The Foundation expresses sincere gratitude to all our partners. We look forward to many more years of connecting your vision for a stronger community.
who will build our community?
we will
with the strength of our traditions
with the power of our vision
with the work of our hands

together, we will make a difference.
The Jewish Community Foundation promotes philanthropy through meaningful partnerships with donors and community organizations in achieving charitable goals and increases current and future support for a vibrant and secure Jewish community in San Diego, Israel and around the world.

As a primary, trusted and expert resource for philanthropy, the Jewish Community Foundation will engage, educate and inspire generations of givers throughout the Jewish community.

- **Tzedakah (justice)**: ethical responsibilities, sacred work, tikkun olam
- **Dor L’dor (generation to generation)**: passing on values, strengthening future generations, the importance of elders and youth
- **Kavod (respect)**: listening, responsiveness, acts of loving kindness, being inclusive, integrity, truthfulness
- **Torah (learning)**: love of Judaic wisdom and teachings
Dear Friends,

There’s a wise proverb that says “It takes many voices to tell a single story.” How true this is in the work of the Jewish Community Foundation. So many different people, coming together with a common goal: to ensure a strong and vibrant Jewish community.

Our days at the Foundation are filled with individual stories of hope, commitment and vision. Families joining together to discuss values and giving. Site visits to community organizations which impact and improve lives. Conversations about the complex journey we all have taken.

It is a culmination of those days that inspired the theme to this year’s annual report: **Connecting Your Vision for a Stronger Community.** The power of the Foundation lies in our ability to bring all these stories together for the improvement of the community. Leveraging our visions, voices and strength.

And there is still more work to be done.

Strengthen our community with your vision. Partner with the Jewish Community Foundation. There are so many ways to become involved and improve the world.

With gratitude,

Edgar Berner
President

Marjory Kaplan
Executive Director

“We are not obligated to complete the work, but neither are we free to desist from it.”

PIRKEI AVOT
“Whoever is occupied with the needs of the community is pursuing sacred work.”

TALMUD
BOARD LEADERSHIP 2004/2005

BOARDS OF DIRECTORS

Henry Haimsohn     Gary Jacobs     David Kabakoff     Robert Lazarus     David Mandelbaum
Paul Nierman       Andrew Ratner    Gloria Stone     Eric Weitzen

Not pictured:
Elliot Feuerstein
David Rivkin
Eugene Step

BOARD OF DIRECTORS

Carl M. Esenoff     Victor J. Schulman  Herbert J. Solomon  Stanley E. Foster  Nessim A. Tiano
Jerome S. Katzin    Rodney F. Stone    Shearn H. Platt     Lawrence M. Sherman
Pauline Foster      Jack Schuster      Andrew Viterbi

PAST PRESIDENTS

Richard Katz
Rebecca Newman
Gary Shekhter
William Shenk

IN LOVING MEMORY

Sophie Brody
Foundation Board Member
Dedicated Community Leader
Woman of Valor

In loving memory of
Sophie Brody
Her wisdom guides us today.

Marjory Kaplan
Executive Director

Tiana Arellano
Receptionist

Cindy Bertrand
Chief Financial Officer

Myrna Holmes
Controller

Gail Littman
Director, Community Programs

John Ohanian
Consultant

Melissa Rognlie
Staff Accountant

Charlene Seldie
Associate Director

Traci Serrano
Office Manager

Allison Small
Director, Marketing

Cynthia Zena
Accounting Assistant
HISTORY

In 1967, a group of leaders established the Jewish Community Foundation. Their vision was clear: to provide for the future, to pass on key values, and to ensure that Jewish San Diego is forever vibrant and secure.

Since then, the Foundation has worked to fulfill the dreams of its founders. Transmitting the legacies of those who came before us to help build a brighter future. Assuring that our children’s children know what it means to be Jewish. Guaranteeing Jewish life in San Diego now and tomorrow.

YEAR AT A GLANCE

Throughout the year, the Jewish Community Foundation helped connect scores of individual visions for a stronger community. Highlights from our record-breaking year include:

- Assets: 39% increase to $209 million
- Grants: 63% increase to $57 million
- Named fastest growing foundation of our kind in the U.S. by United Jewish Communities
- Fund advisors access information and perform transactions online 24 hours a day, seven days a week through Donor Central
- First-ever survey to donors indicated high marks for service
- October, 27 2003: Jewish Community Disaster Fund established for San Diego Wildfires victims
- April 2004: Jewish Legacy & Endowment Leadership Institute programs launched
building community begins with a vision to change the world for the better.
Donor advised funds are individual charitable funds created in your name for the purpose of fulfilling your philanthropic goals. They allow you to make a tax-deductible contribution (minimum to establish: $1,800) when it is most convenient for you and then recommend gifts over time to qualified organizations in both the Jewish and general communities.

