Mission

To promote philanthropy through meaningful partnerships with donors and community organizations in achieving charitable goals; to increase current and future support for a vibrant and secure Jewish and general community in San Diego, Israel and around the world.

Vision

As a primary, trusted and expert resource for philanthropy, the Jewish Community Foundation of San Diego will engage, educate and inspire generations of givers throughout the Jewish community.
HIGHLIGHTS OF THE YEAR

- The Foundation is the most generous grant maker in San Diego with more than $55 million in grants awarded to Jewish and general organizations
- The Foundation is the 10th largest Jewish community endowment in the nation
- Ninety individuals and families created new donor advised funds, many taking advantage of our groundbreaking matching grants program
- Assets soared 18% to $265 million
- Governance continued as a top priority with an expert, engaged board and committee structure and an unqualified audit opinion
- The Foundation won the Kaleidoscope Award for Exceptional Governance from University of San Diego’s School of Leadership and Education Sciences
- Invested funds earned strong returns
- Through our Endowment Leadership Institute (ELI), 20 Jewish organizations are making history, working together to build the country’s strongest bequest program
- Young people experienced the power of philanthropy in a whole new way through our pioneering Tikun Olam Camp
- The Foundation’s 40th anniversary event celebrated the collective vision that has built a vibrant and strong Jewish and general community

$55 MILLION AWARDED IN 4,700 GRANTS TO 1,100 ORGANIZATIONS
TO OUR COMMUNITY

The Jewish Community Foundation connects passionately committed donors with worthwhile needs in our community. That’s why this 2007 Annual Report is all about connections—the Foundation’s connections with the Jewish and general community in which we live and work. In this report, you will read the stories of the relationships we have cultivated between those who have resources and the agencies that run the programs and services that better our community.

As we close our 40th anniversary celebration, we will continue our mission of providing great customer service with integrity and innovation. We are poised and eager to accelerate our work together. We will strive to involve more families in giving and more young people in philanthropy. We will address compelling needs in San Diego, Israel and around the world. With 40 years of great history behind us, the Foundation will continue to work strategically and collaboratively—and with our hearts and souls—to strengthen the community and repair the world.

We are grateful to those who partner with us and extend an invitation to those who do not yet. Working together, we will continue to serve the community through our sustained commitment and careful stewardship of resources.

Sheila Potiker
Chair

Marjory Kaplan
Chief Executive Officer

www.jcfsandiego.org
DONOR ADVISED FUNDS AND FAMILY FOUNDATIONS

Donor advised funds and family foundations unite families in joyful philanthropy to make the world a better place. Five hundred families currently partner with the Foundation to bring meaning, ease and convenience to their giving.

The Foundation offers two simple, strategic ways for families to give to their favorite charities: donor advised funds and family foundations. Both models free families to focus on funding their passions, which is what matters most. Donors make tax-deductible contributions when it’s most convenient. Then, over time, they engage multiple generations of their families to recommend philanthropic gifts to fill needs in the Jewish and general communities.

We invite your family to partner with the Foundation to achieve your charitable giving. Our mission is to make it possible for you to work not only within your family but to collaborate with like-minded families to improve our community. The Foundation’s strong relationships with many San Diego agencies, synagogues and schools provide donors with expertise and connections that open doors and enable individual and family philanthropy.

Our user-friendly and secure online giving system, Donor Central, makes giving easy with one-click grant-making and simplified record-keeping. Donors may conveniently access fund balances, grant histories, contributions to funds, and pending grants.

Donors also receive full access to the Foundation’s expert staff, who supply personal advice about community needs, research about areas of interest, and ideas for involving children and grandchildren in the giving process.

A minimum of $1,800 opens a donor advised fund. Family foundations are separate, tax-exempt, non-profit, public organizations with their own boards of directors, organized under the umbrella of the Foundation. Family foundations enjoy tax benefits not available to private foundations, and they take advantage of the Foundation’s resources for investments and grant-making.

These families have established family foundations:

- Chortek Family Foundation
- Foster Family Foundation
- Galinson Family Foundation
- Polis-Schutz Family Foundation
- Slate Family Foundation
- Stone Family Foundation
- Turk Family Foundation
- Viterbi Family Foundation

CONNECTED BY GIVING

Turk Family Foundation

Jerry and Carole Turk created the Turk Family Foundation to unite and solidify their commitments to family and community. Their leadership grants made possible the Turk Family Center for Jewish Family Service of San Diego (JFS), which opened in late 2006 and provides JFS the space and flexibility to provide life-saving and life-changing services to many.

The Turks also have used their family foundation to award grants to fight anti-Semitism, to strengthen the State of Israel, to provide a safe haven for abused children and to fund other worthy causes. Jerry and Carole’s three children, Elizabeth, Brian and Matt, are active grant makers through individual funds within the family foundation.
The Foundation is pleased to hold these donor advised funds:

**A**  
Acheatel Family  
Alternative Families  
Delsee & Jeff Altman  
Lisa & Steve Altman  
Ames Family  
Irving & Cecelia Appelbaum  
Applebaum Family  
Arellano Family  
Joyce Axelrod  
Bark Family  
Barsky Family  
Michael Bartell & Melissa Garfield Bartell  
Joan Beber  
Becca  
Herbert L. & Marcella D. Beckett  
Ruth & Irvin Belenson  
Jeffrey & Kim Belk  
Claude & Rita Benchimol Family  
Ben-Yehuda Family  
Sondra & Robert Berk  
**Howard & Marsha Berkson Family**  
Dennis & Marcia Berman  
Ralph & Roberta Berman  
Dr. Sanford I. Berman  
Edgar Berner Family  
Mitchell & Kelly Berner  
**Stanley F. Bernstein**  
Robert & Debra Berton  
Bielas Family  
Gary & Barbara Blake Family  
Laurence & Cindi Bloch  
Bloom Family  
Blotner Family  
Lester & Marion Blumenthal  
**Bockoff Family**  
Roger & Marilynn Boesky  
**Cynthia Bolker & Greg Rizzi**  
Irene & Ben Borevitz  
Erik Jordan Branson  
H. Kenneth Branson  
Michael & Rachel Brau  
Lisa Braun-Glazer  
Robert & Lillie Breitbard  
**Bresler Reinstein Family**  
Brewer Family  
Courtney Brodie  
Brodie Price  
**Daniel Brodsky**  
Arthur & Sophie Brody  
Julie & George Bronstein  
Michael & Jori Potiker Brown  
Betty Byrnes Family  
**B**  
**Campbell Family**  
**Edward & Pamela Carnot**  
Caspi Family  
Chortek Family  
Robert & Kimberly Chortek  
CJM Charitable  
Florence Cohen  
Helen & Hal Cohen  
Hilda & Jeremy Cohen Tzedakah  
Howard & Toby Cohen  
Josh & Tracy Cohen  
Cohen-Edelstein  
Joseph Cohen & Martha Farish  
Michelle Cohen Charitable  

Newly established funds are listed in brown.

**CONNECTED BY GIVING**

**Philanthropists of the Year**

Honored in 2007 as Philanthropists of the Year by the Association of Fundraising Professionals, Jerome and Miriam Katzin have expressed a deep sense of community responsibility and commitment through their giving. Jerome is a past president of the Jewish Community Foundation where he continues to be a trusted advisor.

This year, a special grant from the Jerome and Miriam Katzin Fund provided the lead gift to build the Seacrest Village Retirement Communities Katzin Residence for those with Alzheimer’s disease and dementia. Many Katzin family members cut the ribbon with Miriam Katzin, third from left, and Jerome Katzin, third from right.
Tom and Judy Fisher Model Hands-On Leadership And Philanthropy for Their Children

Tom and Judy Fisher inherited from their parents a legacy of loving kindness that now forms the foundation for their giving. They in turn are passing on these values to their own three children—through contributions of time as well as money. Tom and Judy established the Fisher Children Fund at the Foundation to teach their children the importance of giving back to their community.

Last year, Judy co-chaired the San Diego Walk for Darfur, calling attention to the plight of those desperately in need in Sudan. The Foundation partnered with Judy in ensuring the Walk’s success by holding the Walk’s charitable funds and granting them to the International Medical Corps efforts in Darfur.
Robin & Raphael Gross Family
Harry E. Gruber
Rebecca & Jerry Gumpel
Lawrence & Bryna Haber
Henry W. Haimsohn
Robert & Merrill Haimsohn Family
Halberg Family
Gerald & Judith Handler
James & Ruth Harris
Ashley Hartman
Marcia Foster Hazan
Helsel Family
Edward & Estelle Herman Family
Mark & Cindy Hoffman
Hotto Charitable
Leroy & Claire Hughes Family
Ruth & Paul Jacobowitz
Deni & Jeffrey Jacobs
Gary & Jerri-Ann Jacobs
Hal & Debby Jacobs Family
Joan & Irwin Jacobs
Paul & Stacy Jacobs Family
Robert Jaffe
Glenda Sacks Jaffe
Emily & Chris Jennewein
Jeremiah
JME
Robert & Bettye Johnson
Cecile B. Jordan
Jubelirer Family
David & Susan Kabakoff Family
Jonathan Kabakoff
Sara Kabakoff
KAJ
Jodie & Robert Kaplan
Majory Kaplan
Mickey & Jeri Kaplan
Abe & Paula Kassam
Barry & Avra Kassar
Kate & John Kassar Family
Katleman Family
Richard & Berdele Katz Family
Katzin Family
Jerome & Miram Katzin
Kauder Family
Nadja Kauder
Warren & Karen Kessler
Lewis & Marnie Klein
Klitzner Family
Klug
Kobernick Family
Kodesh Family
Gary Kornfeld & Theresa Dupuis
Martin & Phyllis Kornfeld
Richard & Carol Kornfeld
Jay & Lael Kovtun
Kranzler Family
Lenore Krems
Krichman Family
Krosner-Johnson
Lantzman Family Scholarship
Mark and Elsa Lantzman
Hali Lapidus
Robert & Susan Lapidus
Robert B. Lazarus
Leichtag Family
Norman G. Levi Family
Richard C. & Harriet Levi
Gary & Lisa Levine Family
Levine Breslauer Family
Levinson Family
Arthur & Midge Levy
Bernard L. Lewis
James B. Lewis Family
Marshall & Judy Lewis
Theodora F. Lewis
Richard & Claudia Libenson
Jeffrey & Hillary Liber
Zita & Morris Liebemensch
Light
Bernard & Dorris Lipinsky Family
Michael Lipman

Newly established funds are listed in brown.

Jeff Glazer and Lisa Braun Glazer
Encourage Their Daughters’ Giving

Jeff Glazer and Lisa Braun Glazer established funds for their daughters while they were still in high school. In the few years since then, Julia and Anna’s grants have supported breast cancer research, sports activities at their alma maters, and programs for children at the Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS.

