Important contact numbers

Keep this card handy—on the fridge or by your computer—so you can refer to it when you need to get things done.

To receive more information about the Foundation, please fill out the following information and return the postage-paid card.

I am interested in learning more about:

- Donor Advised Funds and Family Foundations
- Create a Jewish Legacy and the Endowment Leadership Institute
- Jewish Women’s Foundation
- How to make a gift to the Foundation
- How to create a legacy for the community

The best way to contact me is by:

- Telephone
- Email
- U.S. mail

The best way to contact us is by:

firstname@jcfsandiego.org

Defining Our Future

Annual Report 2005
Important contact numbers

Keep this card handy—on the fridge or by your computer—so you can refer to it when you need to get things done.

4950 Murphy Canyon Road
San Diego, CA 92123
Phone: 858-279-2740
Fax: 858-279-6105
www.jcfsandiego.org
www.createajewishlegacy.org
To email staff:
firstname@jcfsandiego.org
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Mission
The Jewish Community Foundation promotes philanthropy through meaningful partnerships with donors and community organizations in achieving charitable goals and increases current and future support for a vibrant and secure Jewish community in San Diego, Israel and around the world.

Vision
As a primary, trusted and expert resource for philanthropy, the Jewish Community Foundation will engage, educate and inspire generations of givers throughout the Jewish community.

Values

**Tzedakah** (justice):
ethical responsibilities, sacred work, *tikkun olam*

**Dor L’dor** (generation to generation): passing on values, strengthening future generations, the importance of elders and youth

**Kavod** (respect): listening, responsiveness, acts of loving kindness, being inclusive, integrity, truthfulness

**Torah** (learning): love of Judaic wisdom and teachings

“Establish the work of thy hands that it may long endure.”
TALMUD
Dear Friend,

The Foundation presents this report to the community with respect and gratitude for all we have done together—and all we need to do.

On the following pages, you will read about the many individuals, families and organizations that work with the Foundation to keep our community strong and vibrant. You will also review the astounding success of our Endowment Leadership Institute. You will learn about the engagement of our youth and the strategic efforts of the Jewish Women’s Foundation.

The two of us take our leadership roles very seriously and understand that the Foundation must be carefully governed and managed. Our board reflects top leadership in the community. As a group, we go far beyond what is legally required. Our tradition demands strong board governance—full integrity, strict adherence to values, rigorous decision-making and open, transparent communications.

The Foundation’s highly competent and hard working staff continues a long history of careful planning, goal setting, and measurement and evaluation of progress. We know how precious community resources are, and we use them wisely. At the forefront of our efforts is our sincere attention to providing quality service. We can never take our success for granted but must earn it day by day, with each encounter.

And so, we invite you to study this report, call us, ask questions, and join with us to define the future of our community.

Edgar Berner
President

Marjory Kaplan
Executive Director

“A community is too heavy for one person to carry alone.”
DEUTERONOMY
History

In 1967, a group of leaders established the Jewish Community Foundation, the first organization of its kind in the region. Their vision was clear: to provide for the future, to pass on key values, and to ensure that Jewish San Diego is forever vibrant and secure.

Since then, the Foundation has worked to fulfill the dreams of its founders. By transmitting the legacies of those who came before us, we ensure that our children’s children know what it means to be Jewish, guarantee Jewish life in San Diego now and tomorrow, and help to build a brighter future.

Year at a Glance

During the last year, the Jewish Community Foundation continued to work with our partners to define the future of San Diego’s Jewish community.

- Almost $46 million was awarded to programs in both the Jewish and general communities—3,600 grants to nearly 800 organizations.
- The number of donor advised funds reached 368, including 36 new funds. Twelve families established a current or future gift for the Foundation’s Jewish Community Endowment.
- The Endowment Leadership Institute and Create a Jewish Legacy programs prioritized planning for the future security of the Jewish Community. In 2004/2005, more than 200 families stepped forward to promise an estimated $44 million in legacies to 35 Jewish organizations.
- Returns for the Foundation’s investment pools exceeded comparable benchmarks.
- The Foundation was named the fastest growing organization of its kind by the United Jewish Communities for the second year in a row.
- Charity Navigator awarded the Foundation the highest four star rating for operational efficiency.
- The Jewish Women’s Foundation funded its first program, Supporting Jewish Single Parents, and grew to include 42 members.
- More than 1,400 individuals partnered with the Foundation by contributing to a Fund or participating in a program.
generations

gen·er·a·tions: A group of individuals regarded as having common cultural or social characteristics and attitudes
Family Foundations

Family Foundations are separate and perpetual nonprofit entities that qualify as public charities because of their affiliation with the Jewish Community Foundation. Each foundation has a unique grantmaking mission, and is governed by a Board of Directors, including donor and community representatives.

Chortek Family Foundation
Foster Family Foundation
Galinson Family Foundation
Polis-Schutz Family Foundation
Slate Family Foundation (in formation)
Stone Family Foundation
Turk Family Foundation (in formation)
Viterbi Family Foundation

“We received a strong message from our parents that after providing for our family's needs, we must provide for the community's needs. Through our foundation, we pass this value on to future generations and repay the community for all it has given us.”

MURRAY & ELAINE GALINSON
Donor Advised Funds

A Donor Advised Fund is an individual charitable fund that allows you to make a tax-deductible contribution (minimum to establish is $1,800) and then recommend grants in the name of the fund to qualified organizations in the Jewish and general community.

Names featured in color indicate funds established in the last year.

Alternative Families
Delsee & Jeff Altman
Lisa & Steve Altman

Irving & Cecelia Appelbaum
Bark Family

Barsky Family
Michael Bartell & Melissa
Garfield Bartell
Joan Beber
Becca
Herbert L. & Marcella D.
Beckett

Ruth & Irvin Belenzon
Jeffrey & Kim Belk
Sondra & Robert Berk

Dennis & Marcia Berman
Ralph & Roberta Berman
Dr. Sanford I. Berman
Edgar Berner Family
Mitchell & Kelly Berner
Robert & Debra Berton
Gary & Barbara Blake
Family

Laurence & Cindy Bloch
Bloom Family (Barbara)
Bloom Family (Ruth)
Blotner Family
Lester & Marion Blumenthal
Roger & Marilynn Boesky
Irene & Ben Borevitz
Erik Jordan Branson
H. Kenneth Branson
Michael & Rachel Brau
Lisa Braun-Glazer
Robert & Lillie Breithard
Brewer Family
Courtney Brodie
Mitch & Merle Brodie Family
Brodie Price
Arthur & Sophie Brody
Julie & George Bronstein
Betty Byrnes Family
Caspi Family
Chortek Family
Robert & Kimberly Chortek
Elaine & Bob Cohen
Florence Cohen
Helen & Hal Cohen
Howard & Toby Cohen
Josh & Tracy Cohen
Cohen-Edelstein
Joseph Cohen & Martha
Farish
Melvin & Betty Cohn
Martin & Marilyn Colby
Rabbi Laurie Coskey
Martin & Pearl Cutler
Julie & Paul Datnow Family
Dimont Family
H. Lee Druckman
Mitchell & Julie Dubick
Estee Einhorn
Einhorn Family
Al & Naomi R. Eisner
Max J. & Doris S. Eisner
Emge Family
Daniel & Suzanne Engel
Essakow Family

“Setting up donor advised funds for our children enabled us to share how exciting and gratifying philanthropy can be. They support the causes important to them while accessing the resources of the Jewish Community Foundation.”

DAVID & SUSAN KABAKOFF
The Foundation makes it easy for us to give to the organizations we love. We feel that our lives have been greatly enhanced by living in the San Diego community, and are proud to do our part.

TEEDY & IRVING APPELBAUM
One of our most basic Jewish beliefs is that acts of tzedakah are the most powerful way to honor the memory of those no longer with us.

