one piece of a larger continuum of outreach to new mothers and young families, helping connect them to the community and to each other.

At right, Ari, Alyssa, Steve and Elianna Kaplan enjoy a book they received from the PJ Library.
Grants from many family foundations and donor advised funds at the Foundation enabled the Agency for Jewish Education to offer Limmud: A Community Day of Learning, which turned out record crowds of more than 800 on a rainy Sunday last winter. A variety of innovative educational opportunities and interactive activities engaged community members of all ages. San Diego’s attendance surpassed similar programs in other cities.

Fund Advisors Teedy Appelbaum, right, and Sima Oppenheimer, left, at Limmud Community Day of Learning. “Education is vital to sustaining the Jewish future and enriches all of our lives,” said Teedy. “Through my fund at the Foundation, I’m able to join with a community of donors to support the causes I care most about including Jewish education.”

Jewish organizations are listed in blue.
Syd and Denise Selati Build Strong Futures for Israeli Children

Syd Selati beams when talking about the Israel Children’s Centers’ impact on building self-confidence and strong futures for the children it serves: “Visit any of the 14 centers throughout Israel and you’ll see children of all backgrounds – Ethiopian, American, Russian, native Israeli – and all economic levels united in the equalizing sport of tennis to teach life skills and confidence,” Syd notes.

During the 2006 war with Hezbollah, children at Centers in northern Israel were transported with their families to safer areas. Syd and his wife Denise issued a challenge grant to other Foundation donors offering a dollar-for-dollar match for contributions to this vital effort. The challenge was quickly met. Since then, Syd and Denise have used their fund to support services that change and transform lives in disadvantaged neighborhoods.

Above, Syd Selati pictured with Charlene Seidle, vice president, philanthropy, shared passion for Israel Children’s Center at Third Thursday Connections.

All 4 Israel
Allen Temple Health & Social Services Ministries
Alliance for Lupus Research
Alpha Project for the Homeless
ALS Association
Altrusa International Foundation
Alzheimer’s Association
Alzheimer’s Association - Greater Illinois Chapter
American Academy of Ophthalmology Charitable Educational & Sciences
American Association for Bikur Cholim Hospital Jerusalem
American Cancer Society
American College of Endocrinology
American Committee for Shaare Zedek Hospital in Jerusalem
American Diabetes Association
American Diabetes Association Research Foundation
American Friends of Magen David Adom
American Friends of the Israel Free Loan Association
American Friends of Orr Shalom Children Villages
American Friends of the Israel Guide Dog Center for the Blind
American Friends of the Alyn Hospital
American Friends of Meshi
American Friends of Herzog Hospital
American Friends of Our Armed Forces
American Friends of Tzohar
American Fund for Lithuanian-Latvian Jews
American Heart Association
American Institute for Cancer Research
American Jewish Joint Distribution Committee
American Jewish World Service
American Lung Association of San Diego and Imperial Counties
American Ort
American Physicians Fellowship for Medicine in Israel
American Red Cross
American Stroke Association
Americas Second Harvest the Nations Food Bank Network
AMIT Women
Angeles Clinic Foundation
Angels Foster Family Agency
Anti-Defamation League
Apogee Foundation
Arab American Family Services
ARK

Jewish organizations are listed in blue.
San Diego Center for Jewish Culture Artistic Programs Promotes Understanding

Programs of San Diego Center for Jewish Culture, housed at the Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS, attract thousands of participants from Oceanside to Chula Vista, and from Del Mar to Ramona. Arts and culture are a means to Jewish identity, mixing new traditions with the old. Scores of grants from the Foundation support the well-loved and enriching programs of the San Diego Center for Jewish Culture: the award-winning San Diego Jewish Book Fair, the Jewish Film Festival, exhibitions at the Gotthelf Art Gallery and many others.

Below, Joyce Axelrod, Jewish Film Festival founder, left, and Melissa Garfield Bartell, San Diego Center for Jewish Culture chair, right, visit the Gotthelf Art Gallery for the Emerging Jewish Artists exhibit.

Jewish organizations are listed in blue.
A Grant from the Galinson Family Foundation Energized Shabbat at Temple Solel

Imagine dramatically expanding the number of people coming to synagogue on Shabbat, even when no one is celebrating a bar or bat mitzvah. Imagine non-members calling the synagogue asking about next week’s Shabbat. Imagine actively engaging a new generation in the synagogue. Through a grant from the Galinson Family Foundation, Temple Solel offers Synaplex, a monthly Shabbat experience, and has made what was once a dream a reality.

“It’s important to offer people a variety of ways to experience Shabbat and other Jewish rituals that appeal to different interests and backgrounds. Synaplex provides something for everyone,” noted Laura Galinson who championed the project to her family foundation.
Grants to the Ken Jewish Community Help Create a Strong Shabbat Afternoon Youth Movement

Grants from the Foundation directed to the Ken Jewish Community engage Jewish youth from Latin backgrounds in fun, interactive activities each Shabbat afternoon. A strong focus on Israel builds a love of the Jewish state. Now housed at the San Diego Jewish Academy, youngsters from the Ken also participate in community-wide activities such as the recent international Maccabi Games hosted by the Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS.

“Ken activities bring together old and new traditions and help us transmit our Jewish values to the next generation,” said Carlos Michan, who provides support to the Ken through the Carlos and Esther Michan Family Fund.

GRANT RECIPIENTS

International Campaign for Tibet
International Development Exchange
International Humanity Foundation
International Relief Teams
International Rescue Committee
Israel Air Force Center Foundation
Israel Children’s Cancer Foundation
Israel Children’s Centers
Israel Emergency Alliance
Israel Heart Fund
Jane Lanes Kids
Jerusalem Foundation
Jewish Braille Institute of America
Jewish Child and Family Services
Jewish Community Center of San Francisco
Jewish Community Centers Association of North America
Jewish Community Center of Greater Kansas City
Jewish Employment and Vocational Service
Jewish Family & Children’s Services
Jewish Family & Childrens Service of Greater Philadelphia
Jewish Family Service of San Diego
Jewish Family and Children’s Service of Sarasota-Manatee