Jeff and Lisa encourage their daughters’ autonomy in philanthropic decision making. The Foundation’s online giving system, Donor Central, enables Julia and Anna to recommend grants from graduate school and college.
**DONOR ADVISED FUNDS CONTINUED**

Littman Family  
Liverant Family  
Lauren & Sol Lizerbram Family  
LMR  
Michael & Darryn Lowenstein  
Lubin Family  
Luftig Family  
Ed & Marilyn Magnin  
Henry & Elaine Magnin  
Ruth & A. Harry Malin  
Brian C. Malk  
Selma Malk  
Malk Family  
**Peter & Inge Manes**  
Brian & Suzanne Marcus  
**Andres & Libe Marek Family**  
Margolin Family  
Marks Family  
**Lorraine & Craig Mautner**  
**Mayer Family**  
Jean McGregor  
**Medress Family**  
Constance M. Mercer & Ruth E. Danciger  
Carlos & Esther Michan Family  
James & Estelle Milch  
Danielle & Brian Miller  
**Clive & Tamara Moch Family**  
Susan F. Morris  
Ann Levenstein Mound  
**Gary & Sherry Naiman**  
Harvey & Linda Neiman  
Arthur & Marilyn Neumann  
Dr. Lawrence & Rebecca Newman  
Nierman Family  
**Nussbaum Family**  
**Steven Oberman**  
Fred Oken  
Larry & Linda Okmin  
Joseph & Sima Oppenheimer  
**Oratz Family**  
Oster Family  
**Pappelbaum Family**  
Julius Pearl  
Kelly & Jeremy Pearl  
Monica Handler Penner  
Mark & Darlene Pidgeon  
Shearn & Linda Platt  
**Lori & Kenneth Polin Family**  
Pollard-Lipkis Family  
Brian & Gwen Potiker  
Lowell & Julie Potiker  
Sheila & Hughes Potiker  
Larry & Gigie Price  
**Sarah Price**  
R  
Seymour Rabin  
Ernest Rady  
Ramenofsky Family  
Maurice & Rose Rapkin  
Rappaport Rosen Family  
Andy Ratner  
Anne Ratner  
Sandford & Laurayne Ratner  
Ravet Family  
Rawdin Family  
Barbara & Henry Reed  
Reif Family  
Vivien & Jeffrey Ressler Family  
Simon & Ruth Reznikoff  
Lois J. Richmond  
Arthur & Jeannie Rivkin  
Robins Family  
Arlene & Gerald J. Rosen  
Stanley I. & Judith Rosen  
Rowling Family Charitable  
**Dr. Norman & Barbara Rozansky**  
Jeanette Rubin Family  
Toby & Norman Rubin Family  
Rudick/Forsythe Family

Newly established funds are listed in brown.

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**CONNECTED BY GIVING**

**Brian and Danielle Miller Focus on Programs For Children and Youth**

As the owners of a chain of toy stores, Brian and Danielle Miller focus their giving—not surprisingly—on programs for children and youth. Brian and Danielle are active with Kids Included Together (KIT), which evolved from the highly successful Inclusion for Children with Physical and Development Disabilities program at the Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS.

KIT provides best-practices training for community-based youth organizations committed to including children with disabilities in their mainstream programs. In addition to granting to KIT through the Brian and Danielle Miller Fund, Brian serves as a dedicated KIT Board member.
### Active Volunteer Faith Stagg Relies on the Foundation’s Research

Faith Stagg combines hands-on volunteer work with philanthropy to imbue her giving with meaning and purpose. She volunteers once a week for Jewish Family Service’s Foodmobile and also gives her time to programs for at-risk youth at the YMCA. Faith works closely with Foundation staff to identify programs for both volunteer work and giving, leveraging her passion and commitment with the Foundation’s knowledge and resources.
DONOR ADVISED FUNDS CONTINUED

Tuttleman Family Foundation
D. Z. Tuttleman
Jan S. Tuttleman

Unity Through Sharing

Vener Family
Alexander Viterbi
Audrey Viterbi & Dan Smargon
Caryn & Alan Viterbi
Viterbi Family

Vollrath Family

Wangers Family
Charles & Randi Wax
David & Sharon Wax
John & Cathy Weil

Z
Cynthia Zena
Helene & Allan Ziman

Susan Zimmerman Family
Leonard & Lois Zlotoff
Marshall & Bette Zucker
Zyman Family
Anonymous (43)

YOUTH DONOR ADVISED FUNDS

Young people—all under 18—also have established donor advised funds with the Jewish Community Foundation. These funds allow young people to easily embark on their philanthropic journey with full access to the Foundation’s staff expertise. The Foundation provides education and advice about community needs and ideas for giving.

Emily Eibl
Estee Einhorn
Max Einhorn

Fisher Children
Harry Foster
Michelle Rizzi
Gabrielle Scher
Laurel Silberman
Emma Tuttleman
Sophie Tuttleman

CONNECTED BY GIVING

Youth Recommend Grants to the Community

Estee Einhorn learns about community needs by probing the resources of the Foundation’s staff and by participating in community service programs such as the teen-run Hand Up Youth Food Pantry, a program of Jewish Family Service. Estee joins dozens of dynamic teenagers to pack bags of food for distribution to low-income and homeless individuals and families. The teens distribute food twice each week at Ohr Shalom Synagogue. Once a month they deliver food to active-duty military families at Camp Pendleton.
Emanuel and Shirley Ravet
Focus on the Joys of Giving

After moving from Detroit where they were actively involved more than two decades ago, Shirley and Emanuel Ravet quickly became active in the San Diego community as well. They now support a myriad of causes through their fund—locally, in Detroit, in Israel, and around the world. Working through the Foundation provides easy organization and administration for their giving so they can focus on the joys of strengthening the community.

MATCHING GRANTS PROGRAM

Sixty families rushed to fill all slots in our innovative Matching Grant Program. This special opportunity matched a new fund’s first grant of up to $1,000 to any Jewish organization. Donors chose these organizations to receive their matching grants:

Agency for Jewish Education
American Friends of Magen David Adom
American Jewish Joint Distribution Committee
American Jewish World Service
Beth El Foundation
Camp Mountain Chai
Community of Israelis in San Diego
Congregation Beth Israel
Congregation Dor Hadash
Florence Melton Adult Mini-School
Friends of the Israel Defense Force
Hillel of San Diego
Jewish Family Service of San Diego
Jewish National Fund
Jewish Women’s Foundation of San Diego
Ken Jewish Community
Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS
San Diego Jewish Academy
Seacrest Village Retirement Communities
Soille San Diego Hebrew Day School
Southern California Yeshiva High School
Temple Adat Shalom
Temple Chaverim, New York
Temple Emanu-El
Temple Sinai, Oakland
Tifereth Israel Synagogue
United Jewish Federation of San Diego County

WHAT TO GIVE

- Appreciated stocks and bonds
- Cash
- Closely held stock
- Life insurance policies
- Mutual fund shares
- Private foundation assets
- Real estate
- Retirement plans
- State of Israel bonds

WAYS TO GIVE

- Bar/Bat Mitzvah funds
- Bequests through wills and trusts
- Charitable gift annuities
- Charitable remainder trusts
- Donor advised funds
- Endowment funds
- Family foundations
- Jewish Women’s Foundation
- Memorial funds
- Pooled income funds
- Wedding funds

CONNECTED BY GIVING

Emanuel and Shirley Ravet
Focus on the Joys of Giving

After moving from Detroit where they were actively involved more than two decades ago, Shirley and Emanuel Ravet quickly became active in the San Diego community as well. They now support a myriad of causes through their fund—locally, in Detroit, in Israel, and around the world. Working through the Foundation provides easy organization and administration for their giving so they can focus on the joys of strengthening the community.
MEMORIAL FUNDS

Remembering loved ones through a Jewish Community Foundation Memorial Fund is a sacred way to ensure that they continue to live on in our midst.

Morley Barsky Memorial
Marla Bennett Memorial
Stanley Gelfand Memorial
Jacob Glezer Charitable
Lillian, Jacob & Hyman Goldstein Memorial
Frances Gotkowitz Memorial
Douglas Jordan Memorial
Carlos Lindenfeld Memorial
Leo Melman Memorial Camp Scholarship
Sam N. & Celia Mellner Memorial
Corinne Joyce Moss Memorial
Mickey Newman Memorial
Jenny Poliakoff Friendship Circle
Rabbi Dr. Nathaniel Pollock Memorial
Jordan Ressler Charitable
Stephanie Jean Hayo Robins Memorial
Sidney Rose Memorial
Jorge Rosental Memorial
Dorothy and Saul Roth Memorial
Gregg Paul Silverman Memorial
Scott Noah Stone Memorial
Karl Strauss Brewers Education
Achille & Maria Viterbi Memorial

COMMUNITY FUNDS

Individuals often come together to set up funds at the Foundation to benefit specific communities and programs in San Diego, Israel and around the world. The Foundation manages the assets, accounting and administration of Community Funds.

Steve & Shelly Abramson Shabbatonim
Bikur Holim
Chai South Africa
Defiant Requiem Foundation
Emergency Response Foundation
Eye Physicians Vision
Stanley Foster Construction Tech Academy
Friends of Herzlia
House of Israel
Immigration Museum of New Americans
Jewish Community Camp & Retreat Center
Jewish Community Disaster Fund
John A. McCarron International Fund for Continuing Education in Medicine
Kadima Independent Day School
Pardes Fellowship
Project HIGH (Helping Israelis Gather Hope)
Louis Rose Historical Preservation
Rae & Ed Samiljan Community Camp Scholarship
San Diego Jewish Hospice Program
San Diego State University Jewish Studies Program
San Diego Walk for Darfur
Wexner Heritage

CONNECTED BY COMMUNITY

Caring for the Elderly

Through the Chai South Africa Fund, the Jewish Community Foundation has awarded millions of dollars to support the aging Jewish communities in South Africa and Zimbabwe. Funds provided to 13 nursing homes and homes for the developmentally disabled are changing the lives of thousands of residents, enabling those who need it most to live their remaining years in dignity and comfort.
COMMUNITY PARTNERS

At the heart of the Foundation’s work is building strong relationships with local Jewish organizations to safeguard our Jewish community for future generations. We are honored to hold funds on behalf of local Jewish organizations and to provide vigorous oversight and professional administration.

COMMUNITY ORGANIZATIONS

Agency for Jewish Education
Camp Mountain Chai
Chabad Hebrew Academy
Hillel of San Diego
Jewish Family Service
Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS
San Diego Jewish Academy

Seacrest Village Retirement Communities
Soille San Diego Hebrew Day School
Torah High Schools of San Diego
United Jewish Federation of San Diego County

SYNAGOGUES

Chabad Center of University City
Congregation Beth Am
Congregation Beth El
Congregation Beth Israel
Congregation Dor Hadash
Ner Tamid Synagogue
Ohr Shalom Synagogue
Temple Adat Shalom
Temple Emanu-El
Temple Solel
Tifereth Israel Synagogue

Our Jewish values inspire us to want to keep our whole community strong. The Foundation is also proud to hold an increasing number of general community funds.

GENERAL COMMUNITY ORGANIZATIONS

Alzheimer’s Association
Elder Law and Advocacy
Elementary Institute of Science
Reuben H. Fleet Science Center
Stanley E. Foster Construction Tech Academy
Interfaith Community Services
La Jolla Playhouse
Malashock Dance

Parkinson’s Disease Association of San Diego
Quail Botanical Gardens
San Diego Opera Association
San Diego Second Chance Program
San Diego Symphony Foundation
San Marcos Community Foundation

CONNECTED BY COMMUNITY

Collaborating with Beth El for a New Sanctuary

Six years ago, the leadership of Congregation Beth El approached the Foundation to hold capital and endowment funds that this vibrant and growing congregation would use to build a new synagogue and campus. The Beth El Endowment Foundation, a supporting organization of the Jewish Community Foundation, was established.

While Congregation Beth El will hold services in the new sanctuary in spring 2008, the Beth El Endowment Foundation will continue in perpetuity, providing annual support to fund synagogue operations. Ryan Stone, VP long-range planning, and Gary Ravet, synagogue president, consult with Rabbi Philip Graubart on sanctuary construction.
ENDOWMENT FUNDS

Individuals and families create endowment funds to establish permanent legacies for causes they hold dearest and wish to perpetuate. The Jewish Community Foundation facilitates the process by holding endowments in a donor’s name or in the name of someone the donor wants to honor.