**Funds and Foundations**
Partnering with the Foundation to put the sacred deed of *tzedakah* into action

**Donor Advised Funds**

- Alternative Families
- Lisa & Steve Altman
- Altman Family
- Irving & Cecelia Appelbaum
- Bark Family
- Michael Bartell & Melissa Garfield Bartell
- Joan Beber
- Becca
- Herbert L. & Marcella D. Beckett
- **Irvin & Ruth Belenzon**
  - Jeffrey & Kim Belk
  - Sondra & Robert Berk
  - Dennis & Marcia Berman
- Dr. Sanford I. Berman
- Edgar Berner Family
- **Mitchell & Kelly Berner**
  - Robert & Debra Berton
  - Blake Family
- **Laurence & Cindy Bloch**
  - Bloom Family (Barbara)
  - Bloom Family (Ruth)
- Lester & Marion Blumenthal
- Roger & Marilynn Boesky
- Irene & Ben Borevitz
- Erik Jordan Branson
- H. Kenneth Branson
- Michael & Rachel Brau
- Robert & Lillie Breitbard
- **Brewer Family**
  - Courtney Brodie
  - Mitch & Merle Brodie Family
  - Brodie Price
  - Arthur & Sophie Brody
- Brotman Family
- Betty Byrnes Family
- Caspi Family
- Chortek Family
- Robert & Kimberly Chortek
- Elaine & Bob Cohen
- Florence Cohen
- Helen & Hal Cohen
- Howard & Toby Cohen
- **Josh & Tracy Cohen**
  - Cohen-Edelstein
  - Joseph Cohen & Martha Farish
  - Joshua & Lyda Cohen Family
  - Melvin & Betty Cohn
  - Martin & Marilyn Colby Family
- **Rabbi Laurie Coskey**
  - Martin & Pearl Cutler
- **Datnow Family**
  - Dimon Family
  - H. Lee Druckman
  - Mitchell & Julie Dubick
  - Einhorn Family
  - Max J. & Doris S. Eisner
  - Emge Family
- **Daniel & Suzanne Engel**
- **Essakow Family**
  - Jim & Sari Esserman
  - Earl N. Feldman Family
- Charles & Alberta Feurzeig
- Raymond & Rhona Fink
- Ira & Barbara Fischbein
- Fischer Family
- Jack & Sigrid Fischer
FUNDS AND FOUNDATIONS

Merle & Teresa Fischlowitz
Family
Manuel & Nettie Fisher
Family
Carol Fox Family
Ronald Fox Family
Milton & Faiya Fredman
Freeman Family
Harriet Fremland
Friedel Family
C. Hugh Friedman & Lynn Schenk
Friedman Family
Geoff & Jessica Friedman
Richard & Sharon Gabriel
Family
Barry & Brigitte Galgut
Garb Foundation
Eric M. & Marsi Gardiner
Geffen Family
Ginsburg Family
Anna Braun Glazer
Julia Braun Glazer
Lisa Braun-Glazer
Joseph & Beverly Glickman
Joseph & Dorothy Goldberg
Trust
Lucy Goldman
Meg & Allan Goldstein
Goodman Family
Zelda & Murray Goodman
Herman & Jean Gordon
Henry A. & Roanne L. Gotthelf
Greenwald Family
Harry E. Gruber
Lawrence & Bryna Haber
Robert & Merrill Haimsohn
Family
Henry W. Haimsohn
Halberg Family
Gerald & Judith Handler
James & Ruth Harris
Ashley Hartman
Helse Family
Edward & Estelle Herman
Family
Mark & Cindy Hoffman
Leroy & Claire Hughes Family
Ruth & Paul Jacobowitz
Jacobs Family
Gary & Jerri-Ann Jacobs
Hal & Debby Jacobs Family
Deni & Jeff Jacobs
Paul & Stacy Jacobs Family
Robert Jaffe
Jeremiah
Cecile B. Jordan
Jubelirer Family
David & Susan Kabakoff
Family
Jodie & Robert Kaplan
Marjory Kaplan
Mickey & Jeri Kaplan
Abe & Paula Kassam
Barry & Avra Kassar
Katleman Family
Stephanie Katleman
Schoeder
Richard & Berdele Katz
Family
Jerome & Miriam Katzin
Kauder Family
Warren & Karen Kessler
Lewis & Marnie Klein
Martin & Terry Klitzner
Klug Fund
Gerald & Shirley Kobernick
Kodesh Family
Gary Kornfeld & Theresa Dupuis
Martin & Phyllis Kornfeld
Jay & Lael Kovtun
Kranzler Family
Lenore Krems
Krichman Family
Krosner-Johnson
Hali Lapidus
Robert B. Lazarus
Leichtag Family
Norman G. Levi
Richard C. & Harriet Levi
Rabbi Moshe Levin
Gary & Lisa Levine Family
Levinson Family

“Great is the privilege of the philanthropists for they awaken the good of the community.”

ZOHAR

Bolded names indicate new funds
7/1/2003 through 10/25/2004
FUNDS AND FOUNDATIONS

Bernard L. Lewis
James B. Lewis
Marshall & Judy Lewis
Theodora F. Lewis
Richard & Claudia Libenson
Light
Littman Family
Liwerant Family
Lauren & Sol Lizerbram Family
LMR
Lubin Family
Luftig Family
Michael & Ellen Magerman
Ed & Marilyn Magnin
Henry & Elaine Magnin
Ruth & A. Harry Malin
Brian C. Malk
Brian & Suzanne Marcus
Margolin Family
Marks Family
Medress Family
Eddie S. Mendelsohn Family
Constance M. Mercer & Ruth E. Danciger
James & Estelle Milch
Susan F. Morris
Ann Levenstein Mound
Gary & Sherry Naiman
Harvey & Linda Neiman
Arthur & Marilyn Neumann
Dr. Lawrence & Rebecca Newman
Nierman Family
Fred Oken
Larry & Linda Okmin
Joseph & Sima Oppenheimer
Oster Family
Pappelbaum Family
Julius Pearl
Monica Handler Penner
Mark & Darlene Pidgeon
Shearn & Linda Platt
Pollard-Lipkis Family
Sheila & Hughes Potiker
Lowell & Julie Potiker
Michael & Jori Potiker-Brown
Brian & Gwen Potiker
Jerry & Gigie Price
Seymour Rabin
Ernest Rady
Ramenofsky Family
Maurice & Rose Rapkin
Ruth E. Raskin
Andy Ratner
Anne Ratner
Sandford & Laurayne Ratner
Ravet Family
Rawdin Family
Barbara & Henry Reed
Gary C. Reif
Vivien & Jeffrey Ressler Family
Simon & Ruth Reznikoff
Dana Rhinerson
Lois J. Richmond
Arthur & Jannie Rivkin
David & Julie Rivkin
Robins Family
Jeremiah B. Robins
Stanley I. & Judith Rosen
Arlene & Gerald J. Rosen
Dr. Norman & Barbara Rozansky
Jeanette Rubin Family
Toby & Norman Rubin Family
Samiljan Family
Nancy Samiljan/Berg Family
Wendy Samiljan/Naito Family
SANDMAT
L & S Schrilln
Shari & Frederick Schenck
Scher Family
Colin & Jane Scher
Gabrielle Scher
George & Mary Ann Scher
Schiffman Family
Arlene & Bert Schloss
Ruth L. Schulman
Joan & Paul Schultz
Schuman Family
Bruce & Holly Schuman
Jack M. & Sherron C. Schuster
Jeffrey P. & Vered Schuster
Esther & Herm Schwartz
Debbie & Shayna Seid Family
Selati Family
Doug & Janet Selik
Robert Shapiro Family
Gary & Jean Shekhter
William A. Shenk
Sherman Family
Eugene & Judith Siegel
Michael & Ilana Silverman
Sidney & Marian Silverman
JEWISH COMMUNITY FOUNDATION
ANNUAL REPORT 2004