Jewish Family Service of Palm Springs and Desert Area
Jewish Guild for the Blind
Jewish National Fund-Keren Kayemeth LeIsrael
Jewish Outreach Institute
Jewish War Veterans of the USA
Jewish Women International
John Wayne Cancer Institute
Just Like My Child Foundation
Just One Life
Justice Now
Justice Overcoming Boundaries in San Diego County
Juvenile Diabetes Foundation
Juvenile Diabetes Research Foundation
Keren Or
Keshet
Kids Included Together-San Diego
Kids Korp USA
Klaas Kids Foundation
La Cuna
Lance Armstrong Foundation
Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS
Les Dames D’escoffier
Lesson One Foundation
Leukemia and Lymphoma Society
Liam Foundation
Life2Orphans
Los Angeles Free Clinic
Los Angeles Gay and Lesbian Community Services Center
Los Angeles Group for the Blind of Israel
Los Angeles Jewish Home for the Aging
Lymphoma Research Foundation
Madre
Maitri
Make-A-Wish Foundation
Make-A-Wish Foundation of Colorado
Make-A-Wish Foundation International
Make-A-Wish Foundation of the Mid-Atlantic
Make It Right Foundation
Mama’s Kitchen
March of Dimes
Marine Corps League San Diego Bulldog Detachment 835
Marine Toys for Tots Foundation
Mastocytosis Society
Mazon - A Jewish Response to Hunger
Meals on Wheels
Medical Development for Israel
Meir Panim
Memorial Sloan-Kettering Cancer Center
Mental Health Systems
Mercy Corps
Mercy Hospital Foundation
Metropolitan Area Neighborhood Nutrition Alliance
Michael Yendick Foundation for Children
Miracle League of San Diego
Mittleman Jewish Community Center
Mobility Unlimited
Montefiore Medical Center
Mops International
More Than Shelter Services
Mother Hubbards Cupboard
Mothers Against Drunk Driving
Mountain Valley Health Council
Muscular Dystrophy Association
Na Amat USA
NARAL Pro-Choice America Foundation
National Association for the Treatment of Sexual Abuse
National Conflict Resolution Center
National Court Appointed Special Advocate Association
National Foundation for Autism Research
National Foundation for Cancer Research
National Fragile X Foundation
National Institute for Jewish Hospice

Jewish organizations are listed in blue.
When asked about his generous support of Seacrest Village Retirement Communities through the Robert and Merrill Haimsohn Family Fund, Bob Haimsohn, chair of Seacrest Village Retirement Communities, explains, "It's simple. Caring for the elderly and ensuring that they are able to live with dignity and a sense of security that enriches their quality of life is very important to us. These are the most basic acts of humanity that we can perform as Jews."

Bob continues a family tradition with his giving. Brother Henry serves on the Jewish Community Foundation board and is active with many other local organizations. Their parents, native San Diegans, set the example of community involvement. Henry and Bob both know Seacrest at a very deep level as their father was a resident at the Encinitas campus.
GRANT RECIPIENTS
CONTINUED

San Diego Hospice and Palliative Care
San Diego International Sports Foundation
San Diego Lesbian Gay Bisexual and Transgender Community Center
San Diego Military Outreach Ministries
San Diego Police Officers Association Charitable Fund
San Diego Professionals Against Cancer
San Diego Rescue Mission
San Diego Urban League
San Diego USO
San Diego Youth and Community Services
San Francisco AIDS Foundation
Save Darfur Coalition
Save the Children
Scleroderma Research Foundation
Scripps Health Foundation
Scripps Research Institute
Seacrest Foundation
Seacrest Village Retirement Communities
Second Chance
Second Harvest Food Bank For San Diego
Senior Community Center
Senior Services of Northern Kentucky
Shade Foundation of America
Shakti Rising
Sharp Healthcare Foundation
Sharsheret
Shomrey Mishpat Rabbis for Human Rights North America
Sidney Kimmel Cancer Center
Sierra Club Foundation
Smile Train
Soldiers Angels
Special Olympics of Southern California
Spring of Tampa Bay
Springfield Area Parent Child Center
St. Joseph Mercy Hospital Medical
St. Jude Children’s Research Hospital
St. Mary’s Food Bank Alliance
St. Paul’s Retirement Homes Foundation
St. Vincent de Paul Village
Stand for Children Leadership Center
Sun City Area Interfaith Services
Sundt Memorial Foundation
Super Jake Foundation
Susan G. Komen Breast Cancer Foundation
Therapeutic Equestrian Activity Center for the Handicapped
Three Square
Tides Foundation
Tikvot For Rehabilitation Through Sport
Tourette Syndrome Association
Trustees of the University of Pennsylvania
Tu Nidito Children and Family Services
Twenty First Century Foundation
UCSD Cancer Center Foundation
UCSD Foundation
Ulman Fund
UNICEF
United in Harmony
United Jewish Federation of San Diego County
United Policyholders
United Way
United Way/Chad of San Diego County
University of Washington Foundation
USO
Valley of the Sun Hospice Association
Variety Club Blind Babies Foundation
Variety the Children’s Charity
Veterans of Foreign Wars
Villa Esperanza Services
Vista Hill Foundation
Voices for Children
Volunteers in Medicine - San Diego
Warrick Dunn Foundation
Water For Life International
Water For People
West Maui Improvement Foundation
West Valley Child Crisis Center
Westchester Jewish Center
Whittier Institute for Diabetes
Willmar Center For Bereaved Children
Women for Hire Foundation
Women For Women International
Women’s American ORT
Women’s Empowerment International
Watchtowers
Yad L’Achim
YMCA
YMCA - Copley Branch
YMCA - Magdalena Ecke Family
YMCA - Mission Valley
YMCA - Peninsula Family
YMCA of Greater Cincinnati
YMCA of San Diego County
Youth Experiencing Sobriety
Youth Represent
YWCA - Becky’s House
Zeitgeist Community Learning Center

HUMAN RELATIONS & SOCIAL ACTION

Advocates for Israel
ALEPH - Alliance for Jewish Renewal
Alliance for Middle East Peace
America-Israel Friendship League
American Civil Liberties Union Foundation of Colorado
American Civil Liberties Union Foundation
American Jewish Committee
American Jewish Congress
Americans for Peace Now National Office
Americans United Separation of Church and State
Amnesty International USA
Anti Defamation League
Avodah - the Jewish Service Corps
Bell Policy Center
Box Project
Center for American Progress
Center to Prevent Handgun Violence
Chicago Council on Global Affairs
Citizens for Responsibility and Ethics in Washington D.C.
Council on Foreign Relations
Ella Baker Center for Human Rights in California
Foundation for Taxpayer and Consumer Rights
Habonim Labor Zionist Youth
Heart For Africa
Human Rights Campaign Foundation
Human Rights Watch
Institute of Religion and Democracy
Jewish Fund for Justice
Just Foreign Policy
La Jolla Town Council Foundation
Lambda Legal Defense
Metropolitan Washington Council of Governments
National Conflict Resolution Corporation
National Council of Jewish Women
Nefesh Bnefesh Jewish Souls United
Ocean Beach Community Development Corporation
Parents and Friends of Lesbians and Gays of San Diego
People for the American Way Foundation
San Diego Advocates for Social Justice
Southern Poverty Law Center

Jewish organizations are listed in blue.
JEWISH RELIGIOUS ORGANIZATIONS OUTSIDE SAN DIEGO