Jewish Community Fund
   Friederike Freund Memorial
   Eva Guttman Memorial
   David Meister Memorial
   Sam & Adeline Pollack Memorial
   Ruth Raskin Memorial
   Mary Schuldenfrei Memorial

Lillie Breitbard Lion of Judah Endowment
Sophie Brody Endowment
Sophie Brody Lech L’cha Leadership Endowment
Sophie Brody Lion of Judah Endowment
Camp Mountain Chai Scholarship Endowment
Betty and Melvin Cohn Charitable Endowment
Continuity Endowment
Endowment for Youth Philanthropy
Stanley & Pauline Foster Young Leadership Award Endowment
Trude Gitler Lion of Judah Endowment
Dorothy Goldberg Perpetual Annual Campaign Endowment
Abraham Gray & Elfrieda Meth Endowment for Immigrants
Edward & Estelle Herman Family Endowment
Jewish Day School Endowment for Scholarships
   Michael Kessel Scholarship
   Fred Oken Memorial
   Jack Oken Memorial
Katzin Family Jewish Family Service Endowment

Morris and Zita Liebermensch Endowment
Rosemary Beth Moss Memorial Endowment
Anne Ratner Family Endowment
Ratner Endowment for Israel Scholarships
Ratner Endowment for Scholarships to the
   Abraham Ratner Torah School
Ratner Endowment for the San Diego Symphony
Ratner Endowment for Tifereth Israel Scholar-in-Residence
Ratner Women’s Division Endowment for Extraordinary Leadership
Jordan Ressler Endowment for La Jolla Playhouse
San Diego Jewish Community Endowment for the Elderly
   Sonya Seiderman Memorial
Victor Schulman Endowment for the Jewish Elderly
Milton Sorokin Memorial Endowment for Scholarships
Gloria & Rodney Stone Rabbinc Leadership Award Endowment
Viterbi Family Endowment for Camp Sunshine Family Sponsorships
Mort Vogelson Memorial Endowment for Israel
Mort Vogelson Memorial Endowment for the Elderly
Mort Vogelson Memorial Soille Hebrew Day School Scholarship
   Endowment
Mort Vogelson Memorial Endowment for the San Diego
   Jewish Community

Sophie Brody’s Legacy Continues

Sophie Brody, of blessed memory, lived her life by the principle of tzedakah or justice. Whether raising funds for Israel in the 1950s, helping immigrants adjust to life in the United States, or advocating for the development of female leaders in Jewish San Diego, Sophie always actively addressed community needs.

Sophie believed strongly in developing female Jewish leaders in San Diego. The Sophie Brody Lion of Judah Endowment Fund provides significant annual support to the Women’s Division of the United Jewish Federation of San Diego. During her life, she and her husband Arthur set up two other endowment funds that provide grants to the Women’s Division for special leadership development programs. Sophie, center, is pictured with Women’s Division leaders Marsha Berkson and Tammy Moch.
**GRANT RECIPIENTS**

The Jewish Community Foundation is the most generous grant maker in San Diego County. From July 2006 through June 2007, the Foundation awarded more than $55 million in 4,700 grants to make our community and the world a better place.

Donors recommended grants to 1,100 organizations throughout San Diego and the world. The following is a partial list of grant recipients:

**ARTS & CULTURE**
- A Reason to Survive
- America-Israel Cultural Foundation
- American Conservatory Theatre Foundation
- American Friends of Beth Hatefutsoth
- American Friends of the Israel Philharmonic Orchestra
- American Symphony Orchestra League
- Avoda Institute Ltd.
  - Balboa Art Conservation Center
  - California Literary & Prologue Society
  - Camarada
  - Cartoon Art Museum of California
- Center for Jewish Culture and Creativity
  - Center Theatre Group of Los Angeles
  - Cincinnati Museum Center for Natural and Cultural History
  - City Ballet
  - Civic Youth Orchestra
  - Classics for Kids
  - CounterPulse
  - Creative Time
  - Culture Shock Dance Troup
- Cygnet Theatre Company
- Dallas County Heritage Society
- Ellison Ballet Foundation
- Fallbrook Village Association
- Fine Arts Museums Foundation
- First Friday Music Club
- Friends of Balboa Park
- Friends of Musical Art
- Idyllwild Arts Foundation
- Installation Gallery
- Japanese Friendship Garden Society
- KCET Community Television of Southern California
- KPBS TV & Radio
- KQED
- La Jolla Music Society
- La Jolla Playhouse
- Laguna Art Museum
- Lamb’s Players Theatre
- Library Association of La Jolla Athenaeum
- Los Angeles Philharmonic Association
- Lux Art Institute
- Lyric Opera San Diego
- Mainly Mozart Festival
- Malashock Dance & Company
- Media Arts Center San Diego
- Metropolitan Museum of Art
- MINGEI, International
- Moonlight Cultural Foundation
- Moxie Theatre
- Museum of Contemporary Art San Diego
- Museum of Modern Art
- Museum of Photographic Arts
- Music Associates of Aspen
- National Foundation for Jewish Culture
- National Yiddish Book Center
- New Americans Immigration Museum and Learning Center
- Old Globe Theatre
- Opera America
- Orange County Museum of Art
- Orange County Performing Arts Center
- Orcas Center
- Orcas Island Chamber Music Festival
- Orcas Open Arts
- Patrons of the Prado

*Jewish organizations are listed in green.*
GRANT RECIPIENTS CONTINUED

ARTS & CULTURE continued

Performing Arts Center of Los Angeles County
Playwrights Project
San Diego Art Institute
San Diego Automotive Museum
San Diego Carrier Aircraft Museum
San Diego Chamber Orchestra
San Diego City Ballet
San Diego Civic Light Opera Association
San Diego Hall of Champions
San Diego Junior Theatre
San Diego Museum of Art
San Diego Museum of Man
San Diego Natural History Museum
San Diego Opera Association
San Diego Repertory Theatre
San Diego Symphony
San Diego Youth Symphony
San Francisco Ballet
San Francisco Symphony
Silver Pathways to Music.
Sledgehammer Theater
Southern California Public Radio
Sun Valley Summer Symphony
Timken Museum of Art
Vermont Youth Orchestra Association
Villa Musica
Washington D.C. Martin Luther King, Jr.
National Memorial Project Foundation
Whyy
XLNC1
Youth Philharmonic Orchestra

EDUCATION

Abraham Joshua Heschel School
Academy in Manayunk
Agency for Jewish Education
American Academy of Arts & Sciences
American Associates Ben Gurion University of the Negev
American Association of State Colleges and Universities
American Friends of Beit Issie Shapiro
American Friends of the Hebrew University
American Friends of the Jerusalem College of Technology
American Friends of Kedumim
American Friends of Neve Shalom/Wahat al-Salam
American Friends of the Shalom Hartman Institute
American Friends of Tel Aviv University
American Friends of Yeshivot Bnei Akiva
American Institute of Wine and Food
American Jewish Historical Society
American Pardes Foundation
American Society for Technion-Israel Institute of Technology
Aspen Institute
Babson College
Bais Yaakov School for Girls
Bard College
Bergamo Italy Classical Lyceum
Birthright Israel Foundation
Bishop’s School
Bnai Brith Henry Monsky Foundation
Boston Latin School Association
Brandeis University
Brandeis-Bardin Institute
Bureau of Jewish Education of Greater Los Angeles
C.S. Lewis Foundation
California Western School of Law
Camp Max Straus Foundation
Camp Mountain Chai
Camp Ramah in California
Campanile Foundation
Canyon Crest Academy Foundation
Carmel Valley Manchester Soccer Club
Carroll College

Jewish organizations are listed in green.

CONNECTED BY GRANTS

Sending Italian Teens to Visit Concentration Camps

An annual grant from the Achille and Maria Viterbi Memorial Fund—established in memory of the parents of Andrew Viterbi—sends high school students from Andrew’s birthplace of Bergamo, Italy, on a life-changing trip to concentration camps in Poland and Germany. Andrew and his wife Erna join about 30 students and their teachers on this annual journey, which is the culmination of a three-year Holocaust curriculum.
Providing Transportation To Homebound Seniors

A Jewish Community Foundation donor lamented that many of his elderly mother’s friends craved opportunities to socialize and learn but could not get to the Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS where many programs are offered to address these needs. Through a special grant from his donor advised fund, this individual enabled the JCC to offer taxi vouchers to help some seniors attend programs.

The Foundation has also funded the Rides & Smiles Program, a volunteer-based senior transportation program in the North County Inland area, offered by Jewish Family Service.
Grants from the Joan and Irwin Jacobs Fund of the Jewish Community Foundation helped bring the landmark Dead Sea Scrolls exhibit to the San Diego Natural History Museum in 2007. The San Diego exhibit is the largest, longest and most comprehensive exhibit of Dead Sea Scrolls ever assembled. A related grant from the Jacobs Fund enabled the Agency for Jewish Education to provide a lecture series, attended by hundreds of community members.

At left, Irwin and Joan Jacobs celebrated the exhibit opening with Mayor Jerry Sanders and his wife Rana.

**EDUCATION continued**

- Jewish Women’s Archive
- Jews For Judaism
- John Adams Elementary School
- Johnson & Wales University
- Junior Achievement of San Diego
- Ken Jewish Community
- Knox College
- Koby Mandell Foundation
- Kulanu
- La Jolla Country Day School
- La Jolla High School Foundation
- La Jolla Historical Society
- Laurence School
- Law Library Justice Foundation
- LEAD San Diego
- League of Women Voters of California Education Fund
- Leo Baek Education Center Foundation
- Live Oak–A Learning Center For Children
- Mammoth Lakes Friends of the Library
- Marcus A. Foster Educational Institute
- Massachusetts Institute of Technology
- Mathematical Sciences Research Institute
- Meadows School
- Met Dollars for Scholars Fund
- Middle East Media and Research Institute
- Middle East Media Watch
- Miramar College Foundation
- Monarch High School Project
- Montessori Institute of San Diego
- National Academy of Engineering
- Neve Yerushalayim
- New American School
- New York University
- Nonprofit Management Solutions
- Northern Illinois University Foundation
- Northwestern University
- Oasis Institute
- Ohio State University Foundation
- Orh Eliyahu Academy
- Orcas Daycare Association
- Orcas Island Children's House
- Orcas Island School District
- Pacific Academy of Ecclesiastical Music
- Painted Rock School Foundation
- Parent Institute for Quality Education
- Partnership for Public Service
- Patrick Henry High School Foundation
- Pegasus School
- Philadelphia Young Playwrights
- Phoenix Hebrew Academy
- Point Loma Foundation
- Portland Jewish Academy
- Poway Unified School District Foundation
- PTA California Congress of Parents Teachers and Students
- Rancho Santa Fe Community School
- Reconstructionist Rabbinical College
- Regents of the University of California
- Reuben H. Fleet Space Theater and Science Center
- Ripon College
- Room to Read
- Sage Canyon School
- San Diego Aerospace Museum
- San Diego High School Foundation
- San Diego Historical Society
- San Diego Jewish Academy
- San Diego Public Library
- San Diego Torah High School
- San Diego Unified School District
- San Diego Yacht Club Sailing Foundation
- Santa Barbara Hillel Support Foundation
- Sarabande Books
- Schechter Institute of Jewish Studies
- SDSU Campanile Fund
- SEA Education Association
- Seeds of Peace
- Shalom Center
- Shalom Institute Camp and Conference Center

Jewish organizations are listed in green.
Advocating for Africa

Members of the San Diego Jewish community were horrified to know that millions of Sudanese people are in dire need of humanitarian assistance as a result of the violence, hunger and disease that have swept their country. Donors were eager to recommend grants to American Jewish World Service and to other groups to support advocacy, education and public awareness campaigns.