Funds and Foundations

Irwin & Shirley Silverstein
Silverstein Family
Jonny Simkin
Donald & Gayle Slate
Scott & Kay Slate
Nanci & Ronald Slayen
Sloanim Family
Greg, Rachel & Micah Smith
Smolin Family
Gloria & William Snyder
Elyse & Jeffrey D. Sollender
Herbert J. & Elene Solomon
Bruce, Steven, Gerald & Diane Solomon
Steven & Sherie Spector Family
Scott Spiegler
Faith Stagg
Morris Steiman
Step Family
Natalie Stolper Family

Rodney F. & Gloria Stone
Matthew & Iris Strauss
Marcia & David Sudolsky Family
Szawielenko Family
Gertrude Thaler
Edward & Susan Gail Thomas
Tiano Family
Tubis Family
Tucker-Oken Family
Jan S. Tuttleman
Unity Through Sharing
Vener Family
Viterbi Family
Caryn & Alan Viterbi
Alexander Viterbi
Audrey Viterbi & Dan Smargon
Charles & Randi Wax
David & Sharon Wax
John & Cathy Weil
Weiner Family
Norman Weinstein
Ken & Joan Weiss Family
Susan Chortek Weisman & Eric S. Weisman
Stuart & Marcia Weiss
Henry & Idelle H. Weissenberg
Eric & Joann Weitzman Family
Wilson-Strauss Family
Stanley & Dorothy Winter
Wolff Family
Helene & Allan Ziman
Susan Zimmerman Family
Leonard & Lois Zlotoff
Robert & Ruth Zlotoff
Marshall & Bette Zucker

Bolded names indicate new funds
7/1/2003 through 10/25/2004
**Funds and Foundations**

**Family Foundations** are separate, perpetual nonprofit entities that qualify as public charities because of their affiliation with the Jewish Community Foundation. The foundations are governed by Boards of Directors composed of donor and community representatives.

- Chortek Family Foundation
- Foster Family Foundation
- Galinson Family Foundation
- Polis-Schutz Family Foundation
- Stone Family Foundation
- Viterbi Family Foundation

**Memorial Funds** honor loved ones and help keep their memory tangible in this world. One of our most basic Jewish beliefs is that acts of tzedakah are the most powerful way to honor the memory of those no longer with us. Giving to organizations and causes that were important to the deceased keeps their beliefs alive and active.

- Marla Bennett Memorial
- Lillian and Jacob Goldstein Memorial
- Frances Gotkowitz Memorial
- Carlos Lindenfeld Memorial
- Mickey Newman Memorial
- Rabbi Dr. Nathaniel Pollock Memorial
- Stephanie Jean Hayo Robins Memorial
- Sidney Rose Memorial
- Jorge Rosental Memorial
- Gregg Paul Silverman Memorial
- Scott Noah Stone Memorial
- Achille and Maria Viterbi Memorial

Let their name be a blessing.
building community is coming together to make a difference.
JEWISH WOMEN’S FOUNDATION
Enhancing the lives of women and girls in San Diego
making our community more inclusive, equitable and safer for women

Enriching the Lives of Jewish Single Mothers

Local Jewish single mothers now have a friendly place to turn thanks to the Jewish Women’s Foundation’s (JWF) first-ever grant.

Supporting Jewish Single Parents, a new program at Jewish Family Service initiated and funded by the JWF will connect Jewish single mothers to the community by providing resources and access to services, increasing transportation options, and advocating for their needs.

A prescreened group of Hillel college students or “mother extenders” will be available to assist with children’s transportation, errands, and babysitting at a low cost.

*of blessed memory
Years from now, today’s youth will be making decisions for the future of our community. It is essential that we provide them with the tools to do so. The Community Youth Foundation helps teens learn about philanthropy through hands-on grantmaking.

Since 1997, more than 200 students of different denominations and geographic areas have gathered to pool funds matched by Foundation donors, analyze community needs, make visits to community organizations and decide—as a group—how and where to give. Their deliberations are difficult and at times heart-wrenching but always center around the crucial question of how can we best impact the community? For the first time ever this year, participants worked with Hillel college students who served as mentors and guides.