Association of Reform Zionists of America
Chabad - Lubavitch of Oregon, Portland, Ore.
Chabad Jewish Center of San Clemente, San Clemente, Calif.
Chabad of Green Valley, Henderson, Nev.
Chabad of Hyde Park, Chicago, Ill.
Chabad of Larchmont, Los Angeles, Calif.
Chabad of Palos Verdes, Rancho Palos Verdes, Calif.
Chabad of UC Santa Barbara, Goleta, Calif.
Chabad Student Center, Santa Cruz, Calif.
Congregation Bnai Israel, Toledo, Ohio
Congregation Bnai Israel, Tustin, Calif.
Congregation B’nai Torah, Highland Park, Ill.
Congregation Beth Emek, Pleasanton, Calif.
Congregation Beth Israel, Houston, Texas
Congregation Emanu-El, San Francisco, Calif.
Congregation Etz Chaim, Lombard, Ill.
Congregation Heichal Hakodesh, Woodmere, N.Y.
Congregation Kol Emeth, Palo Alto, Calif.
Congregation Ner Tamid, San Francisco, Calif.
Congregation Ner Tamid, Henderson, Nev.
Congregation Netivot Shalom, Berkeley, Calif.
Congregation Nevei Kodesh, Boulder, Colo.
Congregation Shaarey Tefila, Carmel, Ind.
Congregation Sherith Israel, San Francisco, Calif.
Congregation Shir Ha-Ma-Alot, Irvine, Calif.
Congregation Shir Shalom, Woodstock, Vt.

Jewish organizations are listed in blue.
TESTAMENTARY GIVING

ENDOWMENT LEADERSHIP INSTITUTE

The Foundation developed and operates the Endowment Leadership Institute (ELI), a unique program that in nearly five years has transformed the culture of legacy giving in San Diego. Through ELI, the Foundation partners with the lay and professional leadership of 20 Jewish agencies, synagogues and day schools to establish bequests and other estate gifts. These bequests will build future endowments for the Jewish community.

ELI PARTICIPATING ORGANIZATIONS

Agency for Jewish Education
Beth Jacob Congregation
Chabad of University City
Congregation Adat Yeshurun
Congregation Beth Am
Congregation Beth El
Congregation Beth Israel
Congregation Dor Hadash
Hillel of San Diego
Jewish Family Service of San Diego
Lawrence Family Jewish Community Center
JACOBS FAMILY CAMPUS
Ner Tamid Synagogue
Ohr Shalom Synagogue
San Diego Jewish Academy
Soille San Diego Hebrew Day School
Temple Adat Shalom
Temple Emanu-El
Temple Solel
Tifereth Israel Synagogue
United Jewish Federation of San Diego County

Lillian and Sheldon Scharlin’s Legacy Expresses Their Love for the Jewish People

In thinking what we would like to express in our Book of Life, we thought of all the lofty reasons that have been given and undoubtedly will be given over the years for what we do and why. They could be life’s experiences of having been forced out of your birth country as a result of the Hitler era. They could be our undying love for our Israel.

But the truth is, we have always had, we have now, and we will always have a love affair with our people, where ever they may be. We hope our contribution — together with so many others — will fulfill the Jewish dream.

-From the Book of Life

Lillian and Sheldon Scharlin, with their daughter Debbie Yavitch, signed the Book of Life at the 2006 signing ceremony.
Since ELI’s inception in 2004, more than 630 families have promised an estimated $160 million to 20 community organizations to ensure the vitality of San Diego’s future. These individuals and families have established legacy gifts:

**LEGACY GIVERS**

Glenn & Jodi Abel
Clifford Acheteal
Larry & Janet Acheatel
Florence Ackerman*
Grayton E. Allen*
Janet Alliger
David & Yael Alpert
Philip & Irma Ames
Gertrude Aminoff*
Tibor & Anna Apfelbaum*
Irving* & Cecelia Appelbaum
Perry & Susan Arenson
Daniel Arovos & Joyce Miller Arovos
Dr. Jerry & Beverly Auerbach
Joyce Axelrod
Dr. Stephen Baird & Carol Davidson Baird
Natan & Raquel Bakcht
Diana Barliant
Michael & Lori Barnett
Michael & Bonnie Bart
Michael Bartell & Melissa Garfield Bartell
Richard Barton & Elaine Feuer-Barton
Edmund & Pamela Beimer
Leslie Belden
Irvin* & Ruth Belenson
Marlene Bellamy
Leo & Barbara Benavidez
Ken & Cheryl Bender
Jacob & Leslie Bercovitz
Geoffrey & Carla Berg
Mark Berger & Jacquelyn Tolley
Jack Berkman
Howard & Marsha Berkson
Michael & Carolyn Berlin
Alice Bermanis
Edgar & Julie Berner
Sidney & Gloria* Bernsen
Robert & Linda Bernstein
Sheldon Bernstein
Stanley Bernstein
Raquel Berson
Samuel Berson*
Ezra & Lisa Betech
Kent & Judy Bicker
Wolf & Brenda Bielas
Evan & Hollie Bieman
Terri Bignell

John* & Shirley Bloomenthal
Edwin & Adrienne Blumberg
Scott & Karen Blumen
Rabbi Avram & Leah Bogopolsky
Howard & Lori Bolotin
Peter Bonavich & Sheree Swetin
Stephen & Janice Boner
Brian & Jan Borkum
Aaron Borovoy
Charles & Tanya Brandes
Richard & Lillian Braun
Ira & Sharon Braverman
Shirley Brenner
Michael Breslauer & Stafanie Levine
Robert Breslauer
Jaime & Karen Breziner
Mitchell & Merle Brodie
Nina Brodsky
Sophie Brody*
Deborah Broida
Steven & Rosalyn Brotman
Abraham & Pamela Broudy
Charlotte Broussard
Rabbi Jeff Brown & Amy Bebchick
Todd & Debbey Buchholz
Donald* & Betty Byrnes
Isaac & Liz Calderon
Michael & Barbara Carr
Ralph Carson
Stephen & Linda Carson
Theodore Cashuk & Ella Prager-Cashuk
Morris & Doreen Casuto
Miriam Chall
Sherwin & Lynette Chasen
Jorge & Celia Chazan
Peter & Elaine Chortek
Janet Clancy
Brian & Liza Cohen
Edward & Vicky Cohen
Hal & Helen Cohen*
Joseph Cohen & Martha Farish
Michael & Myrna Cohen
Melvin & Betty Cohn
Molly Cohen
Arthur & Eilene Cummins
Paul & Julie Datnow
Clive David
Stuart & Sharon Davidson
Jeffrey & Mardelle Davis
Russell Davis & Kim Gutner
Neal & Deborah Desind
Ronnie Diamond
Sheldon & Natalie Diamond
Sidney Djanogly
Mike & Amy Durschlag
Karen Eddie

Mannie & Gail Edelstein
Richard & Jessica Effress
Samuel & Monica Efter
Carl Eibl & Amy Corton
Joan Eichberg
Michael Eichler & Patricia Libby
Daniel & Emily Einhorn
Jim & Marti Eisenberg
Jeff Elden & Estelle Silverstein
Mark & Cheryl Ellis
David & Claire Eilman
Lynne Elson
Daniel & Phyllis Epstein
Beth Faber-Jacobs
Leon & Judith Faitek
Howard Falberg
Lili Feingold*
Frank & Merrill Felber

*Of blessed memory

Michael and Deena Swidler’s Legacy Conveys To Their Children the Importance of Being Jewish

Our Jewish community depends on tzedakah to thrive. We are leaving this legacy because we want to convey the importance of being Jewish to our children pictured with Deena, and teach them about helping the community. We hope they will continue our families’ Jewish traditions.