CONNECTED BY GRANTS

Shearim USA Charitable Trust
Sigma Alpha Mu Foundation
Simmons College
Simon Wiesenthal Center
Soille San Diego Hebrew Day School
Solana Beach Foundation for Learning
Southern California Yeshiva High School
St. John’s Northwestern Military Academy
Stanford Hillel
Stanford University
Stellar Community Fund
Students In Israel
Sudanese English Project
Talmudical Yeshiva of Philadelphia
Thunderbird School of Global Management
Torrey Pines High School Foundation
Trinity-Pawling School Corporation
Trustees of Columbia University in the City of New York
Trustees of Princeton University
Twin Peaks Foundation
UC Berkeley Foundation
UC Berkeley Hillel
UC Los Angeles Center for Jewish Studies
UC Los Angeles Foundation
UC Los Angeles Hillel
UC Los Angeles Law School Foundation
UC San Diego Foundation
UC San Francisco Foundation
UC Santa Barbara
UC Santa Cruz Foundation
UNC Charlotte Foundation
United Negro College Fund
United States Naval Academy Foundation
University of Arizona Foundation
University of Colorado Foundation
University of Denver
University of Judaism
University of Livingston Foundation
University of Maine General Alumni Association
University of Michigan
University of Nevada Las Vegas
University of Pennsylvania
University of Pennsylvania Judaic Studies
University of Pittsburgh
University of Rochester
University of San Diego
University of Southern California
University of Vermont and State Agricultural College
US Holocaust Memorial Museum
USC Hillel Foundation
USC School of Engineering
Vanderbilt University
Washington Education Foundation
Wave Foundation
Wayne State University
Western Wall Heritage Foundation
Wildwood School
Words Alive
World ORT
Yale Alumni Fund
Yavneh Day School Association
Yeshiva Moreshes Yehoshua
Yivo Institute for Jewish Research
Yosemite Natural History Association
Zeta Beta Tau Foundation

FEDERATIONS & FOUNDATIONS

American Committee for Tel Aviv Foundation
B’nai Zion Foundation
Charities Aid Foundation America
Columbus Jewish Foundation
Combined Jewish Philanthropies of Greater Boston
Community Foundation of Southeastern Massachusetts
DonorsChoose.org
International Community Foundation
Jerusalem Foundation
Jewish Community Federation of San Francisco, The Peninsula, Marin and Sonoma Counties
Jewish Federation of Greater Long Beach and West Orange County
Jewish Federation of Greater Philadelphia
Jewish Federation of Greater Seattle

Jewish organizations are listed in green.
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CONNECTED BY GRANTS

Changing a Neighborhood

The Price-Brodie Initiative in Jaffa, Israel, funded through the Jewish Community Foundation, concentrates its efforts in the poverty-stricken and mixed Arab-Jewish neighborhood of Jaffa. The innovative program brings the resources of Tel Aviv University to Jaffa to improve the quality of education and health services, developing local community leadership, and providing food and other basic needs.
Armed Services YMCA of the USA
Arthritis Foundation
Ashoka Innovators for the Public
Assistance League of Glendale
Association of St. Lawrence Community A. Cenacolo America
Auntie Helen Fluff N. Fold Laundry Project
Austin Community Foundation for the Capital Area
Autism Society of America
Awakenings Health Institute
Badger Association of the Blind and Visually Impaired
Bayside Community Center
Bernard Osher Marin Jewish Community Center
Bienvenidos Children Center
Big Brothers & Sisters of San Diego
Bighorn Golf Club Charities
Blood & Marrow Transplant Information Network
Blue for Kids Foundation
Bnai Brith International
Boy Scouts of America Council
Boys & Girls Club of North County
Boys and Girls Club of Greater San Diego
Boys Town Jerusalem Foundation of America
Bread for the City
Breast Cancer Research Foundation
Brit Tzedek V’Shalom Jewish Alliance for Justice and Peace
Broadway Cares/Equity Fights AIDS
Burnham Institute
California PEO Home
Camp Sunshine
Canine Companions for Independence
Carcinoid Cancer Foundation
CARE
Care House Life Ministries
Casa De Amparo
Catalina Island Medical Center
Catholic Charities/Rachel’s Women’s Center
Cedars-Sinai Medical Center
Center for Science in the Public Interest
Cesar E. Chavez Foundation
Chai-Life Line
Challenged Athletes Foundation
Charity Projects Entertainment Fund
Chess for Success
Child Abuse Prevention Foundation
Child Trends Incorporated
Childreach
Children International
Children of the Night
Children’s Defense Fund
Children’s Home
Children’s Hospital of Orange County
Children’s Hospital Foundation
Children’s Village of Jerusalem
CHP 11 99 Foundation
Chrysalis Shelter for Victims of Domestic Violence
Citizens United for Research in Epilepsy
City Club of San Diego
City Harvest
City Hearts–Kids Say Yes–Arts
City of Hope
City of Joy Aid
City of Newport
Colorectal Cancer Coalition
Committee of Concerned Scientists
Community Christian Service Agency
Community Futures Collective
Community of Israelis in San Diego
Compassion and Choices
Comprehensive Cancer Centers Foundation
Cradle Society
Cystic Fibrosis Foundation
Daniel Pearl Foundation
DC Central Kitchen
Death With Dignity National Center
Disabled American Veterans
Doctors Without Dignity National Center
Down Syndrome Foundation of Orange County
ECPAT–USA
Eisenhower Medical Center
Elay Chayyim
Elder Law and Advocacy
Elderhelp of San Diego
ELI-American Friends of the Israel Association for Child Protection
Elizabeth Glaser Pediatric AIDS Foundation

Connected by Grants

Commemorating Children of the Holocaust With 1.5 Million Butterflies

Foundation donors recommend grants to the San Diego Jewish Academy to support financial aid that enables students who cannot afford a quality Jewish education to experience one. Foundation donors also support special initiatives in music, visual arts and enrichment programs.

Currently, the whole school community is working on a multi-year project—under the guidance of educator Jan Landau, back left, and parent Cheryl Price, back right—to create 1.5 million ceramic butterflies to commemorate the children lost in the holocaust.
Connecting Youth to Judaism Through Camping

The Foundation has partnered with Camp Mountain Chai since the very beginning, holding funds for the organization when it was just a vision. Today, Camp Mountain Chai is the realization of the dreams of a small group of dedicated community leaders. It is San Diego’s only nondenominational Jewish residential camp and conference center.

This year, grants from several endowment funds and donor advised funds at the Foundation enabled young people from unaffiliated families—and who could not have otherwise afforded it—to attend camp. The Foundation also helped sponsor a weekend retreat for single parents and their children at Camp Mountain Chai. More than 70 family members forged many new connections and friendships.

HEALTH & HUMAN SERVICES CONTINUED

ERS Charitable Foundation
ESF Dream Camp Foundation
Exceptional Childrens Foundation
Exchange Club Child Abuse Prevention Center
Family Outreach Center of East Dallas
Family Promise- Greater Phoenix
Fisher House Foundation
Fistula Foundation
Follow Your Dream
Foothill Vocational Opportunities
Force Recon Association
Foundation Fighting Blindness
Foundation for Hearing Research
Foundation for Sustainable Development
Foundation for the Children of the Californias
Foundation for the History of Women in Medicine
Foundation for Women
Fred Hutchinson Cancer Research Center
Free Wheelchair Mission
Freedom is Not Free
Friends of Ikamva Labantu
Friends of the Poor
Friends of Vista Hill Foundation
Friends of Yad Sarah
Friends of Yemen Orde
Friendship Circle of San Diego
Garden Project
GBS-CIDP Foundation International
Gesher Foundation
Gimmel Foundation
Girl Scouts of San Diego-Imperial Council
Global Fund for Women
Global Hunger Project
Grace Nursing Home
Grossmont Hospital Foundation
Guiding Eyes for the Blind
Habitat for Humanity
Hadassah
Hadassah Medical Relief Association
Hadassah, the Women’s Zionist Organization of America
Hadassah–Morton Grove
Hadassah–San Diego Main
Heal the Bay
Hebrew Immigrant Aid Society
Heifer Project International
Heritage House
Heuga Center
Home of Guiding Hands Foundation
Home Start
Hopebase Youth Services
Hope for A Cure Foundation
Hope Worldwide
Hospice By The Bay Foundation
Housing California
Human Relief Organization
Info Line of San Diego County
Institute for the Advancement of Education in Jaffa
Interfaith Community Services
Interfaith Shelter Network
International Campaign for Tibet
International Development Exchange
International Medical Corps
International Relief Teams
International Rescue Committee
International Youth Center
Israel Air Force Center Foundation
Israel Children’s Cancer Foundation
Israel Children’s Centers
Jane Lanes Kids
Jewish Braille Institute of America
Jewish Childrens Bureau of Chicago
Jewish Community Center of Greater Kansas City

Jewish organizations are listed in green.
Hillel Offers Alternative Spring Break

Spring break has moved beyond the beach, thanks to a special program of Hillel of San Diego funded by the Chortek Family Foundation. In three years, more than 100 students have taken part in alternative breaks in El Salvador, Honduras, Uruguay and Brazil. Students participate in community service activities, often with Hillel students from the local country or community residents. Students from University of California, San Diego, San Diego State University, University of San Diego and local community colleges have participated.

Rabbi Lisa Goldstein, executive director, center, meets with student leaders to plan the year’s programming.

Jewish Community Center of San Francisco
Jewish Community Centers Association of North America
Jewish Employment and Vocational Service
Jewish Family & Children’s Services
Jewish Family Service
Jewish Family Service of San Diego
Jewish National Fund
Jewish War Veterans of the USA
Jewish Women International
JF Shea Therapeutic Riding Center
John Wayne Cancer Institute
Just One Life
Justice for Children
Juvenile Bipolar Research Foundation
Juvenile Diabetes Research Foundation
Juvenile Diabetes Research Foundation International
Keren Or
Kesher LD
Keshet
Kids Included Together-San Diego
Kids Korp USA
La Cuna
La Jolla Rotary Foundation
La Jolla Sunrise Rotary Foundation
Lawrence Family Jewish Community Center
Les Dames d’Escoffier
Leukemia and Lymphoma Society
Liam Foundation
Los Angeles Free Clinic
Los Angeles Group for the Blind of Israel
Los Angeles Hillel Council
Los Angeles Jewish Home for the Aging
Los Ninos
Lovelane Special Needs Horseback Riding Program
Lymphoma Research Foundation
Madre
Magdalena Ecke Family YMCA
Make A Wish Foundation
Make A Wish Foundation of Oregon
Mama’s Kitchen
Marc Lustgarten Pancreatic Cancer Foundation
March of Dimes
Marine Toys for Tots Foundation
Mastocytosis Society
Maternity Care Coalition
Mayo Foundation
Mazon—A Jewish Response to Hunger
MD Anderson Cancer Center
Meals on Wheels
Meir Panim
Memorial Sloan-Kettering Cancer Center
Mercy Corps
Mercy Hospital Foundation
Mesilla Valley Hospice
Michael Rolfe Research Foundation
Miracle League of San Diego
Mission Valley YMCA
Mittleman Jewish Community Center
Mops International
Mothers Against Drunk Driving
Muscular Dystrophy Association
Myasthenia Gravis Foundation of California
Nami Weberogen Affiliate
NARAL Pro-Choice America Foundation
Nataraja Yoga Ashram
National Alliance for Mentally Ill
National Association for the Treatment of Sexual Abuse
National Breast Cancer Coalition Fund
National Breast Cancer Foundation
National Conflict Resolution Center
National Down Syndrome Society
National Foundation for Cancer Research
National Fragile X Foundation
National Health Council
National Institute for Jewish Hospice
National Jewish Medical and Research Center
National Jewish Outreach Program
National Multiple Sclerosis Society
National Organization for Women Foundation
National Ovarian Cancer Coalition
Natural Resources Defense Council
Nazarene Ministry of Help