Alex Gipsman
Amanda Haworth
Liora Jaffe
Zachary Jurkowski
Leora Kaplan
Tammy Sacks
Lindsey Schwartz
Lauren Shwisberg
Bristol Stevens
Aaron Voit

Shiri Bernstein
Alison Breskin
Bella Dosovitsky
Kenton Fibel
Paula Gluzman
Sari Hamerling
Nitay Joffe
Amy Meisner
Roni Pelleg
Brian Schaeffer
Debbie Shon
Jessica Tabak

“It is very inspirational to learn from people who embody loving kindness, compassion, wisdom and generosity.”

CYF PARTICIPANT
In October 2003, San Diego found itself ablaze with fires. Tragically, the flames affected thousands of community members, demolishing homes, cars, clothing, family heirlooms and photo albums.

One day after the fires broke out, the United Jewish Federation called together a Jewish community meeting to develop a joint response. At that meeting, the Jewish Community Disaster Fund was established to provide immediate assistance to Jewish families and other community members who were affected.

The Fund, which received widespread support from individuals, families and organizations throughout the country, raised more than $375,000 during the fiscal year. The money has been distributed to help a number of needs as described below.

All of the remaining funds raised are being used for special grants to assist individuals and families who experienced significant losses due to the fires. No balance will be left remaining in the Fund.

Funds were used to help provide a myriad of services to both Jewish and non-Jewish community members:

- Counseling
- Emergency Assistance to Individuals and Families
- Expanded North County Winter Shelter Operations
- Firefighter Funds
- Hanukkah Baskets for Affected Families
- Health Insurance Assistance
- Household/Business Appliances & Furniture
- Purchase Business/Tools for Businesses
- Rebuilding of Homes/Tools for Rebuilding
- Rent & Food Assistance

“A community is too heavy to carry alone.”

TALMUD
building community continues
with a commitment
to make the world
brighter
for future
generations.
JEWISH LEGACY PROGRAM
Educating community members about how to make an impact on future generations

OPTIONS INCLUDE:
- Simple bequest in will or trust
- Outright gift, using appreciated assets or cash
- Life insurance policy
- IRA or pension plan
- Pooled income fund
- Charitable remainder trust
- Charitable gift annuity

Since April of 2004, more than 100 families have stepped forward through the Jewish Legacy program. They have committed to be present for future generations and to continue the traditions of our people. Their legacies vary in amount and scope. Some are directed to a synagogue, others to educational organizations, while others improve the quality of life in Israel and around the world. Many combine a number of interests and charitable passions.

As we go to press, these promises add up to more than an estimated $15 million in anticipated gifts for our community directed to 25 organizations and causes.
Through the **Endowment Leadership Institute**, the Foundation is partnering with 12 local Jewish organizations, synagogues and schools for three years to establish bequests and other legacy gifts for our community. Each participating organization is developing a plan for building bequests. The Foundation is offering high-quality training, individual coaching and a $36,000 incentive grant to each organization.

Thank you to the following supporters for helping to fund the Endowment Leadership Institute, a true investment in the future of the Jewish community.

**Brodie-Price Fund of the Jewish Community Foundation**

**Galinson Family Foundation of the Jewish Community Foundation**

**Mel Garb Foundation Fund of the Jewish Community Foundation**

**Sheila & Hughes Potiker Fund of the Jewish Community Foundation**

**PARTICIPATING ORGANIZATIONS**

- Agency for Jewish Education of San Diego County
- Congregation Adat Yeshurun
- Congregation Beth Israel
- Hillel of San Diego
- Jewish Family Service
- Lawrence Family JCC
- Jacobs Family Campus
- San Diego Jewish Academy
- Soille San Diego Hebrew Day School
- Temple Adat Shalom
- Temple Solel
- Tifereth Israel Synagogue
- United Jewish Federation of San Diego County
BOOK OF LIFE
Dor l'dor in action

The Book of Life is a promise made by one generation to the next that the Jewish community will be here for them, for their children, and for their children’s children. More than 100 people have inscribed their names in the Book of Life. In so doing, they express their belief in and commitment to Jewish values and heritage—ensuring that our people will survive and flourish. Donors include a personal message, telling a family story or conveying the experiences that led to the gift.

The Book of Life is displayed prominently at the Jewish Community Foundation, an ever-growing record of names and legacies—a true portrait of our community.

And as my parents planted for me before I was born, so do I plant for those who will come after me.”

TALMUD
RESTRICTED ENDOWMENTS
Impacting the issues you care about

Sophie Brody Endowment
Sophie Brody Lech L’Cha Leadership Endowment
Continuity Endowment
Stanley & Pauline Foster Young Leadership Award
Dorothy Goldberg Perpetual Annual Campaign Endowment
Abraham Gray & Elfrieda Meth Endowment for Immigrants
Edward & Estelle Herman Family Endowment
Jewish Day School
Endowment for Scholarships:
  Michael Kessel Scholarship
  Fred Oken Memorial
  Jack Oken Memorial
Anne Ratner Family Endowment
Ratner Endowment for Israel Scholarships
Ratner Endowment for Scholarships to the Abraham Ratner Torah School
Ratner Endowment for the San Diego Symphony
Ratner Endowment for Tifereth Israel Scholar-in-Residence
Ratner Women’s Division
Endowment for Extraordinary Leadership
Victor Schulman Endowment for the Jewish Elderly
Gloria & Rodney Stone Rabbinic Leadership Award
Mort Vogelson Memorial Fund for Israel
Mort Vogelson Memorial Fund for the Elderly
Mort Vogelson Memorial Soille Hebrew Day School Scholarship Fund
Mort Vogelson Memorial Fund for the San Diego Jewish Community

LION OF JUDAH ENDOWMENTS
Supporting the United Jewish Federation of San Diego County Women’s Division

Marsha Berkson
Lillie Breitbard*
Sophie Brody*
Hattie “Sunshine” Brooks*
Elaine Chortek
Jane Fantel
Alberta Feurzeig
Pauline Foster
Elaine Galinson
Geanie Zelig Galinson
Laura Galinson
Stephanie Galinson
Trude Gitler*
Beverly Glickman
Marcia Hazan
Marjory Kaplan
Miriam Katzin
Sandra Levinson
Rebecca Newman
Andrea Oster
Anne Ratner
Barbara Reed
Miriam Robbins
Rae Samiljan
Lillian Scharlin
Jane Scher
Mary Ann Scher
Karen Foster Silberman
Elene Solomon
Gloria Stone
Sarah Tiano
Jan Tuttleman
Erna Viterbi
Susan Chortek Weisman
Shana Kari Weisman
Jackie Woolf
Dianne York-Goldman

“Establish the work of your hands, that it may long endure.”