-From the Book of Life
Lawrence and Andrea Oster

Work to Build a Strong
Jewish Environment

The ability to help others is one of life’s greatest joys and privileges. From assisting those in crisis, guiding someone to become independent or providing long-term sustenance, having a positive impact on someone is blessed.

Whether the Federation, a Jewish agency, synagogue or the general community, the opportunities are almost infinite and all are deserving of our time, attention and financial support.

Andrea had the double blessing of growing up immersed in a strong Jewish environment in Cleveland with parents who taught her the values of tzedakah and commitment to Jewish community. Replicating this for our daughters has and continues to be a core principle.

By endowing her Lion of Judah gift to our Federation, she is a role model for our daughters and helps ensure a strong Jewish community for future generations in San Diego, Israel and around the world.

-From the Book of Life

LEGACY GIVERS

CONTINUED

Morey & Jeanne Feldman
Nomi Feldman
Michael & Carolyn Felzer
Robert Fink
Norman & Susan Finkelstein
Joseph Fisch
Barbara Fischbein
Jack* & Sigrid Fischer
Merle & Teresa Fischlowitz
Tom & Judy Fisher
Michael & Susanna Flaster
Muriel Fleischman*
Scott & Ethel Fleury
Richard & Sharon Fogg
Pauline Foster
Ronald & Carol Fox
Steve & Ellen Fox
Alessandro Franco
Gary & Barbara Frank
Rabbi David Frank & Davida Shreiber
Mitchell & Jackie Freedman
Morris Freifelder*
Gertrude Friedburg*
Gary Frost & Linda Fredin
Ruben & Tania Fux
Graeme & Simone Gabriel
Yoel & Sara Galante
Jose & Jana Galicot
Laura Galinson & Jane Fantel
Murray & Elaine Galinson
Joe & Rona Gallen
Julie Teper Galper
Guy & Joan Gardner*
David & Anna Gaistman
Franklin & Jean Gaylis
Hyman & Rhoda Gaylis
David & Sylvia Geffen
Jonathan & Alma Geiger
Gerald & Marcia Gilberg
David & Tammy Gilies
Kenneth Ginsburg & Bonnie Sowa
Amnon Gires & Monica Handler Penner
Jerold Glassman & Myra Greenberg-Glassman
Joseph & Beverly Glickman
Irving Gold
Rabbi Aaron* & Jeanne Gold
Jerold & Linda Goldberg
Mark & Connie Goldberg
Melvin & Rory Goldberg
Maurice A. Goldberg*
Milton & Madeline Goldberg*
Amparo Goldman
Harry Goldman*
Donald & Toni Goldstein
Jerry & Miriam Goldstein
Rabbi Lisa Goldstein
Allan & Meg Goldstein
Albert & Sharon Goodman
Michael & Andrea Goodman
Zelda Goodman
Teresa Goodwin
Herman & Jean Gordon
Gideon & Shelley Goren
Helen Gotkowitz
Sidney & Bernice Green
Shmuli Greenberg*
Dr. Oscar & Rita Greene
Herbert & Marlene Greenstein
Robert & Joan Greenstone
Allen & Toni Gruber
Sylvan & Ruth Grunwald
Judy Gumbiner
Charlotte Haas*
Bryna Haber
Noah & Rena Hadas
Herb & Ellen Hafter
Henry Hainsohn
Barbara Haislip
Wayne Hamburger
Gerald & Judith Handler
Wayne & Naomi Harris
Gordon & Barbara Haworth
Marcia Hazan
Freda Heller
Brooks & Joanna Herman
Michael & Maria Herman
Norman & Harriet Herman
Ernest & Margaret Heeman*
Stanley & Joyce Heyman
Herman Hindel*
Samuel Hindel*
Beno & Hadassah Hirschbein
Gary & Tracy Hirschfeld
Clara Hockmeyer
Isadore & Betty Horne
Steven & Brenda Horowitz
Sylvia Horowitz
Tzvi Hunter
Rabbi Mark Hurvitz & Rabbi Deborah Prinz
Andrew & Sonia Israel
Fanya Jackson*
Gary & Jerri-Ann Jacobs
Hal & Debby Jacobs
Irvin & Jacqueline Jacobs
Irwin & Joan Jacobs
Karl & Audrey Jacobs
Howard Jacoby
Emma Jaffe
Irving & Eleanor Jaffe
Richard & Ann Jaffe
Chris & Emily Jennewein

*Of blessed memory
Harold & Catherine Johnson
Cecile Jordan
Anthony & Natalie Josephson
Miriam Jubelirer*
Myron & Laura Jucha
Errol & Harriet Kader
Joseph Kahl*
Lionel & Kim Kahn
Marjory Kaplan
Maurice & Charmaine Kaplan*
Robert & Jodie Kaplan
Stuart Karasik
Jerry & Bea Karp
Barry & Avra Kassar
Leon & Sofia Kassel
Jerald & Marge Katleman
Howard & Ann Katz
Larry Katz
Michael Katz
Norman & Roxanne Katz
Hillel & Linda Katzeff
Jerome & Miriam Katzin
Nadja Kauder
Robert Kaufman-Fredericks
Steve & Ann Kavy
Howard & Lori Kaye
Sol & Debbie Kempinski
Stanley & Sherry Kessel
Harry Kessler*
Alan Kholos & Tina Hirsch-Kholos
Sheila Kirschenbaum
Jane Klein*
Steven Kleinman*
Martin & Terry Kitzner
Gerald & Shirley Kobemick
Rabbi David & Debbie Kornberg
Gary Kornfeld & Theresa Dupuis
Martin & Phyllis* Kornfeld
Richard & Carol Kornfeld
Lawrence & Sallye Krause
Seth Krosner
Daniel & Linda Kucinski
David & Jessica Kuperberg
Murray & Flora Kuritsky
Sam & Gabriella Labson
Edith Lange
Robert & Susan Lapidus
Klara Lapp
Stephen & Sharon Lash
Dorothy Last*
James & Risa Lauth
Eleanor Laverson
Arthur & Rhoda Lavine
Mark & Lorna Lavine