Jewish organizations are listed in green.
Supporting Daycare for Our Frailest Seniors

This year, the Foundation reconnected a 93-year-old man with the Jewish Family Service of San Diego’s senior center program he participated in 20 years ago. His donation supports daycare services for our frailest seniors. The Foundation doubled the impact of this grant by securing matching funds from the Jewish Funders Network, an international organization dedicated to advancing the quality and growth of philanthropy rooted in Jewish values.
Bringing the JCC Maccabi Games to San Diego

In 2008, the Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS (JCC) will host the JCC Maccabi Games, a one-week, Olympic-style, multi-sport, athletic and cultural event that will be the largest Jewish community event in the history of San Diego. The JCC will welcome more than 1,500 Jewish athletes, their families and friends, more than 1,000 volunteers and 650 host families. Delegates from the U.S., Canada, Mexico, Israel and Europe will test their skills in sporting events. The games deepen understanding and appreciation of Jewish values among teens by enriching their identity in an informal setting.
Supporting San Diego’s Jewish Day Schools

A strong Jewish education is one of the greatest tools we have for ensuring the survival of Jewish values and traditions. Foundation donors support the five excellent Jewish day schools serving the students of San Diego:

- Chabad Hebrew Academy
- San Diego Jewish Academy
- Soille San Diego Hebrew Day School
- Southern California Yeshiva High School
- Torah High School of San Diego

At Soille Hebrew Day, Headmaster and Rabbi Simcha Weiser, pictured above, sets the tone by reading to kindergartners.

JEWISH ORGANIZATIONS OUTSIDE SAN DIEGO

Breslov Synagogue of Columbus, Columbus, Ohio
Chabad of Green Valley, Henderson, Nev.
Chabad of Hyde Park, Chicago, Ill.
Chabad of Palos Verdes, Rancho Palos Verdes, Calif.
Chabad of Summerlin, Las Vegas, Nev.
Chabad-Lubavitch of Oregon, Portland, Ore.
Colel Chabad, Brooklyn, N.Y.
PHILANTHROPY SERVICES THE FOUNDATION PROVIDES

No matter the amount of your giving, the Foundation can help make your philanthropy meaningful and effective. We provide the following services to donor advised funds and family foundations:

- Research on specific organizations and areas of interest
- Evaluation of programs
- Tracking of grant progress and outcome evaluation
- Arrangement of site visits
- Resources for involving all ages in philanthropy
- Facilitation of family meetings
- Educational programs on areas of interest and philanthropic trends
- Connection with excellent resources such as:
  - **San Diego Grantmakers**, a local association of individual philanthropists, corporate funders and foundations dedicated to stimulating effective philanthropy in the San Diego region
  - **Jewish Funders Network**, an international organization dedicated to advancing the quality and growth of philanthropy rooted in Jewish values
CONNECTING DONORS WITH CRITICAL NEEDS IN ISRAEL & OVERSEAS

When war broke out in the summer of 2006 between Israel and Hezbollah, Foundation donors responded quickly and generously to the United Jewish Federation of San Diego County’s (UJF) Israel Emergency Campaign, which provided relief and respite to Northern Israelis. Scores of bomb shelters were outfitted with air conditioning and other necessities. Thousands of children were bussed to summer camp programs in less exposed parts of the country. And emergency rescue personnel received vital equipment and uniforms to enable them to more safely and effectively perform their duties.

In addition to funding a variety of programs in Israel, the UJF Annual Campaign supports many vital community programs as well as life-saving and enhancing projects for Jews in 60 countries around the world. Through its network of organizations, UJF helps the young, the old, the poor, the sick, the immigrant, and those who are persecuted and oppressed, all in the name of the San Diego Jewish community.

Foundation donors continued to demonstrate their concern and solidarity for the people and the State of Israel through grants throughout the year to organizations such as the Technion—Israel Institute of Technology, SELAH—The Israel Crisis Management Center, Meshi Educational and Rehabilitative Center for children with disabilities, the Israel Children’s Centers, Jewish National Fund and many other organizations.

In the summer of 2007, Foundation donors enabled the creation of a special program through the Schneider Children’s Hospital, reaching out to the children of Sderot—a community under attack by rockets fired from the Gaza Strip. Many schools and businesses have been closed, and children and adults are living under extremely stressful conditions. Through a grant from the Foundation, a team of child psychologists from Schneider travel from the center of the country to Sderot three times a week to provide counseling and anxiety relief strategies. Grants were also sent through the UJF to San Diego’s partnership community of Sha’ar HaNegev, which borders Sderot, to provide residents with social activities and respite and fortify building structures. Other grants enabled the creation of a new first aid station in Sderot by Magen David Adom, Israel’s emergency responder organization.
LEGACY GIVING

These individuals and families have established legacy gifts for the Jewish community through the Foundation’s Create a Jewish Legacy® program established in April 2004 in conjunction with the Endowment Leadership Institute.

A
Glenn & Jodi Abel
Clifford Acheatel
Larry & Janet Acheatel
Florence Ackerman*
Grayton E. Allen*
Janet Alliger
David & Yael Alpert
Gertrude Aminoff*
Tibor & Anna Apfelbaum*
Irving* & Cecelia Appelbaum
Perry & Susan Arenson
Daniel Arovas & Joyce Miller Arovas
Dr. Jerry & Beverly Auerbach
Joyce Axelrod

B
Dr. Stephen Baird &
Carol Davidson Baird
Natan & Raquel Bakcht
Michael & Lori Barnett
Michael & Bonnie Bart
Michael Bartell & Melissa Garfield Bartell
Richard Barton & Elaine Feuer-Barton
Edmund & Pamela Beimel
Leslie Belden
Irvin* & Ruth Belenzon
Jacob & Leslie Bercovitz
Geoffrey & Carla Berg
Mark Berger & Jacquelyn Tolley

Jack Berkman
Howard & Marsha Berkson
Michael & Carolyn Berlin
Alice Bermanis
Edgar & Julie Berner
Sidney & Gloria* Bernsen
Robert & Linda Bernstein
Sheldon Bernstein
Stanley Bernstein
Raquel Berson
Samuel Berson*
Ezra & Lisa Betech
Kent & Judy Bicker
Terri Bignell
John* & Shirley Bloomenthal
Edwin & Adrienne Blumberg
Scott & Karen Blumen
Rabbi Avram & Leah Bogopolsky
Cynthia Bolker
Howard & Lori Bolotin
Peter Bonavich & Sheree Swetin
Brian & Jan Borkum
Richard & Lillian Braun
Ira & Sharon Braverman
Shirley Brenner
Michael Breslauer &
Stefanie Levine Breslauer

Jaime & Karen Breziner
Mitchell & Merle Brodie
Nina Brodsky
Sophie Brody*
Deborah Broida
Steven & Rosalyn Brotman
Abraham & Pamela Broudy
Charlotte Broussard
Rabbi Jeff Brown & Amy Bebchick
Todd & Debby Buchholz
Donald* & Betty Byrnes

C
Michael & Barbara Carr
Ralph Carson
Stephen & Linda Carson
Theodore Cashuk & Ella Prager-Cashuk
Miriam Chall
Peter & Elaine Chortek
Janet Clancy
Brian & Liza Cohen
Edward & Vicky Cohen
Hal & Helen* Cohen
Joseph Cohen & Martha Farish
Michael & Myrna Cohen
Melvin & Betty Cohn
Arthur & Eilene Cumsins

D
Paul & Julie Datnow
Clive David

* Of blessed memory

CONNECTED BY LEGACIES

Temple Solel Shows Exceptional Commitment To Building Endowments

Temple Solel, a North County congregation, was the first Endowment Leadership Institute (ELI) participant to complete its three-year goal, and the synagogue met this landmark six months ahead of schedule.

At right, ELI committee member David Wax meets with Senior Rabbi David Frank, Executive Director Robin Rubin and Assistant Rabbi Jeff Brown.
LEGACY GIVING CONTINUED

Stuart & Sharon Davidson
Jeffrey & Mardelle Davis
Neal & Deborah Desind
Ronnie Diamond
Sheldon & Natalie Diamond
Karen Eddie
Mannie & Gail Edelstein
Richard & Jessica Effress
Carl Eibl & Amy Corton
Joan Eichberg
Michael Eichler & Patricia Libby
Daniel & Emily Einhorn
Jim & Marti Eisenberg
Jeff Elden
Mark & Cheryl Ellis
David & Claire Ellman
Lynne Elson
Daniel & Phyllis Epstein
Beth Faber-Jacobs
Morey & Jeanne Feldman
Nomi Feldman
Michael & Carolyn Felzer
Robert Fink
Joseph Fisch
Barbara Fischbein
Jack* & Sigrid Fischer
Merle & Teresa Fischlowitz
Michael & Susanna Flaster
Muriel Fleischman*
Scott & Ethel Fleury
Ronald & Carol Fox
Steve & Ellen Fox
Allesandro Franco
Gary & Barbara Frank
Rabbi David Frank & David Shreiber
Mitchell & Jackie Freedman
Morris Freifelder*
Gertrude Friedburg*
Graeme & Simone Gabriel
Jose & Jana Galicot
Murray & Elaine Galinson
Joe & Rona Gallen
Franklin & Jean Gaylis
Hyman & Rhoda Gaylis
David & Sylvia Geffen
Jonathan & Alma Geiger
Gerald & Marcia Gilberg
David & Tammy Gillies
Kenneth Ginsburg & Bonnie Sowa
Amnon Gires & Monica Handler Penner
Jerold Glassman &
   Myra Greenberg-Glassman
Joseph & Beverly Glickman
Irving Gold
Rabbi Aaron* & Jeanne Gold
Jerold & Linda Goldberg
Mark & Connie Goldberg
Melvin & Rory Goldberg
Maurice A. Goldberg*
Milton & Madeline Goldberg*
Amparo Goldman
Harry Goldman*
Rabbi Lisa Goldstein
Meg Goldstein
Albert & Sharon Goodman
Zelda Goodman
Teresa Goodwin
Herman & Jean Gordon
Sidney & Bernice Green
Dr. Oscar & Rita Greene
Herbert & Marlene Greenstein
Robert & Joan Greenstone
Allen & Toni Gruber
Sylvan & Ruth Grunwald
Judy Gumbiner
Charlotte Haas*
Noah & Rena Hadas
Henry Haimsohn
Barbara Hasilip
Wayne Hamburger
Gerald & Judith Handler
Gordon & Barbara Haworth
Marcia Hazan
Freda Heller
Michael & Maria Herman
Norman & Harriet Herman
Ernest & Margaret Heuman*
Stanley & Joyce Heyman
Herman Hindel*
Samuel Hindel*

* Of blessed memory

CONNECTED BY LEGACIES

Laura and Myron Jucha

If we want to ensure that the San Diego Jewish community grows and thrives, we must act now to guarantee its future. We hope that by teaching the importance of a Jewish education, tzedakah and tikkun olam, our children will grow up to hold these values close to their hearts. We hope that by being active members in Temple Solel we are setting a good example. We are proud to leave a lasting legacy to our temple by our many volunteer hours, the donation of a new classroom, as well as our endowment gift.

