

4 | Flexibility

Grants from the Fund may be made according to the timetable that is best for you, to the causes and organizations you care about, in your name or anonymously. You can also use the Fund as your charitable legacy, passing on the right to advise to future generations and supporting your favorite causes in perpetuity.

5 | Confidentiality

Unlike a private foundation, information about donor advised funds is not publicly accessible. The Foundation maintains the highest standards of confidentiality.



www.jcfsandiego.org
info@jcfsandiego.org
tel 858-279-2740
fax 858-279-6105



Top 5

**Reasons for
Establishing a
Donor Advised Fund**

1 | Simplicity

Donor advised funds take less than 10 minutes to establish, and there is no ongoing paperwork or administration. Funds offer all the benefits of a private foundation without the bureaucracy or any of the start-up costs—allowing you to focus on the meaningful parts of giving. You can view information about the Fund easily, 24 hours a day, through the secure online Donor Central system.

2 | Expertise

As the largest grantor in San Diego for the last six years, the Foundation knows about community needs and innovative philanthropic strategies. You can access resources for everything from personalized research to techniques for engaging younger generations in giving.

3 | Immediate Tax Advantage

Gifts to a donor advised fund are eligible for an immediate tax deduction for the full amount allowable under state and federal law. Capital gains taxes may be avoided with contributions of long-term appreciated securities. The Foundation accepts the widest range of gifts of any charitable program, providing you with greater value and more giving opportunities.