Robert Lawrence & Laurie Black
Rabbi Martin & Anita Lawson
Fanny Krasner Lebovits
William & Yvette Lechtner
Sally Leed*
Rabbi Moishe & Sura Leider
Ira & Susan Lerner
Joseph & Jennifer Lerner
Lainie Lesser-Mark
Arthur & Sandra Levinson
Jean Levitan
Gary & Cheryl Levitt
Ruth Levor
Jerome & Leona Levy
Nathan & Celia Levy
Yiftach Levy & Jennifer Takak
James Lewis
Rabbi Melvin & Deena Libman
Eleanor Lieb
Morris & Zita Liebemensch
Bob Lin
Miriam Lincoff
Tom & Barbara Lincoln
Ruben & Susanne Lisker
Marshall & Gail Littman
Larry & Marla Lobenstein
Hamilton & Estelle Loeb
Ervin London
Sharon Losnick
Craig & Marty Lotzoff
Peter & Lynn Louis
Herbert & Marsha Lubick
Donald Maescher
Alan Maisel
Marcy Maisel
Jack Maizel
Luis & Sally Maizel
Simon & Diana Malik
Barbara Mandel Pache
Ron & Mercy Mandelbaum
Norman & Sivia Mann
Charles & Ruth Mann*
Brian & Suzanne Marcus
Ellen Marks
Ronald & Cathi Marx
Craig & Lorraine Mautner
Hillel & Riva Mazansky
Louis Mednicoff*
Jane Meis
Eli & Susie Meltzer
Rabbi Scott & Jennifer Meltzer
Carlos & Esther Michan
Joseph & Lauren Milana
Joshua Mills & Nomi Schalit

*Of blessed memory

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**Hamilton and Estelle Loeb**

*Feel Giving is the Rent They Pay*

We were raised in Illinois with Jewish values handed down to us by loving, caring parents and grandparents, and by their example of tzedakah. Supporting both the Jewish and general communities has been a part of our lives since early adulthood. Every day we feel blessed to live in America; giving is the rent we pay for that privilege.

Since we moved to San Diego we have become actively involved in Jewish Family Service. We have seen that agency quadruple in service to the community in a remarkably short time. We feel fortunate to live in a vibrant Jewish community where our values will be handed down to future generations through the strong institutions the community has built. We want to help ensure the future of those institutions through our modest endowment and legacies. We appreciate the work of the Jewish Community Foundation that will guarantee the future of the Jewish community in San Diego.

*From the Book of Life*
Jean and Herman Gordon
Share Their Blessings

My bread is buttered on both sides. My immigrant parents gave me Jewish genes and Jewish values. Then Jean, the love of my life, instilled tzedakah and caring in our five children, Jean and I wish to share our blessings by helping preserve and further our Jewish people-hood. We pray that it will be multiplied five times by our children and even more by generations that follow. In Tzedakah dor l’ador.

-From the Book of Life

*Of blessed memory
Cathy and John Weil
Give to Pass on a Strong Jewish Community

Each of our families – though immigrants from different European communities and in different eras – benefited from a strong sense of Jewish community. Each passed on a compelling sense of pride in the American Jewish tradition to subsequent generations. Both families felt an emotional attachment to their Jewish roots and participated in numerous Jewish organizations and causes. They passed on the recognition and remembrance of what great value there is in preserving the Jewish legacy and collective spirit in the Diaspora. It is a blessing now for our family to join together to honor their challenges and recognize their struggles to preserve Jewish heritage and community spirit, often in difficult times. We treasure their memory and achievements. We look back with awe, reflect on where we have been, and look forward to what we can become.

-From the Book of Life

 LEGACY GIVERS
CONTINUED
Richard & Judy Simons
Neal Singer
Jerold & Phyllis Siperstein
Arnold* & Lucille Sirk
Robert & Debra Skomer
Phil & Sharyl Snyder
Herbert & Elene Solomon
Howard & Debra Solomon
Steven & Esther Solomon
Howard & Jean Somers
Audrey Viterbi Smargon
Sidney & Penny Spector
Sherman & Harriett Sperling
Sperling Family Fund
Jodie Spiegel
Leo Spiegel
Edward & Victoria Spilkin
Mark & Jill Spitzer
Faith Stagg
Steiman Family Trust
Marty Stern & Marcia Kern
Ruth Stern
Evan & Jill Stone
Matthew & Iris Strauss
Joseph & Ellen Strum*
Max Sturman
Beni & Jackie Surpin
Dr. Tom & Lisa Sweet
Michael & Anita Szawielenko
Isaac & Anita Szmulowicz
Mel & Toni Tabak
Fred & Valerie Tamkin
S. Mark Taper Foundation
Charles & Paula Tannen*
Robert & Mary-Stuart Taylor
Martin & Angelica Teal
David & Joan Tedlow
Sandra Teel
Susan Ten Eyck Mallory
Alvin Terrill
Gertrude Thaler
Nessim & Sarah Tiano
Rabbi Yossi & Rochi Tiefenbrun
Stanley & Janet Tiger
Steven & Sharon Tradonsky
Robert & Nancy Tugle
Jan Tuttleman
Simon & Laura Vainer
Louis & Tammy Vener
Lainy Vinikow
Lawrence Vinikow
Alan & Caryn Viterbi
Alexandra Viterbi
Andrew & Erna Viterbi
Danielle Viterbi
Samantha Viterbi
Valerie Viterbi
David Vogel*
Morton Vogelson*
Bennett & Diane Voit
Steve & Gerry Voit
Jeffrey & Barbara Wassertrom
Charles & Randi Wax
David & Sharon Wax
Steven & Laurie Wax
Zelda Waxenberg
Annette Kaplan Wein
John & Cathy Wein
Sidney Weinberg
Rabbi Simcha & Betty Weiser
Dr. Robert Weisgrau & Dr. Roberta Gottlieb
Eric Weisman & Susan Chortek-Weisman
George Weiss
Nancy Weissberg
Steven & Ava Weitzen
Matthew Weitzman & Sharon Stampfer
Gerald & Teshy Wellman
Eric & Irene Westman
Sydney & Cynthia Wexler
Gordon & Marilyn Williams
Terri Wilner
Joseph* & Louise Winicki
Martin & Olivia Winkler
Mort Winski*
Rachel Winsten*
Dorothy Winter
George Wise
Edith Wiseman
Stephen & Deborah Wismar
David Witkowski & Cantor Kathy Robbins
Rabbi Jeffrey & Shoshie Wohlgelernter
Allan & Rochelle Wolf
Hubert & Geraldine Wolff
Dr. Don & Marcia Wolochow
Gary & Ilana Woods
Bertram & Jacqueline Woolf
Allen & Melinda Wyner
Ann Youngblood*
Henry & Helen Zaguli
Marvin & Judith Zaguli
Joan Zak
Leonard & Ruth Zanville*
Jane Zeer
Manuel Zichlin
Lillian Zilbercwicz*
Brian & Celena Zimmerman
Charles & Eleanor Zion
Jeanne Zlotnick
Greg & Francine Zweibel
Anonymous (59)

*Of blessed memory
COMMUNITY PARTNERS

The Foundation is proud to partner with the following Jewish organizations, schools and synagogues to build a strong community for the future. The Foundation holds the endowment funds and provides educational programs for these organizations.