PSALM 90

*Of blessed memory
OF BLESSED MEMORY

We honor the memory of the following individuals. Through their gifts to the Jewish Community Foundation or United Jewish Federation, they have made a lasting impact on our community. Their names live on through their tzedakah.

Cecelia Abowitz
Philip Aronov
Stanley Beck
Irma Bernstein
Leonie Bollinger
Lillie Breitbard
Marion Brodie
Sophie Brody
Hattie “Sunshine” Brooks
Harry Dolgoff
Philip Dolgoff
Celia Eisenberg
Carl Esenoff
Florence Faerber
Myron Feinberg
Lillian Feingold
Muriel Fleischman
Katherine Fleishner
Fredericke Freund
Mel Garb
Trude Gitler
Dorothy Goldberg
Abraham Gray & Elfrieda Meth
Eva Gutmann
Eugene Hellinger
Harry & Shirley Krolff
Homer Kripke
Kenneth N. Kripke
Bessie Leopold
Harriet J. Levin
Ruth Levine
Samuel & Helen Levine
Henry Magnin
Minnie Mallinger
Walter Mendelsohn
William & Thelma Miller
George C. Nathan
Maury Novak
Fred Oken
Walter Orenstein
Edith Pfeifer
Moses Pinco
Sam D. & Adeline A. Pollack
Sarah Pollack
Miriam Radin
Doris Rendler
Rolf Robins
Sara R. Sacks
Mildred Rochester
Ruth Rose Schank
Mary Schuldenfrei
Victor Schulman
Sigmond Schwartz
Leah Shapov
Henry Soille
Ida Soontup
Adelaide L. Talvin
Louis Traub
Gertrude & Herbert Tuteur
Natalie Vanderster
Sara Vanderster
Morton Vogelson
Stanley Winter
Theresa Woodard
Abraham Zilitzky
building community culminates in strong, active partnerships.
2003-2004 GRANTEES
Partnering with organizations to help facilitate giving

This year, Jewish Community Foundation grants surpassed all records, with $57 million awarded to programs in San Diego, Israel and around the world. Improving the quality of life for people of all ages. Sustaining hope through crisis and hardship. Honoring our values and traditions. This is the work of our community.

Community Funds: These community groups and organizations have partnered with the Foundation to help with their administration and further their mission. Associating with the Foundation enables individual groups to join a community-based effort. Some organizations also work with the Foundation to build a strong endowment for the future.

Arden Interest Free Loan
Bikur Holim (Caring for the Sick)
Chabad Fire Relief
Chai South Africa
The Emergency Response Foundation
Eye Physicians Vision
Friends of Herzlia
Friends of T’alim
Immigration Museum of the Californias
Israel Athletic
Jewish Community Camp & Retreat Center
Jewish Community Disaster Fund
Jewish Learning Center
Pardes Fellowship
Project HIGH (Helping Israelis Gather Hope)
Rae & Ed Samiljan Community Camp Scholarship
San Diego Jewish Hospice Program
Stan Foster Construction Tech Academy
Wexner Heritage

Alzheimer’s Association of San Diego
San Diego Opera
San Diego Symphony
San Diego Second Chance Program

During the fiscal year, grants were awarded to more than 700 organizations throughout San Diego and the world.

[This is a partial list.]

America-Israel Cultural Foundation
California Art Club
California Literary & Prologue Society
Center for Jewish Culture & Creativity
Civic Youth Orchestra Inc.
KPBS TV & Radio
La Jolla Music Society
La Jolla Playhouse
Lamb’s Players Theatre
Library Association of La Jolla-Athenaeum
Los Angeles Philharmonic Association
Lyric Opera San Diego
Mainly Mozart Festival
Malashock Dance & Company
MINGEI, International
Museum of Photographic Arts
National Foundation for Jewish Culture
National Yiddish Book Center
No Limits Theater Group
Old Globe Theatre
2003-2004 GRANTEES

Oregon Jewish Museum
San Diego Art Institute
San Diego Museum of Art
San Diego Museum of Contemporary Art
San Diego Opera Association
San Diego Symphony
San Diego Youth Symphony
San Francisco Ballet
San Francisco Symphony
Timken Museum of Art

Agency for Jewish Education
Alcott Elementary School
American Ben Gurion University of the Negev
American Friends of Hebrew University
American Friends of Tel Aviv University
American Pardes Foundation
American Society for Technion
Athletes for Education
Bowdoin College
California Council for Humanities
Campanile Foundation
Center for Leadership and Learning
Chabad Day School
Cheder Lubavitch Hebrew Day School
Claremont McKenna College
Collective Heritage Institute
Committee for Accuracy in Middle East Reporting in America
Educational Broadcasting Corporation
Educational Enrichment Systems
Elementary Institute of Science
Francis Parker School
Friends of Jerusalem College
Friends of the La Jolla Library
Friends of the Scripps Ranch Library
Genesis Expedition
Grinnell College
Hermosa Beach Education Foundation
Hillel of San Diego
Hillel: The Foundation for Jewish Campus Life
Homeys Youth Foundation
Institute for Jewish and Community Research
Ithaca College
Jefferson Foundation
Jewish Community Camp and Retreat Center
Jewish Leadership Institute
Jewish Theological Seminary of America
Johnson & Wales University
KQED, Inc.
La Jolla Country Day School
Miramar College Foundation
Monarch High School Project
National Rabbinic Network
New Bedford Whaling Museum
New Visions Foundation
Oregon Jewish Museum
Partnership for Excellence in Jewish Education
Pomona College
San Diego Education Fund
San Diego Jewish Academy
San Diego Public Library
San Diego Science Alliance
San Diego Space & Science Foundation
Bold indicates Jewish organizations
2003-2004 GRANTEEs