Marla Bennett Memorial
Lillian and Jacob Goldstein Memorial
Frances Gotkowitz Memorial
Carlos Lindenfeld Memorial
Mickey Newman Memorial
Rabbi Dr. Nathaniel Pollack Memorial
Jordan Ressler Memorial
Stephanie Jean Hayo Robins Memorial
Sidney Rose Memorial
Jorge Rosental Memorial
Gregg Paul Silverman Memorial
Scott Noah Stone Memorial
Achille and Maria Viterbi Memorial

If we have inadvertently left your name off this list, please contact the Foundation.

A light for one is a light for hundreds.

TALMUD
Endowments

Endowment funds allow you to perpetually support a specific program, organization or area of interest that you find especially meaningful. By allocating only a percentage of the fund each year, the principal is never diminished, and the fund is able to maintain a continuity of support for future generations.

- Lillie Breitbard Lion of Judah Endowment
- Sophie Brody Endowment
- Sophie Brody *Lech L’Cha* Leadership Endowment
- Sophie Brody Lion of Judah Endowment
- Camp Mountain Chai Scholarship Fund
- Continuity Endowment
- Stanley & Pauline Foster Young Leadership Award
- Trude Gitler Lion of Judah Endowment
- Dorothy Goldberg Perpetual Annual Campaign Endowment
- Abraham Gray & Elfrieda Meth Endowment for Immigrants
- Jewish Community Endowment:
  - Eva Guttman Memorial
  - Edward & Estelle Herman Family Endowment
  - Jewish Day School Endowment for Scholarships:
    - Michael Kessel Scholarship
    - Fred Oken Memorial
    - Jack Oken Memorial
  - Rosemary Beth Moss Memorial Endowment
  - Anne Ratner Family Endowment
  - Ratner Endowment for Israel Scholarships
  - Ratner Endowment for Scholarships to the Abraham Ratner Torah School
  - Ratner Endowment for the San Diego Symphony
- Ratner Endowment for Tifereth Israel Scholar-in-Residence
- Ratner Women’s Division Endowment for Extraordinary Leadership
- San Diego Jewish Community Endowment for the Elderly:
  - Sonya Seideman Memorial
- Victor Schulman Endowment for the Jewish Elderly
- Gloria & Rodney Stone Rabbinic Leadership Award
- Mort Vogelson Memorial Fund for Israel
- Mort Vogelson Memorial Fund for the Elderly
- Mort Vogelson Memorial Fund for Israel
- Mort Vogelson Memorial Fund for the Elderly
- Mort Vogelson Memorial Fund for Israel
- Mort Vogelson Memorial Fund for the Elderly
- Mort Vogelson Memorial Fund for the San Diego Jewish Community

Ways to Give

One of the unique advantages in making a gift to the Jewish community is the knowledge that you can do so in a way that meets your own financial and estate planning goals. A variety of options exist, including:

- Appreciated securities
- Bequests through wills and trusts
- Cash gifts
- Charitable gift annuities
- Life income plans
- Life insurance policies
- Real estate
- Retirement plans
- State of Israel bonds
- Transferring private foundation assets
- Zero coupon bonds
community: a common locality in which people share, participate together and engage in fellowship
Grant Highlights

In 2004–2005 the Jewish Community Foundation positively impacted thousands of lives by awarding just under $46 million in 3,600 grants to almost 800 different organizations, to improve the community in San Diego, the United States, Israel and around the world.
Scores of grants were awarded to the United Jewish Federation’s Annual Campaign, impacting Jews in San Diego, Israel and countries around the world.

One alumnus of San Diego High School provided college scholarships for six first-generation college students from his alma mater.

Grants to Camp Mountain Chai, a retreat center and camp for San Diego’s Jewish community, enabled its establishment.

Through Hillel of San Diego’s alternative spring break program, ten local college students traveled to Rio de Janeiro to repaint school walls, tutor children from low income areas, take them on outings, and teach them dental hygiene.

Support from the Foundation enabled children with life-threatening illnesses and their families to gather at Camp Sunshine for an all-expense paid week of fun and mutual support.

A grant to Ashoka Innovators for the Public provided funding for leading social entrepreneurs to implement their creativity.

Distributions to Bread for the City provided vulnerable residents with comprehensive services including food, clothing, medical care, legal and social services in an atmosphere of dignity and respect.

A grant from one family enabled an intensive three-year Holocaust education program for high school students in Bergamo, Italy, culminating in a trip from Italy to the concentration camps.
Israel
On the border with Gaza, San Diego’s partnership community Sha’ar HaNegev received grants for special programs for youth and seniors through the United Jewish Federation.

South Africa and Zimbabwe
Through the Chai South Africa Fund, the Jewish elderly and developmentally disabled in South Africa and Zimbabwe live with dignity and comfort.

Sudan
Grants were directed to relief efforts in Darfur as well as to the U.S. Holocaust Museum’s Committee on Conscience, an educational campaign.

Former Soviet Union
Through the American Jewish Joint Distribution Committee, several grants were directed to programs for seniors and children, meeting urgent needs and providing care and support.

South Asia
When the massive tsunami hit South Asia, $240,000 was raised through the Foundation and directed to relief agencies to assist those affected.

Nepal
A grant to the Heifer project was designated for goats and directed to a family in Nepal, which allowed them to continue their 16-year old daughter’s education.

Israel
On the border with Gaza, San Diego’s partnership community Sha’ar HaNegev received grants for special programs for youth and seniors through the United Jewish Federation.

A grant to the Tel Aviv University brought its resources to the city of Jaffa, providing services such as business development consultation, healthcare, and leadership training.

Another grant enabled the construction of a library on the campus of the Jaffa School of Computer Science.
Grant Highlights
During 2004/2005, 3,600 grants from the Jewish Community Foundation were awarded to almost 800 organizations throughout San Diego and the world. This is a partial list. Names featured in color indicate Jewish organizations.

Arts
America-Israel Cultural Foundation
American Friends of the Ludwig Foundation
American Symphony Orchestra League
Artworks the Naomi Cohain Foundation
Balboa Art Conservation Center
Berkeley Repertory Theatre
Bravo San Diego
California Art Club
California Ballet Association
California Literary & Prologue Society
Center for Jewish Culture & Creativity
Center for the Study of Popular Culture
Center Theatre Group of Los Angeles
Civic Youth Orchestra
Class Acts Arts
Cygnet Theatre Company
Dallas County Heritage Society
Denver Center for the Performing Arts
Funding Arts Broward
Idyllwild Arts Foundation
Immigration Museum of New Americans
Installation Gallery
KCET Community Television of Southern California
KPBS TV & Radio
La Jolla Music Society
La Jolla Playhouse
Lamb’s Players Theatre
Los Angeles Philharmonic Association
Lux Art Institute
Lyric Opera San Diego
Mainly Mozart Festival
Malashock Dance & Company
Merit Music Program
MINGEI, International
Museum of Contemporary Art
Museum of Photographic Arts
Music Associates of Aspen
National Foundation for Jewish Culture
National Yiddish Book Center
No Limits Theater Group
Old Globe Theatre
Poway High School Band Boosters
San Diego Art Institute
San Diego City Ballet
San Diego Hall of Champions
San Diego Junior Theatre
San Diego Museum of Art
San Diego Opera
San Diego Opera Association
San Diego Repertory Theatre
San Diego Symphony
San Diego Youth Symphony
San Francisco Ballet
San Francisco Symphony
Site Santa Fe
Strings in the Mountains
Sun Valley Summer Symphony
Timken Museum of Art
Vermont Youth Orchestra Association
Young at Art

Education
Aerospace Education Foundation
Agency for Jewish Education
Akiva Hebrew Day School
Alcott Elementary School
American Academy of Arts & Sciences
American Associates Ben Gurion University
American Committee for the Weizmann Institute
American Friends of Tel Aviv University
American Friends of the Hebrew University
American Friends of the Shalom Hartman Institute
American Friends of Yeshivot Bnei Akiva
American Friends of Livnot Ulehibanot
American Parades Foundation
American Society for Technion
American Society of Yad Vashem
Aquatic Adventures Science Education Foundation
Athletes for Education
B’nai B’rith Henry Monsky Foundation
Babson College
Barnard College
Bergamo Italy Classical Lyceum
Berkeley Bayit
Bill of Rights Institute
Bishop’s School
Booijm Institute for Experiential Education
Boston Latin School Association
Bowdoin College
Brandeis University
Brandeis-Bardin Institute
California Council for the Humanities
California Western School of Law
Camp Mountain Chai
Camp Ramah
Campanile Foundation
Center for Leadership and Learning
Central Europe Center for Research
Cesar Chavez Charter High School
Chesed
Chabad Day School
Cheder Lubavitch Hebrew Day School
Chelde’s Museum of San Diego
Education (continued)