JEWSH ORGANIZATIONS, SCHOOLS AND SYNAGOGUES

Agency for Jewish Education
Camp Mountain Chai
Chabad Center of University City
Chabad of Downtown San Diego
Chabad Hebrew Academy
Congregation Beth Am
Congregation Beth El
Congregation Beth Israel
Congregation Dor Hadash
Hillel of San Diego
Jewish Family Service of San Diego
Lawrence Family Jewish Community Center
JACOBS FAMILY CAMPUS
Ner Tamid Synagogue
Ohr Shalom Synagogue
San Diego Jewish Academy
Seacrest Village Retirement Communities
Soille San Diego Hebrew Day School
Temple Adat Shalom
Temple Emanu-El
Temple Solel
Tifereth Israel Synagogue
Torah High Schools of San Diego
United Jewish Federation of San Diego County

The Foundation also administers an increasing number of general community funds.

GENERAL COMMUNITY ORGANIZATIONS

Alzheimer’s Association
Big Brothers Big Sisters of San Diego County
Educational Enrichment Systems
Elder Law and Advocacy Endowment
Elementary Institute of Science
Reuben H. Fleet Science Center
Stanley E. Foster Construction Tech Academy
Interfaith Community Services
La Jolla Music Society
La Jolla Playhouse
Math for America San Diego
Malashock Dance
Parkinson’s Disease Association of San Diego
Planned Parenthood of San Diego and Riverside Counties
Quail Botanical Gardens
San Diego Opera Association
San Diego Second Chance
San Diego Symphony Foundation
San Marcos Community Foundation
San Marcos Unified School District

Major Grants Transformed Temple Emanu-El

Major grants from the Lipinsky family, Dr. Robert Rubenstein and other committed donors through donor advised funds at the Foundation have transformed Temple Emanu-El in Del Cerro. The congregation recently dedicated its new facility which includes a beautiful new sanctuary and a magnificent courtyard with a Jerusalem motif to encourage spiritual reflection and connection. To ensure that Temple Emanu-El continues to serve the East County for generations to come, the synagogue is also a participant in the Foundation’s Endowment Leadership Institute.

At left, Rabbi Martin Lawson greets Sheila and Jeff Lipinsky at the dedication ceremony, and at right, Dr. Robert Rubenstein.
When an individual or family decides to leave a legacy to a Jewish organization, the Foundation invites them to compose a statement for the San Diego Jewish community’s Book of Life, a permanent archive on display at the Foundation’s offices. Those who accept this honor sign the Book in a beautiful and meaningful signing ceremony that the Foundation holds in synagogues and Jewish venues around San Diego. In October 2008, the Foundation held its sixth Book of Life signing ceremony at Congregation Beth Israel.

More than 155 people have inscribed their names in the Book of Life, expressing their commitment to Jewish values and heritage, and ensuring that our people will survive and flourish. The inscriptions, together with portrait photographs, detail the personal thoughts, passions and experiences that inspired the gift of a Jewish legacy.

These individuals have signed the Book of Life:

Stephen & Shelly Abramson
Irving* & Cecelia Appelbaum
Joyce Axelrod
Jacob & Leslie Bercovitz
Edgar & Julie Berner
Terri Bignell
Donald* & Betty Byrnes
Melvin & Betty Cohn
Clive David
Amy Corton, Carl, Emily & Cameron Eibl
David & Claire Ellman
Lynne Elson
Earl Feldman
Morey & Jeanne Feldman
Walter & Pam Ferris
Merle & Teresa Fischlowitz
Tom & Judy Fisher
Pauline Foster
Murray & Elaine Galinson
Jay & Lisa Gelbart
Jerold, Linda & Matthew Goldberg
Madeline Goldberg*
Melvin & Rory Goldberg
Herman & Jean Gordon
Herb & Ellen Hafter
Barbara, Graham & Amanda Haworth
Marcia Hazan
Deborah Horwitz
Karl & Audrey Jacobs
Edward & Linda Janon
Chris & Emily Jennewein
Myron & Laura Jucha
Marjory Kaplan
Robert & Jodie Kaplan
Barry & Avra Kassar
Seth Krosner
Murray & Flora Kuritsky
Lainie Lesser-Mark
Jerome & Leona Levy
Marshall, Gail & Rebecca Littman
Hamilton & Estelle Loeb
Norman & Sivia Mann
Howard & Lottie Marcus
Elias & Frances Margolin
Jonathan & Ellen Marks
David Meister*
Lesley Mills
Mark & Ellen Moss
Ann Mound
Alan Nevin
Ronald J. Newell
Lawrence & Rebecca Newman
Joseph Oppenheimer
Lawrence & Andrea Oster
Theodora Lewis Pincus
Irving* & Anne Pinkel
Shearn & Linda Platt
Sandford & Laurayne Ratner
Anne Ratner
Emanuel & Shirley Ravet
Henry & Barbara Reed
Bruce & Sheri Sachs
Rae Samiljan
Sanford & Marge Schane
Sheldon & Lilian Scharlin
Steven & Linda Schechner
George & Mary Ann Scher
Jane Scher
Irving & Gloria Schiffman
Jack & Sherron Schuster
Bob & Judi Schwartz
May Sebel
Charlene Seidle
Lawrence & Barbara Sherman
Leon & Fern Siegel
Ronald & Anne Simon
Arnold* & Lucille Sirk
Phil & Ruth Slonim
Herbert & Elene Solomon
Steven & Esther Solomon
Mark, Jill & Rebecca Spitzer
Rodney & Gloria Stone
Michael & Deena Swidler
Robert & Mary-Stuart Taylor
Gertrude Thaler

Nessim & Sarah Tiano
Jan Tuttleman
Louis & Tammy Vener
Andrew & Ema Yiterbi
Morton Vogelson*
John & Cathy Weil
Susan Chortek Weisman
Sydney & Cynthia Wexler

*Of blessed memory

Ron and Anne Simon’s Legacy Ensures Families Will Have a Place to Express Their Judaism

Our family has been a member of Congregation Beth Israel since 1971, and the synagogue has had an important role in our lives. It has been the place where we could come and join other Jews to observe our religion, teach our children about Judaism, and participate in Jewish activities. It has also given us the opportunity to contribute time and effort as a board member and officer.

By making this gift, we are doing a little to help perpetuate the activities of our synagogue so that families who join it in the future will have a wonderful place to pray, learn, celebrate, and express themselves as Jews.

-From the Book of Life
The following people have demonstrated their trust by allowing the Foundation to provide long-term, perpetual stewardship of their charitable intentions. After their lifetimes, an area-of-interest or unrestricted endowment fund will be established in their names, thus allowing future leaders to address changing needs.