San Diego State University
San Diego Torah High School
San Diego Unified School District
Santa Barbara Hillel
Scholarship America Inc.
Simon Wiesenthal Center
Soille San Diego Hebrew Day School
Torrey Pines High School
U.S. Holocaust Memorial Museum
UC Berkeley Foundation
UCSD Foundation
University of Alabama Law School Foundation
University of Colorado Foundation
University of Illinois Foundation
University of Livingston Foundation
University of Oregon Foundation
University of San Diego
University of Southern California
USC School of Engineering
Vista Hill Foundation
Words Alive
Yale University
Yeshivath Torah Emeth Academy

American Friends of Tel Aviv Foundation
California Community Foundation
Jerusalem Foundation
Jewish Community Federation of San Francisco, Marin Peninsula and Sonoma County
Jewish Federation of Palm Springs and Desert Area
Jewish Federation of Metropolitan Chicago
Jewish Federation of Washtenaw County
Jewish Funders Network
New Israel Fund
San Diego Foundation
United Jewish Communities
United Jewish Federation of San Diego County

Aid for the Disabled of Elkhart County
Aleh Foundation
Alfred E. Mann Foundation for Scientific Research
Alliance for Lung Cancer Advocacy Support and Education
Alzheimer’s Association
American Baptist Homes Foundation of the West
American Cancer Society
American Diabetes Association
American Heart Association
American Institute for Cancer Research
American Jewish Joint Distribution Committee
American Jewish World Service
American Red Cross
Arthritis Foundation
Autism Society of America
Beth Israel Deaconess Medical Center
Big Brothers & Sisters of San Diego
Boys and Girls Clubs
2003-2004 GRANTEES

Boys Town Jerusalem Foundation
Burnham Institute
Camp Sunshine
Cato Institute
Child Abuse Prevention Foundation
Children’s Hospital & Health Center
Citizens United for Research in Epilepsy
City of Hope
Colorado Children’s Campaign
Cystic Fibrosis Foundation
Dana-Farber Cancer Institute
Desi Geestman Foundation
Doctors Without Borders
Dorot
Down Syndrome Foundation of Orange County
Easter Seals Southern California
ERS Charitable Foundation
Exceptional Childrens Foundation
Foundation for End of Life Care Inc.
Friends of Israel Defense Force
Gift of the Heart
Guide Dog Foundation for the Blind
Hadassah
Haight Ashbury Food Program
Hebrew Immigrant Aid Society
Hoffman Quadrinity Foundation
Home Start
Hospice Hawaii
Interfaith Community Services
International God-Parenthood to Herceg Bosnian Children Association
International Myeloma Foundation
International Relief Teams
Israel Childrens Centers
Jane Lane Kids
Jewish Braille Institute of America
Jewish Community Center of San Francisco
Jewish Family Service of San Diego
Jewish Family & Children’s Services
Jewish National Fund
Juvenile Diabetes Research Foundation
Keren Hayeled Hatzalah
Kids Included Together
Koby Mandell Foundation
La Casa Center for Autism
Lance Armstrong Foundation
Lawrence Family Jewish Community Center
Leukemia and Lymphoma Society
Make A Wish Foundation
Mama’s Kitchen
March of Dimes
Mazon
M D Anderson Cancer Center
Meals on Wheels
Medical Development for Israel
Meir Panim
Mothers Against Drunk Driving
Muscular Dystrophy Association
North American Conference on Ethiopian Jewry
One on One Outreach Inc.
Oxfam America
Paralyzed Veterans of America
Planet Cancer
Planned Parenthood
Project Hope International
Rape Foundation
Riverside County Regional Medical Center Foundation
Salk Institute for Biological Studies
Salvadoran American Humanitarian Foundation
San Diego Blood Bank
San Diego Center for Children
San Diego Hospice
San Diego Parkinson Corporation

Bold indicates Jewish organizations
2003-2004 GRANTEES

San Diego Professionals Against Cancer
San Francisco AIDS Foundation
San Francisco Child Abuse Prevention Center
San Francisco Court Appointed Special Advocate Program
Scripps Clinic
Scripps Foundation for Medicine and Science
Scripps Research Institute
Seacrest Village Retirement Communities
Senior Community Center
Sharp Healthcare Foundation
Sidney Kimmel Cancer Center
St. Anthony Foundation
St. Vincent de Paul Village
Stand for Children
San Diego Second Chance Program
Surgical Eye Expeditions Intl.
Susan G. Komen Breast Cancer Center
Tucson Jewish Community Center
Tucson Medical Center Foundation
UCSD Cancer Center Foundation
Union-Tribune Shoe Fund
United States Committee Sports for Israel
USO
Visiting Nurse Association Foundation
Vista Hill Foundation
Voices for Children
Words Alive
YMCA

American Civil Liberties Union Foundation
American Jewish Committee
Americares Foundation
Anti-Defamation League
Carter Center
Center On Policy Initiatives
Human Rights Campaign Foundation
Human Rights Watch
Southern Poverty Law Center
World Jewish Congress