Childrens Discovery Museum of North County
Choice USA
City College Fund
Claremont McKenna College
Collective Heritage Institute
Columbia College
Committee for Accuracy in Middle East Reporting in America
Cornell University
Creative Performing Media Arts Middle School
Daniel Pearl Foundation
Del Mar Schools Education Foundation
Educational Broadcasting Corp
Educational Enrichment Systems
Elementary Institute of Science
The Emergency Responders Foundation
Evanston/Skokie School District 65
Facing History and Ourselves National Foundation
Family Literacy Foundation
Foundation for Mott Community College
Foundation for Surgical Education
Foundation for Technology Access
Foundation of La Jolla High School
Francis W. Parker School
Free Spirit Media
Friends of Jerusalem College
Friends of Read San Diego
Friends of the Del Mar Library
Friends of the La Jolla Library
Friends of the Scripps Ranch Library
Friends of Torrey Pines Elementary Schools
Genesis Expedition
Gillispie School
Grinnell College
Hand in Hand Center for Jewish-Arab Education
Harvard College Fund
Harvard University
Harvard-Westlake School
Heart of Los Angeles Youth
Hebrew Union College
Heritage Foundation
Heritage House
Hermosa Beach Education Foundation
Hermosa View PTO
High Tech High Foundation
Hillel of San Diego
Hillel the Foundation for Jewish Campus Life
Homeys Youth Foundation
Human Development Foundation
Indiana University Foundation
Indiana University Jewish Studies
Institute for Judaic Studies
Institute for Jewish and Community Research
Institute of the Americas
Interns For Peace
Isaac Sacks Athletic Scholarship Memorial Fund
Israel Air Force Center Foundation
Israel Policy Forum
Ithaca College
Jefferson Foundation
Jenna Druck Foundation
Jerabeck Elementary School
Jerome Lippman Jewish Community Day School
Jewish Chautauqua Society
Jewish Educational Service of North America
Jewish Historical Society of San Diego
Jewish Leadership Institute
Jewish Theological Seminary of America
Jewish Women’s Archive
Jews For Judaism
John Adams Elementary School
Johnson & Wales University
Junior Achievement of San Diego
Kids Stuff Foundation
Kulanu
La Jolla Country Day School
La Jolla High School Foundation
La Jolla Historical Society
Lakeside Union School District
Laurence School
LEAD San Diego
Leaders Challenge
Live Oak A Learning Center For Children
Massachusetts Institute of Technology
Mathematical Sciences Research Institute
Micro-Society
Middle East Media and Research Institute
Miramar College Foundation
Monarch High School Project
NAF USAF Academy
National Academy of Engineering
National Academy of Sciences
National Rabbinic Network
New Bedford Whaling Museum
New Visions Foundation
New York University
Northwestern University
Oasis Institute
Oregon Jewish Museum
Outdoor Outreach
Pacific West Cancer Fund
Painted Rock School Foundation
Palomar College Foundation
Partnership for Excellence in Jewish Education
Partnership for Public Service
Patrick Henry High School Foundation
Pegasus School
Phillips Academy
Point Loma Foundation
Pomona College
Portland Jewish Academy
Portland State University Foundation
Poway High School
Poway High School Choral Group
Project A.L.S.
Radcliffe Institute for Advanced Study
Reconstructionist Rabbinical College
Regents of the University of California
Rensselaer Polytechnic Institute
Research Foundation of the City University of New York
Education (continued)

Reuben H. Fleet Space Theater and Science Center
Sage Canyon School
Saint Anthony Junior Senior High School
San Diego Council on Literacy
San Diego High School Foundation
San Diego Historical Society
San Diego Jewish Academy
San Diego Public Library
San Diego Regional Chamber of Commerce Foundation
San Diego Science Alliance
San Diego Space & Science Foundation
San Diego State University Foundation
San Diego Torah High School
San Diego Unified School District
Santa Barbara Hillel Support Foundation
Sarabande Books
Scholarship America
SDSU Campanile Fund
SEA Education Association
Seeds of Peace
Shearim USA Charitable Trust
Sigma Alpha Mu Foundation
Simon Wiesenthal Center
Soille San Diego Hebrew Day School
South Bay Union School District
St. Augustine High School
St. Louis University
Stanford Hillel
Stanford University
Steve S. Kang Young Artists and Scholars Fund
Students In Israel
Tau Beta Pi Association
Thomas Jefferson School of Law
International Law Society
Torrey Pines High School Foundation
Two Harbors School Foundation
U.S. Holocaust Memorial Museum
UC Berkeley Foundation
UC Berkeley Hillel
UC Riverside Foundation
UC Santa Barbara
UC Los Angeles Foundation
UC Los Angeles Law School
UC San Diego Foundation
United Jewish Communities
United Negro College Fund
University of Alabama Law School
University of Arizona
University of Denver
University of Illinois Foundation
University of Judaism
University of Livingston Foundation
University of Maine General Alumni Association
University of Michigan
University of Oregon Foundation
University of Nebraska Foundation
University of New Mexico Foundation
University of Pennsylvania Center for Advanced Judaic Studies
University of Pittsburgh
University of San Diego
University of Southern California
University of Vermont Hillel
University of Wisconsin Foundation
Urban School of San Francisco
USC Hillel Foundation
USC School of Engineering
Waldorf Community School
Washington University
Wayne State University
Wesleyan University
Wexner Heritage Foundation
Wildwood School
Yale Alumni Fund
Yale University
Yeshivath Torath Emeth Academy
Yivo Institute for Jewish Research
Yosemite Foundation
Youth E-Vote
Zeta Beta Tau Foundation

Foundations and Federations

California Community Foundation
Community Foundation of America
Community Foundation of Southeastern Massachusetts
Draper Community Foundation
International Community Foundation
International Sanitary Supply Association Foundation
Jewish Community Federation of San Francisco Marin Peninsula & Sonoma Counties
Jewish Federation of Metropolitan Chicago
Jewish Federation of Washtenaw County

Health and Human Services

Advocates for Youth
Aid for the Disabled of Elkhart County
AIDS Project LA
Alhe Foundation
Alfred E. Mann Foundation for Science
Alliance for Lung Cancer Advocacy
Alpha Project for the Homeless
Altrusa International Foundation
Alzheimer’s Association
American Academy of Ophthalmology
## Health and Human Services (continued)