**FOUNDATION LEGACIES**

Clifford Acheatel  
Philip & Irma Ames  
Irving* & Cecelia Appelbaum  
Michael & Bonnie Bart  
Jessie Bello*  
Edgar & Julie Berner  
Sheldon Bernstein  
Donald* & Betty Byrnes  
Peter & Elaine Chortek  
Melvin & Betty Cohn  
Bernard Corbman  
Sidney Djanogly  
Daniel & Emily Einhorn  
David & Claire Ellman  
Lynne Elson  
Beth Faber-Jacobs  
Murray & Elaine Galinson  
Joseph & Beverly Glickman  
Irving Gold  
Marcy Goldstone  
Henry Haimsohn  
Clara Hockmeyer  
Fanya Jackson  
Marjory Kaplan  
Jerome & Miriam Katzin  
Roberta Kaufman-Fredericks  
Seth Krosner  
Ellen Marks  
David Meister*  
Robert Novick  
Joseph Oppenheimer  
Hilda Pierce  
Hughes* & Sheila Potiker  
Colin & Jane Scher  
Charlene Seidle  
John & Sarah Shalom  
Arnold* & Lucille Sirk  
Sherman & Harriett Sperling  
Faith Stagg  
Max Sturman  
Robert & Mary-Stuart Taylor  
Nessim & Sarah Tiano  
Jan Tuttleman  
Sydney & Cynthia Wexler  
Anonymous (3)

*Of blessed memory

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**For Joseph Oppenheimer, It’s an Obligation and a Privilege to Help Others**

I was fortunate to have a wise father who brought my mother and me out of Nazi Germany to the U.S. in 1935. Hitler had already imposed regulations that doomed my father’s business, but we were healthy and alive, while some relatives were not as lucky.

In our early years in this country, I received “scholarships” and “special consideration” for summer camp. Later as my career prompted several moves to cities where I knew no one, my adjustment was greatly eased by my ability to and desire to affiliate with and participate in Jewish life.

I was able to contribute by serving on both synagogue and Jewish social welfare boards in New York City and San Diego, and personally observe the vital role Jewish communal organizations play in maintaining and continuing Jewish existence.

Consequently, I feel it is not only an obligation but a privilege to be able to help others in the future.

*From the Book of Life*

Joe often leads the Saturday morning minyan service at Congregation Beth Israel.
Building on the groundbreaking success of the Endowment Leadership Institute, the Foundation inaugurated this year the Governance Leadership Institute (GLI), an initiative to build stronger governance practices among Jewish organizations and synagogues.

GLI’s premise is that outstanding governance practices will promote healthy organizations and an enhanced ability to serve the Jewish community. Donors will trust organizations to manage their legacies strategically and with rigorous oversight. In this way, stronger governance will lead to more philanthropy and endowments.

The Foundation appreciates the support and involvement of the 60 Wexner Heritage Program alumni from San Diego, who have partnered with the Foundation through the conception, design and funding of the program.

**PARTICIPATING ORGANIZATIONS**

- Agency for Jewish Education
- Congregation Adat Yeshurun
- Congregation Beth Israel
- Hillel of San Diego
- Jewish Community Foundation of San Diego
- Jewish Family Service of San Diego
- Lawrence Family Jewish Community Center
- JACOBS FAMILY CAMPUS
- San Diego Center for Jewish Culture
- San Diego Jewish Academy
- Seacrest Village Retirement Communities
- Soille San Diego Hebrew Day School
- Temple Adat Shalom
- Temple Solel
- Tifereth Israel Synagogue
- United Jewish Federation of San Diego County

**GLI Convenes Community Leaders to Strengthen Governance**

At the kickoff event for GLI, 75 community leaders representing 15 organizations from all affiliations and parts of the region heard Dr. Jeffrey R. Solomon, a noted expert on board governance, president of the Andrea and Charles Bronfman Philanthropies, and board member of the Council on Foundations. Paul Van Dolah, principal of Van Dolah & Associates, who has worked with the Foundation to guide the development of GLI, led the training portion of the kickoff program. Above, members of the United Jewish Federation’s GLI team participated in a breakout session on principles of excellent governance. From left, David Geffen; Tammy Moch; Michael Rassler, CEO; Andrea Oster, chair; Brian Miller.
FINANCIAL REVIEW

JCF PREPARED FOR CHALLENGE

Despite deteriorating financial markets the Foundation reaped the benefit of our community’s generosity, resulting in record contributions. Following a strong finish to the fiscal year, the Foundation is positioned to continue investing in initiatives and infrastructure, while conservatively maintaining reserves to meet the challenges that may arise.

ASSETS REMAINED STABLE

Total assets remained stable despite negative investment returns and record grants. Donor advised fund assets grew slightly to $102.6 million, and funds held on behalf of community agencies increased by 11 percent -- both new highs for the Foundation.

GRANTS REACHED RECORD LEVELS

Donors recommended a record $67 million in 5,000 grants to 1,200 organizations. Total grants represented approximately 25 percent of the Foundation’s total assets.

DONORS AND AGENCIES CONTRIBUTED NEW HIGHS

Despite a challenging economy, donors responded by contributing a record of more than $67 million to the Foundation. Contributions came from a variety of sources, including cash, appreciated stock, real estate, and assets from private foundations.

In addition, the Foundation was very pleased to open new funds on behalf of community agencies, and to accept new contributions held on behalf of our existing partners.

OPERATING BUDGET

The Foundation enjoyed solid operating results, as revenues ended ahead of budget while expenses remained closely in line with projections. Although traditional sources of fee income were largely responsible for revenue growth, the Foundation also began to recognize the benefits of a focus on new revenue sources, leveraging the Foundation’s experience in endowment development, community involvement and grant administration.

UNQUALIFIED AUDIT OPINION

The Foundation undergoes an annual audit overseen by the independent Audit Committee, which ensures that management is fulfilling its responsibilities in providing accurate and reliable financial information. The Foundation was pleased to receive an unqualified audit opinion from the public accounting firm AKT LLP.

CONFIDENTIALITY POLICY

The Foundation adheres to a strict confidentiality policy. All information related to donors, individual balances, grant-making issues and other matters is kept confidential.

ETHICS POLICY

The Foundation’s ethics policy governs the way business is conducted. Board members disclose and resolve all real and potential conflicts of interest and sign an annual disclosure statement.

Decisions are made in the best interest of the community and rely on a framework of Jewish values. The Foundation considers the well-being and interests of donors to be paramount.