—From the Book of Life
Howard and Lottie Marcus

From our own experience in Germany, we learned what it means to be without family and friends and community support when in need. Therefore, it gives us great satisfaction to realize that our charitable contributions may serve to make life a little easier and a little better for someone in need somewhere.

—From the Book of Life

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—From the Book of Life

* Of blessed memory
LEGACY GIVING CONTINUED

Carlos & Esther Michan
Joseph & Lauren Milana
Silva Missler*
Clive & Tamara Moch
Elspeth Momcilovich*
Bobbye Morgan
Jerry Morrow
Martin* & Hilda Moskowitz
Michael & Vickie Moskowitz
Jonathan & Gillian Moss
Mark & Ellen Moss
Ann Levenstein Mound
Jan & Mary Netusil
Alan & Nancy Nevin
Lawrence & Rebecca Newman
Robert Novick
Mark & Patricia Nussbaum
Joseph & Sima Oppenheimer
Norm Orgel
Helen Orin*
Jose Orozco
Arnold & Marilyn Packer
Martin & Beverly Pameński
Sarah Person-Leeds*
Lou & Hanka Phillips
Irving & Anne Pinkel
Jeffrey Platt & Gina Lew
Shearn & Linda Platt
Jeffrey & Fern Platt Hall
Lorne & Cynthia Polger
Larry & Janet Pollack
Hughes* & Sheila Potiker
Seth & Susan Pransky
R
Robert Radlow & Janet Esser
Barry Raskin & Linda Olafson
Ruth Raskin*
Abraham* & Anne Ratner
Sandford & Laurayne Ratner
Gary Ravet
Shirley Ravet
Rocky & Debra Reid
Stephen & Bobbe Reitman
Jeffrey & Vivien Ressler
Joshua Richman
Leonard & Constance Robin
Bernice Rosenberg
Frieda Rosenberg
Adam & Jami Rosenthal
Rabbi Leonard & Judy Rosenthal
Ruben & Fanny Rosenthal
Jeff & Shelley Ross
Gary Rotto
Andrew & Lisa Rubin
Robin Rubin
Craig & Ronni Rubinoff
Alan & Dana Rusanik
Thomas & Helen Sabo
Dr. Bruce & Sheri Sachs
Alfred & Teresa Salganick
Todd Salovey & Diane Boomer
Harriet Salter
Eriberto & Stella Salzmann
Terri Sapp
Howard & Diane Schachat
Sheldon & Lillian Scharlin
Steven & Linda Schechner
Marilyn Scheininger
Frederick & Shari Schenk
Colin & Jane Scher
George & Mary Ann Scher
Arthur & Evalyn Schiff
Irving & Gloria Schiffman
Norman & Anneliese* Schulman
Bob & Judi Schwartz
Richard & Jacquelyn Schwartz
SDJA PTO
May Sebel
Myron & Cynthia Seeberg
Harry & Leatrice Segel
Sonya Seideman*
Charlene Seidle
Len & Fran Sekela
Walter Shapiro
Leah Shapov*
Jacob & Liz Sharp
Bette Shatoff
Mark & Diana Shatz
Belle Sherman
Lawrence & Barbara Sherman
Mark & Renee Sherman

CONNECTED BY LEGACIES

Norm Levi: Improving the Lives of Young People

A native San Diegan and a 1938 graduate of San Diego High School, Norm Levi, of blessed memory, was passionate about creating opportunities and improving lives. Norm set up six scholarships at his alma mater to enable students to attend community colleges and universities to achieve their dreams through education.

All the scholarship recipients have been the first in their families to attend college and the first to graduate from high school. Many came to this country as immigrants with parents who are struggling just to survive. The Levi scholarships break the cycle of poverty. Though Norm passed away in February 2007, his scholarships will continue to change lives for students at San Diego High School, pictured at left.
I am the sole member of my family who left Poland before World War II. Gloria and I both come from traditional Jewish families, deeply imbued with the ethical values of our ancient people. As a child, I often heard my father propound Rabbi Hillel’s precept on the essence of Judaism: V’ahavta l’reacha kamocha (love thy neighbor as thyself).

This dictum resonated throughout my life, and has become for both of us the hallmark of the Jewish ethos. Tzedakah toward those in need is its ultimate expression, and we have made a commitment to this quintessential Jewish value.

—From the Book of Life
Seth Krosner

My life and my work as a trauma surgeon have been shaped by a culture dedicated to healing the sick, protecting the weak, and providing for the needy. As I prepared my will, I thought carefully about providing for those I love and for the world they will inherit. I will not be there to ensure the strength of the synagogues, community centers, and agencies. What I can do, and will do through my planned gifts, is help to make sure the Jews of the next generation will have tools to create a vibrant Jewish life for their great-grandchildren. Since I have no children of my own, I see these gifts as my stake in our shared future.

—From the Book of Life

BOOK OF LIFE

When an individual or family leaves a legacy to a Jewish organization, we invite them to compose a statement for the San Diego Jewish community’s Book of Life. Those who accept this honor sign the Book in a beautiful and meaningful signing ceremony that the Foundation holds from time to time in synagogues and Jewish venues around San Diego.

Book of Life statements are promises made by one generation to the next to secure the future of our Jewish community locally, in Israel and worldwide. More than 145 people have inscribed their names in the Book of Life, expressing their belief in and commitment to Jewish values and heritage, and ensuring that our people will survive and flourish. The inscriptions, together with a portrait photograph, detail the personal thoughts, passions and experiences that inspired the gift of a Jewish legacy. The Book of Life is a permanent archive for our community on display at the Foundation’s offices.

This year, the Foundation held its fifth Book of Life signing. Chaired by Betty Byrnes and conducted by Rabbi David Frank of Temple Solel, the ceremony celebrated the individuals and families who have promised to leave a legacy gift of any amount to the Jewish community after their lifetimes.

These individuals have signed the Book of Life:

Stephen & Shelly Abramson
Irving* & Cecelia Appelbaum
Joyce Axelrod
Jacob & Leslie Bercovitz
Edgar & Julie Berner
Terri Bignell
Donald* & Betty Byrnes
Peter & Elaine Chortek
Melvin & Betty Cohn
Clive David
David & Claire Ellman
Lynne Elson
Earl Feldman
Morey & Jeanne Feldman
Walter & Pam Ferris
Merle & Teresa Fischlowitz
Tom & Judy Fisher
Pauline Foster
Murray & Elaine Galinson
Jay & Lisa Gelbart
Madeline Goldberg*
Melvin & Rory Goldberg
Herman & Jean Gordon
Barbara, Graham & Amanda Haworth

Marcia Hazan
Deborah Horwitz
Karl & Audrey Jacobs
Edward & Linda Janon
Chris & Emily Jennnewein
Myron & Laura Jucha
Marjory Kaplan
Robert & Jodie Kaplan
Barry & Avra Kassar
Seth Krosner
Murray & Flora Kuritsky
Jerome & Leona Levy
Theodora Lewis Pincus
Marshall, Gail & Rebecca Littman
Hamilton & Estelle Loeb
Norman & Sivia Mann
Howard & Lottie Marcus
Elias & Frances Margolin
Jonathan & Ellen Marks
David Meister*
Mark & Ellen Moss
Ann Mound
Alan Nevin
Lawrence & Rebecca Newman

* Of blessed memory
Jodie & Robert Kaplan

When my husband Bob encouraged me to join him on the United Jewish Federation San Diego Community Mission to Israel in November 1995, my life changed forever. It was on that first trip to Israel that I realized why the work I was doing in the San Diego community was so important and why it is equally important to support our “family” in Israel as well. By leaving a legacy, Bob and I have inspired our children to follow in our footsteps of tikkun olam. Our son, Lawrence (pictured with Jodie), participated in the Community Youth Foundation, and our daughter, Leora consistently looks for opportunities to help people. We hope that our children will pass on to their children the love, commitment and passion for giving that we have inspired in them, dor l’ dor.

—From the Book of Life

FOUNDATIONS LEGACIES

By connecting with many individuals and families, the Foundation has changed the culture of giving in the San Diego Jewish community. The following people have demonstrated their trust by allowing the Foundation to provide long-term, perpetual stewardship of their charitable wishes. Either during or after their lifetimes, an area-of-interest or unrestricted endowment fund will be established in their names. Both options allow future leaders to address changing needs.

Joseph Oppenheimer
Lawrence & Andrea Oster
Irving & Anne Pinkel
Shearn & Linda Platt
Sandford & Laurayne Ratner
Anne Ratner
Emanuel & Shirley Ravet
Henry & Barbara Reed
Bruce & Sheri Sachs
Rae Samiljan
Sheldon & Lillian Scharlin
Steven & Linda Schechner
George & Mary Ann Scher
Jane Scher
Irving & Gloria Schiiffman
Jack & Sherron Schuster
May Sebel
Charlene Seidle

Lawrence & Barbara Sherman
Leon & Fern Siegel
Arnold* & Lucille Sirk
Phil & Ruth Slonim
Herbert & Elene Solomon
Steven & Esther Solomon
Mark, Jill & Rebecca Spitzer
Rodney & Gloria Stone
Michael & Deena Swidler
Robert & Mary-Stuart Taylor
Gertrude Thaler
Nessim & Sarah Tiano
Jan Tuttleman
Louis & Tammy Vener
Andrew & Erna Viterbi
Morton Vogelson*
John & Cathy Weil
Susan Chortek Weisman

Jerald & Marge Katleman
Seth Krosner
Robert Lazarus
Jean Levitan
David Meister*
Alan & Nancy Nevin
Joseph Oppenheimer
Hughes* & Sheila Potiker
Ruth Raskin*
Anne Ratner
Colin & Jane Scher
Jack & Sherron Schuster
Sonya Seiderman*
Charlene Seidle
Arnie* & Lucille Sirk
Nessim & Sarah Tiano
Jan Tuttleman
Anonymous (7)

* Of blessed memory
ENDOWMENT LEADERSHIP INSTITUTE

Endowment Leadership Institute (ELI) is a unique, high-quality, results-oriented program with the goal of transforming the culture of legacy giving in San Diego. Through ELI, the Foundation partners with the lay and professional leadership of Jewish agencies, synagogues and day schools to establish bequests and other estate gifts. These bequests will build future endowments for the Jewish community.

ELI graduated its first class last spring with pomp and circumstance, and they will continue to meet and share best practices. In 2006 ELI enrolled a second class of eight community organizations, and launched a graduate program for the initial group of 12 participating community organizations.

Three years after the Foundation introduced the groundbreaking Create a Jewish Legacy© Program—with ELI as its centerpiece—the results speak for themselves. Almost 500 families have promised an estimated $150 million to ensure the vitality of San Diego’s future Jewish community.