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<th>Organization</th>
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<tr>
<td>American Association for Bikur Cholim</td>
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<td>American Committee for Tel Aviv Foundation</td>
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<td>American Baptist Homes Foundation of the West</td>
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<td>American Cancer Society</td>
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<td>American Diabetes Association</td>
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<td>American Friends of the Alyn Hospital</td>
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<td>American Friends of Kedumim</td>
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<td>American Friends of Neve Shalom/Wahat al-Salam</td>
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<td>American Friends of Selah</td>
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<td>American Friends of the Israel Free Loan Society</td>
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<td>American Friends of Beit Issie Shapiro</td>
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<td>American Friends of Mashi</td>
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<td>American Heart Association</td>
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<td>American Institute for Cancer Research</td>
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<td>American Jewish Joint Distribution Committee</td>
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<td>American Jewish World Service</td>
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<td>American Lung Association</td>
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<td>American Parkinson Disease Association</td>
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<td>American Physicians Fellowship for Medicine in Israel</td>
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<td>American Red Cross</td>
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<td>American Red Magen David for Israel</td>
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<td>Angels Foster Family Agency</td>
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<td>Arthritis Foundation</td>
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<td>Ashoka Innovators for the Public Association for Macular Diseases</td>
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<td>Association of Professors of Gynecology and Obstetrics Foundation</td>
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<td>Autism Society of America</td>
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<td>Avalon Municipal Hospital Foundation</td>
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<td>B'nai B'rith Foundation of the U.S.</td>
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<td>Baby Blues Connection</td>
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<td>Banner Health</td>
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<td>Bayside Community Center</td>
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<td>Beth Israel Deaconess Medical Center</td>
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<td>Big Brothers &amp; Sisters of San Diego</td>
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<td>Boy Scouts of America</td>
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<td>Boys and Girls Club of Greater SD</td>
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<td>Boys and Girls Club of San Marcos</td>
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<td>Boys and Girls Clubs of Inland North County</td>
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<td>Boys Town Jerusalem Foundation of America</td>
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<td>Bread for the City</td>
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<td>Brit Tzdeek V' Shalom Jewish Alliance</td>
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<td>Burn Institute</td>
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<td>Burnham Institute</td>
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<td>California Alliance Concerned with</td>
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<td>California Council of the Blind</td>
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<td>Camp Sunshine</td>
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<td>Canine Companions for Independence</td>
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<td>CARE</td>
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<td>Casa De Amparo</td>
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<td>Catholic Charities/Rachel's Women's Center</td>
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<td>Cato Institute</td>
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<td>Cedars-Sinai Medical Center</td>
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<td>Center for Science in the Public Interest</td>
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<td>Center for Social Services Lesbian &amp; Gay Men's Community Center</td>
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<td>Center On Policy Initiatives</td>
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<td>Children's Hospital &amp; Health Center</td>
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<td>CHP 11 99 Foundation</td>
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<td>Citizen's Committee for Fairness, Honesty and Justice</td>
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<td>Citizens for Justice</td>
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<td>Citizens United for Research in Epilepsy</td>
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<td>City of Hope</td>
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<td>City of San Diego</td>
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<td>Citymeals-On-Wheels</td>
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<td>Committee Of Concerned Scientists</td>
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<td>Community Campership Council</td>
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<td>Community for Creative Non-Violence</td>
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<td>Community Resource Center of Encinitas</td>
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<td>Conner's Cause for Children</td>
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<td>Copley Family YMCA</td>
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<td>Covenant House of California</td>
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<td>Crohns &amp; Colitis Foundation of America</td>
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<td>Cystic Fibrosis Foundation</td>
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<td>Dana-Farber Cancer Institute</td>
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<td>Delta Gamma Anchor Center for Blind</td>
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<td>Desi Geestman Foundation</td>
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<td>Diabetic Youth Service Sugarfree Kids</td>
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<td>Disabled American Veterans</td>
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<td>Doctors Without Borders USA</td>
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<td>Doheny Eye Institute</td>
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<td>Dorot</td>
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<td>Down Syndrome Foundation of Orange County</td>
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<tr>
<td>Drug Policy Alliance</td>
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<tr>
<td>E.L.E.M. Youth in Distress</td>
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<tr>
<td>Earthrights International</td>
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<td>Easter Seals Southern California</td>
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<tr>
<td>Eisenhower Medical Center</td>
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<td>Elderhelp of San Diego</td>
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<tr>
<td>Elizabeth Hospice</td>
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<tr>
<td>Emilio Nares Foundation</td>
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<tr>
<td>Epilepsy Society of San Diego</td>
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<tr>
<td>ERS Charitable Foundation</td>
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<tr>
<td>Essex Meals on Wheels</td>
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<tr>
<td>Evergreen Health Care Foundation</td>
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<tr>
<td>Exceptional Childrens Foundation</td>
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<tr>
<td>Ezer Yoldot Hamercazi</td>
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<tr>
<td>Foundation Fighting Blindness</td>
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<tr>
<td>Foundation for End of Life Care</td>
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<tr>
<td>Foundation for Neurologic Diseases</td>
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<tr>
<td>Foundation for Children of the Californias</td>
</tr>
</tbody>
</table>
Community

Health and Human Services (continued)