Ohr Shalom Synagogue
Temple Adat Shalom
Temple Beth Sholom
Temple Emanu-El
Temple Solel
Tifereth Israel Synagogue

Chabad of Larchmont
Congregation Beth Emek
Congregation Kol Shofar
Congregation Shaarie Torah
Congregation Sherith Israel
First Hebrew Congregation of Oakland-Temple Sinai
Friends of the Jewish Chapel
Jewish Committee on Public Affairs
Sephardic Bikur Holim Congregation
Stephen Wise Temple
Temple Beth El
Temple Israel
Temple Shaaray Tefila
Temple Shalom for the Arts

Chabad of Del Mar
Chabad of University City
Chabad San Diego
Congregation Adat Yeshurun
Congregation Beth Am
Congregation Beth El
Congregation Beth Israel
Congregation Beth Jacob
Congregation Dor Hadash
Congregation Emanu-El
Congregation Shir Ami
Ner Tamid Synagogue

Synagogues (Local)

Synagogues (Outside of San Diego)

Human Relations
2003-2004 GRANTEES

American Conference of Cantors
Archaeological Institute of America
Citizens for Justice
Earthrights International
Environmental Defense Fund
Humane Society of Gallatin Valley
Institute of Taxation and Economic Policy
Jackson Hole Land Trust
La Jolla Youth Soccer League
The Last Outpost
Rainforest Alliance
San Diego Humane Society
San Diego Regional Chamber of Commerce Foundation
San Dieguito River Valley Land Conservancy
Strybing Arboretum Society of Golden Gate Park
Urban Institute
Youth Tennis San Diego Outreach
Zoological Society of San Diego

Grant Allocation

- General Community 64%
- Jewish Community 36%

- In San Diego 81%
- Outside San Diego 15%
- In Israel 3%
- International 1%

- Education 31%
- Arts & Culture 28%
- Health & Human Services 20%
- Federations & Foundations 6%
- Religious Organizations 4%
- Human Relations 3%

Bold indicates Jewish organizations
COMMUNITY GRANTS
Helping meet current and emergency needs

The Foundation's Community Grants Program funds a cadre of vital programs that improve the quality of life for all segments of our community. The Program uses the earnings of the Foundation's Unrestricted Endowment Fund as well as contributions from donor advised funds to address important needs. In addition, Community Grants are awarded for emergency situations that arise during the year.

Astor Judaica Library, Lawrence Family JCC
Camp Jaycee Judaic Specialists, Lawrence Family JCC
Back to School Workshops, Agency for Jewish Education
Coaching, Agency for Jewish Education
College Student Internships, Hillel of San Diego
Foodmobile, Jewish Family Service
Hebrew Teachers Workshops, Agency for Jewish Education
Inclusion for Children with Physical and Developmental Disabilities, Lawrence Family JCC
Jewish and Single in SD, Lawrence Family JCC
Jewish Healing Center, Jewish Family Service
Jewish Resident Camp Scholarships, United Jewish Federation
Maccabi Games Scholarships, Lawrence Family JCC
Mood Disorders, Jewish Family Service
North County Inland Seniors Center, Jewish Family Service
Pathways to Judaism, Agency for Jewish Education
Project SARAH, Jewish Family Service
Senior Fitness, Seacrest Village
Senior Wheels, Jewish Cultural and Services Center
Senior Transportation, Jewish Family Service
Shalom Baby, Lawrence Family JCC
Substance Abuse Counseling, Jewish Family Service

The Foundation works closely with the United Jewish Federation of San Diego County (UJF) in identifying community needs and awarding grants. As the central Jewish community planning and fundraising organization, UJF is one of the Foundation's key partners. The UJF Annual Campaign supports many vital community programs as well as important projects for Jews in Israel and 60 countries around the world. Through its network of organizations, UJF helps the young, the old, the poor, the sick, the immigrant and those who are persecuted and oppressed, all in the name of the San Diego Jewish community.
building community is **smart, responsible, strategic,** and **collaborative.**
FINANCIALS
Highlights of a record-breaking year

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2004</th>
<th>2003</th>
<th>% Growth</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted Endowment</td>
<td>$ 5,702,000</td>
<td>$ 5,144,000</td>
<td>11%</td>
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<tr>
<td>Donor Advised Funds</td>
<td>110,808,000</td>
<td>72,008,000</td>
<td>54%</td>
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<td>Supporting Foundations</td>
<td>63,468,000</td>
<td>50,305,000</td>
<td>26%</td>
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<tr>
<td>Custodial Funds</td>
<td>22,646,000</td>
<td>17,261,000</td>
<td>31%</td>
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<tr>
<td>Restricted and Other Funds</td>
<td>6,065,000</td>
<td>5,555,000</td>
<td>9%</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$ 208,689,000</strong></td>
<td><strong>$150,273,000</strong></td>
<td><strong>39%</strong></td>
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<table>
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<th>HIGHLIGHTS</th>
<th>2004</th>
<th>2003</th>
<th>% Growth</th>
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<tr>
<td>Operating Expenses</td>
<td>$ 1,235,000</td>
<td>$ 1,169,000</td>
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<tr>
<td>As Percent of Managed Assets</td>
<td>.59%</td>
<td>.78%</td>
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<tr>
<td>Grants to Charitable Organizations</td>
<td>$ 57,487,000</td>
<td>$ 35,115,000</td>
<td>64%</td>
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<tr>
<td>Contributions from Donors</td>
<td>$ 99,816,000</td>
<td>$ 51,198,000</td>
<td>95%</td>
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<tr>
<td>Investment Income</td>
<td>$ 11,286,000</td>
<td>$ 2,898,000</td>
<td>289%</td>
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</table>

In today’s world, nothing resonates more than stability, permanence and staying power. Since 1967, the Foundation has been focused on the long-term. Supporting community life while earning the trust of our partners and the community-at-large.