TRANSPARENCY IS KEY TO STRONG GOVERNANCE

An essential ingredient for good governance is open access to information. The Foundation reports to the community in an honest, direct and intentional manner. The audited financial statements and IRS Form 990 are posted on the Foundation’s Web site.
## ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2008*</th>
<th>2007</th>
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<tbody>
<tr>
<td>Jewish Community Fund &amp; Reserves</td>
<td>$7,189,000</td>
<td>$7,814,000</td>
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<tr>
<td>Donor Advised Funds</td>
<td>$102,565,000</td>
<td>$101,729,000</td>
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<td>Supporting Foundations</td>
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<td>$99,679,000</td>
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<td>Custodial Funds</td>
<td>$52,371,000</td>
<td>$47,158,000</td>
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<tr>
<td>Restricted and Other Funds</td>
<td>$8,020,000</td>
<td>$8,546,000</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td>$265,773,000</td>
<td>$264,926,000</td>
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## ACTIVITY SUMMARY

<table>
<thead>
<tr>
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<th>2008*</th>
<th>2007</th>
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<tbody>
<tr>
<td>Grants to Charitable Organizations</td>
<td>$67,159,000</td>
<td>$55,248,000</td>
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<tr>
<td>Contributions from Donors</td>
<td>$67,333,000</td>
<td>$57,265,000</td>
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<tr>
<td>Custodial Fund Additions</td>
<td>$15,214,000</td>
<td>$15,150,000</td>
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<tr>
<td>Investment Activity</td>
<td>$(8,267,000)</td>
<td>$25,526,000</td>
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</table>

*These figures represent the period July 1, 2007 to June 30, 2008. Amounts are highlights from the Jewish Community Foundation’s draft financial statements. A copy of the audited financial statements is available on request.
INVESTMENTS

At the time of writing in October 2008, global markets have experienced unprecedented volatility and significant losses. Although this report reviews performance for our past fiscal year, more recent events compel us to reiterate the philosophy we shared with our donors and community one year ago.

The Foundation’s investment policies allow community funds to be managed securely to address today’s community needs, while also providing for future generations. The Foundation applies state-of-the-art best practices in investment management.

Today, a disciplined, focused and informed approach to investing community assets is even more vital. Well before the most recent economic crisis, our four investment pools underwent a thorough review and revision to ensure the community’s needs are met well into the future. Pool D (now the Long Term Pool), holding many community endowments and a large portion of our Donor Advised Funds, was revised to ensure even greater diversification and investment flexibility. A new Endowment Pool was introduced, effective July 1, 2008, to meet the community’s needs for the very long term while providing access to new asset classes. Pool B, our fixed income pool, was discontinued as the need for bond-only portfolios has declined.

The Foundation’s overall investment policies were comprehensively revised under the guidance of our consultant, Wurts and Associates, and our experienced Investment Committee. The updates will ensure that the pools are even better positioned to meet their objectives.

In late 2007, our money market pool, Pool A (now the Short Term Pool) was reallocated entirely to U.S. Treasuries and Treasury backed instruments in response to our concerns over the growing credit crisis.

The Foundation continues to work closely with respected money managers to invest assets outside of our four pools. Assets are invested on behalf of our family foundations, community partners and for certain gifts that provide income to donors (including charitable gift annuities and charitable remainder trusts).

Collectively, these steps ensure that our donors and community partners can allocate their funds appropriately and with confidence to meet any objective.

### INVESTMENT POOLS

#### Pools Prior to July 2008

<table>
<thead>
<tr>
<th>Pool</th>
<th>Performance (Average Annual Return)</th>
<th>New Pools as of July 2008</th>
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<td></td>
<td>1 Year</td>
<td>3 Year</td>
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<td>POOL A</td>
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<td>POOL D</td>
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1. Although its objectives have not changed, the Pool remains 100% allocated to U.S. Treasuries in response to the credit crisis. The Pool may invest in secure, commercial money market instruments in the future.
2. At the time of printing, the target allocation was not fully implemented.
INVESTMENT COMMITTEE

Mark Stuckelman, 2008 Chair
Managing Director
Lazard Asset Management

Andrew Ratner, 2007 Chair
Vice President, Investments
UBS Financial Services, Inc.

Janet Acheatel
CEO
Crown Consulting Group

Marc Channick
Vice President
Bernstein Global Wealth Management

Peter Chortek
Retired executive, individual investor

Ted Finkel
Retired Vice President
Merrill Lynch International Group

Barry Kassar, M.D.

Jerome Katzin
Retired investment banker
Lehman Brothers

Lewis Klein
Financial Advisor
UBS Paine Webber

Joseph Oppenheimer
Retired executive
Standard and Poor’s Corporation

Jeffrey Silberman
President
Carleton Management, Inc.

Leo Spiegel
Managing Partner
Mission Ventures

Nessim Tiano
Retired executive, retired Managing Partner
KPMG LLP

Investment Committee: Front row, left to right, Jeremy Pearl, CFO; Shelly Heier, executive vice president, Wurts & Associates; Peter Chortek; Janet Acheatel; Nessim Tiano; Jerome Katzin; Andrew Ratner. Back row, Mark Channick; Murray Galinson, Foundation chair; Jeff Silberman; Mark Stuckelman, chair; Leo Spiegel.
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Emily Einhorn
Lawrence M. Sherman

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Allen J. Reibman
Edward G. Thomas

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Joseph Cohen
Melvin Cohn
Sharon Gabriel
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Zelda Goodman
Henry Haimsohn
Chuck Helsel
Lowell Potiker
Edward Samiljan
Lawrence M. Sherman
Brian Tauber
Erna Viterbi
Governance Leadership Institute Committee: Front row, left to right, Anne Nagorner; Jane Scher, chair; Elaine Chortek. Back row, Sherron Schuster; Gail Littman, director of endowments; Paul Van Dolah, principal of Van Dolah & Associates; Marjory Kaplan, CEO; David Wax.
## COMMITTEES
CONTINUED

<table>
<thead>
<tr>
<th>Joseph Cohen, Co-Chair</th>
<th>George Damoose</th>
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<tr>
<td>Sheryl Rowling, Co-Chair</td>
<td>Ed Danenbauer</td>
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<td>Lori M. Yocum</td>
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</table>
COMMITTEES
CONTINUED

LEADERSHIP COUNCIL

Elaine Galinson, Chair
Bernard Arenson
Melissa Garfield Bartell
Eugene Berkenstadt
Edgar Berner
Robert J. Berton
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Lawrence M. Sherman
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Jerome Katzin
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Stanley Foster
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Lawrence M. Sherman
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Co-Chair

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Grants Chair

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Treasurer and Finance
Chair

Andrea Oster
UJF Chair

Sheila Potiker
Immediate Past Chair

Jeffrey Ressler

Sheryl Rowling
Professional Advisor
Council Co-Chair

Jane Scher
Vice Chair; GLI Chair
and Immediate Past
ELI Chair

Sherron Schuster

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The Foundation thanks outgoing Board members Kenneth Polin, Andrew Ratner, and Eric Weitzen for their invaluable leadership and contributions.
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Julie Bronstein
Business Development Consultant

Alexandra Davis
Program Coordinator

Marissa Garfield
Donor Services and Grants Manager

Meryl Goldberg
Financial Analyst

Emily Jennewein
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Grants Associate

Gail Littman
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Jeremy Pearl
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Zoraida Singley
Staff Accountant

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Cynthia Zena
Senior Staff Accountant