Foundation for the Junior Blind
Fred Hutchinson Cancer Research Center
Friends of the Israel Defense Force
Friends of Israel Disabled War Veterans
Friends of Orr Shalom Children Villages
Friends of Scott Foundation
Friends of Vista Hill Foundation
Friends of Yad Sarah
General Assistance Advocacy Project
General Israel Orphan Home for Girls Jerusalem
George G. Glenner Alzheimer’s Family Centers
Girl Scouts of San Diego-Imperial Counties
Global Fund for Women
Guide Dog Foundation for the Blind
Guide Dogs of the Desert
Guiding Eyes for the Blind
Habitat for Humanity International
Hadasah of Los Angeles
Hadasah of Morton Grove
Hadasah of San Diego
Hebrew Immigrant Aid Society
Heifer Project International
Hemlock Foundation
Heritage Pointe
Hoffman Quadrinity Foundation
Home Start
Hope for A Cure Foundation
Hospice Hawaii
Hospice of the North Coast
Human Rights Campaign Foundation
Interfaith Alliance
Interfaith Community Services
Interfaith Shelter Network
International Campaign for Tibet
International God-Parenthood to Herzeg Bosnian Children Association
International Medical Corps
International Myeloma Foundation
International Relief Teams
International Rescue Committee
International Youth Center
Israel Children’s Cancer Foundation
Israel Childrens Centers
Israel Special Kids Fund
Jane Lane Kids
Jed Foundation
Jerusalem Fellowships
Jewish Braille Institute of America
Jewish Centers Association of Los Angeles
Jewish Community Center of San Francisco
Jewish Community Centers Association of North America
Jewish Family and Children’s Services, Boston
Jewish Family Service of San Diego
Jewish Foundation for the Righteous
Keren Hayeled Hatzalah
Keren Or
Kids Included Together-San Diego
Kids Korp USA
Kilo Diabetes & Vascular Research Foundation
Koby Mandell Foundation
La Casa Center for Autism
La Jolla Town Council Foundation
Lance Armstrong Foundation
Lawrence Family JCC
Leukemia and Lymphoma Society
Lifepath Hospice and Palliative Care
Liga International
Lithuanian Catholic Religious Aid
Looks Like Me
Los Angeles Jewish Home for Aging
Lymphoma Research Foundation
Make A Wish Foundation
Mama’s Kitchen
March of Dimes
Mastocytosis Society
Mayo Foundation
Mazon
MD Anderson Cancer Center
Meals on Wheels
Medical Development for Israel
Meir Panim
Memorial Sloan-Kettering Cancer Center
Michael J. Fox Foundation for Parkinsons Research
Michael Rolfe Research Foundation
Mission Valley YMCA
Mothers Against Drunk Driving
Muscular Dystrophy Association
Myasthenia Gravis Foundation of California
National Brain Tumor Foundation
National Breast Cancer Coalition Fund
National Institute for Jewish Hospice
National Kidney Foundation of Southern California
National Multiple Sclerosis Society
National Organization for Rare Disorders
National Veterans Services Fund
Neighborhood House
New Path
North American Conference on Ethiopian Jewry
North County Health Project
North County Serenity House
One on One Outreach
Operation Respect
Opportunity Village Foundation
Orange County Jewish Campus
Oxfam America
Pancreatic Cancer Action Network
Paralyzed Veterans of America
Partners in Health
Peninsula Family YMCA
Performance and Entertainment Program for the Adult Care Facilities
PKD Foundation
Planet Cancer
Planned Parenthood Federation of America
Planned Parenthood of San Diego and Riverside Counties
Polinsky Children’s Center
Polinsky Children’s Health and Human Services (continued)
<table>
<thead>
<tr>
<th>Community Health and Human Services (continued)</th>
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<tbody>
<tr>
<td><strong>Progressive Jewish Alliance</strong></td>
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<tr>
<td>Project Hope International</td>
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<tr>
<td>Prostate Cancer Foundation</td>
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<tr>
<td>Prostate Cancer Research and Education Foundation</td>
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<tr>
<td>Rape Foundation</td>
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<td>RB Senior Services</td>
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<tr>
<td>Religious Coalition for Reproductive Choice Educational Fund</td>
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<tr>
<td>Research to Prevent Blindness</td>
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<tr>
<td>Riverside County Regional Medical Center Foundation</td>
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<td><strong>Robison Jewish Home</strong></td>
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<td>Ronald McDonald House</td>
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<td>Salk Institute for Biological Studies</td>
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<td>Salvadoran American Humanitarian Foundation</td>
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<td>Salvation Army</td>
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<tr>
<td>San Diego Blood Bank</td>
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<td>San Diego Brain Tumor Foundation</td>
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<td>San Diego Center for Children Foundation</td>
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<td>San Diego Fire Fighters Community Responsibility Fund Local 145</td>
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<td>San Diego Habitat for Humanity</td>
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<td>San Diego Hospice</td>
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<td>San Diego Parkinson Corporation</td>
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<td>San Diego Professionals Against Cancer</td>
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<tr>
<td>San Diego Rescue Mission</td>
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<td>San Diego Youth and Community Services</td>
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<td>San Francisco AIDS Foundation</td>
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<td>San Francisco Court Appointed Special Advocate Program</td>
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<tr>
<td>Save the Children</td>
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<td>Scheie Eye Institute</td>
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<tr>
<td>Scleroderma Research Foundation</td>
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<td>Scripps Clinic</td>
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<td>Scripps Health Foundation</td>
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<tr>
<td>Scripps Research Institute</td>
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<td>Seacrest Village Retirement Communities</td>
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<tr>
<td>Second Chance</td>
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<tr>
<td>Senior Community Center</td>
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<td>Sharp Healthcare Foundation</td>
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<tr>
<td>Shomrey Mishpat Rabbis for Human Rights North America</td>
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<tr>
<td>Sidney Kimmel Cancer Center</td>
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<td>Sisters of Nazareth of San Diego</td>
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<tr>
<td>Smile Train</td>
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<tr>
<td>Society of Young Philanthropists</td>
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<td>Special Olympics of Southern California</td>
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<td>Special Olympics of Washington D.C.</td>
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<tr>
<td>St. Joseph Mercy Hospital Medical</td>
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<td>St. Jude Children’s Research Hospital</td>
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<td>St. Vincent de Paul Village</td>
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<td>Stand for Children Leadership Centre</td>
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<td>Straight From the Heart</td>
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<td>STRIVE San Diego</td>
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<td>Surgical Eye Expeditions International Inc.</td>
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<td>Susan G. Komen Breast Cancer Center</td>
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<td>Therapeutic Equestrian Activity Center for the Handicapped</td>
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<td>Tourette Syndrome Association</td>
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<td>Tucson Jewish Community Center</td>
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<td>Tucson Medical Center Foundation</td>
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<tr>
<td>UCLA Hillel</td>
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<td>UCSD Cancer Center Foundation</td>
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<td>UNICEF</td>
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<td>Union of American Hebrew Congregation</td>
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<tr>
<td>Union-Tribune Shoe Fund</td>
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<td>United Cerebral Palsy Association</td>
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<td>United Charity Institution of Jerusalem</td>
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<td>United in Harmony</td>
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<td>United States Committee Sports for Israel</td>
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<td>United Way/ Chad of San Diego County</td>
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<td>UNYEWAY</td>
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<td>Utah Alliance for the Mentally Ill</td>
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<td>Veterans of Foreign Wars</td>
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<td>Visiting Nurse Association Foundation</td>
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<td>Vista Del Mar Child &amp; Family Services</td>
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<td>Vista Hill Foundation</td>
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<td>Voices for Children</td>
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<td>Volunteers of America</td>
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<td>We Spark</td>
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<tr>
<td>Wellness Community-Foothills</td>
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<td>Wellness Community-Greater Boston</td>
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<td><strong>Westchester Jewish Center</strong></td>
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<td>Whittier Institute for Diabetes</td>
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<td>Women For Women International</td>
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<td>Women’s American ORT</td>
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<td>Words Alive</td>
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<tr>
<td>YMCA</td>
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<tr>
<td>YMCA-Copley Branch</td>
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<tr>
<td>YMCA of San Diego County</td>
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<tr>
<td><strong>YMCA Youth and Family Services</strong></td>
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<tr>
<td>YWCA-Becky’s House</td>
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<tr>
<td>Zen Hospice Project</td>
</tr>
<tr>
<td>Ziv Tzedakah Fund</td>
</tr>
</tbody>
</table>

**Human Relations**

- American Civil Liberties Foundation
- American Friends of Shemesh
- American Jewish Committee
- American Jewish Congress
- American Majority Institute
- Americans for Peace Now
- Americares Foundation
- Angel’s Wings
- Anti Defamation League
- Avodah the Jewish Service Corps
- Carter Center
- Center for Economic Justice
- Center for Public Integrity
- Human Rights Watch
- International Fellowship of Christians and Jews
- Jewish Fund for Justice
Human Relations (continued)

National Conflict Resolution Corporation
National Right to Work Legal Defense and Education Foundation
San Diego Advocates for Social Justice
Southern Poverty Law Center
Third Wave
US Committee to Support the Campaign to End Child Prostitution
World Jewish Congress

Synagogues

In San Diego
Chabad of Del Mar
Chabad of University City
Chabad of La Costa
Chabad of La Jolla Shores
Chabad of San Diego
Congregation Adat Yeshurun
Congregation Beth Am
Congregation Beth El/Beth El Foundation
Congregation Beth Israel
Congregation Beth Jacob
Congregation Shir Ami
Kehillat Ahavat Yisrael
Ner Tamid Synagogue
Ohr Shalom Synagogue
Temple Adat Shalom
Temple Beth Am
Temple Beth Shalom
Temple Emanu-El
Temple Solel
Tifereth Israel Synagogue

Outside of San Diego
Beth Jacob Congregation, Beverly Hills, CA
Central Conference of American Rabbis
Chabad of Foothills, CA
Chabad of Green Valley, NV
Chabad of Larchmont, CA
Chabad of the Conejo, CA
Congregation Beth Emek, Pleasanton, CA
Congregation Beth Shalom, Bloomington, IN
Congregation Bnai Brith, Santa Barbara, CA
Congregation Emanu-El, San Francisco, CA
Congregation Heichal Hakodesh, Brooklyn, NY
Congregation Kol Shofar, Tiburon, CA
Congregation Shaarei Torah, Arcadia, CA
Congregation Sherith Israel, San Francisco, CA
Congregation Shir Ha-Ma-Alot, Irvine, CA
First Hebrew Congregation, Oakland, CA
New Reform Temple, Kansas City, KS
North County Chabad Center, Yorba Linda, CA
Sefardic Bikur Holim Congregation, Seattle, WA
Stephen Wise Temple, Los Angeles, CA
Temple Beth Am, Miami, FL
Temple Beth Elohim, Wellesley, MA
Temple Beth Sholom, Las Vegas, NV
Temple Bnai Chaim Inc., Georgetown
Temple Chai, Phoenix, AZ
Temple Israel, Wilkes-Barre, PA
Temple Israel, New Rochelle, NY
Temple Shaaray Tefila, New York, NY
Temple Sinai, South Burlington, VT
Union for Reform Judaism
Union for Traditional Judaism
Valley Beth Shalom, Encino, CA
Using resources and assistance from the United Jewish Federation Planning and Allocations Department, the Foundation’s Community Grants Program provides seed funding for creative new ideas and grants to established programs. Contributions from the Jewish Community Endowment and individual donors support the Program.

