



## PRESS RELEASE

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### Women & Money: Part One Receives Top Ratings

On Thursday, February 2<sup>nd</sup>, Part One of ***Women & Money: Taking Charge of Your Financial Future*** was held at the Lawrence Family JCC in La Jolla. Almost 120 women of all ages and denominations attended the morning event and together explored basic and innovative financial and estate planning terminology, concepts and techniques. Through an engaging case study that followed a fictitious woman's life through major financial events, panelists Sheryl Rowling, CPA, PFS and Roberta Robinson, Esq. provided attendees with information, resources and the impetus to examine their own financial affairs.

Attendees gave the session top ratings and particularly appreciated the complete packet of materials and resources provided.

Part Two of ***Women & Money: Women, Money and Values*** will take place on March 29<sup>th</sup> from 9:00am- Noon at the Lawrence Family JCC. Stephen Goldbart, PhD and Joan DiFuria, MFCC of the San Francisco based Money, Meaning & Choices Institute will provide an interactive presentation that will explore the unique issues that women face when dealing with family, values, and money. The program cost is \$36 and includes a continental breakfast with all dietary laws observed. There will be no solicitations. To RSVP, please call Marissa Garfield at 858-279-2740 or email [marissa@jcfsandiego.org](mailto:marissa@jcfsandiego.org).

The educational series ***Women & Money***, chaired by Laurayne Ratner, is sponsored by the Jewish Community Foundation and the Jewish Women's Foundation and has been generously underwritten by First American Trust; Grice, Lund and Tarkington, LLP; Wurts and Associates; and Emily and Dan Einhorn.

For more information, please contact the Jewish Community Foundation at 858.279.2740 or [www.jcfsandiego.org](http://www.jcfsandiego.org).

[Caption: ***Women & Money*** from left: Marjory Kaplan, Foundation CEO and panelists Roberta Robinson, Esq. and Sheryl Rowling, CPA, PFS.

[Caption: ***Women & Money***: Part One of educational seminar in estate and financial planning]  
Photo credits: Sandra Small

### About the Jewish Community Foundation

Since 1967, the Jewish Community Foundation has been at the forefront of charitable giving in San Diego. The Foundation has partnered with individuals, families and community organizations to help them achieve their philanthropic goals and to increase current and future support for a vibrant and secure Jewish community in San Diego, Israel and around the world. During fiscal year 2004/2005, the Jewish Community Foundation distributed almost \$46 million in 3,600 separate grants to 700 different charitable organizations.