The Foundation is committed to being fully transparent and responsive in all transactions. Independent auditors, Nation Smith Hermes Diamond, audit the Foundation. An Audit Committee serves separately from the Finance Committee and Board of Directors. In order to maximize the Foundation’s impact on the community, operating expenses are well under 1% of managed assets, considered very low for a community foundation of our size. The Foundation has come in under budget every year for the last decade.
The investment philosophy of the Foundation supports our primary focus, which is to meet the community’s needs now and for future generations. This is accompanied by an investment strategy that maximizes return on assets within highly acceptable risk parameters and focuses on maintaining the purchasing power of the endowment. Thanks to the Foundation’s highly skilled Investment Committee, the portfolio’s return has performed favorably against its benchmarks.

Typically, asset allocation policies directly impact more than 80% of a portfolio’s investment returns. To that end, the Investment Committee regularly reviews the financial markets and economic environment to decide upon the best asset mix. Asset allocations include the following strategies: value-oriented equity, fixed income and absolute return. The Committee uses mutual funds whose proven expertise, within specific asset styles, offer an opportunity for superior performance in rising markets, while limiting losses in difficult ones. Furthermore, the Committee meets quarterly to evaluate manager performance and monitor risk.

This diverse approach has enabled the Foundation to achieve its primary investment objectives—preservation of capital and funding of annual grants—during varying market environments.

2003/2004 figures are highlights of the Jewish Community Foundation’s Internal Reports. A copy of the audited financial statements is available on request. The Foundation’s fiscal year ended June 30, 2004.
COMMITTEES AND COUNCILS

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Edgar Berner
Emily Einhorn
Paul Nierman
Andrew Ratner
In transition

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Edgar Berner
Gary Jacobs
Jane Scher
Lawrence Sherman
Steven Solomon
Andrew Viterbi

J E S M I S I O M I N I S T E R I O N  F O U N D A T I O N  A N N U A L  R E P O R T  2 0 0 4

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Gayle F. Anderson
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Cynthia Bolker
D. Stephen Boner

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Oliver McElroy
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S. Andrew Pharies
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Beth Regan
Robert D. Repasy

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M. Tami Sandke
Sheldon Scharlin
David M. Schmutz
Martin Shapiro
Myron S. Shelley
William Shenk
Lawrence Sherman
Scott Short
Fern B. Siegel
Jason Silletti
Harold S. Small
Greg Smith
Ian Smulowitz
Nancy Spector
Andrew J. Sussman
Alan J. Talbott
Carolyn Taylor
Edward G. Thomas
Ellen Van Hoften
Frederick R. Vandeveer
John Weil
Joan Weiss
Ken Weiss
Meridith Weiss
Ellen Whelan
Lori M. Yocum

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Barbara Haworth
James Nierman
Gloria Stone

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George Alexander
Gayle F. Anderson
Al Arias
Jordan Bender
Barry Berelowitz
Robert J. Berton
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Hillel Katzef
Jerry Klein
Gary Kornfeld
Kevin Kravets
Archie Kuehn
Fredrick K. Kunzel
James Lauth
Dennis Lavine
Robert Lazarus
Stan Levitz
Bernard L. Lewis
Marshall Lewis
Jeffrey Liber
Eric Lodge
Scott M. Lyons
Errol Marcus
Oliver McElroy
Stephen Newnham
Raquel Lazar Paley
Margaret Anne Payne
Jeremy Pearl
Mary Peshel
S. Andrew Pharies
Susan Phillips
Lawrence Poster
Carol Powers
Judy Pressman
Beth Regan
Robert D. Repasy

David Rivkin
Roberta Robinson
Sheryl Rowling
M. Tami Sandke
Sheldon Scharlin
David M. Schmutz
Martin Shapiro
Myron S. Shelley
William Shenk
Lawrence Sherman
Scott Short
Fern B. Siegel
Jason Silletti
Harold S. Small
Greg Smith
Ian Smulowitz
Nancy Spector
Andrew J. Sussman
Alan J. Talbott
Carolyn Taylor
Edward G. Thomas
Ellen Van Hoften
Frederick R. Vandeveer
John Weil
Joan Weiss
Ken Weiss
Meridith Weiss
Ellen Whelan
Lori M. Yocum
## Committees and Councils

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<tr>
<th>Committees</th>
<th>Investments</th>
<th>Leadership Council</th>
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<tr>
<td><strong>FINANCE</strong></td>
<td>Andrew Ratner, Co-Chair</td>
<td>Elaine Galinson, Chair</td>
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<td>Jack Schuster, Co-Chair</td>
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<td>Peter Chortek</td>
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<td><strong>GRANTS</strong></td>
<td>Claire Elliman, Chair</td>
<td>Charles Feurzeig</td>
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<td>Ken Weiss</td>
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WAYS TO GIVE

One of the most positive factors in making a gift to the Jewish community is the knowledge that you can do so in a way that meets your own financial and estate planning goals. A variety of options exist:

- Outright Cash Gifts
- Appreciated Securities
- Zero Coupon Bonds
- State of Israel Bonds
- Real Estate and Investment Properties
- Gifts through Wills and Bequests
- Transferring a Private Foundation
- Real Estate
- Life Insurance Policies
- Retirement Plans
- Life Income Plans
- Charitable Gift Annuities

“If I am not for myself, who will be for me? If I am not for others, what am I? And if not now, when?”

RABBI HILLEL
“And your elders shall dream dreams, and your young shall see visions.”

JOEL 3:1