Agency for Jewish Education
Back to School Workshops
Community Day of Learning
Day School Marketing Initiative
Day of Service for Jewish Teens
Teacher Development Programs

American Jewish Joint Distribution Committee
Food Packages to the Elderly in the Former Soviet Union
Children’s Initiative in the Former Soviet Union

Hillel of San Diego
College Student Internship Program

Jewish Family Service
Foodmobile
Jewish Healing Center
Mood Disorders
North County Inland Seniors Center
Project SARAH
Rides and Smiles
Substance Abuse Workshops

Jewish Senior Services Council
Convened through the United Jewish Federation

Lawrence Family Jewish Community Center
Camp Jaycee Judaica Specialist
Jewish and Single in San Diego
Inclusion for Children with Physical and Development Disabilities
Astor Judaica Library
Scholarships for Maccabi Games Participation
Shalom Baby
Shalom Gesher
J-Pride

Seacrest Village
Senior Fitness Program

Programs in Israel
Youth Counselors, Sha’ar HaNegev through the United Jewish Federation
Selah/Israel Crisis Management Center
Forum for Food Insecurity and Poverty

“The grant from the Foundation enabled our teachers to learn from experts in the field, directly impacting the thousands of students enrolled in San Diego’s Jewish day and synagogue schools.”

ALAN RUSONIK, EXECUTIVE DIRECTOR, AGENCY FOR JEWISH EDUCATION
Community Partners

Community means sharing resources and building partnerships. The San Diego Jewish community is fortunate to have a wide variety of agencies and synagogues that serve many segments of the community.

While they all have different missions, these organizations share a common desire to build a strong endowment to protect and preserve the high quality of their services. Several general community organizations have also established funds with the Foundation to meet this goal.

Jewish Community Organizations
- Agency for Jewish Education
- Hillel of San Diego
- Jewish Family Service
- Lawrence Family Jewish Community Center
- San Diego Jewish Academy
- Seacrest Village Retirement Communities
- Soille San Diego Hebrew Day School
- United Jewish Federation of San Diego County

Synagogues
- Beth El Foundation
- Congregation Beth Israel
- Temple Adat Shalom
- Temple Emanu-El
- Temple Solel
- Tifereth Israel Synagogue

General Community Organizations
- Alzheimer's Association
- San Diego Opera Association
- San Diego Second Chance Program
- San Diego Symphony Foundation
- San Marcos Community Foundation

Community Funds
- Steve & Shelly Abramson Shabbatonim
- Argen Interest Free Loan
- Bikur Holim (Caring for the Sick)
- Chai South Africa
- The Emergency Response Foundation
- Eye Physicians Vision
- Friends of Herzlia
- Friends of T’lalim
- House of Israel
- Immigration Museum of New Americans
- Israel Athletic
- Jewish Community Camp & Retreat Center
- Jewish Community Disaster
- Jewish Learning Center
- John A. McCarron International Fund for Continuing Education in Medicine
- Louis Rose Historical Preservation
- Pardes Fellowship
- Project HIGH (Helping Israelis Gather Hope)
- Rae & Ed Samiljan Community Camp Scholarship
- San Diego Jewish Hospice Program
- Stanley Foster Construction
- Tech Academy
- Wexner Heritage

“How wonderful it is that nobody need wait a single moment before starting to improve the world.”
— ANNE FRANK
The Community Youth Foundation provides a unique opportunity for young people of different geographic areas and Jewish backgrounds. Together, they learn about the needs facing people in their own community and how their personal contributions can affect others. With guidance and leadership from Foundation staff and local college Hillel students, the teenagers experience the value of tzedakah and apply the skills and resources needed to make informed, effective philanthropic decisions.

Student participants
Ronit Abramson
Michael Arenson
Risa Arocha
Elliot Benedict-Phillip
Noah Brau
Emily Capozzoli
Kelly Edwards
Yael Esserman
Laura Feinberg
Jesse Friedman
Jackie Gaylis
Shelby Geller
Daria Heller Tomsky
Robert Jackson-Fantel
Beth Jacobs
Liora Jaffe
Rachel Levinson
Avi Rubin
Julie Schwartwald
Ethan Stern
Hillary Stone
Sharon Strich
Max Sutton-Smolin
Carli Wittgrove
Adina Wollner
Bekka Woodard
Sophie Vener

Hillel participants
Eddie Cohen
Marissa Garfield
Jennifer Garfunkel
Sarah Kaplan
Wayne Klitofsky
Emily Kohl
Kaley Levitt
Molly Plotnik
Ashley Rankin
Neil Spears

“The Community Youth Foundation taught me about the needs right here in our community and gave me the opportunity to make a difference.”

STUDENT PARTICIPANT

“It is striking to learn first hand about how many people have so little and how much we, as students, can directly help and affect the lives of others.”

STUDENT PARTICIPANT
Jewish Women’s Foundation

The Jewish Women’s Foundation of San Diego (JWF) provides innovative and creative funding to benefit and enhance the lives of Jewish women and girls locally and around the world. The JWF involves a diverse group of women of all ages, backgrounds and interests united by the strength of their commitment to Jewish women and girls in need.

Thanks to a three-year grant from the JWF, single parents have a resource, advocate and helping hand through the Supporting Jewish Single Parents (SJSP) program at Jewish Family Service. In the last year, more than 75 single parents have been welcomed in the Jewish community and provided with resources and advocacy.

Beyond the program, the JWF is dedicated to being a voice for single mothers throughout the Jewish community. JWF efforts have led to childcare being offered for the first time at several community events and a growing communal awareness about the needs of Jewish single mothers.

From left to right: Betty Byrnes, JWF Chair; Julie Tedde, SJSP participant; and Marcia Hazan, JWF Grants Chair

Founding Members

Jan Tuttleman, Founding Chair
Betty Byrnes, Chair
Sondra Berk
Marsha Berkson
Rabbi Lenore Bohn
Lisa Braun-Glazer
Gail Braverman
Sophie Brody*
Julie Bronstein
Hannah Cohen
Emily Einhorn
Phyllis Epstein
Jane Fantel
Esther Fischer
Pauline Foster
Elaine Galinson
Laura Galinson
Marsi Gardiner
Beverly Glickman
Bryna Haber
Marcia Hazan
Julie Holdaway
Jerri-Ann Jacobs
Susan Lapidus
Jennifer Levitt
Barbara Lubin
Barbara Mandel Pache
Ellen Marks
Rebecca Newman
Monica Handler Penner
Linda Platt
Julie Potiker
Sheila Potiker
Allison Price
Evelyn Rady
Laurayne Ratner
Vivien Ressler
Jane Scher
Sharon Silverstein
Elene Solomon
Gloria Stone
Anita Szawielenko
Edna Tuttleman
Sophie Tuttleman
*Of blessed memory
legacy

leg-a-cy: Elements of a culture handed down from an ancestor or from the past to a future generation

Dor L’dor

Forever

Continuity

Perpetuity
Create a Jewish Legacy

Today, you work hard to provide for your family, to support the community, and to make a difference. You teach your children to be caring and generous and to connect with causes and organizations about which they feel passionate. You lead by example and ensure that the generations who follow will be taken care of, and will continue to build upon what you leave behind. Your strength in work and character live forever when you choose to Create a Jewish Legacy.

Since April 2004, more than 220 families have stepped forward through the Create a Jewish Legacy Program to promise an estimated $45 million to 35 different Jewish causes. Their promises today ensure that their individual commitment to the community will live on in perpetuity for the benefit and improvement of Jewish life in San Diego, Israel and around the world.

Options for Legacy gifts include:
- Simple bequest in will or trust
- Outright gift, using appreciated assets or cash
- Life insurance policy
- IRA or pension plan
- Pooled income fund
- Charitable remainder trust
- Charitable gift annuity

Legacy Givers
Larry & Janet Acheatel
Gertrude Aminoff
Irving & Cecelia Appelbaum
John Arovas & Joyce Miller Arovas
Joyce Axelrod
Michael Bartell & Melissa Garfield Bartell
Irvin & Ruth Belenzon
Jacob & Leslie Bercovitz
Mark Berger & Jackie Tolley
Howard & Marsha Berkson
Edgar & Julie Berner
Sidney & Gloria* Bersen
Ezra & Lisa Betech
Scott & Karen Blumen
Michael Breslauer & Stefanie Levine
Terri Bignell
Brian & Jan Borkum
Mitchell & Merle Brodie
Nina Brodsky
Charlotte Broussard
Abraham & Pam Broudy
Don & Betty Byrnes
“As my parents planted for me before I was born, so do I plant for those who come after me.”