PARTICIPATING ORGANIZATIONS
Agency for Jewish Education
Beth Jacob Congregation
Chabad of University City
Congregation Adat Yeshurun
Congregation Beth Am
Congregation Beth El
Congregation Beth Israel
Congregation Dor Hadash
Hillel of San Diego
Jewish Family Service
Lawrence Family Jewish Community Center
   JACOBS FAMILY CAMPUS
Ner Tamid Synagogue
Ohr Shalom Synagogue
San Diego Jewish Academy
Soille San Diego Hebrew Day School
Temple Adat Shalom
Temple Emanu-El
Temple Solel
Tifereth Israel Synagogue
United Jewish Federation of San Diego County

ELI GRADUATING CLASS 2007

TEMPLE SOLEL

JEWISH FAMILY SERVICE

TIFERETH ISRAEL

HILLEL

SOILLE HEBREW DAY

CONGREGATION BETH ISRAEL
A NEW INITIATIVE: GOVERNANCE LEADERSHIP INSTITUTE

While ELI continues to be a top priority, the Foundation is launching a second, parallel initiative, the Governance Leadership Institute (GLI). A partnership with Wexner Heritage Program alumni, GLI will help ensure strong governance of San Diego's Jewish organizations and synagogues.

Building on the remarkable success of the ELI program, by applying the same positive energy to the area of governance, GLI will ensure more philanthropy and endowments. With strong governance practices, organizations will inspire more confidence in the community. Donors will trust organizations to manage their gifts with proper oversight and great care. Strong governance practices include:

- Providing proper financial oversight
- Ensuring adequate resources
- Establishing transparency and legal and ethical integrity and maintaining accountability
- Ensuring effective organizational planning and strategic planning
- Assuring board succession and assessing board performance
- Building effective partnerships between board and staff
JEWSH WOMEN’S FOUNDATION

To mark five years of improving the lives of Jewish women and girls, the Foundation’s Jewish Women’s Foundation (JWF) funded its second major initiative, Rosh Hodesh: It’s a Girl Thing. This Agency for Jewish Education program is a highly participatory opportunity for girls to learn to make good decisions and grow into healthy, balanced young women.

The JWF is an active collaboration of more than 65 women dedicated to supporting the Jewish community through innovative and creative funding to enhance the lives of Jewish women and girls.

The JWF first invested in Supporting Jewish Single Parents (SJSF) a Jewish Family Service program that connects single parents and their families to the Jewish community, welcoming them and advocating for their needs. The JWF continues to significantly fund the program three years after its initial commitment.
Funding Programs for Girls and Women

The Jewish Community Foundation's Jewish Women's Foundation recently awarded funding to the Agency for Jewish Education's (AJE) innovative Rosh Hodesh: It's a Girl Thing program. The program addresses the specific issues of adolescent girls from a Jewish perspective, providing a safe and supportive atmosphere in which girls can articulate questions and concerns, connect to peer and adult mentors, and build Jewish identity.
COMMUNITY YOUTH FOUNDATION

Engaging youth in giving is one of the most important parts of the Foundation’s work. Our young people are naturally generous and welcome the opportunity to learn about philanthropy. Involving youth in giving will provide far-reaching benefits for the Jewish and general community.

To ensure that youth philanthropy programs continue to be a strong priority at the Foundation, this year we created an Endowment for Youth Philanthropy with two family foundations as charter contributors:

ENDOWMENT FOR YOUTH PHILANTHROPY

Chortek Family Foundation
Galinson Family Foundation

In the 10 years since the Foundation launched the Community Youth Foundation (CYF), more than 223 students have gained firsthand experience in community service and philanthropy. With a decade of experience in youth philanthropy, the Foundation is viewed as a national leader and has shared its youth programming with a dozen communities nationally.

COMMUNITY YOUTH FOUNDATION 2007 UNDERWRITERS

Norman G. Levy Family
Faith Stagg
Dorothy Winter

TIKKUN OLAM CAMP 2007 GRANT RECIPIENTS

Anti-Defamation League
Educational Enrichment Systems
Hillel of San Diego
I Love A Clean San Diego
Jewish Family Service of San Diego
San Diego Museum of Man
Second Chance
United Jewish Federation of San Diego County

CONNECTED BY YOUTH

Diller Teen Tikkun Olam Awards

Community Youth Foundation alumna Amanda Haworth, far right, was one of five extraordinary California teens to win a 2007 Diller Teen Tikkun Olam Award for community service. Amanda’s vision and execution of her plan to bring Holocaust education to life in the curriculum of her public high school won her this acclaim. Justin Sachs, second from left, of Carlsbad, also won a Diller Award for establishing a foundation that trains young Jewish leaders. Helen Diller, center, and her family endowed the awards at The Jewish Community Federation of San Francisco.
**TIKKUN OLAM CAMP 2007**  
PIONEERED THIS SUMMER

For six days this summer, a Cloud 9 Shuttle bus boarded eight teenage campers and two Foundation staff members for intensive visits to community agencies, for hands-on volunteering and to learn firsthand how to give effectively and strategically. The teens learned strategies from community leaders and donors to evaluate organizations and assess their own resources before they allocated thousands of dollars in grants to the community.

Students gave Tikun Olam Camp high marks, especially the opportunity to experience community programs up close. “The one thing that stands out in my mind from participating in Tikun Olam Camp is knowing that many organizations do want to help our world,” wrote one teen in her evaluation. Said another: “Even as a kid you can learn to be a philanthropist and give back to the community. I found a passion for helping certain organizations thanks to this program.”

**CONNECTED BY YOUTH**

**Campers Participate in Hands-On Community Service**

*Tikun Olam* Campers participated in hands-on community service projects and site visits, learning how the commitment of time and expertise can be as important as financial support. Meaningful site visits to Educational Enrichment Systems, above left, included time spent with preschoolers, children of low-income working families. A site visit to Second Chance’s STRIVE program, above middle, was particularly compelling because the program helps people help themselves, which is the highest form of tzedakah. The teens were moved by the clients’ motivation and the progress they are able to make toward their goals of self-sufficiency. During their visit to Interfaith Community Services, right, students weeded vegetable gardens for this organization that addresses the needs of low-income, homeless and underserved populations.
FINANCIAL REVIEW

The Foundation enjoyed strong financial performance during fiscal year 2007 as total assets reached a new high of $265 million and the Foundation continued to rank as second-largest in San Diego in terms of asset size.

ASSETS
Total assets climbed to $265 million, reflecting both strong investment performance and continued strength in contributions to key fund classes. Donor advised funds and family foundations together increased 16.9 percent to $201.4 million. The fastest-growing segment is custodial funds, which consist primarily of endowment funds held on behalf of other community organizations. In 2007, these funds increased to a new high of $47 million.

GRANTS
While assets grew steadily, the Foundation is particularly pleased to report the strong growth in grants. Grants increased to $55.2 million, representing more than 20 percent of the Foundation’s assets.

CONTRIBUTIONS FROM DONORS AND AGENCIES
Contributions from donors increased more than 20 percent from the prior year. Hundreds of individuals and families added to their funds gifting more than $57 million. More than $15 million was contributed to custodial funds by local agencies, including several new nonprofits that the Foundation welcomed last year.

OPERATING BUDGET
The Foundation has long focused on maintaining low overhead while continually striving for an efficient and progressive business model to further its mission of serving the community. Our operating budget in fiscal year 2007 represented 0.7 percent of total assets, which falls on the lower end of the range reported by comparable community foundations. The Foundation has budgeted for significant investments in 2008 to support future growth. Nonetheless, the Foundation anticipates maintaining overhead well under 1 percent of total assets.

Operating revenues were higher than anticipated, as fee income exceeded projections, while expenses came in under budget. Operating reserves, which represent the Foundation’s primary contingency against unforeseen events, ended in excess of $600,000.

GOVERNANCE
The Jewish Community Foundation has served the community for 40 years and will continue to engage many generations to come. Ensuring the Foundation’s long-term ability to meet the needs of the community and to preserve the legacies of donors requires watchful oversight and excellent governance. This includes compliance with both the spirit and letter of the law, acting with financial integrity, and operating effectively and ethically.

In 2007, University of San Diego’s School of Leadership and Education Sciences honored the Foundation by awarding its inaugural Kaleidoscope Award for Exceptional Governance.

LEADERSHIP
The Foundation’s Board provides stewardship and management for all contributed funds. Serving without compensation, Board members approve grants, monitor investment performance and the budget, review compensation of senior staff members, and oversee the operations of the Foundation. Individually, the men and women who comprise the Board represent the San Diego Jewish community’s most distinguished and experienced civic and business leaders.
### ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2007</th>
<th>2006</th>
<th>% CHANGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jewish Community Fund &amp; Reserve</td>
<td>$7,814,000</td>
<td>$6,773,000</td>
<td>15.4</td>
</tr>
<tr>
<td>Donor Advised Funds</td>
<td>101,729,000</td>
<td>83,601,000</td>
<td>21.7</td>
</tr>
<tr>
<td>Supporting Foundations</td>
<td>99,679,000</td>
<td>88,701,000</td>
<td>12.4</td>
</tr>
<tr>
<td>Custodial Funds</td>
<td>47,158,000</td>
<td>35,771,000</td>
<td>31.8</td>
</tr>
<tr>
<td>Restricted and Other Funds</td>
<td>8,546,000</td>
<td>9,181,000</td>
<td>(6.9)</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$264,926,000</strong></td>
<td><strong>$224,027,000</strong></td>
<td><strong>18.3</strong></td>
</tr>
</tbody>
</table>

### ACTIVITY SUMMARY

<table>
<thead>
<tr>
<th>Activity</th>
<th>2007</th>
<th>2006</th>
<th>% CHANGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants to Charitable Organizations</td>
<td>$55,248,000</td>
<td>$53,461,000</td>
<td>3.3</td>
</tr>
<tr>
<td>Contributions from Donors</td>
<td>57,265,000</td>
<td>47,300,000</td>
<td>21.1</td>
</tr>
<tr>
<td>Custodial Fund Additions</td>
<td>15,150,000</td>
<td>9,300,000</td>
<td>62.9</td>
</tr>
<tr>
<td>Investment Activity</td>
<td>25,526,000</td>
<td>15,573,000</td>
<td>63.9</td>
</tr>
</tbody>
</table>

These figures represent the period July 1, 2006, to June 30, 2007. 2006-07 figures are highlights from the Jewish Community Foundation’s financial statements. A copy of the audited financial statements is available on request.

### AUDIT

The annual audit, overseen by the independent Audit Committee, is comprehensive to ensure that management is fulfilling its responsibilities in providing accurate and reliable financial information. The Foundation was pleased to receive an unqualified audit opinion from the public accounting firm AKT LLP.

### CONFIDENTIALITY

The Foundation adheres to a strict confidentiality policy. All information related to donors, individual balances, grant-making issues and other matters is kept confidential.

### ETHICS POLICY

The Foundation’s ethics policy governs the way business is conducted. Board members disclose and resolve all real and potential conflicts of interest and sign an annual disclosure statement. Decisions are made in the best interest of the community and rely on a framework of Jewish values. The Foundation considers the well-being and interests of donors to be paramount.

### TRANSPARENCY

An essential ingredient for good governance is open access to information. The Foundation reports to the community in an honest, direct and intentional manner. The audited financial statements and IRS Form 990 are posted on the Foundation’s Web site.
INVESTMENTS

The Foundation’s investment policies allow community funds to be managed securely to address today’s community needs, while also providing for future generations. The Foundation applies state-of-the-art best practices in investment management.

The Foundation offers four investment pools, each with specific asset allocations and goals. Approximately 60 percent of total assets are now held in the pools. The Foundation’s highly experienced Investment Committee is charged with ensuring that pool returns compare favorably with industry benchmarks. The Committee relies on the expertise of the respected firm Wurts & Associates, which specializes in developing asset allocation for endowment portfolios. Shelly J. Heier, CFA, is the firm’s primary consultant to the Foundation.