TALMUD
Legacy

Jeff Platt & Gina Lew
Shearn & Linda Platt
Larry & Janet Pollack
Hughes & Sheila Potiker
Anne Ratner
Shirley Ravet
Jeffrey & Vivien Ressler
Greg Rizzi & Cynthia Bolker
Leonard & Constance Robin
Bernice Rosenberg
Leonard & Judy Rosenthal
Robin Rubin
Craig & Ronnie Rubinoff
Alan & Donna Rusonik
Helen & Tom Sabo
Al & Teresita Salganick
Howard & Diane Schachat
Steve & Linda Schechner
Fred & Shari Schenk
Colin & Jane Scher
George & Mary Ann Scher
Irving & Gloria Schiffman
Norman Schulman
May Sebel
Myron & Cynthia Seeberg
Sonya Seiderman*
Charlene Seidle
Fern Siegel
Raphael & Kitty Silverman
Walter Shapiro
Lawrence & Barbara Sherman
Mark & Renee Sherman
Jeffrey Silberman &
Karen Foster Silberman
Ronald & Anne Simon
Neal Singer
Jerold & Phyllis Siperstein
Arnie* & Lucille Sirk
Robert & Debra Skomer
Audrey Viterbi Smargon
Herbert & Elene Solomon
Steven & Esther Solomon
Leo & Jodie Spiegel
Michael & Anita Szwielenko
Charles Tannen
Robert & Mary Stuart Taylor
Steven & Sharon Tradonsky
Alan & Caryn Viterbi
Alexandra Viterbi
Andrew & Erna Viterbi
Caryn Viterbi
Danielle Viterbi
Samantha Viterbi
Valeri Viterbi
Steve & Gerry Voit
Jeffrey & Barbara Wasserstrom
David & Sharon Wax
Zelda Waxenberg
Annette Kaplan Weil
John & Cathy Weil
Simcha & Betty Weiser
Eric Weisman & Susan
Chortek Weisman
Steven & Avra Weitzent
Sydney & Cynthia Wexler
George Wise
Hubert & Geraldine Wolff
Joan Zak
Brian & Celena Zimmerman
Anonymous (18)

“When you teach your child, you teach your child’s child.”
TALMUD

*Of blessed memory

If we have inadvertently left your name off this list, please contact the Foundation.
A ground-breaking program recognized nationally, the Endowment Leadership Institute (ELI) brings together twelve local Jewish organizations to implement Create a Jewish Legacy. The Foundation offers each participating organization high quality seminars, individual coaching and a $36,000 incentive grant over three years.

The organizations listed on this page have been enormously successful in developing their plans and carrying them out with care, integrity, Jewish values and teamwork.

In the spring of 2006, six to eight additional organizations will join the Endowment Leadership Institute. Legacies created through ELI will form the endowments that will keep our community strong for generations to come.

**ELI Participants**

- Agency for Jewish Education
- Congregation Adat Yeshurun
- Congregation Beth Israel
- Hillel of San Diego
- Jewish Family Service
- Lawrence Family Jewish Community Center
- Jacobs Family Campus
- San Diego Jewish Academy
- Soille San Diego Hebrew Day School
- Temple Adat Shalom
- Temple Solel
- Tifereth Israel Synagogue
- United Jewish Federation of San Diego County
“With privilege comes responsibility.”

EXCERPT FROM THE BOOK OF LIFE

The Book of Life documents promises made by one generation to the next to secure the future of the Jewish community. More than 110 people have inscribed their names in the Book of Life, expressing their belief in and commitment to Jewish values and heritage, and ensuring that our people will survive and flourish. The inscriptions, together with a portrait photograph, detail the personal thoughts, passions and experiences that inspired the gift of a Jewish legacy. Displayed prominently at the Jewish Community Foundation, the Book of Life holds an ever-growing record of names and legacies—a true portrait of our caring community.

“I always believed that this was a beautiful way of expressing a philosophy of giving.”

EXCERPT FROM THE BOOK OF LIFE

“Each generation builds upon the other, trusting that our heirs will continue these traditions of giving and that our children and grandchildren will carry on.”

EXCERPT FROM THE BOOK OF LIFE
"I wanted to translate my Jewish caring into giving to this community beyond my own lifetime."

EXCERPT FROM THE BOOK OF LIFE
Foundation Legacies

The following individuals have demonstrated their trust by allowing the Foundation to provide long-term, perpetual stewardship of their charitable wishes. After their lifetimes, an area of interest or unrestricted endowment fund will be established in their names. Federation funds support the United Jewish Federation of San Diego County Annual Campaign.

Foundation

Irving & Cecelia Appelbaum
Jessie Bello*
Julie & Edgar Berner
Sheldon Bernstein
Donald & Betty Byrnes
Melvin & Betty Cohn
Daniel & Emily Einhorn
David & Claire Ellman
Beth Faber-Jacobs
Morey & Jeanne Feldman
Murray & Elaine Galinson
Marcy Goldstone
Herman & Jean Gordon
Clara Hockmeyer
Jodie & Robert Kaplan
Seth Krosner
Robert Lazarus
David Meister
Alan & Nancy Nevin
Joseph & Sima Oppenheimer
Hughes & Sheila Potiker
Anne Ratner
Jack & Sherron Schuster
Charlene Seidle
Arnie* & Lucille Sirk
Nessim & Sarah Tiano
Sidney & Cynthia Wexler
Anonymous (7)

Federation

Names featured in color indicate a Lion of Judah Endowment

David & Annette Alpert
Marsha Berksen
Lillie Breithard*
Sophie Brody*
Hattie “Sunshine” Brooks*
Lucille & Howard Brotman
Elaine Chortek
Susan Chortek Weisman
Jane Fantel
Alberta Feurzeig
Pauline Foster
Geanie Zelig Galinson
Laura Galinson
Stephanie Galinson
Murray & Elaine Galinson
Jay & Lisa Gelhart
Trude Gitler*
Joseph & Beverly Glickman
Marcia Hazan
Jodie & Robert Kaplan
Marjory Kaplan
Miriam Katzin
Murray & Flora Kuritsky
Michael & Karen Levinson
Sandra Levinson
Ellen Marks
Tamara Moch
Alan & Nancy Nevin
Rebecca Newman
Andrea Oster
Anne Ratner
Shirley Ravet
Barbara & Henry Reed
Miriam Robbins
Alfred & Teresa Salganick
Rae Samiljan
Lillian Scharlin

Jane Scher
Mary Ann Scher
Irving & Gloria Schiffman
Karen Foster Silberman
Herbert & Elene Solomon
Gloria Stone
Deena Swidler
Nessim & Sarah Tiano
Jan Tuttleman
Alexandra Viterbi
Audrey Smargon Viterbi
Caryn Viterbi
Danielle Viterbi
Andrew & Erna Viterbi
Samantha Viterbi
Valeri Viterbi
Shana Kari Weisman
Jackie Woolf
Dianne York-Goldman
Charles & Leah Zibbell

* Of blessed memory

If we have inadvertently left your name off this list, please contact the Foundation.
Since 1967, the Foundation has been focused on the long-term: supporting community life while earning the trust of our partners and the community-at-large. Sound financial management and operational transparency enable the Foundation to carry out its responsibilities.

**Highlights**

- **Assets:** $208,903,000—increased slightly from 2004.
- **Donor contributions:** $34,830,000.
- **Grants:** $45,971,000.
- **Gain on investments:** $11,765,000.
- **Operating reserve:** $543,000.
- Operating expenses of .60% of total assets, considered very low for community foundations.

**Governance**

The past year has seen a significant change in the regulatory environment with the passing of California’s Nonprofit Integrity Act. Even before the law was proposed, the Foundation had proactively implemented important guidelines to ensure excellent governance. The coming year may also result in increased regulation and new rules at the federal level, and the Foundation will continue to be on the cutting edge. Now, more than ever, the expertise of Board and Committee members will be used to provide exceptional oversight. Over the past year, the Foundation has:

- Held regular meetings of the Board of Directors and Committees to monitor performance, formulate policy and define strategic vision.
- Continued the work of an independent Audit Committee to provide arms-length oversight of the Foundation’s finances.
- Formed a new Human Resources Committee to oversee the continued development of employment policies and procedures. The committee will also monitor compensation and benefits to ensure that the Foundation continues to attract and retain talented and dedicated staff while efficiently managing available resources.
- Actively maintained ethics, conflict of interest and confidentiality policies.
- Continued to foster Board development activities designed to use current Board member expertise, while identifying community leaders as candidates for future positions.
Statement of Assets  

<table>
<thead>
<tr>
<th></th>
<th>2005</th>
<th>2004</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jewish Community Endowment</td>
<td>$5,934,000</td>
<td>$5,702,000</td>
</tr>
<tr>
<td>Donor Advised Funds</td>
<td>82,820,000</td>
<td>110,808,000</td>
</tr>
<tr>
<td>Supporting Foundations</td>
<td>83,480,000</td>
<td>63,468,000</td>
</tr>
<tr>
<td>Custodial Funds</td>
<td>29,211,000</td>
<td>22,646,000</td>
</tr>
<tr>
<td>Restricted and Other Funds</td>
<td>7,458,000</td>
<td>6,065,000</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$208,903,000</strong></td>
<td><strong>$208,689,000</strong></td>
</tr>
</tbody>
</table>

Operating Expenses  

<table>
<thead>
<tr>
<th></th>
<th>2005</th>
<th>2004</th>
</tr>
</thead>
<tbody>
<tr>
<td>$1,243,000</td>
<td>$1,235,000</td>
<td></td>
</tr>
</tbody>
</table>

As Percent of Managed Assets  

<table>
<thead>
<tr>
<th></th>
<th>2005</th>
<th>2004</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.60%</td>
<td>0.59%</td>
<td></td>
</tr>
</tbody>
</table>

Statement of Activity Highlights  

<table>
<thead>
<tr>
<th></th>
<th>2005</th>
<th>2004</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants to Charitable Organizations</td>
<td>$45,971,000¹</td>
<td>$57,487,000¹</td>
</tr>
<tr>
<td>Contributions from Donors</td>
<td>34,830,000¹</td>
<td>99,816,000¹</td>
</tr>
<tr>
<td>Investment Income</td>
<td>11,765,000</td>
<td>11,286,000</td>
</tr>
</tbody>
</table>

¹Includes FASB136 activity for Restricted Funds, Supporting Foundations and Donor Advised Funds.

2004/2005 figures are highlights of the Jewish Community Foundation’s Internal Reports. A copy of the audited financial statements is available on request. The Foundation’s fiscal year ended June 30, 2005.
**Investment Results**

As a steward of community funds, the Foundation has developed a comprehensive investment policy to support the grantmaking and program-related activities of the Foundation and its donors. Comprised of experts in the field, the Foundation Investment Committee works closely with investment consulting firm Wurts and Associates to accomplish this mission.

Two years ago, the Foundation introduced four investment pools with varied asset allocations and goals. Approximately sixty percent of Foundation assets are now held in these pools. The Investment Committee and consultant closely monitor the pools for manager performance and asset allocation.

The Foundation’s long-term endowment pool grew to a balance of $92 million at June 30, 2005. The pool returned 11.1% for the fiscal year and ranked in the 18th percentile in a peer universe tracked by the Independent Consultants Cooperative, including endowment portfolios of universities, hospitals and religious organizations from across the United States. Since its inception in 2003, the pool has returned an average of 13.5% per year.

The Investment Committee also oversees the investment of assets outside of the pools including within supporting foundations, certain donor advised funds, charitable trusts, gift annuities and pooled income funds. Investment of such assets must conform to the Foundation’s overall investment policy and are regularly reviewed by the staff and the Foundation Investment Committee.
leadership

lead-er·ship: The role of guiding or showing by going in advance

Inspiration
Vision
Future
Hope
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Paul Nierman
John Ohanian
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Ian Smulowitz
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Carolyn Taylor
Ellen Van Hoofen
Frederick R. Vandeveer
John Weil
Joan Weiss
Ken Weiss
Lori M. Yocum
“As the generation, so the leader. As the leader, so the generation.”

TALMUD

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Sheldon Scharlin
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Caryn Viterbi
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Jerome Katzin
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Gloria Stone
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Nessim Tiano
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Martin Klitzner
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Joseph Oppenheimer

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Edgar Berner
Emily Einhorn
Sheila Potiker
Jack Schuster
Lawrence Sherman
Andrew Viterbi

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Jeffrey Silberman, Esq.
Steven Spector, Esq.

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Geoffrey Berg
Emily Einhorn
Elliot Feuerstein
Arnold Fischer
Oliver McElroy
James Nierman
Lorne Polger
Lawrence Sherman
Neal Singer
Charles Tiano

Investment
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Jack Schuster, Co-Chair 2004/2005
Peter Chortek
Ted Finkel
Barry Kassar
Jerald Katleman

Jerome Katzin
Jerry Klein
Lewis Klein
David Rivkin
Eugene Step
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Investment
Andrew Ratner, Chair 2005/2006; Co-Chair 2004/2005
Jack Schuster, Co-Chair 2004/2005
Peter Chortek
Ted Finkel
Barry Kassar
Jerald Katleman
leadership

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Edgar Berner

Vice President & President Elect
Sheila Potiker

Vice President/ Treasurer
Emily Einhorn

Vice President
Joan Jacobs

Vice President
Jan Tuttleman

General Counsel
Lawrence Sherman

Secretary
Jane Scher

Immediate Past President
Andrew Viterbi

UJF President
Steven Solomon

Leadership Council Chair
Elaine Galinson

Outgoing Board Members

The Jewish Community Foundation thanks outgoing Board Members Peter Chortek, Merle Fischlowitz and Gloria Stone for their contributions, leadership and commitment. All have been a true blessing to the Jewish community, and their work will continue to improve lives.

"Blessed are the leaders who seek the best for those they serve." TALMUD
Board of Directors

Melvin Cohn  Claire Ellman  Elliott Feuerstein  Murray Galinson  Henry Haimsohn  Gary Jacobs  David Kahakoff

leadership

Martin Klitzner  Robert Lazarus  David Mandelbaum  Paul Nierman  Andrew Ratner  David Rivkin  Jeffrey Silberman

Not pictured
Eugene Step

Brian Tauher  Jerome H. Turk  David Wax  Eric Weitzen  

Executive Director
Marjory Kaplan
Defining Our Future

Generations
Community
Legacy
Leadership

Important contact numbers

Keep this card handy—on the fridge or by your computer—so you can refer to it when you need to get things done.

Jewish Community Foundation
4950 Murphy Canyon Road
San Diego, CA 92123
Phone: 858-279-2740
Fax: 858-279-6105
www.jcfsandiego.org
www.createajewishlegacy.org
To email staff: firstname@jcfsandiego.org

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BUSINESS REPLY MAIL
FIRST-CLASS MAIL PERMIT NO. 28269 SAN DIEGO, CA POSTAGE WILL BE PAID BY ADDRESSEE
JEWISH COMMUNITY FOUNDATION 4950 MURPHY CANYON ROAD SAN DIEGO, CA 92123-9384
Important contact numbers

Keep this card handy—on the fridge or by your computer—so you can refer to it when you need to get things done.

Together, we can make a difference. To receive more information about the Foundation, please fill out the following information and return the postage-paid card. I am interested in learning more about:

☐ Donor Advised Funds and Family Foundations
☐ Create a personal legacy and the Endowment Leadership Institute
☐ Community Youth Foundation
☐ Jewish Women’s Foundation
☐ How to make a gift to the Foundation
☐ How to create a legacy for the community

The best way to contact me is by: ☐ Telephone ☐ Email ☐ U.S. mail

NAME

ADDRESS

PHONE

EMAIL ADDRESS

4950 Murphy Canyon Road
San Diego, CA 92123
Phone: 858-279-2740
Fax: 858-279-6105
www.jcfsandiego.org
www.createajewishlegacy.org

To email staff: [firstname]@jcfsandiego.org

Defining Our Future
Annual Report 2005