Overall, investment gains were strong, totaling $25.5 million. The investment pools have experienced excellent performance over their four years of existence. The endowment pool, Pool D, is the largest, with assets of $117 million. Pool D reported a one-year return net of manager fees of 15.4 percent, while its three-year average annual return was 12.2 percent. Since its inception, Pool D has placed in the top third of a national universe that includes endowments of universities, hospitals and other large nonprofit organizations across the country. During the same period, measured risk, or volatility, has been maintained well below the average for this universe.

The Foundation also oversees investments for the approximately $100 million in assets that are held outside of the pools, including assets held by our family foundations and various trusts. To manage these investments, the Foundation enjoys strong relationships with top, nationally recognized investment firms. These investments must conform to the Foundation’s overall investment policy.
INVESTMENT COMMITTEE
The Investment Committee oversees the investment of all funds and investment pools, develops and monitors investment policies for Foundation assets, and oversees the Foundation’s independent investment consultant, Wurts & Associates.

Andrew Ratner, Chair 2007
VP, Investments, UBS Financial Services, Inc.

Mark Stuckelman, Chair 2008
Managing Director, Lazard Asset Management

Janet Acheatel
Portfolio Manager, Brandes Investment Partners

Marc Channick
VP, Bernstein Global Wealth Management

Peter Chortek
Retired executive, individual investor

Ted Finkel
Retired VP, Merrill Lynch International Group

Barry Kassar, M.D.

Jerome Katzin
Retired investment banker, Lehman Brothers

Lewis Klein
Financial Advisor, UBS Paine Webber

Joseph Oppenheimer
Retired executive, Standard and Poor’s Corporation

Jeffrey Silberman
President, Carleton Management, Inc.

Leo Spiegel
Managing Partner, Mission Ventures

Nessim Tiano
Retired executive, retired Managing Partner, KPMG LLP

Investment Committee: Front row (l to r)
Barry Kassar; Joseph Oppenheimer; Andrew Ratner, Chair, 2007; Nessim Tiano; Marc Channick; Back row: Lewis Klein, Jerome Katzin; Mark Stuckelman, Chair, 2008; Ted Finkel
COMMITTEES OF THE JEWISH COMMUNITY FOUNDATION

The Foundation’s broad-based committee structure forms the foundation of our vibrant organization. Leadership draws from a deep pool of talent and profound expertise to ensure effective program development and oversight.

AUDIT
Robert Lazarus, Chair
Edgar Berner
Emily Einhorn
John Ohanian
Lawrence Sherman

BOARD ADVANCEMENT
Jan Tuttleman, Chair
Pauline Foster
Elaine Galinson
Murray Galinson
Kenneth Polin
Sheila Potiker
Lawrence Sherman
Eric Weitzen

ENDOWMENT LEADERSHIP INSTITUTE
Jane Scher, Chair
Betty Byrnes
Elaine Chortek
Joseph Cohen
Barbara Haworth
Robert Lazarus
James Nierman
Sheryl Rowling
David Wax

FINANCE AND SYSTEMS
Paul Nierman, Chair
Amnon Ben-Yehuda
Emily Einhorn
Ronald Friedman
Henry Haimsohn
Larry Katz
Dennis Lavine
Andrew Ratner
Edward Thomas
Charles Tiano
Jerome Turk

FUND DEVELOPMENT
Claire Ellman, Co-Chair
David Kabakoff, Co-Chair
Joseph Cohen
Melvin Cohn
Sharon Gabriel
Murray Galinson
Jeffrey Glazer
Zelda Goodman
Henry Haimsohn
Chuck Helsel
Lowell Potiker
Edward Samiljan
Lawrence Sherman
Brian Tauber
Erna Viterbi

ELI Committee: (l to r) Elaine Chortek; James Nierman; Jane Scher, chair; Betty Byrnes; David Wax; Gail Littman, director of endowments

Fund Development Committee: front row (l to r) Edward Samiljan; Erna Viterbi; Claire Ellman, co-chair; David Kabakoff, co-chair; Sheila Potiker, Foundation chair. Back row, (l to r) Chuck Helsel; Henry Haimsohn; Melvin Cohn; Murray Galinson
GRANTS
Martin Klitzner, Chair
Barbara Barsky
Michael Berlin
D. Stephen Boner
Betty Byrnes
Claire Ellman
Jane Fantel
Alberta Feeuzeig
Nadine Finkel
Judy Fisher
Sandra Fisher
Joan Jacobs
Felicia Mandelbaum
Brian Marcus
Brian Miller
Joseph Oppenheimer
Andrea Oster
Shirley Ravet
Jeffrey Resler
Caryn Viterbi
Susan Chortek Weisman

HUMAN RESOURCES
Emily Einhorn, Chair
Edgar Berner
David Kabakoff
Paul Nierman
Lawrence Sherman
Andrew Viterbi

LEADERSHIP COUNCIL
Elaine Galinson, Chair
Bernard Arenson
Melissa Garfield Bartell
Eugene Berkenstadt
Edgar Berner
Robert Berton
Arthur Brody
Howard Brotman
Betty Byrnes
Robert Caplan
Peter Chortek
Hal Cohen
Stephen Cohen
Melvin Cohn
Charles Feeuzeig
Pauline Foster
Joseph Glickman
Frank Goldberg
Herman Gordon

LEGAL
Lawrence Sherman, Chair
Jeffrey Silberman
Steven Spector

Finance & Systems Committee: (l to r) Dennis Lavine; Larry Katz;
Jeremy Pearl, CFO; Emily Einhorn; Edward Thomas; Ronald Friedman;
Amnon Ben-Yehuda; Paul Nierman, chair
COMMITTEES CONTINUED

PHILANTHROPY CENTER
Joseph Cohen, Co-Chair 2007-08
Cynthia Bolker
Joseph Cohen
Claire Ellman
Rich Effress
Susanna Karney Flaster
Murray Galinson
Jeffrey Glazer
David Kabakoff
Seth Schechter
Sherron Schuster
Karen Foster Silberman
Brian Tauber
Alan Viterbi

REAL ESTATE AND GIFT ACCEPTANCE
Jeffrey Silberman, Chair
Emily Einhorn
Edward Goldberg
David Mandelbaum
Alan Nevin
Paul Nierman
Lawrence Poster
Lawrence Sherman
Ryan Stone

REVENUE TASK FORCE
Jerome Turk, Chair
Melvin Cohn
Emily Einhorn
Murray Galinson
David Kabakoff
Martin Kitzner
Lawrence Sherman
Jeffrey Silberman

Estate and Tax Planning Council member Oliver McElroy consults with his client and Foundation donor Sandy Fisher.

ESTATE AND TAX PLANNING COUNCIL
The Foundation’s Estate and Tax Planning Council consists of leading attorneys, CPAs, financial planners and advisors, and other professionals who are committed to supporting the Foundation’s work by promoting philanthropy. The Council educates members of the estate and financial planning community about charitable giving and encourages client referrals. The Council is also a forum for networking among prominent legal and financial professionals.

Joseph Cohen, Co-Chair 2007-08
Sheryl Rowling, Co-Chair 2007-08
Edward Thomas, Co-Chair, 2006-07
Ellen Whelan, Co-Chair, 2006-07
George Alexander
Al Arias
Zoe Benditt
Barry Berelowitz
Michael Berlin
Cynthia Bolker
D. Stephen Boner
Lawrence Brant

Daniel Brecher
Bernard Breier
Arthur Brown
Janice Carmen
Robert Carne
Dawn M. Hall Cauthen
Marc Channick
Jack Charney
Paul M. Cheverton
Kenneth Coveney
James Cowley
Theodore Cranston

Ed Danenhauer
Sheldon Derezin
Paul Dostart
Irving Eisenberg
Clive M. Essakow
James Farley
Elise H. Feinstein
Earl Feldman
Victor J. Ferrette
Robert Fink
Ted Finkel
Todd S. Frank
The Foundation is grateful for the active involvement of these members of the Estate and Tax Planning Council, some of whom gathered recently: front row (l to r) Jason Whiting, Ellen Van Hoften; Orin Green; Sheryl Rowling; John Weil; Cynthia Bolker; Edward Thomas; Stephanie Lord; Paul Dostart. Back row (l to r): Hillel Katzeff; Theodore Cranston; James Lauth; Ronald Phillips; Harold Small; Eric Weitzen; Scott Short; Daniel Brecher; Paul Cheverton; Marshall Lewis; Lawrence Branton; Marc Channick; Jeffrey Liber.
BOARD OF DIRECTORS

Sheila Potiker  
Chair

Edgar Berner  
Immediate Past Chair

Elaine Chortek
Estate and Tax Planning Chair, 2007-08

Joseph Cohen  
Vice Chair; Human Resources Chair

Claire Ellman  
Fund Development Co-Chair

Elliot Feuerstein
Leadership Council Chair

Elaine Galinson  
Vice Chair and Chair Elect

Murray Galinson
Grants Chair

Marcia Hazan  
Jewish Women’s Foundation Chair

Joan Jacobs
Vice Chair

David Kabakoff
Fund Development Co-Chair

Martin Klitzner
Audit Chair

Paul Nierman  
Treasurer; Finance and Systems Chair

Kenneth Polin  
UJF President

Andrew Ratner
Investment Chair, 2007

Jeffrey Ressler
Estate and Tax Planning Chair, 2007-08

Sheryl Rowling
Estate and Tax Planning Chair, 2007-08
The Jewish Community Foundation thanks outgoing Board members Gary Jacobs and David Mandelbaum for their invaluable leadership and contributions.
JEWISH COMMUNITY FOUNDATION STAFF

Foundation staff: Front row, (l to r) Gail Littman; Jeremy Pearl; Marjory Kaplan; Charlene Seidle; Emily Jennewein. Middle row Zoraida Singley; Meryl Goldberg; Jamie Zander; Julie Bronstein; Cynthia Zena; Jaclyn Adler. Back row: Dave Bean; Alexandra Davis; Marissa Garfield; Jeremiah Sacksteder

CEO
Marjory Kaplan

DONOR SERVICES AND DEVELOPMENT
Charlene Seidle, Associate Director
Marissa Garfield, Donor Services and Grants Manager
Jaclyn Adler, Donor Services Associate
Julie Bronstein, Business Development Consultant

ENDOWMENTS
Gail Littman, Director of Endowments

FINANCE
Jeremy Pearl, JD, LLM, Chief Financial Officer
Jeremiah Sacksteder, CPA, Controller
Meryl Goldberg, Financial Analyst
Zoraida Singley, Staff Accountant
Cynthia Zena, Staff Accountant
Dave Bean, Systems Manager

MARKETING AND COMMUNICATIONS
Emily Jennewein, Director of Marketing and Communications

OFFICE ADMINISTRATION
Traci Serrano, Office Manager
Jamie Zander, Foundation Associate
Alexandra Davis, Office Associate

CREDITS  Pure Graphic Design & Advertising  ·  Streeter Printing  ·  Melissa Jacobs Photography
Additional photography: Lauren Radack; Dan Chusid Photography; Gates Photography; Del Rio Studios
The past presidents of the Jewish Community Foundation and 500 friends celebrated the Foundation's 40th anniversary in May 2007: Back row (l to r) Edgar Berner; Rodney Stone; Lawrence Sherman; Andrew Viterbi; Jack Schuster. Front row: Shearn Platt; Pauline Foster; Herbert Solomon; Chair Sheila Potiker; Jerome Katzin. Pictured above right: Nessim Tiano.